

## CopyMove for SharePoint 2013 Administrators Guide

Applies to product version 3.12

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## CopyMove for SharePoint 2013 Administrators Guide

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# Introduction

## 1 Introduction

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CopyMove for SharePoint 2013 is a commercial add-on for Microsoft SharePoint Foundation 2013 and Microsoft SharePoint Server 2013. It enables end-users to easily and safely copy and move files, list items and folders with full fidelity. That is, CopyMove will preserve timestamps, author information, meta data, version history and item level permissions. There is also an export and import function that enables export of content from one SharePoint farm and import to another farm.

The product is primarily designed for end-users who need to migrate smaller amounts of content at a time. It can of course also be used by administrators - but should not be confused with a full blown migration tool to migrate large volumes of content. The maximum size of one CopyMove transaction is 2GB for normal users and 10GB for site collection administrators.

Technically, CopyMove performs all the work through the official SharePoint server side .NET API. The product is currently only available for SharePoint 2013 on-premises. But we are also looking into an offering for Office 365.

All copy and move transactions follow the procedure outlined below:

- 1. User selects the items to copy or move.
- 2. User selects the destination location where the selected items should be copied or moved to.
- 3. CopyMove validates the requested transaction and reports any errors and warnings before the transaction is initiated. Errors will abort the transaction while warnings must be confirmed by the user to initiate the transaction.
- 4. CopyMove exports the selected items to disk on the SharePoint Web front-end server handling the request.
- 5. CopyMove imports the items again from disk to the selected destination location.
- 6. If it is a move transaction and the import operation was successful, CopyMove then deletes the selected items in the source location.
- 7. CopyMove logs the transaction to the SharePoint audit log if enabled.
- 8. CopyMove deletes the exported items on disk.

## 1.1 Audience

This product manual is intended for SharePoint server administrators who need to install and maintain CopyMove for SharePoint 2013. Secondly, it also targets SharePoint developers who need to extend CopyMove programmatically. The chapters **Installation & Setup** and **Administration** are written for the SharePoint administrator while the **Extending CopyMove** chapter is designated to the SharePoint developer.

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## 1.2 Product history

The first version of CopyMove for SharePoint 2007 was developed early 2008 for one specific client who had long sought a good and user friendly tool for copying and moving documents in SharePoint. It was deployed to their production environment in the autumn of 2008 and is still pleasing the end-users there. The product then received some more work to take it from a single-client product to a shrink-wrap product, which is quite a different world in terms of product completeness and stability. The first shrink-wrap version was released to Web on www.sharepointproducts.com in March 2009.

In the following years CopyMove was downloaded and evaluated by thousands of registered users and was in turn also purchased by many. The product now has a strong customer base and we have listened to a lot of feedback over the years and improved the product accordingly. The constant improvements has turned it into a very usable and stable product that will work in almost any SharePoint environment. CopyMove has been deployed by customers to single-server SharePoint farms as well as multi-server SharePoint farms consisting of 10+ servers.

In May 2010 a new major version of SharePoint from Microsoft hit the market, and it quickly became evident that CopyMove was still needed to fill the gap of a safe, fast and user friendly way to copy and move content. SharePoint 2010 did not bring any improvements over SharePoint 2007 in this respect. Consequently, we decided to invest our efforts in developing a major upgrade of CopyMove to provide support for SP2010 as well. Much work was required to support the new SharePoint user interface and new functionality like document sets and managed Metadata. Finally, late 2010 we released the first version of CopyMove for SharePoint 2010.

SharePoint 2013 is also not shipping with a solid Copy&Move function out-of-the-box. Hence, we again offered a major upgrade of CopyMove to support the new version of SharePoint. CopyMove 2013 was released in June 2013 and is basically a 1:1 upgrade from CopyMove 2010.

One should think that developing a tool for copying and moving stuff in SharePoint is a simple endeavor but it's not! We first tried to rely on the SharePoint migration framework (the SPExport and SPImport classes) - but that quickly turned out to be a dead end as this framework is seriously flawed for use in end-user Web requests. Instead, we had to invest in the development of our own migration framework on top of the SharePoint object model. It was a big investment but worth it today. It is very flexible, extensible and stable and serves as a good engine for CopyMove. Let's for a moment go back to why SharePoint does not make it easy to copy and move content. First of all it is difficult because documents and list items can be associated with a huge array of different artifacts that can take a lot of work to recreate programmatically in a new location. The list of possible artifacts include timestamps, user information, version history, content types, Web parts, properties in a property bag, 10+ types of different Metadata columns, content approval, ratings, work flows, item permissions, unique document ids and barcodes. Next, there are several types of documents that all work through different parts of the SharePoint API and in very different ways. Types of documents include regular document files, Web part pages, Wiki pages, Publishing pages and document sets. Next, it takes a lot of time to perfect a migration framework like the one we built because of the complexity involved in supporting all the different formats and artifacts in SharePoint. Also, integrating so wide and deeply with the SharePoint API inevitably gets you into corners where SharePoint has unexpected and undocumented behavior. Finally, CopyMove has also grown into a complex product under the hood because it uses a lot of effort to validate each transaction to guide and protect users from loosing data. In other words, creating a foolproof tool is also a complex task. See the section Product Features for more details on transaction validation.

## 1.3 Product Features

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CopyMove was designed with the following mindset:

- It must be easy to install, upgrade and uninstall the product.
- It must look nice and be easy to use.
- It must provide seamless integration with the SharePoint Web user interface.
- It must work exclusively through the official SharePoint object model (.NET API).
- It must work fast and perform copy and move tasks without making the user wait longer than necessary.
- It must never alter any configuration settings in document libraries and lists like adding a new content type because it is missing in the destination.
- It must be extensible.

The following table outlines the features included in the product.

Feature	Description
Copy and Move documents	Enables users to copy and move selected documents across folders, lists, sites and site collections within the same farm.
Copy and Move list items	Enables users to copy and move selected list items across folders, lists, sites and site collections within the same farm.
Copy and Move folders	Enables users to copy and move complete folder structures including all content. However, users are prevented from performing a move in the event that the folder contains one or more items and/or sub-folders with unique permissions preventing the current user from deleting them.
Copy and Move Web part pages	Enables users to copy and move Web part pages including any Web parts.
Copy and Move Wiki pages	Enables users to copy and move Wiki pages including contents and Web parts.
Copy and Move publishing pages	Enables users to copy and move Publishing pages including contents and Web parts.
Copy and Move document sets	Enables users to copy and move complete document sets.
Copy and Move across site collections	Enables users to copy and move content across any accessible site collections within the same farm.
Export and Import documents Enables users to export documents to a ZIP archive and import them again new location in any SharePoint farm with CopyMove installed. The docume version history, Meta data and item permissions are all recorded to a file na manifest.xml on export. The import function relies on this manifest.xml file import the documents again with full fidelity. However, the import function a recognizes plain ZIP archives that was not created by the CopyMove expor function. This is handy to quickly import multiple new documents and folde SharePoint from a local hard drive or a shared folder.	

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Feature	Description
Export and Import list items	Enables users to export list items to a ZIP archive and import them again to a new location in any SharePoint farm with CopyMove installed.
Export and Import folders	Enables users to export and import complete folder structures.
Export and Import document sets	Enables users to export and import complete document sets.
Version history preservation	CopyMove can preserve the full version history for files, folders and list items unless version history has not been enabled for the destination location.
Meta data preservation	CopyMove preserves all Meta data for files, folders and list items including the created date, last modified date, created by user, last modified by user, content type, other system properties as well as all custom properties. Managed Meta data is also supported.
Item permissions preservation	Unique permissions on files, folders and list items can also be preserved .
Unique Document ID preservation	Move operations will preserve any assigned document id's while copy operations will assign new id's to the document copies.
Limit access by permissions	Site collection administrators and site owners can limit access to the CopyMove functions using the standard permissions model in SharePoint.
Enforce required fields	CopyMove will enforce required fields when copying or moving items to another library or list with additional required meta data columns. The user is in case asked to supply values for the missing columns on the source items.
Warning on file overwrite	Warns users if they are about to overwrite any files in the destination location.
Warning on loss of version history	Copying, moving and importing files and list items from lists with version history enabled to another list without versioning, implies that the version history is lost. In this situation, CopyMove issues a warning to the user before the transaction is started.
Warning on loss of Content Type information	Copying, moving and importing files and list items associated with Content Types that do not exist in the destination list, implies that this information is lost. In this situation CopyMove issues a warning to the user before the transaction is started.
Warning on loss of Metadata	Copying, moving and importing files and list items associated with custom Meta data in list columns that do not exist in the destination list, implies that this information is lost. In this situation CopyMove issues a warning to the user before the transaction is started.
Cross browser support	CopyMove has been tested with Internet Explorer 7, 8 and 9 plus FireFox and Google Chrome.
Seamless integration	Users can access the Copy, Move, Export and Import functions directly from the Ribbon in list views.
Administrators can configure transaction limits	Moving and copying large volumes of data in one transaction can be very time consuming and resource intensive leading users to believe that the application has entered a deadlock. Consequently, CopyMove enforces a limit on the number of files and the total MB that each user is allowed to select for one transaction. The limit can be configured by SharePoint administrators from SharePoint Central Administration - but only up a ceiling of 2000 files / 2 GB for

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Feature	Description	
	users and 10000 files / 10 GB for site collection administrators.	
Administrators can configure farm wide settings for CopyMove	CopyMove has several configuration options that SharePoint administrators can configure for CopyMove throughout a SharePoint farm.	
Site collection administrators can override farm settings	By default CopyMove operates with the farm wide settings. But site collection administrators can choose to override most of these settings for anyone or their site collections. However, the transaction limits cannot be overridden by site collections - the limits specified by the SharePoint administrator always applies to CopyMove throughout the farm.	
User profile integration	For SharePoint Server 2013, CopyMove includes special support for My Sites and Followed Sites in the destination selection tree.	
PowerShell Cmdlets	Extensive and feature rich collection of CopyMove PowerShell cmdlets from copying, moving, exporting and importing SharePoint content. All configuration settings in CopyMove are also managable through PowerShell.	
Workflow integration	CopyMove 2013 also installs a custom workflow action to enable workflow designers to use the Copy function in SharePoint Designer workflows.	
.NET API	For server-side programmatic access to the Copy and Move functions.	
JavaScript Plug-in API	Client side API for interacting with the CopyMove UI and CopyMove transactions.	
SOAP Web Service	For remote programmatic access to the Copy and Move functions.	
REST Web Service	For remote programmatic access to the Copy and Move functions.	
Logs transactions to the Audit log	CopyMove automatically logs all transactions to the SharePoint audit log if it has been enabled for the site collection in question.	
Support for custom list templates	The CopyMove item actions are also available in lists created from custom list templates that leverages the Ribbon control. That is, the CopyMove actions are registered for specific Ribbon locations regardless of list type.	
SharePoint 2010 support	CopyMove is still available and working on site collections that have not been upgraded to SharePoint 2013 sites yet.	

Some of the features mention that CopyMove validates Copy and Move transactions before executing them and this is indeed true. The pre-validation protects users from inadvertent loss of data and it also minimizes the risk that the transaction will fail half-way. CopyMove specifically issues a warning when it finds one or more of the following conditions to be true:

- The user copies, moves or imports a file that already exists in the selected destination folder. The file will on approval of the warning, be overwritten.
- The user copies, moves or imports items from a list with version history enabled to another list where version history is not enabled. The version history will on approval of the warning, be lost in the transaction.
- The user copies, moves or imports items associated with a content type that does not exist in the destination list. The items will on approval of the warning be associated with the default content type in the destination list.

• The user copies, moves or imports items with custom Metadata columns that are not present in the destination list. The items will on approval of the warning loose all Metadata values for the missing columns.

Then there are also the conditions where CopyMove simply aborts the transaction with a validation error:

- The user copies, moves or imports a file that already exists in the selected destination folder and is checked out.
- The user copies, moves or imports a file that already exists in the selected destination folder and the file has special permissions that does not allow the user to overwrite it.
- The user moves a folder that contains one or more files or sub folders that the user is not allowed to delete.
- The user copies or moves items to a location where the resulting URL would exceed 256 characters. SharePoint does not support longer URLs than that.
- The user is trying to initiate a transaction larger than the administrative limit, which is by default 250 items or 250 MB. SharePoint administrators can increase the limit to a maximum of 2000 items and 2000 MB.

## 1.4 Supported List Types

The product does out-of-the-box integrate with all SharePoint document libraries and lists that leverage the new Ribbon control in SharePoint 2013. That is, a new Ribbon group named CopyMove will appear in the ribbon for all libraries and lists in site collections where CopyMove is enabled. However, for the item drop-down menu in libraries and lists, CopyMove will out-of-the-box only integrate with the libraries and lists created from the SharePoint list templates shown in the table below.

List Template ID	List Template Name
100	Custom list
101	Document library
103	Links list
201	Agenda list
104	Announcement list
105	Contacts list
106	Calendar list
107	Task list
108	Discussion board
109	Picture library
119	Web page library
119	Wiki page library
150	Project tasks list
151	Help library
171	Tasks with Timeline and Hierarchy
202	Meeting Attendee list
204	Decision list
207	Meeting Objective list
211	Things to Bring list
301	Blog Posts list
700	My Site Document Library
850	Publishing page library
1100	Issue Tracking list

Lists created from other templates including custom ones will not include the Copy and Move actions in the item drop-down menu. However, it is possible to add support for such libraries and lists by developing and deploying a custom SharePoint feature that registers the CopyMove menu actions with the custom list template. For more information, see the **Custom Lists** section in the chapter named **Extending CopyMove**.



# Installation & Setup

## 2 Installation & Setup

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CopyMove is implemented according to Microsoft and SharePoint Community guidelines and best practices. It is packaged as a standard SharePoint farm solution, which means that it is easy to install and deploy in any SharePoint 2013 server farm using standard SharePoint methods and tools. But CopyMove also ships with a PowerShell script that automates the entire installation and deployment process. The installation script must run locally on the SharePoint server. If you have a multi-server SharePoint farm then CopyMove will automatically be deployed to the other servers as needed via the standard SharePoint solution mechanism. Hereafter, you can activate and configure CopyMove as described in this manual.

In the event of a problem installing or using CopyMove, consult the **Troubleshooting** section, which provides answers to known problems. If that does not prove to be the case then contact support@sharepointproducts.com for assistance.

## 2.1 Product Files

CopyMove for SharePoint 2013 is available for download as a ZIP file from www.sharepointproducts.com. The ZIP file contains the following files:

Path	Description
EULA.rtf	The CopyMove End-User-License-Agreement.
Get-CopyMoveLogFile.cmd	Launches the PowerShell script PS\Get-CopyMoveLogFile. ps1
Install-CopyMove.cmd	Launches the PowerShell script PS\Install-CopyMove.ps1
ReadMe.htm	HTML document with brief product information and version history
Reset-LocalServer.cmd	Resets the Internet Information Server (IIS) and the SharePoint Timer Service on the local server
Reset-AllServers.cmd	Resets the Internet Information Server (IIS) and the SharePoint Timer Service on all servers in the SharePoint farm
Uninstall-CopyMove.cmd	Launches the PowerShell script PS\Uninstall-CopyMove.ps1
Upgrade-CopyMove.cmd	Launches the PowerShell script PS\Upgrade-CopyMove.ps1
CopyMove 2013 - Administrators Guide.o	Administrators guide for CopyMove 2013 in Windows Help format.
CopyMove 2013 - Administrators Guide.p	Administrators guide for CopyMove 2013 in PDF format.
PS\Functions.ps1	Shared PowerShell methods
PS\Get-CopyMoveLogFile.ps1	Retrieves all recent CopyMove events from the SharePoint diagnostic logs on all servers in the farm and writes them to a file named spp.log
PS\Install-CopyMove.ps1	PowerShell script that installs and deploys the WSP solution packages to the SharePoint farm
PS\Launch.cmd	Windows batch file for launching a specified PowerShell

Path	Description
	script
PS\Uninstall-CopyMove.cmd	PowerShell script that retracts and removes the WSP solution packages from the SharePoint farm
PS\Upgrade-CopyMove.ps1	PowerShell script that upgrades the WSP solution packages in the SharePoint farm
Samples\API Sample	Folder containing a Visual Studio 2012 C# solution demonstrating how to work with the CopyMove 2013 .NET API
Samples\Custom List Sample	Folder containing a Visual Studio 2012 C# solution demonstrating how to integrate CopyMove 2013 with document libraries and lists created from a custom list template.
Samples\PowerShell	Folder containing sample PowerShell scripts leveraging the CopyMove PowerShell cmdlets.
Samples\WCF Sample	Folder containing a Visual Studio 2012 C# solution demonstrating how to work with the CopyMove 2013 WCF Service.
WSP\sharepointproducts_copymove2010	SharePoint 2010 solution package containing CopyMove 2010 specific files and resources
WSP\sharepointproducts_copymove2013	SharePoint 2013 solution package containing CopyMove 2013 specific files and resources
WSP\sharepointproducts_platform2010.v	SharePoint 2010 solution package containing cross product files and resources
WSP\sharepointproducts_platform2013.v	SharePoint 2013 solution package containing cross product files and resources

## 2.2 System Requirements

CopyMove requires the following to install and operate as expected:

#### **Server Requirements**

- Microsoft Windows Server 2008 R2 or later
- Microsoft .NET Framework 4.5
- Microsoft PowerShell 3.0
- SharePoint Foundation 2013 with SP1 or SharePoint Server 2013 with SP1
- Free disk space in the temporary files location. Required amount depends on the maximum number of expected concurrent CopyMove transactions and their size. For example to support 5 concurrent users copying or moving 1 GB of files, CopyMove will need at least 5 GB of space plus a little overhead for a manifest file. 10 GB would be a fair amount for most. The default location is LOGS\SharePointProducts relative to the SharePoint root folder.

#### **Client Requirements**

- Microsoft Internet Explorer 9 or later.
- Microsoft Edge

- Mozilla FireFox
- Google Chrome

## 2.3 Making CopyMove Available

Complete the following steps to make CopyMove available to end-users:

#### 1. Read and accept the End-User License Agreement

The CopyMove EULA file is included in the product download as EULA.rtf

#### 2. Install and deploy the WSP solutions

Add the solutions *sharepointproducts\_platform2013.wsp* and *sharepointproducts\_copymove2013.wsp* to the SharePoint solution store and deploy them to all Web applications including SharePoint Central Administration. See the section **Scripted Installation** for detailed instructions. To support CopyMove on SharePoint 2010 site collections that have not yet upgraded to SharePoint 2013, also add the *sharepointproducts\_platform2010.wsp* and *sharepointproducts\_copymove2010.wsp* solutions to the SharePoint solution store and deploy them globally.

#### 3. Deploy CopyMove to all relevant Web applications

This is automatically done by the scripted installation, but if you create new Web applications or choose not to deploy automatically, then you may need to do so manually. See the section **Manual Installation** for instructions.

#### 4. Activate the CopyMove farm feature

See the section Activating CopyMove at the Farm level for instructions.

#### 5. Activate CopyMove for all relevant site collections

The CopyMove menu actions only appear in document libraries and lists in site collections where the CopyMove site collection feature is activated. See the section **Activating CopyMove for selected Site Collections** for instructions.

#### 6. Purchase and install a CopyMove license

CopyMove is not a free product but you may evaluate it for free before buying. You are automatically granted a 30 day evaluation period counting from the day it was first installed. The product blocks all functionality once the evaluation period has expired. If you wish to continue using CopyMove in your SharePoint farm then you will need to purchase a license from www.sharepointproducts.com. See the section **License Management** for instructions how to install a license file received from the SharePoint Products sales team.

## 2.4 Scripted Installation

Follow the steps below to install CopyMove using the PowerShell installation script included in the product download:

1. Login to the SharePoint server with a local administrator account that have also been granted the db\_owner role on the SharePoint configuration database and the SharePoint administration content

database. If your SharePoint installation is a multi-server farm then you can install on just one server after which the CopyMove files are automatically propagated to the other servers in the farm.

TIP: Login as domain administrator or login using the same account used by the IIS application pool for the SharePoint Central Administration Web site.

- 2. Download the latest version of CopyMove 2013 from www.sharepointproducts.com. It is distributed as a ZIP archive.
- 3. Extract the CopyMove ZIP archive to a local folder on the SharePoint server.
- 4. Run the Install-CopyMove.cmd script from the local folder that the CopyMove files were extracted to, and wait for it to complete. The screen shot below illustrates how a successful installation should look like.

Σ	Installing CopyMove 2013		_	x	
- Loading SharePoint Powershel - Restarting Timer Service - Adding solutions	l Snapin			Í	^
Name	SolutionId	Deployed			
sharepointproducts_copymove sharepointproducts_copymove - Deploying solutions - Deploying sharepointproducts - Deploying sharepointproducts - Deploying sharepointproducts - Deploying sharepointproducts	e0401048-2989-43de-9a49-713beb0f9bda 55b1104d-36eb-4022-8ba1-2df7772ecf21 55b1104d-36eb-4022-8ba1-2df7772ecf20 _platform2013.wsp to http://fas20:2013 _platform2013.wsp to all content Web a _copymove2013.wsp to all content Web a _copymove2013.wsp to all content Web a _copymove2010.wsp globally re	False False 3/ applications 3/			
<ul> <li>2. Ensure that the feature 'S</li> <li>3. Activate the CopyMove site</li> </ul>	igure CopyMove as follows: nistation -> Manage farm features' SharePoint Products - CopyMove for Sha e collection feature feature on all a settings from 'Central Administration	oplicable site collecti	ions	-	~

5. CopyMove is now installed and deployed to all Web applications. But it is not yet available to any users. For that you need to activate the CopyMove features as described in the next section.

## 2.5 Activating the CopyMove Features

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The CopyMove product is enabled through a regular SharePoint "Feature", which means it can easily be activated or deactivated by SharePoint administrators and site collection owners. The product ships with the following two features:

- Farm Feature. This feature adds a group of CopyMove related administration links to SharePoint Central Administration. The feature must also be enabled prior to activating the Site Collection feature described below. When deactivated the administration links are again removed from Central Administration. It will also prevent further activations of the Site Collection feature. However, CopyMove will continue to be available in site collections for which one of these two features are already activated. The feature XML files are deployed to the folder TEMPLATE\FEATURES\SPPCopyMoveFarm relative to the SharePoint 15 root folder.
- Site Collection Feature. Activating this feature registers the CopyMove menu actions with all supported document libraries and lists in the site collection. It also adds a link to the CopyMove site settings page on the SharePoint site settings page. Deactivating the feature removes the menu actions and the site settings link again. The feature XML files are deployed to the folder TEMPLATE\FEATURES\SPPCopyMoveSite relative to the SharePoint 15 root folder.

#### 2.5.1 Activating CopyMove at the Farm level

To activate or deactivate the CopyMove farm feature, follow the steps listed below:

- 1. Open the SharePoint 2013 Central Administration site.
- 2. Click the Manage farm features link as shown in the following screen shot.



3. On the *Manage Farm Features* page, locate the feature entitled *SharePoint Products - CopyMove for SharePoint 2010* and click the *Activate* button. If the feature is already activated then you will get the option to deactivate the feature again.

		SharePoint Administrato	or• 🛱	: ?
		•	🗘 SHARE	[D]
S> M	anage Farm Features 🛛			
Central Administration	Name		Stati	us
Application Management System Settings	Office.com Entry Points from SharePoint This feature enables entry points from the SharePoint user interface that a to browse SharePoint solutions from Office.com	llow users	e Act	ive
Monitoring Backup and Restore	Offline Synchronization for External Lists Enables offline synchronization for external lists with Outlook and SharePo Workspace.	Deactivate	e Act	ive
Upgrade and Migration	SharePoint Products - CopyMove for SharePoint 2013			
General Application Settings	<ul> <li>Enables end-users to copy, move, export and import files, folders and list full fidelity. See www.sharepointproducts.com for more information about product. NOTE: This feature must be activated in order to activate the Cop</li> </ul>	this Activate		
Apps	collection feature.	Jinore site		
Configuration Wizards				

4. Activating the feature will reveal a new administration group named SharePoint Products as shown

below. See the **Administration** section for more information about the administration links in this group.



### 2.5.2 Activating CopyMove for selected Site Collections

To activate or deactivate the CopyMove feature at the level of the site collection, follow these steps:

- 1. Open the root site of the site collection for which to activate or deactivate CopyMove.
- 2. Open the Site Settings page shown below.



3. Click the *Site collection features* link in the *Site Collection Administration* group. This brings up the site collection features page where the activation status of each installed feature is shown.

	SharePoint Administrator 🗸 🥵 🤶
	🗘 SHARE [ [L]
s 🔉	Site Settings > Site Collection Features
Home	Name Status
Documents	Custom Site Collection Help
Site Contents	Creates a Help library that can be used to store custom help for this site collection.
EDIT LINKS	Open Documents in Client Applications by Default
	Configures links to documents so they open in client applications instead of Web applications, by default.
	Search Server Web Parts and Templates
	This feature will add the Search Server Web Parts and Display Templates to your site. Search will work on most sites without this feature being activated, but if you get a message about missing templates when searching, then activate this feature.
	SharePoint Products - CopyMove for SharePoint 2013
	<ul> <li>Enables end-users to copy, move, export and import files, folders and list items with full fidelity. See www.sharepointproducts.com for more information about this product. NOTE: This feature enables CopyMove for all Web sites in the site collection.</li> </ul>
	Three-state workflow Deactivate Active

4. To toggle the activation status of CopyMove, click the Activate/Deactivate button for the feature labeled SharePoint Products - CopyMove for SharePoint 2013.

## 2.6 Upgrading CopyMove

We at SharePoint Products are continuously improving CopyMove based on customer feedback and own ideas. CopyMove receives a major upgrade with every new version of SharePoint and minor upgrades when we are adding new features. Finally we also do maintenance releases with minor improvements and bug fixes. We typically make 1-2 minor releases a year and 6-10 maintenance releases a year. The complete change history can be studied in the ReadMe.htm file included in the distribution.

Consequently, you should periodically watch out for new releases of CopyMove and upgrade whenever the changes can add more value to your SharePoint installation. Follow the steps below to upgrade from earlier versions of CopyMove:

- 1. Login to the SharePoint server with a local administrator account that have also been granted the db\_owner role on the SharePoint configuration database and the SharePoint administration content database. If your SharePoint installation is a multi-server farm then you can upgrade on just one server after which the CopyMove files are automatically upgraded on the other servers in the farm.
- 2. Download the latest version of CopyMove 2013 from www.sharepointproducts.com. It is distributed as a ZIP archive.

- 3. Extract the CopyMove ZIP archive to a local folder on the SharePoint server.
- 4. Run the Upgrade-CopyMove.cmd script from the local folder that the CopyMove files were extracted to, and wait for it to complete. The screen shot below illustrates how a successful upgrade should look like.

$\mathbf{\Sigma}$	Upgrading Copy	vlove 2013	_ <b>□</b> ×
<ul> <li>Retracting sharepointproduct</li> </ul>	- s_copymove2010.wsp s_copymove2013.wsp from s_copymove2013.wsp from s_platform2013.wsp from s_platform2013.wsp from products_copymove2010.ws products_copymove2013.ws	all content Web applications http://fas20:2013/ all content Web applications http://fas20:2013/ sp	
Name	SolutionId	Deployed	
<ul> <li>Deploying sharepointproducts</li> <li>Deploying sharepointproducts</li> </ul>	55b1104d-36eb-4022-8ba1 55b1104d-36eb-4022-8ba1 _platform2013.wsp to htt _platform2013.wsp to all _copymove2013.wsp to all _copymove2013.wsp to all _copymove2010.wsp global	-2df7772ecf21 False -2df7772ecf20 False p://fas20:2013/ content Web applications p://fas20:2013/ content Web applications	
- 3. Activate the CopyMove sit	nistation -> Manage farm SharePoint Products - Co e collection feature fea	n features' pyMove for SharePoint 2013' is a ture on all applicable site coll Administration -> CopyMove setti	lections
Press any key to continue			

5. CopyMove is now upgraded for the entire SharePoint farm.

## 2.7 Upgrading from CopyMove 2010

CopyMove 2010 can only be installed to SharePoint 2010 servers. It cannot be installed to SharePoint 2013 servers! Hence, upgrading from SharePoint 2010 to SharePoint 2013 also requires an upgrade of CopyMove 2010 to CopyMove 2013. Migrated site collections that have not been upgraded and still runs as SharePoint 2010 site collections are also supported by CopyMove 2013. However, it requires that the two WSP solutions *sharepointproducts\_platform2010.wsp* and *sharepointproducts\_copymove2010.wsp* are also deployed to the SharePoint 2013 farm. The CopyMove installation script will deploy them after a confirmation.

Upgrading from CopyMove 2010 to CopyMove 2013 is straight forward:

- 1. Leave CopyMove 2010 installed in the SharePoint 2010 farm.
- 2. Install CopyMove 2013 to the SharePoint 2013 farm before migrating any of the SharePoint 2010 content databases. You will otherwise get warnings of missing feature templates in the site collections where CopyMove 2010 was activated.

- 3. Backup, restore and attach the SharePoint 2010 content database(s) to the SharePoint 2013 farm. SharePoint will then upgrade the database(s).
- 4. Upgrade the SharePoint 2010 site collections to SharePoint 2013 site collections when applicable. CopyMove 2013 works with both UI versions.

Note: The license key for CopyMove 2010 also works with CopyMove 2013 provided that the support and upgrade subscription has not expired.

## 2.8 Uninstalling CopyMove

Removing CopyMove from a farm is of course also possible and it is just as simple as installing it. Simply follow the steps below to uninstall CopyMove:

- 1. Login to the SharePoint server with a local administrator account that have also been granted the db\_owner role on the SharePoint configuration database and the SharePoint administration content database. If your SharePoint installation is a multi-server farm then you can uninstall on just one server after which the CopyMove files are automatically removed from the other servers in the farm.
- 2. Run the Uninstall-CopyMove.cmd script from the local folder that the CopyMove files were extracted to, and wait for it to complete. The screen shot below illustrates how a successful uninstall should look like.

Uninstalling CopyMove 2013	
<ul> <li>Loading SharePoint Powershell Snapin</li> <li>Restarting IIS</li> <li>MGRNING: Waiting for service 'World Wide Web Publishing Service (W3SUC)' to stop</li> <li>Restarting Timer Service</li> <li>Disabling CopyMove farm feature</li> <li>Retracting Solutions</li> <li>Retracting sharepointproducts_copymove2010.wsp</li> <li>Retracting sharepointproducts_copymove2013.wsp from http://fas20:2013/</li> <li>Retracting sharepointproducts_platforn2013.wsp from all content Web applications</li> <li>Retracting sharepointproducts_platforn2013.wsp from all content Web applications</li> <li>Retracting sharepointproducts_platforn2013.wsp from http://fas20:2013/</li> <li>Retracting sharepointproducts_platforn2013.wsp from http://fas20:2013/</li> <li>Retracting sharepointproducts_platforn2013.wsp from http://fas20:2013/</li> <li>Removing Solutions</li> <li>Removing solution sharepointproducts_copymove2010.wsp</li> <li>Removing solution sharepointproducts_copymove2013.wsp</li> <li>Removing solution sharepointproducts_copymove2013.wsp</li> <li>Removing solution sharepointproducts_platform2013.wsp</li> <li>Press any key to continue</li> </ul>	

3. CopyMove is now retracted from all Web applications and the WSP solutions have been removed from the SharePoint solution store.

## 2.9 Manual Installation

CopyMove can also be installed and deployed manually to a SharePoint farm. You can use this approach if you are experiencing any problems with the supplied PowerShell scripts for installing, upgrading and uninstalling CopyMove. To manually install and deploy CopyMove, follow the steps below:

1. Login to the SharePoint server with a local administrator account that have also been granted the

db\_owner role on the SharePoint configuration database and the SharePoint administration content database. If your SharePoint installation is a multi-server farm then you can install on just one server after which the CopyMove files are automatically propagated to the other servers in the farm.

TIP: Login as domain administrator or login using the same account used by the IIS application pool for the SharePoint Central Administration Web site.

- Download the latest version of CopyMove 2013 from www.sharepointproducts.com. It is distributed as a ZIP archive.
- 3. Extract the CopyMove ZIP archive to a local folder on the SharePoint server.
- 4. From the Windows Server start menu, launch the SharePoint 2013 Management Shell.
- 5. Add the solution packages sharepointproducts\_platform2013.wsp, sharepointproducts\_copymove2013.wsp, sharepointproducts\_platform2010.wsp and sharepointproducts\_copymove2010.wsp to the SharePoint farm using the Add-SPSolution PowerShell command:

```
Add-SPSolution <Full path to the sharepointproducts_platform2013.wsp
file>
Add-SPSolution <Full path to the sharepointproducts_copymove2013.wsp
file>
Add-SPSolution <Full path to the sharepointproducts_platform2010.wsp
file>
Add-SPSolution <Full path to the sharepointproducts_copymove2010.wsp
file>
```

#### For example:

```
Add-SPSolution C:\CopyMove2013\WSP\sharepointproducts_platform2013.wsp
Add-SPSolution C:\CopyMove2013\WSP\sharepointproducts_copymove2013.wsp
Add-SPSolution C:\CopyMove2013\WSP\sharepointproducts_platform2010.wsp
Add-SPSolution C:\CopyMove2013\WSP\sharepointproducts_copymove2010.wsp
```

- 6. Open the SharePoint 2013 Central Administration site.
- 7. Navigate to System Settings and click the Manage farm solutions link to open the Solution Management page shown in the following screen shot:

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s >	Solution Management ${\scriptscriptstyle \odot}$		
Central Administration	Name	Status	Deployed To
Application	sharepointproducts_copymove2010.wsp	Not Deployed	None
Management	sharepointproducts_copymove2013.wsp	Not Deployed	None
System Settings	sharepointproducts_platform2013.wsp	Not Deployed	None
Monitoring			
Backup and Restore			

8. Click the *sharepointproducts\_platform2013.wsp* link to open the *Solution Properties* page for the clicked solution.

		SharePoint Administrator 🗸 🛛 🔅
		C SHARE
S	Solution Proper	ties
Central Administration		
Application Management	Deploy Solution   Remove Solution   Bac	k to Solutions
System Settings	Name:	sharepoint products_platform 2013.wsp
Monitoring	Type:	Core Solution
Backup and Restore	Contains Web Application Resource:	Yes
	Contains Global Assembly:	Yes
Security	Contains Code Access Security Policy:	No
Upgrade and Migration	Deployment Server Type:	Front-end Web server
General Application	Deployment Status:	Not Deployed
Settings	Deployed To:	None
Apps	Last Operation Result:	The solution was successfully retracted.
Configuration Wizards	Last Operation Details:	FAS35 : http://fas35:8190/ : The solution was successfully retracted. FAS35 : http://fas35:8190/ : The solution was successfully retracted.
	Last Operation Time:	6/10/2013 2:58 PM

9. Click the *Deploy Solution* link to open the following page from where a solution deployment job can be created.

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s	Deploy Solut	ion o	
Central Administration	Solution Information	News	
Application	Information on the solution you have chosen to deploy.	Name:	sharepointproducts_platform2013.wsp
Management	have chosen to deploy.	Locale:	0
System Settings		Deployed To:	None
Monitoring			
Backup and Restore		Deployment Status	s: Not Deployed
Security	Deploy When?		
Upgrade and Migration	A timer job is created to deploy	Choose when to de	eploy the solution:
General Application Settings	this solution. Please specify the time at which you want this solution to be deployed.	Now At a specified	time:
Apps		0/10/2013	
Configuration Wizards	Deploy To?		
	The solution contains Web application scoped resources and should be deployed to specific	Choose a Web app All content Web	applications
	Web applications. Please choose the Web application where you want the solution to be deployed.	the global assem	ing this solution will place assemblies in bly cache. This will grant the solution ust. Do not proceed unless you trust the r.

- 10. Now, create a deployment job that deploys the solution to all content Web applications in the farm. To do this, select *All content Web applications* in the *Deploy To* drop-down and click the *OK* button.
- 11. Next, create a deployment job that deploys the solution to the Web application hosting SharePoint Central Administration. To do this, select the URL of SharePoint Central Administration in the *Deploy To* drop-down and click the *OK* button.
- 12. Use the *Solution Properties* page to very that the solution was deployed without errors. The *Deployment Status* row must say Deployed, the *Deployed To* row should include the URLs of all Web applications in the farm and the *Last Operation Result* row should say *The solution was successfully deployed*.

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- 13. Repeat steps 7 to 12 for the *sharepointproducts\_copymove2013.wsp* solution package.
- 14.Optionally also repeat steps 7 to 12 for the *sharepointproducts\_platform2010.wsp* and *sharepointproducts\_copymove2010.wsp* solution packages.
- 15. Finally, activate the necessary features as previously discussed in the **Activating the CopyMove Features** section.



# Administration

## 3 Administration

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Like CopyMove is easy to install it is also easy to administrate through the SharePoint Web administration user interface that CopyMove integrates with. Two roles in SharePoint has the required permissions to activate CopyMove and to change the CopyMove configuration settings; the SharePoint farm administrator and the site collection administrator. The options for both roles are outlined below.

#### SharePoint Farm Administrator

This role can activate and deactivate the CopyMove features at all levels including the farm level and the site collection level. See the **Activating the CopyMove Features** section for more information. Next, the role can also configure the global CopyMove settings available from the SharePoint Central Administration site as shown in the screen shot below. The available settings are outlined and described in detail in the **Global Settings** section.



Finally, the role can also apply CopyMove license keys by clicking the *Manage license* link. See the **License Management** section for more information on applying a license key received from SharePoint Products.

#### SharePoint Site Collection Administrator

This role can activate and deactivate CopyMove for the site collections they own - see the section **Activating CopyMove for selected Site Collections** for details. Next, the role can also configure special settings for site collections by overriding the global settings managed by the farm administrator.

The following screen shot shows the SharePoint site settings page with a link to the CopyMove site collection settings page. The available settings are outlined and described in detail in the **Site Collection Settings** section.

	Home 🖌 EDIT LINKS	
s 🖒		
3	Site Settings	
ome	Users and Permissions	Look and Feel
ocuments	People and groups	Title, description, and logo
	Site permissions	Quick launch
te Contents	Site collection administrators	Top link bar
	Site app permissions	Tree view
' EDIT LINKS		Change the look
	Web Designer Galleries	
	Site columns	Site Actions
	Site content types	Manage site features
	Web parts	Save site as template
	List templates	Enable search configuration export
	Master pages	Site Collection Web Analytics report
	Themes Solutions	Site Web Analytics reports Reset to site definition
	Composed looks	Delete this site
	Composed looks	Delete this site
	Site Administration	Site Collection Administration
	Regional settings	Recycle bin
	Site libraries and lists	Search Result Sources
	User alerts	Search Result Types
	RSS Sites and workspaces	Search Query Rules Search Schema
	Sites and workspaces Workflow settings	Search Settings
	worknow settings	Search Configuration Import
		Search Configuration Export
	Search	Site collection features
	Result Sources	Site hierarchy
	Result Types	Portal site connection
	Query Rules	Site collection app permissions
	Schema	Storage Metrics
	Search Settings	HTML Field Security
	Search and offline availability	Help settings
	Configuration Import Configuration Export	SharePoint Designer Settings
	Configuration Export	Site collection health checks Site collection upgrade
		Site collection upgrade
		SharePoint Products
		CopyMove settings

## 3.1 License Management

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CopyMove requires customers to purchase and install a license from SharePoint Products to continue using the product beyond the 30 day trial period. Users will otherwise receive the message; *License Error! The evaluation period has expired!* as shown in the screen shot below. Selecting a destination folder and pressing the *Copy* button will yield the same error.

### Copy Documents

□ ×

$\boldsymbol{\otimes}$	CopyMove for SharePoint 2013 - V3.0.0.0 License error! The evaluation period has expired!	
	License error: The evaluation period has expired:	
Select d	destination folder and click Copy	search
k 🍋	Recent destinations	
4 🚯	CopyMove Demo	
Þ	🖻 Archive	
Þ	Documents (current folder)	
Þ	🖻 Form Templates	
Þ	🖻 Site Assets	
Þ…	🖻 Style Library	
þ 💈	My Site	
Þ 🏠	Followed Sites	
þ 🕎	د Pinned Sites	

Destination:					
Include:	Authors and dates	Version history	🔲 Item permissi	ions	
1.4	rePoint 2013 - V3.0.0.0 evaluation period has expired!			Сору	Cancel

The license for unlocking CopyMove is just a simple text file in the following format:

SharePoint	: Pi	coducts	Lice	ense	
Generated	on	2013-06	5 <b>-</b> 10	14:04:07Z	

```
Id: 2d34f79f-a3f0-4d4f-9f31-70e2342c7a9e
Customer: Demo Customer
Contact: John Doe, jdoe@democustomer.com
Issuer: Lars Fastrup, lars@sharepointproducts.com
Products: CopyMove
Edition: Standard
Expiration Date: Never
SU Expiration Date: 2012-05-02
Servers: 2
Clients: Unlimited
Evaluation: No
Comment: Production license.
_____
ClNQUExpY2Vuc2WAAAAAYCl+BMQfMvH3boR8prD/mztTHyeSqa0RHwo6Q0RS
U+8SWKmjxGBJ8cGp+2fSQ/FFEEA2Aa2FhT8sCuFZWnIPljc/SRZcdAVZ2Bo8
J8rjOWXwoALGMTySf9gb/0S3rI62+fxYQOq2mMEUdw+vpB09llwMVvcqzheq
SOIQHdwHbGUMAAJJZAaf9zQt9KNPTZ8xcOI0LHqeCEN1c3RvbWVyCw1EZW1v
IEN1c3RvbWVyB0NvbnRhY3QLH0pvaG5gRG91LCBqZG91QGR1bW9jdXN0b211
ci5jb20GSXNzdWVyCylMYXJzIEZhc1RydXAsIGxhcnNAc2hhcmVwb21udHBy
b2R1Y3RzLmNvbQhQcm9kdWN0cwELAQAAAhDb3B5TW92ZQdFZG10aW9uCwhT
dGFuZGFyZA9FeHBpcmF0aW9uIERhdGUF/z839HUoyisSU1UgRXhwaXJhdGlv
biBEYXR1BQAA2KYN9s4IB1N1cnZ2cnMIAgAAAAdDbG11bnRzCAAAAAAKRXZh
bHVhdGlvbgIAB0NvbW1lbnQLE1Byb2R1Y3Rpb24gbGljZW5zZS4=
```

The license includes a number of properties in clear text for informational purposes. The same properties are also embedded in the encrypted section below the dashed line. CopyMove reads and verifies the properties from the encrypted section. Modifying the properties in clear text has no effect. Modifying the encrypted section will invalidate the license. The following table describes the purpose of the different license properties.

License Property	Description
ld	Globally Unique ID of the license.
Customer	Company name of the customer.
Contact	Name and email of the person who purchased the license.
lssuer	Name and email of the person who issued the license.
Products	List of products supported by the license.
Edition	Product edition supported by the license. Currently ignored by CopyMove.
Expiration Date	The date after which the license is no longer valid. Used for trial licenses and temporary production licenses. Permanent license will not have an expiration date.
SU Expiration Date	The date when the support and upgrade contract expires. New versions of CopyMove released after this date will not work with the license. But versions released within the support and upgrade contract will continue to work as long as the Expiration Date property above is not violated.
Servers	The number of Web Front-End servers supported by the license. CopyMove will fail with a license error if this number is exceeded.
Clients	The number of named users supported by the license. If this number is not

License Property	Description
	unlimited then CopyMove tracks the login name of each unique user that accesses CopyMove. Users that exceed the limit will receive a license error.
Evaluation	Specifies if the license is for evaluation purposes or not.
Comment	Additional license information shown on the <i>License Information</i> page shown in the screen shot below.

The status of the current license installed can be viewed by clicking the *Manage license* link in the *SharePoint Products* group on the SharePoint Central Administration site. Clicking this link opens the *License Information* page shown below.

<ul> <li>▶ SHARE</li> <li>▶ SharePoint Products - License Information •</li> <li>▶ Central Administration</li> <li>Application Management</li> <li>▶ System Settings</li> <li>▶ Monitoring</li> <li>▶ Backup and Restore</li> <li>▶ Security</li> </ul>
Central Administration     License Information       Application     Information about the coverage of the current license issued by SharePoint Products       System Settings     License id       Monitoring     Supported products       Backup and Restore     License
Application Management     Information about the coverage of the current license issued by SharePoint Products     Found a valid license.       System Settings     License id     : 6dfece8d-7ed9-4071-9eeb-584cfeba12e6       Monitoring     Supported products     : CopyMove       Backup and Restore     Edition     : DEFAULT       Servers     : 2
Appreciation     the current license issued by SharePoint Products       System Settings     License id     : 6dfece8d-7ed9-4071-9eeb-584cfeba12e6       Monitoring     Supported products     : CopyMove       Backup and Restore     Edition     : DEFAULT       Servers     : 2
Monitoring     Supported products     : CopyMove       Backup and Restore     Edition     : DEFAULT       Servers     : 2
Backup and Restore Edition : DEFAULT Servers : 2
Backup and Restore Servers : 2
Servers : 2
Security Users · 2
Upgrade and Migration Expiration date : 6/1/2014 (356 days left)
General Application Settings SU expiration date : 6/1/2014 (356 days left)
Apps This is a fully functional evaluation license limited to two Web front-end servers and two unique users. Visit www.sharepointproducts.com to purchase a full
Configuration Wizards production license or request an extended trial license.
Reset License Upload License Cancel

Use the *Reset License* button to revert to using the built-in license in CopyMove. Click the *Upload License* button to install a new license from the *Upload License* page shown below.

			Administration	3	5
			Ľ		
			SharePoint Administrator	- Ø	?
			¢.	) SHARE	[0]
Central Administration Application Management System Settings Monitoring Backup and Restore Security Upgrade and Migration General Application Settings Apps Configuration Wizards	SharePoint Proc Upload License Upload a new license from a license file or from pasting the text from a license file	Specify the license file to upload L -or- paste the license file text here:	Browse		

OK Cancel

Specify the path to the license file to upload to the SharePoint server or simply copy and paste the contents of the license file into the large text box. Click the *OK* button to validate and install the license. Note: The sample license file shown earlier has been invalidated and will not upload without errors. A valid production license will look as follows on the *License Information* page.

			SharePoint Administrator 👻 🔅	?
			🗘 SHARE	[0]
S	SharePoint Pr	oducts - L	icense Information ${\scriptscriptstyle 0}$	
Central Administration	License Information			
Application Management	Information about the coverage of the current license issued by SharePoint Products	Found a valid lie	cense.	
System Settings		License id	: 2d34f79f-a3f0-4d4f-9f31-70e2342c7a9e	
Monitoring		Issued by	: Lars Fastrup, lars@sharepointproducts.com	
Backup and Restore		Licensed to	: Demo Customer	
		License contact	: John Doe, jdoe@democustomer.com	
Security		Supported products	: CopyMove	
Upgrade and Migration		Edition	: Standard	
General Application		Servers Users	: 2 : unlimited	
Settings		Users Expiration date	: unlimited : never	
Apps		SU expiration date	: 6/10/2014 (365 days left)	
Configuration Wizards				
comgaration mzaras		Production license.		

Reset License

Upload License

Cancel

## 3.2 Global Settings

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The CopyMove Settings page shown below is accessible from the SharePoint Central administration site when the CopyMove farm feature is activated. The page surfaces the global configuration settings available in CopyMove. The settings will apply throughout the farm where CopyMove is activated and available to users.



© 2008 - 2017 SharePoint Products
Default Options	Default copy options:			
Specify the default options for Copy and Move transactions. By default a move transaction preserves authors, dates and version	Include authors and dates	· Unchecked	~	
history whereas a copy transaction does not. Users can change	Include versions		~	
the options for each transaction in the destination selection	Include permissions		~	
dialog.				
	Default move options: Include authors and dates	Charlerd	~	
			~	
	Include versions	- Cricence		
	Include permissions	: Unchecked	•	
Warnings	Show warning on loss of	of item version history		
Specify which warnings CopyMove should check for and display to users.	Show warning on loss of Show warning on loss of			
	Show warning on loss of	21		
Permissions				
Check this option to restrict CopyMove usage to authorized users	Restrict CopyMove usa	ige to authorized users		
through the standard SharePoint permission levels. To grant		<u></u>		
access to CopyMove in the site collection, edit existing SharePoint permission levels or create new SharePoint permission levels and				
grant them to appropriate users and groups. CopyMove will				
always be available to site users who have been granted the				
permission level Full Control.				
Denvelo Din				
Recycle Bin				
Specify if CopyMove shall push source items to the recycle bin on move operations. CopyMove will otherwise permanently delete all	Leave source items in t	the Recycle Bin on moves		
source items on a move.				
Custom JavaScript Plug-in	Custom JavaScript file location	n'		
Specify the url address of the custom JavaScript file that				1
CopyMove should load in all dialog pages. Implement the following functions to integrate with CopyMove transactions:				
<ul> <li>function onCopyMoveProgress(status) { }</li> </ul>				
<ul> <li>function onCopyMoveResult(result) { }</li> </ul>				
The status and result parameter objects specify the transaction				
details. See the CopyMove Administrator's guide for details.				
Transaction Limits	Transaction limit for administra	ators:		
Specify the maximum number of items and the maximum size in MB that site collection administrators and end-users are allowed		ms and 10000	МВ	
to copy and move in one transaction. Please be aware that large				
transactions can take a long time to complete.	Transaction limit for users:			
	Max. 250 iter	ms and 2000	MB	
Temporary Files Location	Temporary files location:			
Specify the absolute path of a file folder on the Web front-end servers where CopyMove may store intermediate files during	D:\Logs\Trace\SharePointPr	roducts		
copy and move operations. Leave blank to revert to the default				
location. Also, make sure the application pool account(s) have full access to the folder.				
access to the folder.				
	Re	eset	ОК	Cancel

The following sub sections document the effect of the options available in each configuration section on the settings page.

#### **Enabled Actions**

Uncheck these check boxes to remove the corresponding buttons from the SharePoint user interface. For example, uncheck the *Export* and *Import* check boxes to hide the corresponding Export and Import buttons from all users. To show the buttons for selected users only, enable CopyMove permissions in the Permissions section and grant permissions accordingly in each site collection.

#### **Destination Selection Tree - Compatible Lists and Libraries**

The destination selection tree in the CopyMove destination selection dialog shown above does by default

only show compatible lists and libraries. For example if you select to copy a document in a standard SharePoint document library then the tree will only suggest other standard SharePoint document libraries as a possible destination location. It will not show picture libraries, page libraries or other libraries created from a different list template. The same goes for lists like a task list; if you select to copy a task item the tree will only suggest other task lists as a possible destination location. It does not make much sense to copy a task item to a links list or a document library.

However, there are scenarios where it is required to let CopyMove work across list templates. One scenario could be where you have created one or more custom document libraries from custom list templates. By default CopyMove will not think of these document libraries to be compatible. If they are compatible just specify the list templates ids separated by comma in the text box labeled *Compatible Lists and Libraries*. Use one line for each group of compatible lists and libraries. For example, to allow copying and moving items from picture libraries to document libraries and vice versa simply specify the line *101, 109* where *101* represents the document library template id and *109* represents the picture library template id.

#### **Destination Selection Tree - Destination site urls**

The text box labeled *Destination site urls* is linked to the destination selection tree in the CopyMove destination selection dialog seen by end-users. The tree will by default only show the context site collection, the users My Site and Followed Sites but not other site collections that may exist in the farm. This is by design to avoid performance problems when loading the tree, as a farm can potentially contain thousands of site collections. CopyMove does instead allow administrators and end-users to specify relevant site collections and sub-sites for the tree.

Administrators can use the *Destination site urls* text box to specify one or more site collections or subsites in a site collection that should always show in the destination tree for all users. One example is the site collection(s) that make up the corporate intranet to make it easy for users to copy and move content from other site collections to the corporate intranet site collection(s). End-users can also add sites to the tree by specifying the absolute site URL. They can do so from the destination dialog itself shown in the screen shot below. They simply have to type or copy & paste the site url into the *Destination* text box and click the *add* link. Sites added by end-users are persisted in the personal links list and can be removed from the tree again by selecting the *Remove from tree* action in the right-click context menu available on the tree node. Sites specified by administrators on the CopyMove settings page cannot be removed from the tree by end-users. Administrators can also prevent users from adding sites to tree by unchecking the check box labeled *Allow users to specify additional sites* 

Finally, administrators can also specify if the destination tree should show the personal site (*Include My Site* check box) and followed sites (*Include Followed sites* check box) for the current user. These options are only available with SharePoint Server 2013 - they do not show in SharePoint Foundation 2013 deployments. The CopyMove destination selection dialog shown below illustrates the destination selection tree with nine site collections:

- 1. CopyMove Demo the context site collection.
- Records Center a specific site collection configured by an administrator on the CopyMove settings page.
- 3. My Site the personal site of the current user.
- 4. Followed Sites six site collections that the current user follows.
- 5. Document Center a site collection added and pinned by the current user.

	Administration
Copy Documents	
Select destination folder and click Copy	search
🖙 🚯 Recent destinations	
💿 🔄 💿 CopyMove Demo	
🕬 🖻 Archive	
🖙 🖻 Documents (current folder)	
🕬 🖻 Form Templates	
🕬 🖻 Site Assets	
🕬 🖻 Style Library	
🕬 Sp Records Center	
🖙 🖅 My Site	
🗝 🖕 Followed Sites	
🕬 Iome	
🕬 SopyMove Test Site	
🕬 SopyMove Test Sub-Site 1	
🕬 SopyMove Test Sub-Site 2	
🕬 😼 Japanese CopyMove Demo	
🕬 SopyMove 2010 Test Site	
🚛 🍾 Pinned Sites	
🕬 Document Center	

Destination:					
Include:	Authors and dates	Version history	Item permiss	ions	
CopyMove for Sha Licensed to Demo	rePoint 2013 - V3.0.0.0 Customer			Сору	Cancel

#### **Default Options**

The CopyMove destination selection page illustrated in the above screen shot, include the three checkable options *Include authors and dates*, *Include versions* and *Include permissions*. The default state (checked/unchecked) of the check boxes can be configured independently for copy operations and move operations by the corresponding drop-downs in the *Default Options* section on the CopyMove settings page. They are by default set to unchecked for copy operations and checked for move operations.

#### Warnings

CopyMove is always validating all transactions to detect errors and warnings before executing any content changes. Errors will cancel the transaction while warnings will only pause it and ask the user for

approval to continue despite the warnings. Administrators have the option to turn off the following warnings:

- Warning on loss of version history. Users receive a warning when trying to copy, move or import items from a list or library with version history enabled to another list or library where version history is not enabled.
- Warning on loss of content type. Users receive a warning when trying to copy, move or import items associated with a Content Type that does not exist in the destination list or library.
- Warning on loss of Metadata. Users receive a warning when trying to copy, move or import items associated with a list columns that do not exist in the destination list or library.

#### Permissions

The CopyMove actions copy, move, export and import in the SharePoint list ribbon are by default visible and accessible for all users with read access to the list. To restrict access to selected users or selected groups, check *Restrict CopyMove usage to authorized users* and save the change by clicking the *OK* button. Hereafter, CopyMove is only available to users with Full Control and users who have been granted access. See the section Permissions Management for detailed information on configuring CopyMove permissions for users and groups.

#### **Recycle Bin**

The check box in this configuration section controls whether CopyMove should delete or recycle source items in move transactions. The default and recommended value is recycle, i.e. the check box is checked. Recycled source items can be recovered from the Recycle Bin within a window of 30 days whereas deleted items cannot be recovered again. Deleted items can only be recovered from a SharePoint backup. Now, when would you need to change this setting to delete then? The setting is provided to support scenarios where documents are assigned a unique ID. Here it is not desirable to have two documents with the same ID, which would be the case if you move a document and leave a copy in the recycle bin that is later restored by another user.

#### Custom JavaScript file location

Specifes the url address of a custom JavaScript file that CopyMove should load in all its dialog pages. Implement the following functions to hook into CopyMove transactions:

- function onCopyMoveProgress(status) { ... }
- function onCopyMoveResult(result) { ... }

The status and result parameter objects specify the transaction details. The objects have the properties of the CopyMoveStatus class and CopyMoveResult class respectively. See the API documentation for details.

#### **Transaction Limits**

CopyMove does for performance reasons limit transactions by the number of files and by the total size of files. The default setting is a maximum of 250 items and 250 MB for normal users and 2000 items and 2000 MB for site collection administrators. Farm administrators can increase these limits to 2000 items and 2000 MB for normal users and 10000 items and 10000 MB for site collection administrators. But no higher as these are upper hard limits enforced by CopyMove. The transaction limits prevents users from (accidentally) creating long running and resource intensive transactions, which could otherwise happen by copying or moving a folder containing thousands of large documents. CopyMove should not be confused with a migration tool - it is primarily a tool for end-users who need to copy or move a few documents and folders at a time.

#### **Temporary Files Location**

CopyMove needs a temporary location on the Windows server file system for storing documents during transactions. This is because of the way it works internally, which is that it first exports all selected content from the source location and then it imports it again to the selected destination location. The exported content is stored on disk where it is in turn imported from again. The content files are deleted again as soon as the transaction completes or fails. The default location for the content files is the following folder on each Web Front-End server(s) in the farm:

C:\Program Files\Common Files\Microsoft Shared\Web Server Extensions\15 \LOGS\SharePointProducts

The LOGS folder is ideal for CopyMove as the IIS application pool account(s) of the SharePoint Web applications has full access to this folder. Changing the temporary files location should be followed with a check to ensure that the application pool account(s) also have full access there.

## 3.3 Site Collection Settings

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The CopyMove Settings page shown below is available to site collection administrators in site collections where the CopyMove site collection feature is activated. The page is accessible through a link on the site settings page as shown in the Administration section. Site collection administrators can leverage the page to override the global settings for the context site collection. However, the transaction limits and the temporary files location cannot be overridden. These settings are only available to the farm administrator. The default behavior of all site collections is to inherit the global settings. To override the settings, simply check the *Override global settings* check box and all available options become enabled as illustrated by the following screen shot.



	Administration	43
Permissions Check this option to restrict CopyMove usage to authorized users through the standard SharePoint permission levels. To grant access to CopyMove in the site collection, edit existing SharePoint permission levels or create new SharePoint permission levels and grant them to appropriate users and groups. CopyMove will always be available to site users who have been granted the permission level <i>Full Control</i> .	Restrict CopyMove usage to authorized users	
Recycle Bin Specify if CopyMove shall push source items to the recycle bin on move operations. CopyMove will otherwise permanently delete all source items on a move.	Leave source items in the Recycle Bin on moves	
Custom JavaScript Plug-in Specify the url address of the custom JavaScript file that CopyMove should load in all dialog pages. Implement the following functions to integrate with CopyMove transactions: • function onCopyMoveProgress(status) { } • function onCopyMoveResult(result) { }	Custom JavaScript file location:	
<ul> <li>function oncopymovexesuit(result) { }</li> <li>The status and result parameter objects specify the transaction details. See the CopyMove Administrator's guide for details.</li> </ul>	OK	Cancel

All the options on the page have identical effects as the options on the global settings page described in the Global Settings section. The only difference is that the settings are limited to the site collection.

## 3.4 List Settings

The CopyMove list settings page, shown below, can be accessed from the list settings page in SharePoint. It enables list owners and site collection administrators to create special CopyMove behavior for individual document libraries and lists.

SharePoint		Newsfeed	OneDrive	Sites	SharePoint Administr	rator <del>-</del>	ø	?
					🗘 SHARE	☆ FOLLO	WC	
S >	CopyMove Demo ≥ EDIT LINKS CopyMove list settin	ngs ®		Sea	arch this site		<b>₩</b> , <i>β</i>	2
Home Notebook	Enabled Actions Specify the CopyMove actions that should be	Available CopyMove actions:						
Documents	enabled for use by authorized users. Disabling actions will also remove them from the Ribbon	<ul> <li>Override site collection setting</li> </ul>	IS					
Site Contents	control. It may take up to a minute for changes to take effect.	<ul><li>✓ Copy</li><li>✓ Export</li><li>✓ Move</li><li>✓ Import</li></ul>						
EDIT LINKS	Destination Selection Tree Select the check box 'Hide' if users should never see the current list in the CopyMove destination selection tree.	Hide list in destination selectio	on tree					
					OK	C	Tancel	

The following sub sections document the effect of the options available in each configuration section on the settings page.

#### **Enabled Actions**

Click the *override* check box to configure the CopyMove actions separately for the list in context. Check the actions that should be available to users in the UI.

#### **Destination Selection Tree**

Check the check box here to hide the list in the CopyMove destination tree.

## 3.5 Permissions Management

Site collection administrators, site owners or other users that can manage permissions in SharePoint also have the power to limit access to the CopyMove functionality. However, not before CopyMove has been configured to use permissions as described in the sections Global Settings and Site Collection Settings. Otherwise the CopyMove buttons are available to everyone with access to SharePoint sites where the CopyMove site collection feature is activated. CopyMove will of course always respect regular SharePoint permissions in terms of sufficient privileges to view, add and delete items in lists.

Users and groups with the *Full Control* permission level will always have access to CopyMove in site collections where the CopyMove feature is activated. But other users and groups will need to be granted permission to the appropriate CopyMove actions through SharePoint permission levels. The following screen shot shows the available permission levels in a default SharePoint 2013 team site.

SharePoint		Newsfeed OneDrive Sites SharePoint Administrator - 🏟 ?
		ु share ☆ follow [□]
S 🕻	CopyMove Demo redit LINE Permissions	s Permission Levels
Home	🛅 Add a Permission Level   🗙 Dele	te Selected Permission Levels
Notebook		
Documents	Permission Level	Description
Recent	Full Control	Has full control.
Archive	Design	Can view, add, update, delete, approve, and customize.
Tasks	Edit	Can add, edit and delete lists; can view, add, update and delete list
Site Contents	_	items and documents.
	Contribute	Can view, add, update, and delete list items and documents.
EDIT LINKS	Read Read	Can view pages and list items and download documents.
	Limited Access	Can view specific lists, document libraries, list items, folders, or documents when given permissions.
	View Only	Can view pages, list items, and documents. Document types with server-side file handlers can be viewed in the browser but not downloaded.

There is basically two ways of granting user permissions to CopyMove:

- 1. Add a new permission level for CopyMove and grant it to all appropriate users and groups.
- 2. Edit an existing permission level like *Contribute* and check the CopyMove permissions that apply to the level. Existing users who have already been granted the *Contribute* permission level, will in turn also get access to using CopyMove.

The permission levels will in turn trim the CopyMove buttons in the ribbon shown below in the first screen shot. The second screen shot show the SharePoint item context menu that CopyMove also integrates



with. It is also trimmed according to the SharePoint permission level(s).

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## 3.5.1 Granting access with a new CopyMove permission level

- 1. On the Permission Levels page shown above, click the link Add a Permission Level.
- 2. Next on the *Add a Permission Level* page, specify a name and a description for the new permission level for example:

SharePoint		Newsfeed OneDrive Sites SharePoint Administrator -
		🗘 Share 🏠 FOLLOW
Home Notebook Documents Recent Tasks Site Contents	CopyMove Demo Permission Leve Name and Description Type a name and description for your permission level. The name is shown on the permissions page. The name and description are shown on the add users page.	els → Add a Permission Level          Name:         CopyMove         Description:         Can copy and move documents and items
EDIT LINKS	Permissions Choose which permissions to include in this permission level. Use the Select All check box to select or clear all permissions.	Select the permissions to include in this permission level.  Select All  List Permissions Manage Lists - Create and delete lists add or remove columns in a list

3. Then scroll down to the bottom of the page and specify the appropriate CopyMove permissions for the new permission level. The following screen shot shows an example of a new permission level that will include access to the *Copy* and *Move* functions but not the *Export* and *Import* functions.

Personal Permissions Manage Personal Views - Create, change, and delete personal view lists.	ws of
Add/Remove Personal Web Parts - Add or remove personal Web on a Web Part Page.	Parts
Update Personal Web Parts - Update Web Parts to display person information.	alized
CopyMove Permissions Copy - Users can copy files, folders and items.	
☑ Move - Users can move files, folders and items.	
Export - Users can export content to a ZIP file.	
□ Import - Users can import content from a ZIP file.	

Create

Cancel

and add or remove public views of a list.

Administration

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**NOTE:** If the *CopyMove Permissions* section is not shown then verify that the CopyMove site collection feature is activated and that the check box *Restrict CopyMove usage to authorized users* is checked on the CopyMove Site Collection Settings page.

4. Click the *Create* button to create the new CopyMove permission level. The list of permission levels now like this:

SharePoint		Newsfeed OneDrive Sites SharePoint Administrator -
		🗘 SHARE 🔬 FOLLOW
S	CopyMove Demo redit LIN Permissions	rs Permission Levels ©
Home	add a Permission Level   🗙 Dele	ete Selected Permission Levels
Notebook		
Documents	Permission Level	Description
Recent	Full Control	Has full control.
Tasks	Design	Can view, add, update, delete, approve, and customize.
Site Contents	Edit	Can add, edit and delete lists; can view, add, update and delete list items and documents.
🖍 EDIT LINKS	Contribute	Can view, add, update, and delete list items and documents.
	Read	Can view pages and list items and download documents.
	Limited Access	Can view specific lists, document libraries, list items, folders, or documents when given permissions.
	View Only	Can view pages, list items, and documents. Document types with server- side file handlers can be viewed in the browser but not downloaded.
	CopyMove	Can copy and move documents and items

5. To grant permissions, manage permissions as usual in SharePoint and select the users or groups for which to change the permissions as shown in the screen shot below.

SharePoint				Newsfeed	OneDrive Sites	SharePoint Administrato	r≖ 🛱
BROWSE PERM	IISSIONS					🗘 SHARE 🟠	FOLLOW
Grant Create Permissions Group	Edit User Permissions Remove Use		Permission Levels				
Grant	Modify	Check	Site Collection Administrators Manage				
Home		Name		Туре	Permission Levels		
Notebook		🗌 СоруМ	love Demo Members	SharePoint Group	Edit		
Documents Recent		] 🗌 СоруМ	love Demo Owners	SharePoint Group	Full Control		
Tasks		] 🗌 СоруМ	love Demo Visitors	SharePoint Group	Read		
Site Contents		Excel S	ervices Viewers	SharePoint	View Only		
🥒 EDIT LINKS		] 🗆 Lars Fa	strup	Group User	Full Control		

6. Click the *Edit User Permissions* button to edit the permissions for the selected users and groups. This opens the standard SharePoint permissions page as shown in this screen shot:

		Administration 49
SharePoint		Newsfeed OneDrive Sites SharePoint Administrator -
		🗘 SHARE 🖄 FOLLO
S	CopyMove Demo Permissions - Ec	dit Permissions
Home	Users or Groups	
Notebook	The permissions of these users or groups will be modified.	Users: CopyMove Demo Members
Documents	will be modified.	
Recent	Choose Permissions	
Tasks	Choose the permissions you want these	Permissions:
Site Contents	users or groups to have.	Full Control - Has full control. Design - Can view, add, update, delete, approve, and customize.
🖋 EDIT LINKS		<ul> <li>Design Can view, add, update, delete, approve, and dustoinize.</li> <li>Edit - Can add, edit and delete lists; can view, add, update and delete items and documents.</li> </ul>
		Contribute - Can view, add, update, and delete list items and docum
		Read - Can view pages and list items and download documents.
		<ul> <li>View Only - Can view pages, list items, and documents. Document ty with server-side file handlers can be viewed in the browser but not downloaded.</li> </ul>

OK

Cancel

7. Check the appropriate permissions and click the OK button to apply the change.

8. Done.

## 3.5.2 Granting access through an existing permission level

- 1. On the *Permission Levels* page shown above, click the *Permission Level* to use for CopyMove access.
- 2. Scroll down to the bottom of the page and specify the appropriate CopyMove permissions for the new permission level. The following example will include access to the *Copy* and *Move* functions but not the *Export* and *Import* functions.



SharePoint	Newsfeed OneDrive Sites Share	Point Administrator 👻 🌼				
		😯 SHARE 🛛 🟠 FOLLOW				
	SharePoint Designer interfaces to access the W	SharePoint Designer interfaces to access the Web site.				
		Use Client Integration Features - Use features which launch client applications. Without this permission, users will have to work on documents locally and upload their changes.				
	Open - Allows users to open a Web site, list, items inside that container.	r folder in order to access				
	Edit Personal User Information - Allows a use user information, such as adding a picture.	Edit Personal User Information - Allows a user to change his or her own user information, such as adding a picture.				
	Personal Permissions Manage Personal Views - Create, change, and lists.	delete personal views of				
	Add/Remove Personal Web Parts - Add or re a Web Part Page.	nove personal Web Parts on				
	Update Personal Web Parts - Update Web Pa information.	ts to display personalized				
	CopyMove Permissions Copy - Users can copy files, folders and items					
	☑ Move - Users can move files, folders and item	5.				
	Export - Users can export content to a ZIP file	Export - Users can export content to a ZIP file.				
	Import - Users can import content from a ZIP	file.				
	Copy Permission Leve	I Submit Cancel				

**NOTE:** If the *CopyMove Permissions* section is not shown then verify that the CopyMove site collection feature is activated and that the check box *Restrict CopyMove usage to authorized users* is checked on the CopyMove Site Collection Settings page.

- 3. Click the Submit button to update the permission level with the selected CopyMove permissions.
- 4. Done. Existing users and groups who have been granted the selected permission level will now have access to CopyMove as well.

## 3.6 User Links Location

The CopyMove destination selection dialog can track and show personal locations in the tree shown in the screen shot below. This includes list or folder links in the *Recent destinations* node and SharePoint sites in the *Pinned Sites node*. The first shows recent destinations selected by the user for previous CopyMove transactions and the second shows SharePoint sites manually added by the user. Users can add sites via the *Add site* action in the right-click context menu that is available on the *Pinned Sites* node.

	Administration
Copy Documents	C
Select destination folder and click Copy	search
🏀 Recent destinations	
🔄 Document Set 1	
🖻 Archive	
🖻 Documents	
📕 Test Folder	
🖻 Test Documents	
🖻 Shared Documents	
4 🚯 CopyMove Demo	
🕬 🖻 Archive	
🗁 🖻 Documents (current folder)	
🕬 🖻 Form Templates	
🕬 🖻 Site Assets	
🦻 🔤 Style Library	
🛜 My Site	
Followed Sites	
Add site	
En Drop Off Library	
Destination:	
Include: Authors and dates Version history	Item permissions
CopyMove for SharePoint 2013 - V3.0.0.0	Сору Са

From CopyMove version 3.8, personal links are stored in a SharePoint list. Earlier versions used a Web cookie to store the title and url for each entry. The default location of the new SharePoint list is:

~webapplication/sites/sppcopymove/Lists/UserLinks

That is, CopyMove creates a list for each SharePoint Web Application having one or more site collections where the CopyMove site collection feature is enabled. The *sppcopymove* site collection and the *UserLinks* list is created in the background by a timer job. Although users can technically browse the list then they will never need to. But if a user manages to locate and browse the list then it is safe to do so. He will only be able to his own list items. Links stored by other users will by security not be visible nor accessible.

The default list location can be changed individually for each Web Application by the following PowerShell command from a SharePoint 2013 Management Shell:

```
Get-SPWebApplication <identity> | Set-
CopyMoveWebApplicationConfiguration -LinksListUrl <absolute URL address
of the SharePoint list>
```

For example:

```
Get-SPWebApplication "SharePoint Content" | Set-
CopyMoveWebApplicationConfiguration -LinksListUrl https://sp2013content.
mydomain.net/sites/copymovedata/lists/userlinks
```

The specified site collection and list will in turn be created within 24 hours by the timer job named *CopyMove for SharePoint - Ensure user links list.* To trigger creation right away, simply click the *Run Now* button on the timer job definition in SharePoint Central Administration at /\_admin/ ServiceJobDefinitions.aspx.

Link items for P*inned Sites* are stored in the list until the user decides to delete them via the *Remove from tree* action available with the right-click context menu. Link items that represent recent destinations, are deleted after 90 days by a CopyMove timer job.

On a final note; the site collection and any content in it will not show up in any search results. This has been disabled by design. Only CopyMove needs to know about it.

## 3.7 Auditing of Copy and Move events

Organizations often have policies and regulations that require them to track what documents users are accessing and when. For this reason, CopyMove also integrates with the built-in auditing facilities in SharePoint 2013. When auditing is enabled for copy and move events then CopyMove will log the following information to the SharePoint audit log for each item that is copied or moved:

- The date and time of the event.
- The id of the user who triggered the event.
- The id and the location URL of the item that was copied or moved.
- The type of the event (Copy or Move)
- The id and the location URL of the destination folder where the item was copied or moved to.

Again, note that this information is logged per item and not per transaction. To enable CopyMove auditing for a site collection, follow these steps:

- 1. Open the root site of the site collection for which to configure auditing.
- 2. Select Site Settings in the Site Actions menu.

3. On the Site Settings page, click the Site collection audit settings link in the Site Collection Administration group. This brings up the Configure Audit Settings page shown below.

SharePoint		Newsfeed OneDrive	Sites Shar	ePoint Administr	rator 🗸 🏟 ?	?
				🗘 SHARE	☆ FOLLOW [그	]
5>	CopyMove Demo redit LINKS Configure Audit Set	tings	Search this	s site	۹ +	
Home Notebook Documents Recent Archive Tasks Site Contents	Audit Log Trimming Specify whether the audit log for this site should be automatically trimmed and optionally store all of the current audit data in a document library. The schedule for audit log trimming is configured by your server administrator. Learn more about audit log trimming.	Automatically trim the audit log for this site? • Yes Optionally, specify the number of days of audit log 90 Optionally, specify a location to store audit reports			:	
EDIT LINKS	Documents and Items Specify the events that should be audited for documents and items within this site collection.	Specify the events to audit: Opening or downloading documents, viewir Editing items Checking out or checking in items Moving or copying items to another location Deleting or restoring items	-	s, or viewing item	ו properties	
	Lists, Libraries, and Sites Specify the events that should be audited for lists, libraries, and sites within this site collection.	Specify the events to audit: Editing content types and columns Searching site content Editing users and permissions				
				OK	Cancel	

- 4. Check the check box labeled *Moving or copying items to another location in the site* to include CopyMove events in the audit log.
- 5. Click the OK button to save the change.

Entries in the SharePoint audit log can in turn be viewed and analyzed using the built-in audit log report generator in SharePoint or any other tool capable of mining the SharePoint audit log. To generate a report for Copy and Move events in a site collection, follow the steps below:

- 1. Open the root site of the site collection for which to configure auditing.
- 2. Select Site Settings in the Site Actions menu.
- 3. On the Site Settings page, click the Audit log reports link in the Site Collection Administration group.
- 4. On the *View Auditing Reports* page, select *Run a custom report*. This brings up the page shown below.

		🗘 SHARE 🏠 FOLLOW
	CopyMove Demo 🖌 EDIT LINKS	Search this site 🔹 🗸
S	Run Reports → Cu	istomize Report ₀
Home	File Location	
Notebook Documents	Specify where to save the report once it has been generated.	Save location: /sites/copymovedemo/reports Browse
Recent	Location	
Tasks Site Contents	Specify whether this report should be restricted to a particular site or list in this	Restrict this report to:      All Sites and Lists     Browse
🖋 EDIT LINKS	Site Collection.	
	Date Range	Start Date:
	Specify a start date and/or end date that this report should be restricted to. If you specify	9/1/2015 II 12 AM V 00 V
	only a start date, the report will include all events that occur after that date. If you	End Date:
specify only a	specify only an end date, the report will include all events that occur before that date.	9/30/2015 II2 AM V 00 V
	Users	
	Specify which user this report should be restricted to.	Users:
	Events	
	Specify whether this report should be restricted to particular events. If no event filters are specified, the report will include all	Opening or downloading documents, viewing items in lists, or viewing item properties     Editing items
	events matching the other restrictions.	□ Checking out or checking in items
		Moving or copying items to another location in the site
		Deleting or restoring items
		Editing content types and columns
		Searching site content     Editing users and permissions
		Editing users and permissions Editing auditing settings and deleting audit log events
		Workflow events
		Custom events
		OK Cancel

- 5. Select a document library in the site collection where to save the report to.
- 6. Optionally, specify a data range.
- 7. Optionally, limit the report to one or more users.
- 8. Check the event labeled *Moving or copying items to another location in the site*.
- 9. Click the OK button to generate the report.
- 10. Open the resulting Excel document to view the result.

On a final note, make sure to trim the audit log in order to prevent it from growing into an unmanageable size. You can for instance limit the log to only retain events for the last 30 days as shown in the first screen shot in this section.

## 3.8 Timer Jobs

Activating the CopyMove farm feature installs these timer jobs:

- CopyMove for SharePoint Upgrade site collections. One-time job that upgrades the CopyMove site collection feature on all site collections where necessary. The job runs on the server where the farm feature was activated from.
- **CopyMove for SharePoint Temporary files cleanup**. Hourly job that deletes temporary CopyMove files older than 12 hours. The job runs on all SharePoint servers in the farm.
- **CopyMove for SharePoint User links cleanup**. Daily job that deletes expired destination links from all CopyMove user link lists in the farm. Destination links are expired when the last modified date is older than 90 days from today's date. The job runs on the server where the farm feature was activated from.
- **CopyMove for SharePoint Ensure user links list**. Daily job that ensures a CopyMove site collection and a user links list in each Web Application having one or more site collections with CopyMove enabled. The job runs on the server where the farm feature was activated from.

The CopyMove timer jobs can be viewed in the list of timer job definitions in SharePoint Central Administration as illustrated with the screen shot below.

#### SharePoint

S 🕽

## Job Definitions

Timer Links Timer Job Status				
Scheduled Jobs Running Jobs	Title			
Job History	Analytics Event Store Retention			
Job Definitions	Analytics Timer Job for Search Service Application Enterprise Search Service Application			
Central Administration	App Installation Service			
Application	App State Update			
Management	Application Addresses Refresh Job			
System Settings	Application Server Administration Service Timer Job			
Monitoring	Application Server Timer Job			
Backup and Restore	Audit Log Trimming			
	Autohosted app instance counter			
Security	Bulk workflow task processing			
Upgrade and Migration	CEIP Data Collection			
General Application Settings	Cell Storage Data Cleanup Timer Job			
2	Change Log			
Apps	Content Organizer Processing			
Office 365	Content Type Hub			
Configuration Wizards	Content Type Subscriber			
	CopyMove for SharePoint - Ensure user links list			
	CopyMove for SharePoint - Temporary files cleanup			
	CopyMove for SharePoint - User links cleanup			
	Crawl Log Cleanup for Search Application Enterprise Search Service Application.			

#### Crawl Log Cleanup for Search Application Enterprise Se

#### 3.9 **Diagnostic Logging**

CopyMove logs detailed information about every copy and move transaction triggered by the users. Errors and warnings are by default logged to the Windows Event log as well as to the SharePoint trace log stored in the following folder (with default configuration) on each server:

```
C:\Program Files\Common Files\Microsoft Shared\Web Server Extensions\15
\LOGS
```

But the detailed trace information is by default only logged to the SharePoint trace log in order not to flood the Windows Event log. Viewing the trace log files is possible with Notepad or any other text editor - but they are best examined with a dedicated tool like the free ULS Viewer available here:

http://archive.msdn.microsoft.com/ULSViewer

Just remember that each server in the farm has its own trace log file. They can, however, easily be

merged into a single file using the PowerShell cmdlet Merge-SPLogFile. The CopyMove product download includes the PowerShell script GetLogFile.ps1 that extracts all recent CopyMove events from all servers in the farm into a single file named *spp.log*. The script can also be launched using the Windows batch file GetLogFile.cmd. Recent events are defined as all the events produced within the past hour.

The detail level of the CopyMove diagnostics logging can be configured by SharePoint administrators from *Central Administration > Diagnostic Logging* as shown in the screen shot below.

		ShareP	oint Administrator 🗸 🛛 🖏	?
			🗘 SHARE	[=]
	SharePoint Portal Server			
	SharePoint Products			
	CopyMove	Error	Medium	
	✓ Other	Error	Medium	
	✓ Platform	Error	Medium	
	SharePoint Server			
	SharePoint Server Search			
	SharePoint Translation Services			
	Visio Graphics Service			
	Web Content Management			
	■ ☐ Word Automation Services			
	Least critical event to report to the event log			
	$\sim$			
	Least critical event to report to the trace log			
	Verbose 🗸			
Event Log Flood				
Protection	Enable Event Log Flood Protection			
Enabling this setting allows detection of				
repeating events in the				
Windows event log. When				
the same event is being logged repeatedly, the				
repeating events are				
detected and suppressed				
until conditions return to normal.				
Trace Log				
When tracing is enabled	Path			
you may want the trace	%CommonProgramFiles%\Microsoft Shared\Web Server	Extensions\15\LOGS\		
log to go to a certain location. Note: The	Example: %CommonProgramFiles%\Microsoft Shared\We	eb Server Extensions\15\LOGS		
location you specify must	Number of days to store log files			
exist on all servers in the farm.	14			
tarm.	Restrict Trace Log disk space usage			
Additionally, you may set	Restrict Trace Log disk space usage			
the maximum number of days to store log files and	Maximum storage space for Trace Logs (GB)			
restrict the maximum	1000			
amount of storage to use				
for logging. Learn about using the trace log.				
			OK Can	cel

Three diagnostic logging categories are registered for SharePoint Products; *CopyMove, Platform,* and *Other*. To enable verbose trace logging for CopyMove:

1. Select the categories *CopyMove* and *Platform* or simply select the parent category *SharePoint Products* to select all categories.

- 2. Select the Verbose option in the drop-down box labeled Least critical event to report to the trace log.
- 3. Click the *OK* button to save the change.

CopyMove will in turn start logging more details about each transaction.



# **PowerShell Cmdlets**

## 4 PowerShell Cmdlets

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CopyMove 2013 includes a number of PowerShell Cmdlets to support CopyMove specific tasks from the PowerShell command-line or from PowerShell scripts. The following table provides an overview of the available cmdlets.

Cmdlets	Description
Copy-SPPItem	Copies SharePoint list items, documents and folders with full fidelity to any destination list folder within the same SharePoint farm.
Export-SPPItem	Exports SharePoint list items, documents and folders to a ZIP file.
Export-SPPList	Exports all SharePoint items in a SharePoint list to a ZIP file.
Get-CopyMoveFarmConfiguration	Gets the CopyMove configuration for the local SharePoint farm.
Get-CopyMoveListConfiguration	Gets the CopyMove configuration for a SharePoint list.
Set-CopyMovePermissionLevel	Gets the CopyMove permissions for a SharePoint permission level.
Get-CopyMoveSettings (Deprecated)	Gets the CopyMove farm settings or the CopyMove settings for a specific site collection.
Get-CopyMoveSiteConfiguration	Gets the CopyMove configuration for a SharePoint site collection.
Get- CopyMoveWebApplicationConfiguration	Gets CopyMove configuration for a SharePoint Web Application.
Get-SPPLicense	Gets the current license key in the farm.
Import-SPPItem	Imports list items, documents and folders from a ZIP file to SharePoint.
Move-SPPItem	Moves SharePoint list items, documents and folders with full fidelity to any destination list folder within the same SharePoint farm.
Remove-CopyMoveListConfiguration	Removes the CopyMove configuration for a SharePoint list.
Remove-CopyMoveSiteConfiguration	Removes the CopyMove configuration for a SharePoint site collection.
Set-CopyMoveFarmConfiguration	Sets CopyMove configuration settings for the SharePoint farm.
Set-CopyMoveListConfiguration	Sets CopyMove configuration settings for a SharePoint list.
Set-CopyMovePermissionLevel	Sets CopyMove permissions for a SharePoint permission level.
Set-CopyMoveSettings (Deprecated)	Sets CopyMove farm settings or CopyMove site collection settings.
Set-CopyMoveSiteConfiguration	Sets CopyMove configuration settings for a SharePoint site collection.
Set- CopyMoveWebApplicationConfiguration	Sets CopyMove configuration settings for a SharePoint Web Application.

Cmdlets	Description
Set-SPPLicense	Sets a new license key for the farm.

The cmdlets are registered with SharePoint on all servers when CopyMove is installed. Hereafter, they are immediately available for use within the SharePoint 2013 Management Shell. PowerShell scripts that are not executed from the Management Shell must first add the PowerShell Snapin Microsoft. SharePoint.PowerShell. The following PowerShell snippet loads it if necessary.

```
If ((Get-PsSnapin |?{$_.Name -eq "Microsoft.SharePoint.PowerShell"})-eq
$null)
{
    Add-PsSnapin Microsoft.SharePoint.PowerShell -ErrorAction
SilentlyContinue | Out-Null
}
```

**Important Note**: The process account running a cmdlet must have full access to the SharePoint Content Database(s) that the cmdlet needs to retrieve data from or write data to. Read access is not enough as auditing, if enabled, will require the cmdlet to write to the content database(s).

## 4.1 Copy-SPPItem

Copies SharePoint list items, documents and folders with full fidelity to any destination list folder within the same SharePoint farm. Items can be copied across all boundaries in SharePoint including site collections and Web applications.

Syntax

```
Copy-SPPItem [-Source] <SPObjectPipeBind> [-Target] <SPObjectPipeBind>
[-ContentTypeMappings <string[]>] [-DisableTransactionLimits
<SwitchParameter>] [-ExcludeProperties <string[]>] [-ExcludeEmptyFolders
<SwitchParameter>] [-FileExistAction <string>] [-IgnoreWarnings
<SwitchParameter>] [-IncludePermissions <SwitchParameter>] [-
IncludeTimeStamps <SwitchParameter>] [-IncludeUsers <SwitchParameter>]
[-IncludeVersions <SwitchParameter>] [-Item <string[]>] [-
PropertyMappings <string[]>] [-Recursive <SwitchParameter>]
[<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Source	Yes	SPObjectPipeBind	<ul> <li>SharePoint source location. Possible values:</li> <li>SPFile or SPListItem object to copy.</li> <li>SPFolder object to copy specified items from. Use the <i>Item</i> option to specify one or more items.</li> <li>String object with the absolute URL address of the SPFile or SPListItem object to copy.</li> <li>String object with the absolute URL address</li> </ul>

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Parameter	Required	Туре	Description
			of the SharePoint list folder to copy items from. Use the <i>Item</i> option to specify one or more items.
Target	Yes	SPObjectPipeBind	<ul> <li>SharePoint destination location. Possible values:</li> <li>SPFile object to copy to.</li> <li>SPFolder object to copy specified items to. Use the <i>Item</i> option to specify one or more items.</li> <li>String object with the absolute URL address of the SPFile object to copy to.</li> <li>String object with the absolute URL address of the SharePoint list folder to copy items to. Use the <i>Item</i> option to specify one or more items.</li> </ul>
Item	No	String Array	Array of source items to copy. The items can be specified by their URL, integer id or Guid. The URLs can be folder relative, site relative or server relative. Finally, it is also possible to include simple wildcards like * and *.* and *.pdf and *partialfilename*. Specify the <i>Recursive</i> switch parameter to also apply the wildcard(s) to items in sub folders.
ContentTypeMappin gs	No	String Array	Array of strings with content type mappings in the format; SourceName:TargetName or Sourceld:TargetId List item content types are in turn mapped as specified on all item copies.
PropertyMappings	No	String Array	Array of strings with property mappings in the format; SourceName:TargetName List item fields and property bag entries are in turn mapped as specified on all item copies.
ExcludeProperties	No	String Array	Array of strings with the internal names of metadata properties and fields to exclude on all item copies.
FileExistAction	No	String	<ul> <li>Action on existing files in the destination.</li> <li>Possible values:</li> <li>AddAsNewVersion: Add the copied document as a new version. Requires versioning to be enabled in the destination list.</li> <li>Overwrite: Replace any existing documents. Use the <i>IgnoreWarnings</i> switch to continue copying on file overwrite warnings.</li> <li>Rename: Preserve any existing documents and copy with a new file name.</li> <li>Skip: Preserve any existing documents and skip copying documents with the same file names.</li> </ul>

Parameter	Required	Туре	Description
			Default action is Overwrite.
ExcludeEmptyFold ers	No	SwitchParameter	Do not copy empty folders.
IgnoreWarnings	No	SwitchParameter	Do not abort the copy operation on any validation warnings detected before items are copied.
IncludePermissions	No	SwitchParameter	Preserves any item level permissions on the copied items. Inherited permissions are not affected.
IncludeTimeStamps	No	SwitchParameter	Preserves the item created time and item last modified time on the copied items.
IncludeUsers	No	SwitchParameter	Preserves the item created by user and item last modified by user on the copied items.
IncludeVersions	No	SwitchParameter	Preserves the complete version history on the copied items. Requires the destination list to have the same versioning settings as the source list.
Recursive	No	SwitchParameter	Applies any specified item wildcard(s) recursively to items in sub folders.
DisableTransaction Limits	No	SwitchParameter	Disables the CopyMove transaction limits for the total item count and the total item size in MB that can be copied in one transaction. Use this switch when copying large lists and libraries that exceed the transaction limits configured on the global CopyMove settings page in Central Administration. However, the transaction may as a result take a long time to complete and consume a significant amount of memory.

#### Examples

Copy a single file with default options.

```
Copy-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext" "https://teams.mydomain.net/sites/site2/docs/document.ext"
```

Copy a single file and ignore warnings like the file overwrite warning.

```
Copy-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext"
"https://teams.mydomain.net/sites/site2/docs/document.ext" -
IgnoreWarnings
```

Copy a single file and add it as a new version if the destination file already exists.

```
Copy-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext" "https://teams.mydomain.net/sites/site2/docs/document.ext" - FileExistAction AddAsNewVersion
```

Copy a single file and rename it on the destination.

```
Copy-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext" "https://teams.mydomain.net/sites/site2/docs/newdocument.ext"
```

Copy two documents by filename.

```
Copy-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "https://teams.mydomain.net/sites/site2/Shared Documents"
  -Item "Document.docx", "Presentation.pptx"
```

Copy three documents by list item id.

```
Copy-SPPItem
-Source "https://teams.mydomain.net/sites/site1/Shared Documents"
-Target "https://teams.mydomain.net/sites/site2/Shared Documents"
-Item 432,736,789
```

Copy PDF files by a single wildcard.

```
Copy-SPPItem "https://teams.mydomain.net/sites/site1/docs/*.pdf"
"https://teams.mydomain.net/sites/site2/docs"
```

Recursively copy files by mulliple wildcards..

```
Copy-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "https://teams.mydomain.net/sites/site2/Shared Documents"
  -Item *.docx,*.pptx
  -Recursive
```

## 4.2 Export-SPPItem

Exports SharePoint list items, documents and folders to a ZIP file.

Syntax

```
Export-SPPItem [-Source] <SPObjectPipeBind> [-Target] <string> [-Item
<string[]>] [-DisableTransactionLimits <SwitchParameter>] [-
ExcludeEmptyFolders <SwitchParameter>] [-IncludePermissions
<SwitchParameter>] [-IncludeVersions <SwitchParameter>] [-Recursive
<SwitchParameter>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Source	Yes	SPObjectPipeBind	<ul> <li>SharePoint source location. Possible values:</li> <li>SPFile or SPListItem object to export.</li> <li>SPFolder object to export specified items from. Use the <i>Item</i> option to specify one or more items.</li> <li>String object with the absolute URL address of the SPFile or SPListItem object to export.</li> <li>String object with the absolute URL address of the SharePoint list folder to export items from. Use the <i>Item</i> option to specify one or more items.</li> </ul>
Target	Yes	String	The file path of the destination ZIP file.
Item	No	String Array	Array of source items to export. The items can be specified by their URL, integer id or Guid. The URLs can be folder relative, site relative or server relative. Finally, it is also possible to include simple wildcards like * and *.* and *.pdf and *partialfilename*. Specify the <i>Recursive</i> switch parameter to also apply the wildcard(s) to items in sub folders.
ExcludeEmptyFold ers	No	SwitchParameter	Do not export empty folders.
IncludePermissions	No	SwitchParameter	Includes any item level permissions in the export. Inherited permissions are not exported.
IncludeVersions	No	SwitchParameter	Includes all items versions in the export.
Recursive	No	SwitchParameter	Applies any specified item wildcard(s) recursively to items in sub folders.
DisableTransaction Limits	No	SwitchParameter	Disables the CopyMove transaction limits for the total item count and the total item size in MB that can be exported in one transaction. Use this switch when exporting large lists and libraries that exceed the transaction limits configured on the global CopyMove settings page in Central Administration. However, the transaction may as a result take a long time to complete and consume a significant amount of memory.

#### Examples

Exports two documents and a complete folder branch with full version history from a document library.

```
Export-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "SharedDocuments.zip"
  -Item "Document.docx","Presentation.pptx","FolderName"
  -IncludeVersions
```

Recursively exports all Microsoft Word and Microsoft PowerPoint documents with full version history from a document library.

```
Export-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "SharedDocuments.zip"
  -Item "*.docx","*.pptx"
  -Recursive
  -IncludeVersions
```

## 4.3 Export-SPPList

Exports all SharePoint items in a SharePoint list to a ZIP file.

#### Syntax

```
Export-SPPList [-Source] <SPObjectPipeBind> [-Target] <string> [-
DisableTransactionLimits <SwitchParameter>] [-IncludePermissions
<SwitchParameter>] [-IncludeVersions <SwitchParameter>] [-Recursive
<SwitchParameter>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Source	Yes	SPObjectPipeBind	<ul> <li>SharePoint source location. Possible values:</li> <li>SPList object to export items from.</li> <li><i>String</i> object with the absolute URL address of the SPList object to export items from.</li> </ul>
Target	Yes	String	The file path of the destination ZIP file.
ExcludeEmptyFold ers	No	SwitchParameter	Do not export empty folders.
IncludePermissions	No	SwitchParameter	Includes any item level permissions in the export. Inherited permissions are not exported.
IncludeVersions	No	SwitchParameter	Includes all items versions in the export.
Recursive	No	SwitchParameter	Applies any specified item wildcard(s) recursively to items in sub folders.
DisableTransaction	No	SwitchParameter	Disables the CopyMove transaction limits for

Parameter	Required	Туре	Description
Limits			the total item count and the total item size in MB that can be exported in one transaction. Use this switch when exporting large lists and libraries that exceed the transaction limits configured on the global CopyMove settings page in Central Administration. However, the transaction may as a result take a long time to complete and consume a significant amount of memory.

#### Example

Exports all documents and folders in a document library with full version history.

```
Export-SPPList
-Source "https://teams.mydomain.net/sites/site1/Shared Documents"
-Target "SharedDocuments.zip"
-IncludeVersions
```

## 4.4 Get-CopyMoveFarmConfiguration

Gets the CopyMove configuration for the local SharePoint farm.

#### Syntax

```
Get-CopyMoveFarmConfiguration [<CommonParameters>]
```

#### Example

Sample output object.

MaxTransactionItemCount	: 250
MaxTransactionSize	: 2000
MaxAdminTransactionItemCount	: 1000
MaxAdminTransactionSize	: 10000
RecentDestinationLinksRetentionDays	: 0
EnableTransactionLimits	: False
ReportDetailedErrors	: False
InjectEventProperties	: False
KeepTemporaryFilesUntilCleanup	: False
TemporaryFilesLocation	: D:\Temp\CopyMove
EventReceiverClass	:
CopyExcludeProperties	:
MoveExcludeProperties	:
CompatibleLists	: {101,109,700, 107,150,171, 850}
DestinationSites	: {Sites https://teams.mydomain.net/
sites/*}	

MaxListSubFoldersInTree	: 2000
MaxRecentDestinations	: 20
CopyPropertiesOptionState	: Unchecked
CopyVersionsOptionState	: Unchecked
CopyPermissionsOptionState	: Unchecked
MovePropertiesOptionState	: Checked
MoveVersionsOptionState	: Checked
MovePermissionsOptionState	: Unchecked
IncludeMySite	: True
IncludeFollowedSites	: True
AllowUserSites	: True
UsePermissionLevels	: False
UseRecycleBin	: False
WarnOnVersionHistoryLoss	: True
WarnOnContentTypeLoss	: True
WarnOnMetaDataLoss	: True
CustomJSUrl	:
EnabledActions	: Copy, Move, Export, Import

## 4.5 Get-CopyMoveListConfiguration

Gets the CopyMove configuration for a SharePoint list.

#### Syntax

```
Get-CopyMoveListConfiguration [-Identity] <SPListPipeBind>
[<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes		SharePoint <i>SPList</i> object or a <i>string</i> object with the absolute URL address of the SharePoint list.

#### **Examples**

Gets the CopyMove configuration object for the list at https://teams.mydomain.net/sites/site1/testdocs and formats the output object as a list instead of a table.

```
Get-CopyMoveListConfiguration "https://teams.mydomain.net/sites/site1/
testdocs" | Format-List
```

#### Sample output object.

HideDestination : False

OverrideEnabledActions : True EnabledActions : Copy, Move

## 4.6 Get-CopyMovePermissionLevel

Gets the CopyMove permissions for a SharePoint permission level.

#### Syntax

```
Get-CopyMovePermissionLevel [-Identity] <SPSitePipeBind> -Name <string>
[<CommonParameters>]
```

#### **Parameters**

Parameter	Required	Туре	Description
Identity	Yes	SPSitePipeBind	SharePoint <i>SPSite</i> object or a <i>string</i> object with the absolute URL address of the SharePoint site collection.
Name	Yes	String	The name of the SharePoint permission level to query.

#### **Examples**

Gets the CopyMove permissions on the permission level *Contribute* in the site collection https://sp2013. mydomain.net/sites/site.

```
Get-SPSite "https://teams.mydomain.net/sites/site" | Get-
CopyMovePermissionLevel -Name "Contribute"
```

Sample output object.

```
AllowCopy : True
AllowMove : True
AllowExport : False
AllowImport : False
```

## 4.7 Get-CopyMoveSettings (Deprecated)

Gets the CopyMove farm settings or the CopyMove settings for a specific site collection.

#### Syntax

Get-CopyMoveSettings [[-SiteUrl] <string>] [<CommonParameters>]

#### Parameters

Parameter	Required	Туре	Description
SiteUrl	No	String	Specifies the URL of the site collection to retrieve CopyMove settings for. Omit to get the global CopyMove farm settings.

#### Example

Get the CopyMove settings for a specific site collection and save them to an XML file.

```
$settings = Get-CopyMoveSettings -SiteUrl "https://teams.mydomain.net/
sites/site1"
$settings | Out-File CopyMoveSiteSettings.xml
```

## 4.8 Get-CopyMoveSiteConfiguration

Gets the CopyMove configuration for a SharePoint site collection.

#### Syntax

```
Get-CopyMoveSiteConfiguration [-Identity] <SPSitePipeBind>
[<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	SPSitePipeBind	SharePoint <i>SPSite</i> object or a <i>string</i> object with site collection GUID or the absolute URL address of the SharePoint site collection.

#### Examples

Gets the CopyMove configuration object for the site collection https://sp2013.mydomain.net/sites/site

```
Get-SPSite "https://teams.mydomain.net/sites/site" | Get-
CopyMoveSiteConfiguration
```

#### Sample output object.

CompatibleLists DestinationSites sites/*}	: {101,109,700, 107,150,171, 850} : {Sites https://teams.mydomain.net/sites/
MaxListSubFoldersInTree	: 2000
MaxRecentDestinations	: 20

I								
	CopyPropertiesOptionState	:	Unche	cked				
	CopyVersionsOptionState	:	Unche	cked				
	CopyPermissionsOptionState	:	Unche	cked				
	MovePropertiesOptionState	:	Check	ed				
	MoveVersionsOptionState	:	Check	ed				
	MovePermissionsOptionState	:	Unche	cked				
	IncludeMySite	:	True					
	IncludeFollowedSites	:	True					
	AllowUserSites	:	True					
	UsePermissionLevels	:	False					
	UseRecycleBin	:	False					
	WarnOnVersionHistoryLoss	:	True					
	WarnOnContentTypeLoss	:	True					
	WarnOnMetaDataLoss	:	True					
	CustomJSUrl	:						
	EnabledActions	:	Copy,	Move,	Export,	Import		

## 4.9 Get-CopyMoveWebApplicationConfiguration

Gets the CopyMove configuration for a SharePoint Web Application.

#### Syntax

```
Get-CopyMoveWebApplicationConfiguration [-Identity]
<SPWebApplicationPipeBind> [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	SPWebApplicationPi peBind	SharePoint <i>SPWebApplication</i> object or a <i>string</i> object with the name, the GUID or the URL address of the SharePoint Web Application

#### Examples

Gets the CopyMove configuration object for the web application https://sp2013content.mydomain.net

```
Get-SPWebApplication "https://sp2013content.mydomain.net" | Get-
CopyMoveWebApplicationConfiguration
```

#### Sample output object.

```
LinksListUrl : https://sp2013content.mydomain.net/sites/sppcopymove/
Lists/userlinks
```

## 4.10 Get-SPPLicense

Gets the current license key for third-party products from www.sharepointproducts.com.

#### Syntax

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```
Get-SPPLicense [<CommonParameters>]
```

#### Example

Retrieve the license key and save it to a text file.

```
Get-SPPLicense | Out-File license.txt
```

## 4.11 Import-SPPItem

Imports list items, documents and folders from a ZIP file to SharePoint. The ZIP file can either be a file that was previously exported using the CopyMove export function or it can be any ZIP file containing files and folders. Version history and author information can only be preserved with ZIP files exported by CopyMove.

#### Syntax

```
Import-SPPItem [-Source] <string> [-Target] <SPObjectPipeBind> [-
ContentTypeMappings <string[]>] [-DisableTransactionLimits
<SwitchParameter>] [-ExcludeProperties <string[]>] [-FileExistAction
<string>] [-IgnoreWarnings <SwitchParameter>] [-IncludePermissions
<SwitchParameter>] [-IncludeTimeStamps <SwitchParameter>] [-IncludeUsers
<SwitchParameter>] [-IncludeVersions <SwitchParameter>] [-Item <string[]
>] [-PropertyMappings <string[]>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Source	Yes	String	The file path of the source ZIP file.
Target	Yes	SPObjectPipeBind	<ul> <li>SharePoint destination location. Possible values:</li> <li>SPFolder object to import to.</li> <li>String object with the absolute URL address of the SharePoint list folder to import to.</li> </ul>
Item	No	String Array	Array of source items to include from the ZIP. The items can be specified by their URL, integer id or Guid. The URLs can be folder
Parameter	Required	Туре	Description
------------------------------	----------	-----------------	--
			relative, site relative or server relative. Omit this parameter to import all items in the ZIP.
ContentTypeMappin gs	No	String Array	Array of strings with content type mappings in the format; SourceName:TargetName or Sourceld:TargetId List item content types are in turn mapped as specified on all imported items.
PropertyMappings	No	String Array	Array of strings with property mappings in the format; SourceName:TargetName List item fields and property bag entries are in turn mapped as specified on all imported items.
ExcludeProperties	No	String Array	Array of strings with the internal names of metadata properties and fields to exclude in the import.
IgnoreWarnings	No	SwitchParameter	Do not abort the import operation on any validation warnings detected before items are imported.
IncludeTimeStamps	No	SwitchParameter	Preserves the item created time and item last modified time on the imported items.
IncludeUsers	No	SwitchParameter	Preserves the item created by user and item last modified by user on the imported items.
IncludeVersions	No	SwitchParameter	Preserves the complete version history on the imported items. Requires versioning to be enabled in the destination list.
IncludePermissions	No	SwitchParameter	Preserves any item level permissions on the imported items.
DisableTransaction Limits	No	SwitchParameter	Disables the CopyMove transaction limits for the total item count and the total item size in MB that can be imported in one transaction. Use this switch when importing large lists and libraries that exceed the transaction limits configured on the global CopyMove settings page in Central Administration. However, the transaction may as a result take a long time to complete and consume a significant amount of memory.

Imports all files and folders from the *SharedDocuments.zip* archive to a SharePoint document library while preserving authoring information and full version history.

```
Import-SPPItem
  -Source "SharedDocuments.zip"
  -Target "https://teams.mydomain.net/sites/site1/Shared Documents"
  -IncludeTimeStamps
  -IncludeUsers
```

```
-IncludeVersions
```

Imports selected documents from the *SharedDocuments.zip* archive to a SharePoint document library while preserving authoring information and full version history.

```
$items = @("Document.docx", "Presentation.pptx", "Folder/Accounting.
xls")
Import-SPPItem
   -Source "SharedDocuments.zip"
   -Target "https://teams.mydomain.net/sites/site1/Shared Documents"
   -Item $items
   -IncludeTimeStamps
   -IncludeUsers
   -IncludeVersions
```

## 4.12 Move-SPPItem

Moves SharePoint list items, documents and folders with full fidelity to any destination list folder within the same SharePoint farm. Items can be moved across all boundaries in SharePoint including site collections and Web applications.

#### Syntax

```
Move-SPPItem [-Source] <SPObjectPipeBind> [-Target] <SPObjectPipeBind>
[-ContentTypeMappings <string[]>] [-DisableTransactionLimits
<SwitchParameter>] [-ExcludePermissions <SwitchParameter>] [-
ExcludeProperties <string[]>] [-ExcludeTimeStamps <SwitchParameter>] [-
ExcludeUsers <SwitchParameter>] [-ExcludeVersions <SwitchParameter>] [-
FileExistAction <string>] [-IgnoreWarnings <SwitchParameter>] [-Item
<string[]>] [-PropertyMappings <string[]>] [-Recursive
<SwitchParameter>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Source	Yes	SPObjectPipeBind	<ul> <li>SharePoint source location. Possible values:</li> <li>SPFile or SPListItem object to move.</li> <li>SPFolder object to move specified items from. Use the <i>Item</i> option to specify one or more items.</li> <li>String object with the absolute URL address of the SPFile or SPListItem object to move.</li> <li>String object with the absolute URL address of the SharePoint list folder to move items from. Use the <i>Item</i> option to specify one or</li> </ul>

Parameter	Required	Туре	Description
			more items.
Target	Yes	SPObjectPipeBind	<ul> <li>SharePoint destination location. Possible values:</li> <li>SPFile object to move to.</li> <li>SPFolder object to move specified items to. Use the <i>Item</i> option to specify one or more items.</li> <li>String object with the absolute URL address of the SPFile object to move to.</li> <li>String object with the absolute URL address of the SharePoint list folder to move items to. Use the <i>Item</i> option to specify one or more items.</li> </ul>
Item	No	String Array	Array of source items to move. The items can be specified by their URL, integer id or Guid. The URLs can be folder relative, site relative or server relative. Finally, it is also possible to include simple wildcards like * and *.* and *.pdf and *partialfilename*. Specify the <i>Recursive</i> switch parameter to also apply the wildcard(s) to items in sub folders.
ContentTypeMappin gs	No	String Array	Array of strings with content type mappings in the format; SourceName:TargetName or Sourceld:TargetId List item content types are in turn mapped as specified on all moved items.
PropertyMappings	No	String Array	Array of strings with property mappings in the format; SourceName:TargetName List item fields and property bag entries are in turn mapped as specified on all moved items.
ExcludeProperties	No	String Array	Array of strings with the internal names of metadata properties and fields to exclude on all moved items.
FileExistAction	No	String	<ul> <li>Action on existing files in the destination.</li> <li>Possible values:</li> <li>Overwrite: Replace any existing documents. Use the <i>IgnoreWarnings</i> switch to continue moving on file overwrite warnings.</li> <li><i>Rename</i>: Preserve any existing documents and move with a new file name.</li> <li><i>Skip</i>: Preserve any existing documents and skip moving documents with the same file names.</li> <li>Default action is <i>Overwrite</i>.</li> </ul>
IgnoreWarnings	No	SwitchParameter	Do not abort the move operation on any validation warnings detected before items are moved.
ExcludePermission	No	SwitchParameter	Do not preserves any item level permissions on

Parameter	Required	Туре	Description
S			the moved items. Inherited permissions are not preserved.
ExcludeTimeStamp s	No	SwitchParameter	Do not preserve the item created time and item last modified time on the moved items.
ExcludeUsers	No	SwitchParameter	Do not preserve the item created by user and item last modified by user on the new moved items.
ExcludeVersions	No	SwitchParameter	Preserves the complete version history on the copied items. Requires the destination list to have the same versioning settings as the source list.
Recursive	No	SwitchParameter	Applies any specified item wildcard(s) recursively to items in sub folders.
DisableTransaction Limits	No	SwitchParameter	Disables the CopyMove transaction limits for the total item count and the total item size in MB that can be moved in one transaction. Use this switch when moving large lists and libraries that exceed the transaction limits configured on the global CopyMove settings page in Central Administration. However, the transaction may as a result take a long time to complete and consume a significant amount of memory.

Move a single file with default options.

```
Move-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext"
"https://teams.mydomain.net/sites/site2/docs/document.ext"
```

Move a single file and ignore warnings like the file overwrite warning.

```
Move-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext"
"https://teams.mydomain.net/sites/site2/docs/document.ext" -
IgnoreWarnings
```

Move a single file and rename it on the destination.

```
Move-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext"
"https://teams.mydomain.net/sites/site2/docs/newdocument.ext"
```

### Move two documents by filename.

```
Move-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
```

```
-Target "https://teams.mydomain.net/sites/site2/Shared Documents"
-Item "Document.docx", "Presentation.pptx"
```

#### Move three documents by list item id.

```
Move-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "https://teams.mydomain.net/sites/site2/Shared Documents"
  -Item 432,736,789
```

Move PDF files by a single wildcard.

```
Move-SPPItem "https://teams.mydomain.net/sites/site1/docs/*.pdf"
"https://teams.mydomain.net/sites/site2/docs"
```

Recursively move files by mutliple wildcards...

```
Move-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "https://teams.mydomain.net/sites/site2/Shared Documents"
  -Item *.docx,*.pptx
  -Recursive
```

## 4.13 Remove-CopyMoveListConfiguration

Removes the CopyMove configuration for a SharePoint list.

#### Syntax

```
Remove-CopyMoveListConfiguration [-Identity] <SPListPipeBind> [-Force
  <SwitchParameter>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	SPListPipeBind	SharePoint <i>SPList</i> object or a <i>string</i> object with the absolute URL address of the SharePoint list.
Force	No	SwitchParameter	Do not prompt for confirmation.

#### Examples

Removes the CopyMove configuration object for the list at https://teams.mydomain.net/sites/site1/

#### testdocs

```
Remove-CopyMoveListConfiguration "https://teams.mydomain.net/sites/
site1/testdocs"
```

## 4.14 Remove-CopyMoveSiteConfiguration

Removes the CopyMove configuration for a SharePoint site collection.

#### Syntax

```
Remove-CopyMoveSiteConfiguration [-Identity] <SPSitePipeBind> [-Force <SwitchParameter>] [<CommonParameters>]
```

### **Parameters**

Parameter	Required	Туре	Description
Identity	Yes	SPSitePipeBind	SharePoint <i>SPSitet</i> object or a <i>string</i> object with the absolute URL address of the SharePoint site collection.
Force	No	SwitchParameter	Do not prompt for confirmation.

#### Examples

Removes the CopyMove configuration object for the site collection https://teams.mydomain.net/sites/ site1

```
Remove-CopyMoveSiteConfiguration "https://teams.mydomain.net/sites/
site1"
```

The SPSite object can also be piped into the cmdlet:

```
Get-SPSite "https://teams.mydomain.net/sites/site1" | Remove-
CopyMoveSiteConfiguration
```

## 4.15 Set-CopyMoveFarmConfiguration

Sets CopyMove configuration settings for the SharePoint farm.

## Syntax

```
Set-CopyMoveFarmConfiguration [-AllowUserSites <bool>] [-CompatibleLists
<string[]>] [-CopyExcludeProperties <string[]>] [-
```

```
CopyPermissionsOptionState <CopyMoveOptionState> {Disabled | Unchecked |
Checked | Hidden}] [-CopyPropertiesOptionState <Co
pyMoveOptionState> {Disabled | Unchecked | Checked | Hidden}] [-
CopyVersionsOptionState <CopyMoveOptionState> {Disabled | Unchecked |
Checked | Hidden}] [-CustomJSUrl <string>] [-DestinationSites <string[]
>] [-EnableCopyAction <bool>] [-EnableExp
ortAction <bool>] [-EnableImportAction <bool>] [-EnableMoveAction
<bool>] [-EnableTransactionLimits <bool>] [-EventReceiverClass <string>]
[-IncludeFollowedSites <bool>] [-IncludeMySite <bool>] [-
IncludeRecentDestinations <bool>] [-InjectEventPro
perties <bool>] [-KeepTemporaryFilesUntilCleanup <bool>] [-
MaxAdminTransactionItemCount <int>] [-MaxAdminTransactionSize <int>] [-
MaxListSubFoldersInTree <int>] [-MaxRecentDestinations <int>] [-
MaxTransactionItemCount <int>] [-MaxTransactionSize
<int>] [-MoveExcludeProperties <string[]>] [-MovePermissionsOptionState
<CopyMoveOptionState> {Disabled | Unchecked | Checked | Hidden}] [-
MovePropertiesOptionState <CopyMoveOptionState> {Disabled | Unchecked |
Checked | Hidden }] [-MoveVersionsOp
tionState <CopyMoveOptionState> {Disabled | Unchecked | Checked |
Hidden}] [-RecentDestinationLinksRetentionDays <int>] [-
ReportDetailedErrors <bool>] [-TemporaryFilesLocation <string>] [-
UsePermissionLevels <bool>] [-UseRecycleBin <bool>] [-Warn
OnContentTypeLoss <bool>] [-WarnOnMetaDataLoss <bool>] [-
WarnOnVersionHistoryLoss <bool>] [<CommonParameters>]
```

## Parameters

Parameter	Required	Туре	Description
EnableCopyAction	No	Boolean	Sets a Boolean value indicating whether to enable the Copy action in the UI.
EnableMoveAction	No	Boolean	Sets a Boolean value indicating whether to enable the Move action in the UI.
EnableExportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Export action in the UI.
EnableImportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Import action in the UI.
AllowUserSites	No	Boolean	Sets a Boolean value indicating whether users are allowed personalize the destination tree by adding other site collections / sub-sites.
IncludeRecentDestinations	No	Boolean	Sets a Boolean value indicating whether to include the most recent CopyMove destinations of the current user, in the destination tree.
IncludeFollowedSites	No	Boolean	Sets a Boolean value indicating whether to include the followed site collections of the current user, in the destination tree.
IncludeMySite	No	Boolean	Sets a Boolean value indicating whether

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Parameter	Required	Туре	Description
			to include the MySite site collection of the current user, in the destination tree.
EnableTransactionLimits	No	Boolean	Sets a Boolean value indicating whether CopyMove should enforce transaction limits.
InjectEventProperties	No	Boolean	Sets a Boolean value indicating whether CopyMove should inject the SPPCopyMoveEvent property for integration with custom event receivers.
KeepTemporaryFilesUntilClea nup	No	Boolean	Sets a Boolean value indicating whether CopyMove should not delete temporary files immediately after the completion of copy/move/import transactions.
ReportDetailedErrors	No	Boolean	Sets a Boolean value indicating whether CopyMove should report detailed errors in the UI on unexpected errors.
UsePermissionLevels	No	Boolean	Sets a Boolean value indicating whether to use CopyMove permission levels.
UseRecycleBin	No	Boolean	Sets a Boolean value indicating whether to keep a copy of moved documents in the recycle bin.
WarnOnContentTypeLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of content type information.
WarnOnMetaDataLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of metadata values.
WarnOnVersionHistoryLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of version history.
CopyPermissionsOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include permissions</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
CopyPropertiesOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include authors</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not</li> </ul>

Parameter	Required	Туре	Description
			<ul> <li>checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
CopyVersionsOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include versions</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MovePermissionsOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include permissions</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MovePropertiesOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include</i> <i>authors</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MoveVersionsOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include versions</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>

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Parameter	Required	Туре	Description
MaxAdminTransactionItemCo unt	No	Integer	Sets the maximum number of items that site collection administrators are allowed to process at a time. Specify a value between 1 and 5000.
MaxAdminTransactionSize	No	Integer	Sets the maximum size in MB, including versions, that site collection administrators are allowed to process at a time. Specify a value between 1 and 50000.
MaxListSubFoldersInTree	No	Integer	Sets the maximum number of sub- folders to query and show at any level in the destination tree. Specify a value between 100 and 50000.
MaxRecentDestinations	No	Integer	Sets the maximum number of recent destinations to store and show in the destination tree. Specify a value between 1 and 100.
MaxTransactionItemCount	No	Integer	Sets the maximum number of items that users are allowed to process at a time. Specify a value between 1 and 2500.
MaxTransactionSize	No	Integer	Sets the maximum size in MB, including versions, that users are allowed to process at a time. Specify a value between 1 and 10000.
RecentDestinationLinksReten tionDays	No	Integer	Sets the maximum number of days to track recently used destinations for users. Specify 0 to disable retention of recent user destination links.
TemporaryFilesLocation	No	String	Sets the file path to a local directory or a file share where CopyMove can store temporary files.
CustomJSUrl	No	String	Sets the URL address of a custom JavaScript file that CopyMove should load on all dialog pages.
EventReceiverClass	No	String	Sets the fully assembly qualified name of a .NET class that inherits and implements the SharePointProducts. CopyMove.CopyMoveEventReceiver class.
CompatibleLists	No	String Array	Array of strings with comma-separated list template ids. Each string must represent a list of compatible list templates that CopyMove should show alongside in the destination selection tree.
DestinationSites	No	String Array	Array of strings with the absolute URL addresses of SharePoint sites that

Parameter	Required	Туре	Description
			should always show in the CopyMove destination tree for all users who have access.
CopyExcludeProperties	No	String Array	Array of strings with the internal names of SharePoint metadata properties and fields to exclude on all copy and import operations.
MoveExcludeProperties	No	String Array	Array of strings with the internal names of SharePoint metadata properties and fields to exclude on all move operations.

Change the temporary files location to a new folder on all servers in the SharePoint farm. The local security group *WSS\_WPG* must be granted full access.

```
Set-CopyMoveFarmConfiguration -TemporaryFilesLocation "D:\CopyMove\Temp"
```

Change the temporary files location to a network share for all servers in the SharePoint farm. The IIS application pool identities of the SharePoint content Web Application must all be granted full access to the network share and the folder on the host server.

Set-CopyMoveFarmConfiguration -TemporaryFilesLocation "\\server\share"

## 4.16 Set-CopyMoveListConfiguration

Sets CopyMove configuration settings for a SharePoint list.

## Syntax

```
Set-CopyMoveListConfiguration [-Identity] <SPListPipeBind> [-
EnableCopyAction <bool>] [-EnableExportAction <bool>] [-
EnableImportAction <bool>] [-EnableMoveAction <bool>] [-HideDestination
<bool>] [-OverrideEnabledActions <bool>] [<CommonParameters>]
```

## Parameters

Parameter	Required	Туре	Description
Identity	Yes	SPListPipeBind	SharePoint <i>SPList</i> object or a <i>string</i> object with the absolute URL address of the SharePoint list.
EnableCopyAction	No	Boolean	Sets a Boolean value indicating whether to enable the Copy action in the UI.
EnableMoveAction	No	Boolean	Sets a Boolean value indicating whether to

Parameter	Required	Type Description	
			enable the Move action in the UI.
EnableExportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Export action in the UI.
EnableImportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Import action in the UI.
HideDestination	No	Boolean	Sets a Boolean value indicating whether to hide the list in the CopyMove UI.
OverrideEnabledAct ions	No	Boolean	Sets a Boolean value indicating whether the list should have its own configuration of enabled actions.

Hides the specified list in the CopyMove destination tree.

```
Set-CopyMoveListConfiguration "https://teams.mydomain.net/sites/site1/
style library" -HideDestination
```

Hides the Export and Import actions in the UI for the specified list.

```
Set-CopyMoveListConfiguration "https://teams.mydomain.net/sites/site1/
docs" -OverrideEnabledActions $true -EnableCopyAction $true -
EnableMoveAction $true
```

## 4.17 Set-CopyMovePermissionLevel

Sets CopyMove permissions for a SharePoint permission level in a SharePoint site collection. The CopyMove permissions are applied to the specified SharePoint permission level, e.g. Contribute or Read. However, the permissions are only respected when CopyMove has also been configured to restrict access to authorized users. See the Global Settings section or the Site Collection Settings section in the Administration chapter. This effect of this PowerShell Cmdlet is identical to manually configuring CopyMove permissions as described in the Permissions Management section.

```
Set-CopyMovePermissionLevel [-Identity] <SPSitePipeBind> -Name <string>
[-AllowCopy <bool>] [-AllowExport <bool>] [-AllowImport <bool>] [-
AllowMove <bool>] [<CommonParameters>]
```

Parameter	Required	Туре	Description
ldentity	Yes	SPSitePipeBind	SharePoint <i>SPSite</i> object or a <i>string</i> object with site collection GUID or the absolute URL address of the SharePoint site collection.
Name	Yes	System.String	The name of the permission level to update.
AllowCopy	No	Boolean	Sets a Boolean value indicating whether to

Parameter	Required	Туре	Description
			allow the Copy action.
AllowMove	No	Boolean	Sets a Boolean value indicating whether to allow the Move action.
AllowExport	No	Boolean	Sets a Boolean value indicating whether to allow the Export action.
AllowImport	No	Boolean	Sets a Boolean value indicating whether to allow the Import action.

Sets CopyMove permissions on the permission level *Contribute* in the site collection https://teams. mydomain.net/sites/site.

```
Get-SPSite "https://teams.mydomain.net/sites/site" | Set-
CopyMovePermissionLevel -Name "Contribute" -AllowCopy $true -AllowMove
$true -AllowExport $false -AllowImport $false
```

## 4.18 Set-CopyMoveSettings (Deprecated)

Updates the CopyMove farm settings or the CopyMove settings for a specific site collection. This cmdlet has been deprecated. Use the Set-CopyMoveFarmConfiguration cmdlet to set the CopyMove farm configuration and the Set-CopyMoveSiteConfiguration cmdlet to set the site collection configuration.

## Parameter Set 1

```
Set-CopyMoveSettings [-ConfigXml <String>] [-SiteUrl <String>]
[<CommonParameters>]
```

Parameter	Required	Туре	Description
ConfigXml	Yes	String	Specifies the CopyMove settings to apply.
SiteUrl	No	String	Specifies the URL address of the site collection to update CopyMove settings for. Omit to update the global CopyMove settings.

## Parameter Set 2

```
Set-CopyMoveSettings [-SiteUrl <String>] [-LinksListUrl <String>] [-
CustomJSUrl <String>] [-UseRecycleBin <SwitchParameter>] [-
UsePermissionLevels <SwitchParameter>] [-ReportDetailedErrors
<SwitchParameter>] [-EnableTransactionLimits <SwitchParameter>] [-
InjectEventProperties <SwitchParameter>] [-MaxRecentFolders <Int32>]
[-MaxListSubFolders <Int32>] [<CommonParameters>]
```

Parameter	Required	Туре	Description
SiteUrl	No	System.String	Specifies the URL address of the site collection to update CopyMove settings for. Omit to update the global CopyMove settings.
LinksListUrl	No	System.String	Specifies the URL address of the SharePoint list where CopyMove stores personal links for the destination selection tree. The links include recent destinations and pinned SharePoint sites. Default value is ~mysite/Lists/ CopyMoveLinks
CustomJSUrl	No	System.String	Specifies the URL address of a custom JavaScript file that CopyMove should include in all its dialog pages.
UseRecycleBin	No	SwitchParameter	Specifies if CopyMove should leave items in the recycle bin on moves. Default value is true.
UsePermission Levels	No	SwitchParameter	Specifies if SharePoint permission levels should be used to restrict access to CopyMove. Default value is false.
ReportDetailed Errors	No	SwitchParameter	Determines if CopyMove should be allowed to reported detailed system errors in the user interface. Default value is true.
EnableTransact ionLimits	No	SwitchParameter	Determines if CopyMove should enforce transaction limits. Default value is true.
InjectEventProp erties	No	SwitchParameter	When enabled, CopyMove will inject the SPPCopyMoveEvent property into the property bag of SharePoint files during import. SharePoint event receivers will in turn be able to detect when CopyMove is importing a file and when it completes. Default value is false.
MaxRecentFold ers	No	Int32	Specifies the maximum number of recent folders to track per user in the CopyMove destination selection tree.
MaxListSubFol ders	No	Int32	Specifies the maximum number of sub-folders to query and show at the same level in the CopyMove destination selection tree.

Load CopyMove settings from an XML file and apply them to a specific site collection.

```
$settings = Get-Content CopyMoveSiteSettings.xml | Out-String
Set-CopyMoveSettings -ConfigXml $settings -SiteUrl "http://hostname/
sites/thesite" -Verbose
```

Updates the MaxRecentFolders property of the CopyMove settings in the site collection http://hostname/ sites/thesite

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```
Set-CopyMoveSettings -SiteUrl http://hostname/sites/thesite -
MaxRecentFolders 20
```

Updates the MaxRecentFolders property of the global CopyMove settings

```
Set-CopyMoveSettings -MaxRecentFolders 20
```

## 4.19 Set-CopyMoveSiteConfiguration

Sets CopyMove configuration settings for a SharePoint site collection. Breaks the configuration inheritance from the CopyMove farm configuration. Use the cmdlet Remove-CopyMoveSiteConfiguration to restore inheritance.

#### Syntax

```
Set-CopyMoveSiteConfiguration [-Identity] <SPSitePipeBind> [-
AllowUserSites <bool>] [-CompatibleLists <string[]>] [-CopyExc
ludeProperties <string[]>] [-CopyPermissionsOptionState
<CopyMoveOptionState> {Disabled | Unchecked | Checked | Hidden}] [-
 CopyPropertiesOptionState <CopyMoveOptionState> {Disabled | Unchecked |
Checked | Hidden }] [-CopyVersionsOptionState <CopyM oveOptionState>
{Disabled | Unchecked | Checked | Hidden}] [-CustomJSUrl <string>] [-
DestinationSites <string[]>] [-EnableC
 opyAction <bool>] [-EnableExportAction <bool>] [-EnableImportAction
<bool>] [-EnableMoveAction <bool>] [-IncludeFollowedSit es <bool>] [-
IncludeMySite <bool>] [-IncludeRecentDestinations <bool>] [-
MaxListSubFoldersInTree <int>] [-MaxRecentDestinat
 ions <int>] [-MoveExcludeProperties <string[]>] [-
MovePermissionsOptionState <CopyMoveOptionState> {Disabled | Unchecked |
Checked | Hidden }] [-MovePropertiesOptionState <CopyMoveOptionState>
{Disabled | Unchecked | Checked | Hidden}] [-MoveVersi
 onsOptionState <CopyMoveOptionState> {Disabled | Unchecked | Checked |
Hidden}] [-UsePermissionLevels <bool>] [-UseRecycleBin <bool>] [-
WarnOnContentTypeLoss <bool>] [-WarnOnMetaDataLoss <bool>] [-
WarnOnVersionHistoryLoss <bool>] [<CommonParamete
 rs>1
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	SPSitePipeBi nd	SharePoint <i>SPSite</i> object or a <i>string</i> object with site collection GUID or the absolute URL address of the SharePoint site collection.
EnableCopyAction	No	Boolean	Sets a Boolean value indicating whether

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Parameter	Required	Туре	Description
			to enable the Copy action in the UI.
EnableMoveAction	No	Boolean	Sets a Boolean value indicating whether to enable the Move action in the UI.
EnableExportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Export action in the UI.
EnableImportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Import action in the UI.
AllowUserSites	No	Boolean	Sets a Boolean value indicating whether users are allowed personalize the destination tree by adding other site collections / sub-sites.
IncludeRecentDestinations	No	Boolean	Sets a Boolean value indicating whether to include the most recent CopyMove destinations of the current user, in the destination tree.
IncludeFollowedSites	No	Boolean	Sets a Boolean value indicating whether to include the followed site collections of the current user, in the destination tree.
IncludeMySite	No	Boolean	Sets a Boolean value indicating whether to include the MySite site collection of the current user, in the destination tree.
UsePermissionLevels	No	Boolean	Sets a Boolean value indicating whether to use CopyMove permission levels.
UseRecycleBin	No	Boolean	Sets a Boolean value indicating whether to keep a copy of moved documents in the recycle bin.
WarnOnContentTypeLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of content type information.
WarnOnMetaDataLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of metadata values.
WarnOnVersionHistoryLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of version history.
CopyPermissionsOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include permissions</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>

Parameter	Required	Туре	Description
CopyPropertiesOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include authors</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
CopyVersionsOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include versions</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MovePermissionsOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include permissions</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MovePropertiesOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include</i> <i>authors</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MoveVersionsOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include versions</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> </ul>

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Parameter	Required	Туре	Description
			<ul> <li>Unchecked: Check box is not checked and visible.</li> <li>Disabled: Check box is not checked and not visible.</li> <li>Hidden: Check box is checked and not visible.</li> </ul>
MaxListSubFoldersInTree	No	Integer	Sets the maximum number of sub- folders to query and show at any level in the destination tree. Specify a value between 100 and 50000.
MaxRecentDestinations	No	Integer	Sets the maximum number of recent destinations to store and show in the destination tree. Specify a value between 1 and 100.
CustomJSUrl	No	String	Sets the URL address of a custom JavaScript file that CopyMove should load on all dialog pages.
EventReceiverClass	No	String	Sets the fully assembly qualified name of a .NET class that inherits and implements the SharePointProducts. CopyMove.CopyMoveEventReceiver class.
CompatibleLists	No	String Array	Array of strings with comma-separated list template ids. Each string must represent a list of compatible list templates that CopyMove should show alongside in the destination selection tree.
DestinationSites	No	String Array	Array of strings with the absolute URL addresses of SharePoint sites that should always show in the CopyMove destination tree for all users who have access.
CopyExcludeProperties	No	String Array	Array of strings with the internal names of SharePoint metadata properties and fields to exclude on all copy and import operations.
MoveExcludeProperties	No	String Array	Array of strings with the internal names of SharePoint metadata properties and fields to exclude on all move operations.

## Examples

Break CopyMove configuration inheritance from the CopyMove farm configuration for the site collection https://teams.mydomain.net/sites/site and enable CopyMove permission levels.

```
Get-SPSite "https://teams.mydomain.net/sites/site" | Set-
```

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CopyMoveSiteConfiguration -UsePermissionLevels \$true

## 4.20 Set-CopyMoveWebApplicationConfiguration

Sets CopyMove configuration settings for a SharePoint Web Application.

### Syntax

```
Set-CopyMoveWebApplicationConfiguration [-Identity]
<SPWebApplicationPipeBind> [-LinksListUrl <string>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	SPWebApplicationPi peBind	SharePoint <i>SPWebApplication</i> object or a <i>string</i> object with the GUID or the URL address of the SharePoint Web Application.
LinksListUrl	No	string	Sets the URL address of the SharePoint list where CopyMove stores personal links for the destination selection tree. The links include recent destinations and pinned SharePoint sites. Default value is ~webapplication/sites/ sppcopymove/Lists/UserLinks

#### Examples

Sets a new storage location for CopyMove user links in the Web Application https://teams.mydomain. net

```
Get-SPWebApplication "https://teams.mydomain.net" | Set-
CopyMoveWebApplicationConfiguration -LinksListUrl "https://teams.
mydomain.net/sites/copymove/lists/userlinks"
```

Disables CopyMove user links for all site collections in the Web Application https://teams.mydomain.net

```
Get-SPWebApplication "https://teams.mydomain.net" | Set-
CopyMoveWebApplicationConfiguration -LinksListUrl "None"
```

## 4.21 Set-SPPLicense

Sets the license key for third-party products from www.sharepointproducts.com

Set-SPPLicense -License <String> [<CommonParameters>]

Parameter	Required	Туре	Description
License	Yes	System.String	Specifies the license key string to apply

## Example

Load the license key from a file and apply it to the farm.

```
$license = Get-Content license.txt | Out-String
Set-SPPLicense -License $license -Verbose
```



# Extending CopyMove

## 5 Extending CopyMove

CopyMove can be extended by SharePoint developers to accommodate special business requirements like support for custom list templates and integration with list event receivers. Developers can also invoke CopyMove from custom code locally through the available .NET API or remotely through the SOAP web service or the REST web service. Finally, workflow designers can also leverage CopyMove in SharePoint 2010 and 2013 Workflows created with Visual Studio or SharePoint Designer 2013. The following sections in this chapter documents the different ways by which it is possible to extend CopyMove.

## 5.1 API

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The Application Programming Interface for CopyMove enables SharePoint software developers to integrate CopyMove with their own SharePoint applications. Basically, the API supports the operations; copy, move, export and import. They can respectively be leveraged to copy, move, export and import one or more folders, documents and list items at a time. The items are handled with full fidelity including Metadata, version history and item level permissions. In this context, the Metadata includes the created and modified timestamps, the created by and modified by users, other system Metadata and custom Metadata.

The API is exposed as a .NET object model for use in server side code and as a WCF service for remote client use. The .NET API exposes the following methods:

CopyMoveResult Copy(CopyMoveItemTransaction transaction); CopyMoveResult Move(CopyMoveItemTransaction transaction); CopyMoveResult Export(CopyMoveItemTransaction transaction); CopyMoveResult Import(CopyMoveItemTransaction transaction); CopyMoveStatus GetStatus(string transactionId);

where the WCF service is currently only exposing the Copy, Move and GetStatus methods. There are also some differences with respect to asynchronous invocation of the operations - but more about this later.

The *Copy, Move, Export* and *Import* methods all take an instance of the *CopyMoveItemTransaction* class as input and returns an instance of the *CopyMoveResult* class when the transaction is completed or aborted by errors or warnings. Larger transactions can take some time to complete and the *GetStatus* method can then be used to track the progress from another thread or from the same thread if the operations are invoked asynchronously as demonstrated later in this chapter. The following class diagram outlines the details of the input and output parameter classes in the API. The facade classes are documented in the next two sections.



The following tables documents each class and its properties shown in the class diagram above.

<b>CopyMoveStatus</b> An instance of this class is returned by the <i>GetStatus</i> method and it contains progress information for the specified transaction.			
Property	Туре	Description	
Message	string	Gets a textual message about the current progress of the copy or move transaction. The value of this property is designed to be used directly in a user interface. CopyMove displays the message together with the progress bar during a transaction.	
ProgressByteCount	long	Gets the number of bytes copied or moved so far. Only document library files and list item attachments count.	

## CopyMoveStatus

An instance of this class is returned by the *GetStatus* method and it contains progress information for the specified transaction.

ProgressFileCount	int	Gets the number of files copied or moved so far by the transaction.	
ProgressFolderCount	int	Gets the number of folders copied or moved so far by the transaction.	
ProgressItemCount	int	Gets the number of list items copied or moved so far by the transaction.	
ProgressPct	int	Gets the progress in percent.	
ProgressTime	int	Gets the number of miliseconds that the transaction has been working.	
Running	bool	Gets a value indicating whether the transaction is still running.	
State	int	Gets the current state of the transaction.	
TotalByteCount	long	Gets the total number of bytes to be copied or moved. Only document library files and list item attachments count.	
TotalFileCount	int	Gets the total number of files to be copied or moved by the transaction.	
TotalFolderCount	int	Gets the total number of folders to be copied or moved by the transaction.	
TotalltemCount	int	Gets the total number of list items to be copied or moved by the transaction.	

## CopyMoveTransaction

The base class for all CopyMove transaction types. Currently there is only one type but future versions of CopyMove might include a site and a list transaction type as well.

Property	Туре	Description	
ld	string	Gets or sets the transaction id.	
IncludeTimestamps	bool	Gets or sets a value indicating whether to include and preserve the created time and modified time on items. The default value is <i>true</i> .	
IncludeUserInfo	bool	Gets or sets a value indicating whether to include and preserve the created by user and the last modified by user. The default value is <i>true</i> .	
IncludeVersions	bool	Gets or sets a value indicating whether to include and preserve version history, if any. The default value is <i>true</i> .	
IncludeSecurity	bool	Gets or sets a value indicating whether to include item level permissions or not. The default value is <i>false</i> .	
IncludeFolders	bool	Gets or sets a value indicating whether to include sub-folders when copying, moving or exporting content. The default value is <i>false</i> .	
ExcludeProperties	string[]	Optional. Gets or sets an array of Metadata property names to exclude. To exclude values for a specific list column, include the internal name of that column here.	
OverwriteFiles	bool	Gets or sets a value indicating whether to overwrite existing files. Deprecated - instead use the FileExistsAction property.	
FileExistsAction	enum	Gets or sets the action for existing files. Possible values are: 1 = CopyMoveFileExistsAction.Skip = The existing destination file is left as is and the source file is not copied/moved. 2 = CopyMoveFileExistsAction.Overwrite = The existing destination file is deleted and replaced with a copy of the source file. 3 = CopyMoveFileExistsAction.Rename = The existing destination file is	

## **CopyMoveTransaction**

The base class for all CopyMove transaction types. Currently there is only one type but future versions of CopyMove might include a site and a list transaction type as well.

		left as is and the source file is renamed with a new unique file name. 4 = CopyMoveFileExistsAction.AddAsNewVersion = The source file is added as a new version to the existing destination file. However, only if versioning is enabled.	
ExportFilter	string	Optional. Get or sets a SharePoint CAML query to only export matching items. Applies to exports only.	
HaltOnNonFatalError	bool	Gets or sets a value indicating if the transaction should abort on non fata errors. The default is <i>true</i> .	
HaltOnWarning	bool	Gets or sets a value indicating if the transaction should abort on warnings. A typical warning is when copying or moving a file and it already exists in the destination. The CopyMove UI always starts with this property set to <i>true</i> . Any warnings will abort the transaction and CopyMove displays them to the user for confirmation. If the user confirms the warnings then CopyMove restarts the transaction with the HaltOnWarning property set to <i>false</i> . The default value is <i>true</i> .	
SourceUrl	string	Gets or sets the absolute URL of the source list or the source folder in SharePoint. For import transactions this property must specify the Windows server file path to the ZIP archive or file system folder containing the content to import.	
TargetUrl	string	Gets or sets the absolute URL of the destination list or the destination folder in SharePoint. For export transactions this property must specify the Windows server path to a folder where the resulting ZIP archive should be saved to.	

## CopyMoveItemTransaction

Specifies a transaction for one or more folders, documents or list items.

Property	Туре	Description
ContentTypeMapings	string[]	Gets or sets an array of content type mappings in the string format <sourcecontenttypeid>:<targetcontenttypeid></targetcontenttypeid></sourcecontenttypeid>
DefaultFieldValues	string[]	Gets or sets an array of default values for required fields where the source item does not provide a value for the column in the destination.
EnforceRequiredFieldValues	bool	Gets or sets a value that determines whether CopyMove will enforce missing values on required fields. The default value is <i>true</i> .
ltems	string[]	Gets or sets an array of the folders, documents or items to include in the transaction. Each source item can be specified by its absolute URL, server relative URL, filename, list item GUID or list item ID. All items must exist in the source folder specified by the SourceUrl property.
Recursive	bool	Obsolete. Use the IncludeFolders property instead.
SourceFolder	string	Obsolete. Gets or sets the absolute URL of the source list or source folder.

CopyMoveItemTransaction Specifies a transaction for one or more folders, documents or list items.			
TargetFolder	string	Obsolete. Gets or sets the absolute URL of the destination list or source folder. It can be any compatible folder in the SharePoint farm.	

	<b>CopyMoveResult</b> An instance of this class is returned by the Copy and Move methods when the transaction ends.			
Property	Туре	Description		
ByteCount	long	Gets the total number of bytes copied or moved. Only document library files and list item attachments count.		
ErrorCode	int	Gets the overall status of the completed transaction. Possible values are: 0 = Ok 1 = Transaction aborted with warnings 2 = Transaction aborted with errors		
Errors	CopyMoveMessage[]	Gets an array of detailed error messages if the ErrorCode=2		
ExecutionTime	int	Gets the total number of miliseconds it took to execute the transaction.		
FileCount	int	Gets the total number of files that were copied or moved by the transaction.		
FolderCount	int	Gets the total number of folders that were copied or moved by the transaction.		
ItemCount	int	Gets the total number of list items that were copied or moved by the transaction.		
ltems	CopyMoveItem[]	Gets an array holding one entry with information for each destination item that was created during a copy, move or import transaction.		
Message	string	Gets a textual message describing the outcome of the transaction. The value of this property is designed to be used directly in a user interface. CopyMove displays this message to the user when a transaction completes.		
TransactionId	string	Gets the id of the transaction that produced the result.		
Warnings	CopyMoveMessage[]	Gets an array of detailed warning messages if the ErrorCode=1		

	CopyMoveMessage Represents a message from CopyMove.			
Property	Туре	Description		
Exception	Exception	If the message represents an error then this property contains the Exception that triggered it.		
ld	int	Gets the message id, which can be any of the following values defined as public constants in the class:		

## CopyMoveMessage Represents a message from CopyMove.

Warning_FileExist = 101;
Warning_FilesExist = 102;
Warning_LossOfMajorVersionHistory = 110;
Warning_LossOfMinorVersionHistory = 111;
Warning_LossOfContentType = 112;
Warning_LossOfListFieldValue = 113;
Warning_LossOfPageLayout = 115;
Warning_LossOfPartialMajorVersionHistory = 116;
Warning_LossOfWebPart = 117;
Warning_MoveInPlaceRecord = 145;
Warning_MoveltemOnHold = 146;
Error_InvalidTarget = 200;
Error_SiteNotFound = 201;
Error_ListNotFound = 202;
Error_FolderNotFound = 203;
Error_ItemNotFound = 204;
Error_SourceNotFound = 205;
Error_InvalidSource = 206;
Error_MissingManifest = 207;
Error_SQL = 208;
Error_IO = 209;
Error_AccessDenied_OpenSite = 210;
Error_AccessDenied_CopyItem = 211;
Error_AccessDenied_MoveItem = 212;
Error_AccessDenied_ExportItem = 215;
Error_AccessDenied_ImportItem = 216;
Error_AccessDenied_SourceList = 217;
Error_AccessDenied_SourceFolder = 218;
Error_AccessDenied_TargetList = 219;
Error_AccessDenied_TargetFolder = 220;
Error_AccessDenied_OverwriteTargetItem = 221;
Error_FileTargetUrlTooLong = 230;
Error_FolderTargetUrlTooLong = 231;
Error_IncompatibleTargetList = 232;
Error_TransactionItemCountExceeded = 234;
Error_TransactionFileCountExceeded = 235;
Error_TransactionFolderCountExceeded = 236;
Error_TransactionFileSizeExceeded = 237;
Error_TargetFolderlsLinkStub = 238;
Error_CannotCreateFoldersInDocumentSet = 239;
Error_OverwriteCheckedOutFile = 240;
Error_OverwriteLockedFile = 241;
Error_OverwriteInPlaceRecord = 242;
Error_MoveCheckedOutFile = 243;
Error_MoveLockedFile = 244;
Error_MoveInPlaceRecord = 245;
Error_MoveFolderToSelf = 246;
Error_MoveltemOnHold = 247;
Error_TargetFolderCreationNotAllowed = 248;

	CopyMoveMessage Represents a message from CopyMove.			
		Error_DuplicateTargetFiles = 249; Error_CannotDeleteSourceItem = 250; Error_ConcurrentMove = 251; Error_NoItems = 252; Error_CannotExportWebPart = 253; Error_CannotImportWebPart = 254; Error_FileSizeExceeded = 255; Error_FileVersionSizeExceeded = 256; Error_FileVersionSizeExceeded = 257; Error_TargetSiteNoPublishing = 260; Error_TargetSiteNoPublishing = 260; Error_MissingRequiredField = 301;		
Text	string	Gets the message text.		

## 5.1.1 CopyMove .NET API

Integrating server side code with CopyMove is best done using the CopyMove .NET API, which is exposed through the *SharePointProducts.CopyMove.CopyMoveProcessor* class in addition to the input and output parameter classes outlined in the previous section. To work with the API in Visual Studio it is necessary to add a reference to the following .NET assemblies located in the Global Assembly Cache:

- SharePointProducts.Platform.dll
- SharePointProducts.CopyMove.dll

The CopyMoveProcessor class contains the public methods listed below. The Copy, Move, Export and Import methods are synchronous and will not return before the transaction completes whereas the CopyAsync, MoveAsync, ExportAsync and ImportAsync methods are asynchronous. The latter methods launches a background worker thread and returns to the caller with the transaction id. The method GetStatus can in turn be used to track the progress of a specific transaction without blocking the caller. Finally, the GetResult method is used to obtain the result of an asynchronous transaction. Calling the method before the worker thread has completed the transaction blocks the caller until the transaction has completed and an instance of the CopyMoveResult class is ready to return.

```
public CopyMoveResult Copy(CopyMoveItemTransaction transaction)
public string CopyAsync(CopyMoveItemTransaction transaction)
```

```
public CopyMoveResult Move(CopyMoveItemTransaction transaction)
public string MoveAsync(CopyMoveItemTransaction transaction)
```

public CopyMoveResult Export(CopyMoveItemTransaction transaction)
public CopyMoveResult Export(CopyMoveListTransaction transaction)
public string ExportAsync(CopyMoveItemTransaction transaction)
public string ExportAsync(CopyMoveListTransaction transaction)

```
public CopyMoveResult Import(CopyMoveItemTransaction transaction)
public string ImportAsync(CopyMoveItemTransaction transaction)
```

```
public CopyMoveStatus GetStatus(string transactionId)
public CopyMoveResult GetResult(string transactionId)
```

## How-to instantiate the CopyMoveProcessor

Creating a new instance with the default constructor yields a new instance using the CopyMove settings stored in SharePoint and which will run as the current SharePoint user if the current thread has a SharePoint context. Otherwise, it will run as the current Windows user.

```
var processor = new CopyMoveProcessor();
```

There is also an overloaded constructor that makes it possible to specify the settings to user and the user to run as.

```
var settings = new CopyMoveSettings {
   TemporaryFilesLocation = @"D:\CopyMoveTemp",
   UseRecycleBin = false,
   KeepTemporaryFilesUntilCleanup = true
};
var processor = new CopyMoveProcessor(settings, @"SHAREPOINT\SYSTEM");
```

#### How-to Copy/Move a single file

The sample code below demonstrates how to use the CopyMove .NET API to move a single file from one location to another within the same SharePoint farm.

```
// Create a new instance of the CopyMoveProcessor class
var processor = new CopyMoveProcessor();
```

```
// Prepare new CopyMove item transaction
var transaction = new CopyMoveItemTransaction();
transaction.FileExistsAction = CopyMoveFileExistsAction.Overwrite;
transaction.IncludeTimestamps = true;
transaction.IncludeUserInfo = true;
transaction.IncludeVersions = true;
transaction.IncludeSecurity = true;
transaction.HaltOnWarning = false;
// The absolute URL of the source file and the target file
transaction.SourceUrl = "https://host/sites/site1/doclib/folder/document.ext";
transaction.TargetUrl = "https://host/sites/site2/doclib/folder/newdocument.ext";
// Move the document and wait for the transaction to complete
CopyMoveResult result = processor.Move(transaction);
if (result.ErrorCode == 0)
ł
    // Success - the transaction completed without errors or warnings
} else if (result.ErrorCode == 1)
    // Warning - the transaction completed with warnings
} else if (result.ErrorCode == 2)
{
    // Error - the transaction was aborted with errors
}
```

#### How-to Copy/Move multiple files

This example demonstrates how to use the CopyMove .NET API to move a folder and two documents from one document library to another document library within the same SharePoint farm.

```
// Create a new instance of the CopyMoveProcessor class
var processor = new CopyMoveProcessor();
// Prepare new CopyMove item transaction
var transaction = new CopyMoveItemTransaction();
transaction.FileExistsAction = CopyMoveFileExistsAction.Overwrite;
transaction.IncludeTimestamps = true;
transaction.IncludeUserInfo = true;
transaction.IncludeVersions = true;
transaction.IncludeVersions = true;
transaction.IncludeSecurity = false;
transaction.HaltOnWarning = false;
// The absolute URL of the source folder or source list
transaction.SourceUrl = "https://host/sites/site1/doclib/folder";
```

```
// The absolute URL of the target folder or target list
transaction.TargetUrl = "https://host/sites/site2/doclib/folder";
// The source items to copy. Each item can be specified by its
// absolute URL, server relative URL, filename, list item GUID or list item ID.
// In this example, we just specify the filenames of a folder and two documents
// in the source folder specified above.
transaction.Items = new string[]
{
    "Test Folder", "Test Document.doc", "Test Document.pdf"
};
// Optional: Exclude one or more list columns
transaction.ExcludeProperties = new string[] { "FieldName1", "FieldName2" };
// Start the Move transaction in a separate thread. The MoveAsync method returns
// immediately after launching the background thread that does the actual
// copying of items.
string transactionId = processor.MoveAsync(transaction);
// CopyMove keeps track of the progress in the worker thread
// and you can optionally ask for it using the GetStatus method.
CopyMoveStatus status;
do
{
    Thread.Sleep(500);
    status = processor.GetStatus(transactionId);
    // TODO: Display progress to user
} while (status.IsRunning)
// Get the final result of the transaction. The GetResult
// method blocks until the transaction has completed or
// was aborted by an error
CopyMoveResult result = processor.GetResult(transactionId);
if (result.ErrorCode == 0)
{
    // Success - the transaction completed without errors or warnings
} else if (result.ErrorCode == 1)
    // Warning - the transaction completed with warnings
} else if (result.ErrorCode == 2)
{
    // Error - the transaction was aborted with errors
}
```

The sample code shown above can also be found in the Form1.cs file of the Visual Studio project named *API Sample*. It is included in the CopyMove product download.

### How-to Export Files to ZIP

This example demonstrates how to use the CopyMove .NET API to export a folder and two documents

from a document library to a ZIP file on disk.

```
// Create a new instance of the CopyMoveProcessor class
var processor = new CopyMoveProcessor();
// Prepare new CopyMove item transaction
var transaction = new CopyMoveItemTransaction();
transaction.IncludeTimestamps = true;
transaction.IncludeUserInfo = true;
transaction.IncludeVersions = true;
transaction.IncludeSecurity = true;
transaction.HaltOnWarning = false;
// The absolute URL of the source folder or source list
transaction.SourceUrl = "https://host/sites/site1/doclib/folder";
// The file path of the zip file to export
transaction.TargetUrl = @"D:\CopyMove\Export.zip";
// The source items to copy. Each item can be specified by its
// absolute URL, server relative URL, filename, list item GUID or list item ID.
// In this example, we just specify the filenames of a folder and two documents
// in the source folder specified above.
transaction.Items = new string[]
{
    "Test Folder", "Test Document.doc", "Test Document.pdf"
};
// Export the items and wait for the transaction to complete
CopyMoveResult result = processor.Export(transaction);
```

#### How-to Import Files from ZIP

Importing the files again is just as easy:

```
// Create a new instance of the CopyMoveProcessor class
var processor = new CopyMoveProcessor();
// Prepare new CopyMove item transaction
var transaction = new CopyMoveItemTransaction();
transaction.IncludeTimestamps = true;
transaction.IncludeUserInfo = true;
transaction.IncludeVersions = true;
transaction.IncludeSecurity = true;
transaction.IncludeSecurity = true;
transaction.HaltOnWarning = false;
// The file path of the zip file to import
transaction.SourceUrl = @"D:\CopyMove\Export.zip";
// The absolute URL of the destination folder
transaction.TargetUrl = "https://host/sites/site1/doclib/folder";
// Export the items and wait for the transaction to complete
CopyMoveResult result = processor.Import(transaction);
```

## 5.1.2 CopyMove SOAP Web Service

Remote clients can also leverage CopyMove through its integrated WCF SOAP Web Service that wraps the .NET API. The service is available at URLs constructed from the following pattern:

<protocol>://<Web application>/<Context Site>/\_vti\_bin/CopyMove.svc

where the protocol can be HTTP or HTTPS depending on the Web application setup. For example:

http://server/\_vti\_bin/CopyMove.svc or http://server/sites/site/\_vti\_bin/CopyMove.svc

The service is sensitive to the SharePoint site context and it is therefore important to always connect with the proper SharePoint site url address. From Visual Studio it is easy to connect to the service and build the required client classes. Just note that you need to add /mex to the service URL as shown in the screen shot below.

Add Service Reference	? X
To see a list of available services on a spo available services, click Discover. <u>A</u> ddress:	ecific server, enter a service URL and click Go. To browse for
http://spp21/_vti_bin/CopyMove.svc/me	× <u>G</u> o Discover →
Services:	Operations:
CopyMoveService     CopyMoveService     CopyMoveService     CopyMoveService     CopyMoveService	Select a service contract to view its operations.
2 service(s) found at address 'http://spp	21/_vti_bin/CopyMove.svc/mex'.
<u>N</u> amespace: CopyMove	
Ad <u>v</u> anced	OK Cancel

Once Visual Studio has successfully connected to the service, click *OK* to generate the client code that can be used to invoke the service. To include support for asynchronous invocation, first click the *Advanced* button and check the *Generate asynchronous operations* check box. Visual Studio will in turn generate a class named *CopyMoveServiceClient* with the following methods:

CopyMoveResult Copy(CopyMoveItemTransaction transaction);

IAsyncResult BeginCopy(CopyMoveItemTransaction transaction, AsyncCallback callback,
object asyncState);

CopyMoveResult EndCopy(IAsyncResult result);

CopyMoveResult Move(CopyMoveItemTransaction transaction);

IAsyncResult BeginMove(CopyMoveItemTransaction transaction, AsyncCallback callback,
object asyncState);

```
CopyMoveResult EndMove(IAsyncResult result);
```

```
CopyMoveStatus GetStatus(string transactionId);
```

string GetVersion();

See http://msdn.microsoft.com/en-us/library/ms734691.aspx for more information about accessing WCF services. Connecting to the CopyMove WCF SOAP service in code goes as in the following example with NTLM authentication. For other types of supported authentication schemes, please refer to the Microsoft WCF documentation on MSDN.

```
//
// Create proxy that connects to the service and authenticates with current user.
//
var binding = new BasicHttpBinding();
binding.Security.Mode = BasicHttpSecurityMode.TransportCredentialOnly;
binding.Security.Transport.ClientCredentialType = HttpClientCredentialType.Ntlm;
var endpoint = new EndpointAddress("http://server/sites/site/_vti_bin/CopyMove.svc");
CopyMove.CopyMoveServiceClient proxy = new CopyMove.CopyMoveServiceClient(binding,
endpoint);
proxy.ClientCredentials.Windows.AllowedImpersonationLevel = System.Security.Principal.
TokenImpersonationLevel.Impersonation;
//
```

```
// Get the CopyMove version number. This service call will fail if a
// connection to the WCF Service cannot be established.
//
string version = proxy.GetVersion();
```

From here the code is virtually identical to that of the .NET API. The following example moves a folder and two documents from one document library to another document library within the same SharePoint farm.

```
// Prepare new CopyMove item transaction
var transaction = new CopyMoveItemTransaction();
transaction.FileExistsAction = CopyMoveFileExistsAction.Overwrite;
transaction.IncludeTimestamps = true;
transaction.IncludeUserInfo = true;
transaction.IncludeVersions = true;
transaction.IncludeVersions = true;
transaction.IncludeSecurity = false;
transaction.HaltOnWarning = false;
```

```
// The absolute URL of the source folder or source list
transaction.SourceUrl = "http://server/sites/site1/doclib/folder";
// The absolute URL of the target folder or target list
transaction.TargetUrl = "http://server/sites/site2/doclib/folder";
// The source items to copy. Each item can be specified by its
// absolute URL, server relative URL, filename, list item GUID or list item ID.
// In this example, we just specify the filenames of a folder and two documents
// in the source folder specified above.
transaction.Items = new string[]
{
    "Test Folder", "Test Document.doc", "Test Document.pdf"
};
// Optional: Exclude one or more list columns
transaction.ExcludeProperties = new string[] { "FieldName1", "FieldName2" };
// Run the specified move transaction.
CopyMoveResult result = proxy.Move(transaction);
if (result.ErrorCode == 0)
{
    // Success - the transaction completed without errors or warnings
} else if (result.ErrorCode == 1)
ł
    // Warning - the transaction completed with warnings
} else if (result.ErrorCode == 2)
{
    // Error - the transaction was aborted with errors
}
```

The sample code shown above can also be found in the Form1.cs file of the Visual Studio project named *WCF Sample*. It is included in the CopyMove product download.

## 5.1.3 CopyMove REST Web Service

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CopyMove also features a REST Web service that remote clients can call. The service is available at URLs constructed from the following pattern:

<protocol>://<Web application>/<Context Site>/\_vti\_bin/CopyMoveRest.svc

where the protocol can be HTTP or HTTPS depending on the SharePoint Web application setup. For example:

https://server/\_vti\_bin/CopyMoveRest.svc or https://server/sites/site/\_vti\_bin/CopyMoveRest.svc

The service is sensitive to the SharePoint site context and it is therefore important to always connect with the proper SharePoint site url address. The input/output format is always XML regardless of the HTTP Accept header. To work with JSON data instead of XML, simply use the equivalent CopyMoveJSON.svc REST service. The XML service has these seven end points:

Name	Method	Url
Сору	POST	~site/_vti_bin/CopyMoveRest.svc/Copy
Move	POST	~site/_vti_bin/CopyMoveRest.svc/Move
Result	GET	~site/_vti_bin/CopyMoveRest.svc/Result/{transactionid}
Status	GET	~site/_vti_bin/CopyMoveRest.svc/Status/{transactionid}
SampleItemTransaction	GET	~site/_vti_bin/CopyMoveRest.svc/SampleItemTransaction
Settings	GET	~site/_vti_bin/CopyMoveRest.svc/Settings
Version	GET	~site/_vti_bin/CopyMoveRest.svc/Version

The JSON service has the same end points:

Name	Method	Url
Сору	POST	~site/_vti_bin/CopyMoveJSON.svc/Copy
Move	POST	~site/_vti_bin/CopyMoveJSON.svc/Move
Result	GET	~site/_vti_bin/CopyMoveJSON.svc/Result/{transactionid}
Status	GET	~site/_vti_bin/CopyMoveJSON.svc/Status/{transactionid}
SampleItemTransaction	GET	~site/_vti_bin/CopyMoveJSON.svc/SampleItemTransaction
Settings	GET	~site/_vti_bin/CopyMoveJSON.svc/Settings
Version	GET	~site/_vti_bin/CopyMoveJSON.svc/Version

Use the *SampleItemTransaction* endpoint to request a sample XML / JSON structure accepted by the *Copy* and *Move* end points.


Copying a single file only requires a few XML tags as shown in the screen shot below. It shows how to quickly build and test a web request with the Postman app for Google Chrome.

Normal	Basic Auth	Digest Auth	OAuth 1.0	Mo environment								<b>*</b> •
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Sen	d Previe	w Add to c	ollection									Reset
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Pret	ty Raw	Preview		JSON XML								
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The next Postman screen shot shows how to copy multiple files using the Items XML element.

rmal E	Basic Auth	Digest Auth	OAuth 1.0	Mo environment			
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#### 5.1.4 CopyMove JavaScript API

Several clients have over time asked us for a way to plug-in to the CopyMove Web user interface and the transaction flow. To meet these requests, we have in earlier versions of CopyMove 2013 implemented a server-side .NET API, which is still there. However, we are now recommending to use the new client-side JavaScript API presented here. It is easier to work with and does not have a strong coupling to the CopyMove runtime as the server-side API does. The typical scenarios for wanting to plug-in to the CopyMove UI includes:

- Custom validation of the selected destination.
- Redirection to a custom results page.
- Logging of CopyMove transactions to a custom store e.g to a SharePoint list via the SharePoint JSOM.

The API consists of three events that fire at different points in the life-cycle of a copy/move/export/import operation. The first event is a validation event that fires when the user presses the submit button in any of the CopyMove dialogs. Define a JavaScript method named *onCopyMoveValidate(properties)* to respond to this event. Return null for successful validation. To cancel the operation with an error, return a JSON object with the error message as follows:

return { error: true, message = "The error message to display" };

The *properties* input parameter is a JSON object with relevant data about the operation the user is about to initiate. The object has the properties operation, source, target and items:

```
{
    operation: 'name of operation', // Copy/Move/Export/Import
    source: 'absolute source folder url',
    target: 'absolute target folder url',
    items: [ <array of items ids> ] // E.g. [5,19,23,31]
}
```

The second event fire multiple times as the operation progresses. Define a JavaScript method named onCopyMoveProgress(status) to respond to this event.

The third event fires after the operation has completed. Define a JavaScript method named onCopyMoveResult(result) to respond to this event

To demonstrate how the API works, let us create a skeleton JavaScript file CopyMovePlugin.js with three methods as shown in the code snippet below:

```
function onCopyMoveValidate(properties) {
    debugger;
}
function onCopyMoveProgress(status) {
    debugger;
}
function onCopyMoveResult(result) {
    debugger;
}
```

Upload the file to the SiteAssets library and specify the url address on the CopyMove site collection settings page.

Custom JavaScript Plug-in

Specify the url address of a custom JavaScript file that CopyMove should load in all its dialog pages. Implement the following functions to hook into CopyMove transactions:

- function onCopyMoveProgress(status) { ... }
- function onCopyMoveResult(result) { ... }

The status and result parameter objects specify the transaction details. See the CopyMove Administrator's guide for details.

Custom JavaScript file location:

/sites/copymovedemo/siteassets/copymoveplugin.js

Now, open the SharePoint site in the Google Chrome Web Browser and press F12 to open the Developer Tools. Then copy one or more documents with CopyMove. Chrome will in turn break at the *debugger* statement when CopyMove calls any of the methods. Hover over the properties/*status/result* variable to inspect the properties of the JavaScript object supplied by CopyMove.

SharePoint		n debugger 🕩 🔿 🗆 🗆	ites SharePoint Tester - 🌼 ?
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	Microsoft Office Word 2007 Document	••• 4 days ago 🛛 SharePoint Tester	
	Timeline Profiles Resources Audits Console	2	<u>≻ ‡□</u> ×
Sources   Content scripts Snippets	2 debugger; 3 } 5k2da9Y63Q4Us_G 5qGZwYDTszyvC_m xfMMP-RGh7Hbok OGHXBvt8FBoBOI9	<pre>gress(status) { status = Object {Message: "Success ult(result) { result = Object {ByteCount: 11117, E ByteCount: 11117 ErrorCode: 0 ErrorS: null ExecutionTime: 1330 FileCount: 1 FolderCount: 0 Itemcount: 1 Message: "Success - 1 document copied to http. ProgressCt: 100 RedirectUrl: null TransactionId: "bde2b251bc4a46fbba3823ca641ae. Warnings: null</pre>	Main     paused       ▶ Watch     +       ▼ Call Stack       copymovepluginjs:6       onCopyMoveResult       progressdialog4xHlg%3D%3D:99       signalResult       progressdialog4xHlg%3D%3D:80       jQuery.ajax.success       jquery.minjs?rjlrqSQ%3D%3D:2       m.Callbacks.hfreWith       x     jquery.minjs?rjlrqSQ%3D%3D:5
	Line 6, Column 5	▶_proto_: Object	jquery.min.js?rjlrqSQ%3D%3D:5 m.ajaxTransport.a.send.b
Console Search Emulation Rendering			

Other Web browsers like Microsoft Internet Explorer, Microsoft Edge and Mozilla FireFox can of course also be used to debug the JavaScript code. However, they do not recognize the debugger keyword as a break point.

## 5.2 Using CopyMove in SharePoint 2010 Workflows

SharePoint software developers building SharePoint 2010 type workflows with Visual Studio, can simply leverage the CopyMove .NET API to execute copy, move, export and import operations. Workflows created with SharePoint Designer 2013 can also leverage CopyMove, which installs two workflow actions for the Copy and Move operations. It is in other words possible to build a no-code workflow that copies or moves documents, items and folders with full fidelity. Let us start SharePoint Designer and create a simple SharePoint 2010 type workflow that copies the current item to another location.

- 1. With SharePoint Designer 2013, open the SharePoint site to create a new workflow in.
- 2. Select the Work flows node in the left hand navigation pane.
- 3. Select a document library or list from the *List Workflow* button in the ribbon. This opens the *Create List Workflow* dialog as shown in the following screen shot:

FILE   WORKFLOWS	⌀ 😢 🧟 ་ 🖁 ་ 후	https://sp2013uat.fastrup.dk/sites/c	opymovedemo - SharePoint Do	signet ? X
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Navigation < Site Objects	Create List Workflow - Do	cuments	? ×	×
	Name Add a new wor Enter a name and de Name: CopyMove Workfle Description: Choose the platform	scription for your new workflow		Modified Date     Platform Type
			OK Cancel	

4. Specify a name for the workflow, e.g. CopyMove Workflow and choose *SharePoint 2010 Workflow* as the *Platform Type*. Then click the *OK* button to create a blank workflow as shown below.

K 🖬 5 7 3 🛞	🗟 🍷 🔓 👻 👻 https://sp2013uat.fastrup.dk/si	es/copymovedemo - SharePoint Desig	ner ? -	/×
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Save Clipboard 🕞	Modify Insert		Manage	~
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Site Objects	CopyMove Demo  Workflows CopyMove Workflow	/		3 🕄
CopyMove Demo Lists and Libraries  Vorkflows  Vorkflows  Stee Pages  Stie Columns  External Content Types  Data Sources  Master Pages  Stie Groups  Stie Sources  All Files	art typing or use the Insert group on the Ribbon.)			

5. We will keep the workflow simple and just design a one that copies the current item as soon as the workflow is started. Select *Step 1* to enable the *Action* button in the Ribbon. Then select the action named *CopyMove 2013 - Copy List Item* to add it to *Step 1* in the workflow.

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Navigation	< .	🖉 🍪 Workf	lows 🖉 🍪 CopyMove W	/orkflow *	Recent Action	S	<u> </u>				×
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🟠 CopyMove Demo					Pause for	Duration					
Lists and Libraries		Step 1			CopyMov	2013 - Copy List Item					
🖒 Workflows		/C+-	art typing or use the Ins	ort group on t	Log to His	tory List					
Site Pages Site Assets		(50	are typing of use the ins	en group on	Core Actions						
Content Types					Add a Cor	oment					
Site Columns					Add Time						
External Content Types					Do Calcula						
Data Sources											
Master Pages					Log to His	2					
Site Groups					Pause for	Duration					
🖵 Subsites					Pause unti	l Date					
All Files					Send an Er	nail					
Workflows	^				Send Docu	iment to Repository					
						a secondaria					

6. The CopyMove action is now added to the workflow and is ready to be configured.

FILE WORKFLOW			
<ul> <li>Gave</li> <li>№ Publish</li> <li>№ Check for Errors</li> </ul>	Advanced       Properties       Condition       Action       Step       Impersonation Step	Publish         Export to Visio         Workflow Settings	Variables
Save	Clipboard 🖬 Modify Insert	Manage	*
Navigation	< 🖉 Workflows 🖉 🍪 CopyMove Workflow * 🌾		>
Site Objects	▲ CopyMove Demo → Workflows → CopyMove Workflow → Text-Based Designer	r 🕨	8
	Step 1 Copy item in <u>this list</u> to <u>this folder</u>	Y	

7. Configure the workflow action to copy the *Current Item* to another list or another folder in the same list. Specify the server relative url of the list or folder, e.g. /sites/copymovedemo/archive. Finally, open the properties dialog of the CopyMove workflow action and configure the properties; *IncludeTimestamps, IncludeUserInfo, IncludeVersions, IncludeSecurity* and *Overwrite*.

FILE WORKFLOW	C 😧 🛞 🧟 👻 💺 👻 https://sp2013uat.fastrup.dk/sites/copymovedemo - S	iharePoint Designer ? — —
<ul> <li>□ Save</li> <li>♂ Publish</li> <li>√ Check for Errors</li> <li>Save</li> </ul>	Paste     Properties     X     Condition     Action     Step     Impersonation Step       Clipboard     Fa     Modify     Insert	Image     Image
Navigation	< & Workflows & CopyMove Workflow *	×
Site Objects CopyMove Demo Lists and Libraries Site Pages Site Pages Site Assets Content Types Site Columns External Content Types Data Sources Master Pages Site Groups Site Groups All Files Workflows	CopyMove Demo ▶ Workflows ▶ CopyMove Workflow ▶ Text-Based Design      Step 1      Copy item in this     CopyMove 2013 - Copy List Item Properties     IncludeTimestamps Yes     IncludeUserInfo Yes     IncludeSecurity Yes     IncludeSecurity Yes     Overwrite Yes     Parameters for "(this list]"     ListItem Item in Documents     Parameters for "(this folder)"     TargetFolderUri     TargetFolderUri     The absolute URL, server relative URL or site relative URL of the targe	? X
There are no items to show ir view.	OK v in this	Cancel

Specify IncludeTimestamps=Yes to preserve the created timestamp and the last modified timestamp

of the item.

Specify *IncludeUserInfo=Yes* to preserve the created by user and the modified by user. Specify *IncludeVersions=Yes* to preserve the complete version history of the item. Specify *IncludeSecurity=Yes* to preserve any item level permissions. Specify *Overwrite=Yes* to allow existing documents to be overwritten in document libraries.

- 8. The workflow is now ready to be deployed to SharePoint. Verify that it does not contain any errors by clicking the *Check for Errors* button in the ribbon. Then click the Publish button to deploy it to SharePoint.
- 9. Open the SharePoint site and navigate to the document library or list that the workflow was created for. Then select the item and click the Workflows button in the ribbon as shown below.

SharePoint		Newsfeed OneDrive Sites Lars Fastrup 🗸 🌼
BROWSE FILES LIBRARY		🖓 SHARE 😭 FOLLOW 🧔 SYNC
New Upload New Document - Document - V	Image: Check Out         Image: Check Out           Edit         Check In           Document         Image: Check Out           Discard Check Out         Properties           Properties         Poletet Document	Share Alert Popularity Follow Download a Met Popularity Follow Download a Met Popularity Follow Download a Met Popularity Follow Download a Download a
New	Open & Check Out Manage ↔ new document or drag files here	CopyMove Share & Track Copies Workflows Tags and Notes
Notebook Documents	All Documents ···· Find a file $p$	
Recent	✓ □ Name	Modified Modified By Document ID CopyMove Workflow
Archive Tasks	Adobe PDF Document     Microsoft Office PowerPoint 2003 Presentation	Yesterday at 4:23 PM     SharePoint Tester ZRFSXVACW7AR-1-36     Yesterday at 4:23 PM     SharePoint Tester ZRFSXVACW7AR-1-37
Site Contents	Microsoft Office PowerPoint 2007 Presentation	••• Yesterday at 4:23 PM   SharePoint Tester ZRFSXVACW7AR-1-38
EDIT LINKS	<ul> <li>Microsoft Office Word 2003 Document</li> <li>Microsoft Office Word 2007 Document</li> </ul>	Yesterday at 4:23 PM     SharePoint Tester ZRFSXVACW7AR-1-39     Yesterday at 4:23 PM     SharePoint Tester ZRFSXVACW7AR-1-40

10. Start the workflow by clicking the link the section Start a New Workflow.

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	Start a New Workflow						
	CopyMove Workflow						
	Workflows						
	Select a workflow to view more details. Show my workflows only.						
	Name Started Ended Internal Status				Status		
	Running Workflows						
	There are no running workflows on this item.						
	Completed Workflows						
	There are no completed workflows on this item.						

11. The workflow copies the selected document to the destination location specified for the workflow action in SharePoint Designer. Once the workflow completes, it adds a new status column to the

document library as shown in the following screen shot.

SharePoint		Newsfeed OneDrive Sites Lars Fastrup - 🌼 ?
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S	CopyMove Demo  ✓ EDIT LINKS Documents	Search this site <ul> <li>Ø</li> </ul>
Home		
Notebook	All Documents ···· Find a file O	
Documents	✓ □ Version Name	
Recent		Modified Modified By Document ID CopyMove Workflow
Tasks	3.0 Adobe PDF Document	••• February 9
Archive	1.0 Microsoft Office PowerPoint 2003 Presentation	March 11, 2014 SharePoint Tester ZRFSXVACW7AR-1-2
Site Contents	1.0 Microsoft Office PowerPoint 2007 Presentation	September 19, 2014  SharePoint Tester ZRFSXVACW7AR-1-3
EDIT LINKS	1.0 Microsoft Office Word 2003 Document	March 11, 2014  SharePoint Tester ZRFSXVACW7AR-1-4
EDIT LINKS	1.0 Microsoft Office Word 2007 Document	March 11, 2014  SharePoint Tester ZRFSXVACW7AR-1-5

#### 12. Done

## 5.3 Using CopyMove in SharePoint 2013 Workflows

CopyMove 2013 version 3.8.0 and later can be used with the new declarative SharePoint 2013 workflow model. Earlier versions of CopyMove 2013 will fail with an error. Basically, a SharePoint 2013 workflow must use the **Call HTTP Web Service (Http Send)** workflow action to send a Copy or Move Web request to the CopyMove REST Web Service. Specifically, use the endpoint ~site/\_vti\_vin/ CopyMoveJSON.svc/Copy or ~site/\_vti\_vin/CopyMoveJSON.svc/Move to invoke a Copy or a Move transaction respectively. A transaction has succeed when the resulting HTTP status code is 200 (OK) and the CopyMove error code in the resulting JSON response equals zero. Transactions can of course also fail and can do so in two ways; first it can fail with an HTTP error code other than 200 (OK) and secondly it can also fail with a CopyMove error code in the resulting JSON response. Consequently, workflows should always check both to determine if the transaction completed without errors. The CopyMove error code can be retrieved from the ErrorCode property in the resulting JSON object. It will assume one of the following three integer values:

- 0 = Success
- 1 = Transaction aborted with warning(s)
- 2 = Transaction aborted with error(s)

See the API documentation for more details on the CopyMoveResult class which the JSON result represents. To illustrate the process of creating a workflow, let us now try and create a simple SharePoint 2013 type workflow that copies the current document to another document library in the same SharePoint web site.

- 1. With SharePoint Designer 2013, open the SharePoint site to create a new workflow in.
- 2. Select the Workflows node in the left hand navigation pane.
- 3. Select a document library or list from the *List Workflow* button in the ribbon. This opens the *Create List Workflow* dialog as shown in the following screen shot:

FILE WORKFLOWS	) 🛞 🗟 - 😫 - 🐖	nttps://sp2013uat.fastrup.dk/sites/copyn	novedemo - SharePoint	Designer ? X
List Reusable Site Workflow Workflow Workflow	Vorkflow Settings Edit Edit		ociate Associate to List * Content Type *	~
Navigation < Site Objects	Wo Create List Workflow - Document	5	? ×	×
CopyMove Demo         Lists and Libraries         ✓ Workflows         ✓ Site Pages         ✓ Content Types         ✓ Site Columns         ✓ External Content Types         ✓ Data Sources         ✓ Master Pages         ✓ Site Groups         ✓ Site Subsites         ✓ All Files	Add a new workflow to Enter a name and description CopyMove Workflow Description: Choose the platform to buil Platform Type: SharePoin	n for your new workflow d your workflow on	KCancel	Modified Date     Platform Type

- 4. Specify a name for the workflow, e.g. CopyMove Workflow and choose *SharePoint 2013 Workflow* as the *Platform Type*. Then click the *OK* button to create a blank workflow.
- 5. Rename Stage 1 to Copying and add two more stages named Success and Error.
- 6. In the *Copying* stage, add two *Build Dictionary* actions and let them output to two new dictionary variables named *RequestHeaders* and *RequestContent* respectively.
- 7. After these, add an instance of the action named Call HTTP Web Service.
- 8. Finally, connect the three stages through an IF condition in the *Copying* stage and *Go to Stage* action in the *Success* and *Error* stages. The IF condition should transition to *Success* when it evaluates to true and to *Error* when false. The *Success* and *Error* stages should both transition to the *End of Work flow.*
- 9. The workflow, should with the completed steps above, now look like this:

- Save		*	:	<b>∲</b> -₽	~		Č,	🚼 Else Branch		<b>Č</b>	À.	5		
🇞 Publish	Paste	Ē	Advanced	Condition	Action	Stage Step	Loop	↓↓ Parallel Block	Views	Export V	Vorkflow	Variables		
⁄ Check for Errors	- date	-14	Properties 🗙	*	- -	,	- coop	🕴 App Step	*		Settings	*		
Save	Clipbo	ard 5	Modify			Inser	t			Manage				
vigation	< )	& Workflo	ws 🖉 🗞 CopyMove	Vorkflow (										
Objects	^		CopyMove Demo		CopyMov	ve Workflow ▶	Text-Based	d Designer 🕨						6
CopyMove Demo		00 -												
Lists and Libraries		<i>c</i> , <i>c</i>	•											
Workflows		Stage: Co	opying											
Site Pages		Build	this Dictionary (Out	nut to Variable	RequestHe	aders )								
Site Assets		build	tins bickendig (ou		nequestine	<u>aders</u> )								
Content Types		then	Build <u>this</u> Dictionary	(Output to Var	iable: Reque	estContent)								
Site Columns		then	Call this HTTP web	envice with rea	uert (Recnou	nseContent to r	esponse IRe	sponseHeaders to resp	onceHeaderc	ResponseSt	atusCode t	Variable: re	sponse(ode)	
External Content Types		chen	can <u>ans</u> mr web	ervice with req	dest (Respon	iisecontent to <u>i</u>	<u>esponse</u> me	sponser leaders to resp	onser reducts	Incaponacad	atuseouei		sponsecodej	
Data Sources														
		Transiti	on to stage											
Master Pages			-											
Master Pages Site Groups			on to stage ue equals value											
Master Pages Site Groups Subsites		lf <u>va</u> l	-											
Master Pages Site Groups Subsites All Files		lf <u>val</u> G	ue equals value											•
Master Pages Site Groups Subsites All Files orkflows	^	lf <u>va</u> l	ue equals value											•
Master Pages Site Groups Subsites All Files orkflows st Workflow	^	lf <u>val</u> G Else	ue equals value											
Master Pages Site Groups Subsites All Files orkflows it Workflow		lf <u>va</u> G Else	ue equals value o to <u>Success</u>											
Master Pages Site Groups Subsites All Files orkflows it Workflow		If yal	ue equals value o to <u>Success</u> o to <u>Error</u>											
Master Pages Site Groups Subsites All Files orkflows st Workflow		If val G Else G Stage: St	o to <u>Success</u> o to <u>Error</u>		- Pitter )									
Master Pages Site Groups Subsites All Files orkflows st Workflow		If val G Else G Stage: St	ue equals value o to <u>Success</u> o to <u>Error</u>	sert group on t	he Ribbon.)									
		If val G Else G Stage: St (Start	o to <u>Success</u> o to <u>Error</u>	sert group on t	he Ribbon.)									
Master Pages Site Groups Subsites All Files orkflows it Workflow		If val G Else G Stage: Su (Start	o to <u>Success</u> o to <u>Error</u> iccess	sert group on ti	he Ribbon.)									
Master Pages Site Groups Subsites All Files orkflows st Workflow		If val G Else G Stage: Su (Start	ue equals value o to Success o to Error ityping or use the In on to stage End of Workflow	sert group on t	he Ribbon.)									
Master Pages Site Groups Subsites All Files orkflows it Workflow		If val G Else G Stage: Si (Start Transiti Go to Stage: En	ue equals value o to Success o to Error ityping or use the In on to stage End of Workflow											
Master Pages Site Groups Subsites All Files orkflows st Workflow		If val G Else C Stage: Su (Start Transiti Go to Stage: Er (Start	ue equals value o to Success o to Error typing or use the In on to stage End of Workflow for											

10. Next steps is to configure all actions. First, configure the dictionary action that builds the *RequestHeaders* dictionary and add the following entries:

Build a Dictiona	ary		? ×
Name Content-Type Accept WFInstanceID	Type String String String	Value application/json;o application/json;o Workflow Context:	<u>A</u> dd <u>M</u> odify Remove
Authorization	String	>	
		OK	Cancel

Name	Value	Description
Accept	application/json;odata=verbose	

Name	Value	Description
Content-Type	application/json;odata=verbose	
WFInstanceID	Workflow Context:Instance ID	CopyMove needs the workflow instance id to impersonate the user who initiated the workflow.
Authorization		Empty value, which is critical for the workflow to authenticate with SharePoint.

11. Then configure the *RequestContent* dictionary with four entries named *SourceUrl*, *TargetUrl*, *FileExistsAction* and *HaltOnWarning* as shown in these four screen shots from SharePoint Designer 2013:

Add a	Dictionary Item		?	$\times$
<u>N</u> ame:	SourceUrl			
<u>Type</u> :	String			$\sim$
<u>V</u> alue:	Workflow Context:Currer	nt Item URL		f <sub>x</sub>
		ОК	Car	ncel
Add a	Dictionary Item		?	×
<u>N</u> ame:	TargetUrl			
<u>Type</u> :	String			$\sim$
<u>V</u> alue:	https://host/sites/site/ar	chive		f <sub>x</sub>
		ОК	Car	ncel
	BL AL IN			~
Add a	Dictionary Item		?	×
Add a <u>N</u> ame:	FileExistsAction		?	×
	-		?	×
<u>N</u> ame:	FileExistsAction		?	× v fx
<u>N</u> ame: <u>T</u> ype:	FileExistsAction Integer	OK	? Car	∽ ∫x
<u>N</u> ame: <u>T</u> ype: <u>V</u> alue:	FileExistsAction Integer	OK		∽ ∫x
<u>N</u> ame: <u>T</u> ype: <u>V</u> alue:	FileExistsAction Integer 2	OK	Car	∽ <i>f</i> x
<u>N</u> ame: <u>Type:</u> <u>V</u> alue: Add a	FileExistsAction Integer 2 Dictionary Item	OK	Car	∽ <i>f</i> x ncel
<u>N</u> ame: <u>T</u> ype: <u>V</u> alue: Add a <u>N</u> ame:	FileExistsAction Integer 2 Dictionary Item HaltOnWarning	OK	Car	∽ <i>f</i> x ncel

12.Configure the Call HTTP Web Service action to call the Copy endpoint at <your site>/\_vti\_bin/

CopyMoveJSON.svc/Copy as illustrated by this dialog:

Call HTTP Web Service	?	$\times$
HTTP web service details		
Enter the HTTP web service URL		
https://host/sites/site/_vti_bin/CopyMoveJSON.svc/Copy		
Example: http://www.contoso.com/mysvc.aspx?param1=value1		
Specify HTTP method		
HTTP method: HTTP POST 🗸		
ОК	Ca	incel

13.Right click the *Call HTTP Web Service* action and select *Properties* to open the Properties dialog. Then link the parameters *RequestHeaders*, *RequestContent*, *ResponseContent* and *ResponseHeaders* to dictionary variables as shown here:

RequestType	HTTP POST				
RequestHeaders	Variable: RequestHeade	rs 🔻			
Parameters for "[request	]"				
RequestContent	Variable: RequestConter	nt			
Parameters for "[response	ie]"				
ResponseContent	Variable: ResponseCont	ent			
Parameters for "[response	eHeaders]"				
ResponseHeaders	Variable: ResponseHead	lers			
Parameters for "[response	eCode]"				
ResponseStatusCode	Variable: responseCode				
RequestHeaders (optional) Select a variable containing headers of this HTTP request. OK Cancel					

14. Finally, configure the IF condition in the *Transition to Stage* section to evaluate of the variable named *responseCode* equals the string OK. The workflow is now complete and should look as illustrated by the following screen shot.

	🔁 🔞 🛞 🧟 * 🖁 * 🔻 🔻 https://sp2013uat.fastrup.dk/sites/copymovedemo - SharePoint Designer 🥐 — 🗆	/×
□     Save       Control Publish       ✓     Check for Errors       Save       Navigation       Site Objects       CopyMove Demo	Image: Clipboard rs       Modify       Image: Clipboard rs       Modify       Image: Clipboard rs       Image: Clip	^
Lists and Libraries	Stage: Copying	
Site Pages         Site Assets         Content Types         Site Columns         External Content Types         Data Sources         Master Pages         Site Forups         All Files         Workflow         List Workflow	Build [] Dictionary (Output to Variable: RequestHeaders.)         then Build [] Dictionary (Output to Variable: RequestContent.)         then Call <a href="https://sp2013uat.fastrup.dk/sites/co">https://sp2013uat.fastrup.dk/sites/co</a> HTTP web service with Variable: RequestContent (ResponseContent to Variable: ResponseContent [ResponseHeaders to ]         Transition to stage         If Variable: responseCode equals OK         Go to <u>Success</u> Else         Go to <u>Error</u>	/ariable:
	Stage: Success	
	- (Start typing or use the Insert group on the Ribbon.)	
	Transition to stage	
	Go to <u>End of Workflow</u>	
	Stage: Error (Start typing or use the Insert group on the Ribbon.)	
	Transition to stage Go to <u>End of Workflow</u>	
	<	

- 15. Verify that the workflow does not contain any errors by clicking the *Check for Errors* button in the ribbon. Then click the *Publish* button to deploy it to SharePoint.
- 16.Next, let's test the workflow in SharePoint by opening the SharePoint site and navigate to the document library or list that the workflow was created for. Then select an item and click the *Workflows* button in the ribbon as shown below.

SharePoint					Newsfeed OneDr	ive Sites Lars Fastrup 🗸	ø
BROWSE FILES LIBRARY						🗘 share 🟠 follow 🗔	SYNC
New Upload New Document Folder D	Edit Document 🖓 Discard Check Out	View Edit Properties Properties X Delete Document	Image Share Share	Alert Me + Popularity Follow		Vorkflows	8
New	Open & Check Out	Manage	CopyMove	Share & Track	Copies	Workflows Tags and N	lotes
Home	<u> </u>	ent or drag files here					
110100011							
Documents	All Documents	Find a file ${\cal P}$					
	✓ 🗋 Name		Modified	Modified By	Document ID	CopyMove Workflo	w
	✓ 🗋 Name	Find a file Document	Modified ···· Yesterday a		Document ID at Tester ZRFSXVAC		w
Recent Archive	✓ C Name ✓ E Adobe PD		••• Yesterday a		nt Tester ZRFSXVAC	W7AR-1-36	ow.
Recent Archive Tasks	<ul> <li>✓ □ Name</li> <li>✓ ☑ Adobe PD</li> <li>⑥ Microsoft</li> </ul>	F Document	Yesterday a            Yesterday a	t 4:23 PM 🗌 SharePoir	nt Tester ZRFSXVAC	W7AR-1-36 W7AR-1-37	DW.
Recent	<ul> <li>✓ □ Name</li> <li>✓ ☑ Adobe PD</li> <li>☑ Microsoft</li> <li>☑ Microsoft</li> </ul>	F Document Office PowerPoint 2003 Presentation	Yesterday a           ···· Yesterday a           ···· Yesterday a           ···· Yesterday a	t 4:23 PM SharePoir t 4:23 PM SharePoir	nt Tester ZRFSXVAC	W7AR-1-36 W7AR-1-37 W7AR-1-38	DW/

17. Start the workflow by clicking the CopyMove Workflow link the section Start a New Workflow.

SharePoint		Newsfeed	OneDrive	Sites	Lars Fas	trup 👻 🦸	≱?
					🗘 SHARE	☆ FOLLOV	v [□]
S	CopyMove Demo 🕜 EDIT LINKS Documents: Workflows: Adobe PDF Do	ocume	ent ©				
	Start a New Workflow						
	CopyMove Workflow						
	Workflows						
	Select a workflow to view more details. Show my workflows only.						
	Name Started Ended Internal Status	i -			Status		
	Running Workflows						
	There are no running workflows on this item.						
	Completed Workflows						
	There are no completed workflows on this item.						

18. Once, the workflow starts it will update the *CopyMove Workflow* column with the name of the currently executing stage. First it will say Copying.

SharePoint	Newsfeed OneDrive Sites Lars Fastrup -	Ø ?
BROWSE FILES LIBRARY	C SHARE 🟠 FOLLOW 🔓 S	YNC [
S	CopyMove Demo   EDIT LINKS  Search this site  Search this site	م +
Home	new document or drag files here	
Notebook	All Documents ···· Find a file P	
Documents	Name     Modified Modified By Document ID CopyMove Workflow	v
Recent Archive	Adobe PDF Document A few seconds ago Lars Fastrup ZRFSXVACW7AR-1-36 Copying	
Tasks	💼 Microsoft Office PowerPoint 2003 Presentation 🛛 🚥 Yesterday at 4:23 PM 🗌 SharePoint Tester ZRFSXVACW7AR-1-37	
Site Contents	👔 Microsoft Office PowerPoint 2007 Presentation 🛛 💀 Yesterday at 4:23 PM 🗌 SharePoint Tester ZRFSXVACW7AR-1-38	
🖋 EDIT LINKS	🗑 Microsoft Office Word 2003 Document 🚥 Yesterday at 4:23 PM 🗌 SharePoint Tester ZRFSXVACW7AR-1-39	
	🙀 Microsoft Office Word 2007 Document 🚥 Yesterday at 4:23 PM 🗌 SharePoint Tester ZRFSXVACW7AR-1-40	
When completed	it will show Success or Error	

19. When completed - it will show Success or Error.

CopyMove Demo <ul> <li>EDIT LINKS</li> <li>Documents</li> <li>All Documents</li> <li>Find a file</li> </ul> <ul> <li>Name</li> <li>Modified</li> <li>Modified By</li> <li>Document ID</li> <li>CopyMove Workflow</li> <li>Achive</li> <li>Adobe PDF Document</li> <li>Vesterday at 4:23 PM</li> <li>SharePoint Tester ZRFSXVACW7AR-1-36</li> <li>Success</li> <li>Microsoft Office PowerPoint 2007 Presentation</li> <li>Vesterday at 4:23 PM</li> <li>SharePoint Tester ZRFSXVACW7AR-1-38</li> <li>Microsoft Office Word 2003 Document</li> <li>Vesterday at 4:23 PM</li> <li>SharePoint Tester ZRFSXVACW7AR-1-38</li> <li>Microsoft Office Word 2003 Document</li> <li>Vesterday at 4:23 PM</li> <li>SharePoint Tester ZRFSXVACW7AR-1-39</li> </ul>	SharePoint		Newsfeed OneDrive Sites Lars Fastrup - 🏟 📍
Nome       Image: Second and the second a	BROWSE FILES LIBRARY		🗘 SHARE 🏠 FOLLOW 🗔 SYNC 📋
Notebook       All Documents       Find a file       Modified       Modified By       Document ID       CopyMove Workflow         Recent       Image: Adobe PDF Document       Image: Adobe PDF Doc	s 🔉	_	Search this site 💌 🗩
Recent       Image       Modified       Modified By       Document ID       CopyMove Workflow         Archive       Image       Adobe PDF Document       Image       About a minute ago       Image       Image       Stars Fastrup       ZRFSXVACW7AR-1-36       Success         Tasks       Image       Microsoft Office PowerPoint 2003 Presentation       Image       SharePoint Tester       ZRFSXVACW7AR-1-36       Success         Site Contents       Image       Microsoft Office PowerPoint 2003 Presentation       Image       SharePoint Tester       ZRFSXVACW7AR-1-38       Image: Stars Point Tester       ZRFSXVACW7AR-1-38         Site Contents       Image: Microsoft Office Word 2003 Document       Image: Wicrosoft Office W			
Tasks       Image: Contents       Microsoft Office PowerPoint 2003 Presentation       ···· Yesterday at 4:23 PM       SharePoint Tester ZRFSXVACW7AR-1-37         Site Contents       Image: Microsoft Office PowerPoint 2007 Presentation       ···· Yesterday at 4:23 PM       SharePoint Tester ZRFSXVACW7AR-1-38         Image: Microsoft Office Word 2003 Document       ···· Yesterday at 4:23 PM       SharePoint Tester ZRFSXVACW7AR-1-39		✓ [] Name	Modified Modified By Document ID CopyMove Workflow
Tasks       Image: Contents       Microsoft Office PowerPoint 2007 Presentation       Image: Content State       State Point Tester       ZRFSXVACW7AR-1-38         Image: Microsoft Office Word 2003 Document       Image: Vesterday at 4:23 PM       SharePoint Tester       ZRFSXVACW7AR-1-39	Archive		
Microsoft Office Word 2003 Document Yesterday at 4:23 PM 🗌 SharePoint Tester ZRFSXVACW7AR-1-39			,
🖍 EDIT LINKS 👘 Microsoft Office Word 2007 Document 🚥 Yesterday at 4:23 PM 🗌 SharePoint Tester ZRFSXVACW7AR-1-40	🖌 EDIT LINKS		•

20. This completes the tutorial on building SharePoint 2013 workflows that leverage the CopyMove 2013 REST API. From here you can extend and optimize the workflow to meet your business requirements.

### 5.4 Registering CopyMove with Custom Lists

Activating the CopyMove feature as described in the section **Activating the CopyMove Features** registers the Copy and Move actions with document libraries and lists created from standard SharePoint list templates. See the section **Supported List Types** for a complete overview of the list types that CopyMove support out of the box.

Document libraries and lists created from custom list templates will not integrate with CopyMove without some customization as outlined in this section. This is by design as SharePoint requires custom UI actions in a list view to be registered independently for each list type. It is simply not possible to register custom actions in one go for all list types. Consequently, you will need to register the CopyMove UI actions for each custom list template that CopyMove must also integrate with. The recommended way to do this is to register the actions via a custom SharePoint feature deployed through a SharePoint 2013 solution package created with Visual Studio 2012. The CopyMove 2013 product download includes a sample Visual Studio project named *Custom List Template* that registers CopyMove with a custom document library template and a custom list template.

The *Custom List Template* sample demonstrates how to register CopyMove with a custom document library template and a custom list template as illustrated by the following two screen shots respectively. The sample registers a *Copy* action and a *Move* action with the ribbon and with the item drop-down menu.

Site Actions 👻 😏 Brow	Library To rse Documents	Library					
<u>*</u> ``\ 1``\ 1	*	👌 Check Out		😡 Version History		a Copy Document	🚔 E-mail a Lin
		Check In		🚳 Document Permis	sions	🌛 Move Document	🙀 Alert Me 🗸
New Upload Document - Document - F	New Edit Folder Document	biscard Check Out	View Edit Properties Properties	X Delete Document			
New Open		& Check Out Manage				Share & Track	
Surveys	🔲 Туре	Name					Modified
Survey		Target					1/16/201
Pictures Shared Pictures Pictures2		Тетр				2/4/2011	
	V 7	Adobe PDF Document				▼ 4/5/2011	
	3	Microsoft Office Excel 2003 Worksheet View			View Properties	4/5/2011	
		Microsoft Office Excel 2007 Worksheet			Edit Properties	4/5/2011	
Libraries		Microsoft Office Po	Microsoft Office PowerPoint 2003 Presentation			Check Out	1/10/201
LAF Documents		Microsoft Office Po	werPoint 2007 Preser	ntation		Compliance Details	1/10/201
Shared Documents 1			Microsoft Office PowerPoint 2007 Presentation Microsoft Office Word 2003 Document Microsoft Office Word 2007 Document			Alert Me	1/10/201
Shared Documents 2						Send To	1/16/201
Shared Documents 3		Microsoft Office W				Manage Permissions	s 1/16/2011
		T.O. Harbor Station TC PH1 MZ Version 06 01 06				Сору	4/5/2011 7
Site Pages					2	Move	
	Add document				X	Delete	

List Tools       Site Actions • 💋 Browse     Items     List       Image: State of the state of									
	Item Pe				S ×	(i) V			
New New View Item - Folder Item	Edit Item X Delete I	Attach File	Alert Me <del>+</del>	Workflows Approve/Reject	I Like Tags & It Notes				
New Manage			Actions	Share & Track	Workflows	Tags and Notes			
Surveys	🔲 🖉 Туре	Title		Assigned To	Status		Priority		
Survey		Drink Whisky	spp\laf		Not Started		(1) High		
		Drink Water	Peter Steffensen Deferred			(3) Low			
Pictures Shared Pictures		Drink Beer	▼ SharePoint Teste		ter Waiting on some	(1) High			
Pictures2	🕈 Add new	View Item Edit Item							
Libraries		Compliance Details Alert Me							
LAF Documents									
Shared Documents 1	4								
Shared Documents 2									
Shared Documents 3		-							
Wiki Pages		Move							
Site Pages									

To register the *Copy* action with a custom document library template, simply reference the XML snippet below in a SharePoint feature as shown by the *Custom List Template* sample project. The *<CustomAction>* element registers the *Copy* action with the ribbon in two locations; the first *<CommandUIDefinition>* element registers it with the ribbon in the *View Item* form and the second *<CommandUIDefinition>* element registers it with the ribbon in document library views.

```
<CustomAction
  Id="CustomDocumentLibrary.Ribbon.Copy"
  RegistrationId="101" RegistrationType="List"
  Location="CommandUI.Ribbon" Sequence="5"
  Rights="ViewListItems" UIVersion="4">
  <CommandUIExtension>
    <CommandUIDefinitions>
      <CommandUIDefinition
        Location="Ribbon.ListForm.Display.Manage.Controls. children">
        <Button
          Id="SCustomDocumentLibrary.DispForm.CopyButton"
          Command="CustomDocumentLibrary.CopyDocument"
          Image32by32="/ layouts/15/spp/Copy32.gif"
          Image16by16="/_layouts/15/images/copy16.gif"
          LabelText="Copy Item" ToolTipTitle="Copy Item"
          ToolTipDescription="Copy the selected items."
          Sequence="100" TemplateAlias="o2" />
      </CommandUIDefinition>
      <CommandUIDefinition</pre>
        Location="Ribbon.Documents.Manage.Controls. children">
        < Button
          Id="CustomDocumentLibrary.AllItems.CopyButton"
          Command="SharePointProducts.CopyMove.CustomDocumentLibrary.CopyDocuments"
          Image32by32="/_layouts/15/spp/Copy32.gif"
          Image16by16="/_layouts/15/images/copy16.gif"
          LabelText="Copy Document" ToolTipTitle="Copy Document"
          ToolTipDescription="Copy the selected documents."
          Sequence="100" TemplateAlias="o2" />
```

```
</CommandUIDefinition>
</CommandUIDefinitions>
<CommandUIHandlers>
<Command="CustomDocumentLibrary.CopyDocument"
CommandAction="javascript:SPP_CopyItem('{SiteUrl}','Copy Document')" />
<CommandUIHandler
Command="CustomDocumentLibrary.CopyDocuments"
CommandAction="javascript:SPP_CopyItems('{SiteUrl}','Copy Documents')"
EnabledScript="javascript:SPP_EnableCopyCommand()" />
</CommandUIHandlers>
</CommandUIExtension>
```

Similarly, use the following XML to register the *Move* action:

```
<CustomAction
  Id="CustomDocumentLibrary.Ribbon.Move"
  RegistrationId="101" RegistrationType="List"
  Location="CommandUI.Ribbon" Sequence="5"
  Rights="ViewListItems" UIVersion="4">
  <CommandUIExtension>
    <CommandUIDefinitions>
      <CommandUIDefinition</pre>
        Location="Ribbon.ListForm.Display.Manage.Controls._children">
        <Button
          Id="CustomDocumentLibrary.DispForm.MoveButton"
          Command="CustomDocumentLibrary.MoveDocument"
          Image32by32="/_layouts/15/spp/Move32.gif"
          Image16by16="/ layouts/15/images/upload.gif"
          LabelText="Move Item" ToolTipTitle="Move Item"
          ToolTipDescription="Move the selected items."
          Sequence="101" TemplateAlias="02" />
      </CommandUIDefinition>
      <CommandUIDefinition
        Location="Ribbon.Documents.Manage.Controls._children">
        <Button
          Id="CustomDocumentLibrary.AllItems.MoveButton"
          Command="CustomDocumentLibrary.MoveDocuments"
          Image32by32="/_layouts/15/spp/Move32.gif"
          Image16by16="/_layouts/15/images/upload.gif"
          LabelText="Move Document" ToolTipTitle="Move Document"
          ToolTipDescription="Move the selected documents."
          Sequence="101" TemplateAlias="o2" />
      </CommandUIDefinition>
    </CommandUIDefinitions>
    <CommandUIHandlers>
    <CommandUIHandler
      Command="CustomDocumentLibrary.MoveDocument"
      CommandAction="javascript:SPP_MoveItem('{SiteUrl}','Move Document')"/>
    <CommandUIHandler
      Command="CustomDocumentLibrary.MoveDocuments"
      CommandAction="javascript:SPP_MoveItems('{SiteUrl}', 'Move Documents')"
      EnabledScript="javascript:SPP_EnableMoveCommand()" />
    </CommandUIHandlers>
  </CommandUIExtension>
</CustomAction>
```

Adapt the XML as follows for each custom document library template that you need to support:

- 1. Update the *RegistrationId* attribute to match the template id of your custom document library template.
- 2. Update the *Id* attributes with unique values across templates.
- 3. Update the *Command* attributes with unique values across templates.

Finally, be aware that the custom actions outlined above rely on the availability of several Javascript methods including; *SPP\_CopyItem, SPP\_CopyItems, SPP\_MoveItem, SPP\_MoveItems, SPP\_EnableCopyCommand and SPP\_EnableMoveCommand*. The methods will be available if you have activated the CopyMove site collection feature or the CopyMove Web application feature. But should you decide to only activate CopyMove through a custom feature then the following XML must also be referenced in the feature to include the CopyMove Javascript in Web pages.

```
<CustomAction ScriptSrc="SPP/Platform.js" Location="ScriptLink" Sequence="100">
</CustomAction>
<CustomAction ScriptSrc="SPP/CopyMove.js" Location="ScriptLink" Sequence="200">
</CustomAction>
```

A good source for further inspiration is the feature XML files deployed by CopyMove to the following locations on each farm server:

C:\Program Files\Common Files\Microsoft Shared\Web Server Extensions\15 \TEMPLATE\FEATURES\SPPCopyMoveSite C:\Program Files\Common Files\Microsoft Shared\Web Server Extensions\15 \TEMPLATE\FEATURES\SPPCopyMoveWebApp

Here you can see exactly how CopyMove registers with all the list types listed in the **Supported List Types** section.

## 5.5 Detecting CopyMove in SharePoint Event Receivers

Custom event receivers or third-party event receivers in SharePoint lists will conflict with CopyMove if they make any updates in asynchronous events like ItemAdded and ItemUpdated before CopyMove is done with the item. This is especially true when copying or moving documents and items with more than one version. CopyMove does have some retry logic to recover from conflicts - but it does not cover all possible scenarios. To avoid conflicts, custom event receivers must implement CopyMove awareness to defer all work until CopyMove has imported the last document or item version.

The CopyMove awareness can be implemented by monitoring the value of the item property named *SPPCopyMoveEvent* that CopyMove injects into property bag of each list item version being imported. However, the property injection is not enabled by default. It must first be enabled with the following PowerShell command in a SharePoint Management Shell on the SharePoint server:

```
Set-CopyMoveFarmConfiguration -InjectEventProperties $true
```

Once enabled, CopyMove will inject the property to all items being copied and moved. The property can assume the different values shown in the table below.

Value	Events	Description
0	ltemAdded ltemCheckedIn	File was copied (last version will have this value)
1	ltemAdded ltemCheckedIn	File was moved (last version will have this value)
2	ItemUpdated	Move in progress (more versions to be imported)
3	ItemUpdated	Copy in progress (more versions to be imported)
4	ItemUpdated	The very last event after a copy
5	ItemUpdated	The very last event after a move

Code wise, the *SPPCopyMoveEvent* property can be monitored as shown in the following C# code sample.

```
public class SampleEventReceiver : SPItemEventReceiver
{
    public override void ItemAdded(SPItemEventProperties properties)
    {
        HandleCopyMoveEvent(properties.AfterProperties);
    }
    public override void ItemUpdated(SPItemEventProperties properties)
    {
        HandleCopyMoveEvent(properties.AfterProperties);
    }
    private void HandleCopyMoveEvent(SPItemEventDataCollection properties)
    {
        object sppCopyMoveEventObj = properties["SPPCopyMoveEvent"];
        if (sppCopyMoveEventObj != null)
        {
```

```
int copyMoveEventId;
           if (Int32.TryParse(sppCopyMoveEventObj.ToString(), out copyMoveEventId))
            {
               HandleCopyMoveEvent(copyMoveEventId);
           }
       }
   }
   private void HandleCopyMoveEvent(int copyMoveEventId)
   {
       switch (copyMoveEventId)
       {
           case 0: // Copying last item version
               break;
           case 1: // Moving last item version
               break;
           case 2: // Move in progress - more versions to come.
               break;
           case 3: // Copy in progress - more versions to come.
               break;
           case 4: // Copy complete.
               break;
           case 5: // Move complete.
               break;
       }
   }
}
```



# Troubleshooting

## 6 Troubleshooting

SharePoint is a very complex platform to setup and operate as well as it is a complex platform to develop applications for. CopyMove for SharePoint 2013 has been tested rigorously with SharePoint Foundation 2013 and SharePoint Server 2013 in different configurations. But this does unfortunately not mean that you will never encounter any problems when installing and using CopyMove. Most problems are related to the way SharePoint is configured as well as lack of technical insight into the SharePoint product (it simply takes time, skill and effort to really understand and master SharePoint). On rare occasions, you might encounter a genuine bug in CopyMove when it is faced with special conditions that we have not tested for. In this case, please report the problem and we will do our best to understand, reproduce and fix the problem for you.

For the reasons above, we strongly recommend to evaluate and test CopyMove in a test environment before deploying it to a production environment. The test environment should be a separate SharePoint farm in a configuration that resembles that of the production farm.

This chapter seeks to help you understand and correct common problems. It also provides a guideline for reporting problems to our support team when you encounter a problem that you cannot resolve yourself.

#### 6.1 Installation Error - Cannot access the local farm

The error *Cannot access the local farm* shows when trying to install CopyMove to a SharePoint farm. The error causes the installation script to abort as shown in the screen shot below.



#### CAUSE

You have logged in to the SharePoint server with a Windows account that does not have full access to the SharePoint configuration database and the SharePoint administration content database. This is required by SharePoint in order to add and deploy solution packages in the farm.

#### RESOLUTION

Log out from the SharePoint server and log in again with the credentials of a user having full access to the SharePoint configuration database and the SharePoint administration content database. If possible, use the same account as used by the IIS application pool account for the SharePoint Central Administration Web site. Alternatively, login as domain administrator if you have the password to this account.

Finally, you can also grant access to the appropriate account using the Microsoft SQL Server Management Studio as illustrated below. However, this operation requires administrative access to the SharePoint databases on the SQL Server. Add the account to the list of users in each of the two databases and grant it the *db\_owner* role.

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guest				OK Cancel				
SPP(laf	▼		L					
Ready					11.			

## 6.2 Unexpected error in the CopyMove dialog

Users experience the following error when trying to copy or more one or more selected items.

Copy Documents

134

□ ×

Error detected

The operation was aborted with the following error:

Unexpected error - try again or contact help desk if the problem persists. The error details has been logged to the SharePoint diagnostics log and the Windows event log. Study the troubleshooting chapter in the online CopyMove documentation to locate and report the detailed error.

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Close

#### CAUSE

This is an unexpected error and could be caused by a SharePoint configuration problem or by a bug in CopyMove. The error message does for security concerns not reveal system details to end users.

#### RESOLUTION

Inspect the SharePoint diagnostics log or the Windows event log for more details about the error. See the **Diagnostic Logging** section for more information how to configure and inspect the log. You can also update the web.config file as follows to get CopyMove to display the detailed error directly in the dialog instead of the general error message.

- 1. Open the web.config file for the affected Web application.
- 2. Change the attribute CallStack="false" to CallStack="true" on the <SafeMode> element.
- 3. Change <customErrors mode="On" /> to <customErrors mode="Off" />

If the detailed error information cannot help you understand and resolve the problem then contact CopyMove support for assistance. See the section **How to report a problem to the CopyMove support team**.

#### 6.3 How to report a problem to the CopyMove support team

If you as a SharePoint administrator encounter any undocumented problems with CopyMove then you can report it to our support team who will do their best to help you. New support cases can be opened by email to support@sharepointproducts.com or by submitting the support form at www. sharepointproducts.com/support. We do not offer phone support and conference calls with desktop sharing before strictly necessary. All support cases must start with a written description of the problem.

To help us understand and reproduce the problem, please provide as much relevant information as possible. Please do not just state that it does not work or that you get this and that error message. We will in turn just ask you for more information causing a delay in the resolution process. Study the following check list to see what kind of information you can include in the support email:

- 1. Description of the expected behavior.
- 2. Description and screen shots of the unexpected behavior.
- 3. Answer to the question: "Can you reproduce the problem anywhere else in SharePoint or is it restricted to a specific site, file, list or document library?"
- 4. Answer to the question: "Can you reproduce the problem in all your SharePoint environments including Development, Test and Production?"
- 5. Description of all the steps required to reproduce the problem.
- 6. Description and screen shots of relevant configuration settings, like Content Types and Columns in a document library.
- 7. If possible and relevant, a copy of the document library or list where CopyMove fails to copy or move one or more items. Save the list as a template and include the .STP file in the support email.
- 8. If the error looks like a bug in CopyMove then we also need a copy of the CopyMove diagnostics log file. See the section **Diagnostic Logging** to learn how to produce a diagnostics file using the GetLogFile.cmd script included in the product download.

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