

## CopyMove for SharePoint 2010 Administrators Guide

Applies to product version 2.7

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## CopyMove for SharePoint 2010 Administrators Guide

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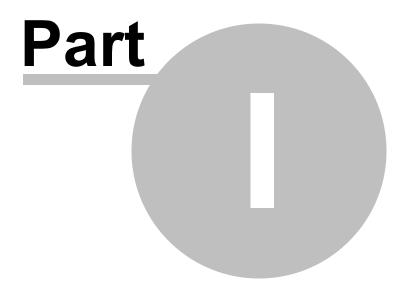
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# Introduction

## 1 Introduction

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CopyMove for SharePoint 2010 is a commercial add-on for Microsoft SharePoint Foundation 2010 and Microsoft SharePoint Server 2010. It enables end-users to easily and safely copy and move files, list items and folders with full fidelity. That is, CopyMove will preserve timestamps, author information, meta data, version history and item level permissions. There is also an export and import function that enables export of content from one SharePoint farm and import to another farm.

The product is primarily designed for end-users who need to migrate smaller amounts of content at a time. It can of course also be used by administrators - but should not be confused with a full blown migration tool to migrate large volumes of content. The maximum size of one CopyMove transaction is 2GB for normal users and 10GB for site collection administrators.

Technically, CopyMove performs all the work through the official SharePoint server side .NET API. The product is only available for SharePoint 2010 on-premises. We do not have a similar offering for Office 365.

All copy and move transactions follow the procedure outlined below:

- 1. User selects the items to copy or move.
- 2. User selects the destination location where the selected items should be copied or moved to.
- 3. CopyMove validates the requested transaction and reports any errors and warnings before the transaction is initiated. Errors will abort the transaction while warnings must be confirmed by the user to initiate the transaction.
- 4. CopyMove exports the selected items to disk on the SharePoint Web front-end server handling the request.
- 5. CopyMove imports the items again from disk to the selected destination location.
- 6. If it is a move transaction and the import operation was successful, CopyMove then deletes the selected items in the source location.
- 7. CopyMove logs the transaction to the SharePoint audit log if enabled.
- 8. CopyMove deletes the exported items on disk.

### 1.1 Audience

This product manual is intended for SharePoint server administrators who need to install and maintain CopyMove for SharePoint 2010. Secondly, it also targets SharePoint developers who need to extend CopyMove programmatically. The chapters **Installation & Setup** and **Administration** are written for the SharePoint administrator while the **Extending CopyMove** chapter is designated to the SharePoint developer.

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## 1.2 Product history

The first version of CopyMove for SharePoint 2007 was developed early 2008 for one specific client who had long sought a good and user friendly tool for copying and moving documents in SharePoint. It was deployed to their production environment in the autumn of 2008 and is still pleasing the end-users there. The product then received some more work to take it from a single-client product to a shrink-wrap product, which is quite a different world in terms of product completeness and stability. The first shrink-wrap version was released to Web on www.sharepointproducts.com in March 2009.

In the following years CopyMove was downloaded and evaluated by thousands of registered users and was in turn also purchased by many. The product now has a strong customer base and we have listened to a lot of feedback over the years and improved the product accordingly. The constant improvements has turned it into a very usable and stable product that will work in almost any SharePoint environment. CopyMove has been deployed by customers to single-server SharePoint farms as well as multi-server SharePoint farms consisting of 10+ servers.

In May 2010 a new major version of SharePoint from Microsoft hit the market, and it quickly became evident that CopyMove was still needed to fill the gap of a safe, fast and user friendly way to copy and move content. SharePoint 2010 did not bring any improvements over SharePoint 2007 in this respect. Consequently, we decided to invest our efforts in developing a major upgrade of CopyMove to provide support for SP2010 as well. Much work was required to support the new SharePoint user interface and new functionality like document sets and managed Metadata. Finally, late 2010 we released the first version of CopyMove for SharePoint 2010.

SharePoint 2013 is also not shipping with a solid Copy&Move function out-of-the-box. Hence, we again offered a major upgrade of CopyMove to support the new version of SharePoint. CopyMove 2013 was released in June 2013 and is basically a 1:1 upgrade from CopyMove 2010.

One should think that developing a tool for copying and moving stuff in SharePoint is a simple endeavor but it's not! We first tried to rely on the SharePoint migration framework (the SPExport and SPImport classes) - but that quickly turned out to be a dead end as this framework is seriously flawed for use in end-user Web requests. Instead, we had to invest in the development of our own migration framework on top of the SharePoint object model. It was a big investment but worth it today. It is very flexible, extensible and stable and serves as a good engine for CopyMove. Let's for a moment go back to why SharePoint does not make it easy to copy and move content. First of all it is difficult because documents and list items can be associated with a huge array of different artifacts that can take a lot of work to recreate programmatically in a new location. The list of possible artifacts include timestamps, user information, version history, content types, Web parts, properties in a property bag, 10+ types of different Metadata columns, content approval, ratings, work flows, item permissions, unique document ids and barcodes. Next, there are several types of documents that all work through different parts of the SharePoint API and in very different ways. Types of documents include regular document files, Web part pages, Wiki pages, Publishing pages and document sets. Next, it takes a lot of time to perfect a migration framework like the one we built because of the complexity involved in supporting all the different formats and artifacts in SharePoint. Also, integrating so wide and deeply with the SharePoint API inevitably gets you into corners where SharePoint has unexpected and undocumented behavior. Finally, CopyMove has also grown into a complex product under the hood because it uses a lot of effort to validate each transaction to guide and protect users from loosing data. In other words, creating a foolproof tool is also a complex task. See the section Product Features for more details on transaction validation.

### 1.3 Product Features

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CopyMove was designed with the following mindset:

- It must be easy to install, upgrade and uninstall the product.
- It must look nice and be easy to use.
- It must provide seamless integration with the SharePoint Web user interface.
- It must work exclusively through the official SharePoint object model (.NET API).
- It must work fast and perform copy and move tasks without making the user wait longer than necessary.
- It must never alter any configuration settings in document libraries and lists like adding a new content type because it is missing in the destination.
- It must be extensible.

The following table outlines the features included in the product.

Feature	Description	
Copy and Move documents	Enables users to copy and move selected documents across folders, lists, sites and site collections within the same farm.	
Copy and Move list items	Enables users to copy and move selected list items across folders, lists, sites and site collections within the same farm.	
Copy and Move folders	Enables users to copy and move complete folder structures including all content. However, users are prevented from performing a move in the event that the folder contains one or more items and/or sub-folders with unique permissions preventing the current user from deleting them.	
Copy and Move Web part pages	Enables users to copy and move Web part pages including any Web parts.	
Copy and Move Wiki pages	Enables users to copy and move Wiki pages including contents and Web parts.	
Copy and Move publishing pages	Enables users to copy and move Publishing pages including contents and Web parts.	
Copy and Move document sets	Enables users to copy and move complete document sets.	
Copy and Move across site collections	Enables users to copy and move content across any accessible site collections within the same farm.	
Export and Import documents	Enables users to export documents to a ZIP archive and import them again to a new location in any SharePoint farm with CopyMove installed. The document version history, Meta data and item permissions are all recorded to a file named manifest.xml on export. The import function relies on this manifest.xml file to import the documents again with full fidelity. However, the import function also recognizes plain ZIP archives that was not created by the CopyMove export function. This is handy to quickly import multiple new documents and folders to SharePoint from a local hard drive or a shared folder.	

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Feature	Description
Export and Import list items	Enables users to export list items to a ZIP archive and import them again to a new location in any SharePoint farm with CopyMove installed.
Export and Import folders	Enables users to export and import complete folder structures.
Export and Import document sets	Enables users to export and import complete document sets.
Version history preservation	CopyMove can preserve the full version history for files, folders and list items unless version history has not been enabled for the destination location.
Meta data preservation	CopyMove preserves all Meta data for files, folders and list items including the created date, last modified date, created by user, last modified by user, content type, other system properties as well as all custom properties. Managed Meta data is also supported.
Item permissions preservation	Unique permissions on files, folders and list items can also be preserved .
Unique Document ID preservation	Move operations will preserve any assigned document id's while copy operations will assign new id's to the document copies.
Limit access by permissions	Site collection administrators and site owners can limit access to the CopyMove functions using the standard permissions model in SharePoint.
Enforce required fields	CopyMove will enforce required fields when copying or moving items to another library or list with additional required meta data columns. The user is in case asked to supply values for the missing columns on the source items.
Warning on file overwrite	Warns users if they are about to overwrite any files in the destination location.
Warning on loss of version history	Copying, moving and importing files and list items from lists with version history enabled to another list without versioning, implies that the version history is lost. In this situation, CopyMove issues a warning to the user before the transaction is started.
Warning on loss of Content Type information	Copying, moving and importing files and list items associated with Content Types that do not exist in the destination list, implies that this information is lost. In this situation CopyMove issues a warning to the user before the transaction is started.
Warning on loss of Metadata	Copying, moving and importing files and list items associated with custom Meta data in list columns that do not exist in the destination list, implies that this information is lost. In this situation CopyMove issues a warning to the user before the transaction is started.
Cross browser support	CopyMove has been tested with Internet Explorer 7, 8 and 9 plus FireFox and Google Chrome.
Seamless integration	Users can access the Copy, Move, Export and Import functions directly from the Ribbon in list views.
Administrators can configure transaction limits	Moving and copying large volumes of data in one transaction can be very time consuming and resource intensive leading users to believe that the application has entered a deadlock. Consequently, CopyMove enforces a limit on the number of files and the total MB that each user is allowed to select for one transaction. The limit can be configured by SharePoint administrators from SharePoint Central Administration - but only up a ceiling of 2000 files / 2 GB for

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Feature	Description	
	users and 10000 files / 10 GB for site collection administrators.	
Administrators can configure farm wide settings for CopyMove	CopyMove has several configuration options that SharePoint administrators can configure for CopyMove throughout a SharePoint farm.	
Site collection administrators can override farm settings	By default CopyMove operates with the farm wide settings. But site collection administrators can choose to override most of these settings for anyone or their site collections. However, the transaction limits cannot be overridden by site collections - the limits specified by the SharePoint administrator always applies to CopyMove throughout the farm.	
User profile integration	For SharePoint Server 2010, CopyMove includes special support for My Sites and Followed Sites in the destination selection tree.	
PowerShell Cmdlets	Extensive and feature rich collection of CopyMove PowerShell cmdlets from copying, moving, exporting and importing SharePoint content. All configuration settings in CopyMove are also managable through PowerShell.	
Workflow integration	CopyMove 2010 also installs a custom workflow action to enable workflow designers to use the Copy function in SharePoint Designer workflows.	
.NET API	For server-side programmatic access to the Copy and Move functions.	
JavaScript Plug-in API	Client side API for interacting with the CopyMove UI and CopyMove transactions.	
SOAP Web Service	For remote programmatic access to the Copy and Move functions.	
REST Web Service	For remote programmatic access to the Copy and Move functions.	
Logs transactions to the Audit log	CopyMove automatically logs all transactions to the SharePoint audit log if it has been enabled for the site collection in question.	
Support for custom list templates	The CopyMove item actions are also available in lists created from custom list templates that leverages the Ribbon control. That is, the CopyMove actions are registered for specific Ribbon locations regardless of list type.	
SharePoint 2007 support	CopyMove is still available and working on site collections that have not been visual upgraded to SharePoint 2010 yet.	

Some of the features mention that CopyMove validates Copy and Move transactions before executing them and this is indeed true. The pre-validation protects users from inadvertent loss of data and it also minimizes the risk that the transaction will fail half-way. CopyMove specifically issues a warning when it finds one or more of the following conditions to be true:

- The user copies, moves or imports a file that already exists in the selected destination folder. The file will on approval of the warning, be overwritten.
- The user copies, moves or imports items from a list with version history enabled to another list where version history is not enabled. The version history will on approval of the warning, be lost in the transaction.
- The user copies, moves or imports items associated with a content type that does not exist in the destination list. The items will on approval of the warning be associated with the default content type in the destination list.

• The user copies, moves or imports items with custom Metadata columns that are not present in the destination list. The items will on approval of the warning loose all Metadata values for the missing columns.

Then there are also the conditions where CopyMove simply aborts the transaction with a validation error:

- The user copies, moves or imports a file that already exists in the selected destination folder and is checked out.
- The user copies, moves or imports a file that already exists in the selected destination folder and the file has special permissions that does not allow the user to overwrite it.
- The user moves a folder that contains one or more files or sub folders that the user is not allowed to delete.
- The user copies or moves items to a location where the resulting URL would exceed 256 characters. SharePoint does not support longer URLs than that.
- The user is trying to initiate a transaction larger than the administrative limit, which is by default 250 items or 250 MB. SharePoint administrators can increase the limit to a maximum of 2000 items and 2000 MB.

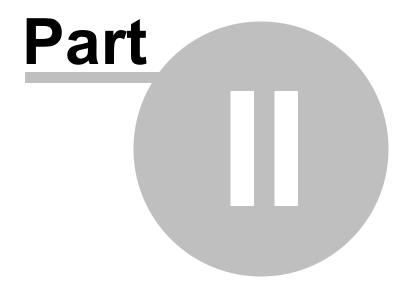
## 1.4 Supported List Types

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The product does out-of-the-box integrate with all SharePoint document libraries and lists that leverage the new Ribbon control in SharePoint 2010. That is, a new Ribbon group named CopyMove will appear in the ribbon for all libraries and lists in site collections where CopyMove is enabled. However, for the item drop-down menu in libraries and lists, CopyMove will out-of-the-box only integrate with the libraries and lists created from the SharePoint list templates shown in the table below.

List Template ID	List Template Name
100	Custom list
101	Document library
103	Links list
104	Announcement list
105	Contacts list
106	Calendar list
107	Task list
108	Discussion board
109	Picture library
119	Web page library
119	Wiki page library
150	Project tasks list
151	Help library
171	Tasks with Timeline and Hierarchy
201	Agenda list
202	Meeting Attendee list
204	Decision list
207	Meeting Objective list
211	Things to Bring list
301	Blog Posts list
700	My Site Document Library
850	Publishing page library
1100	Issue Tracking list

Lists created from other templates including custom ones will not include the Copy and Move actions in the item drop-down menu. However, it is possible to add support for such libraries and lists by developing and deploying a custom SharePoint feature that registers the CopyMove menu actions with the custom list template. For more information, see the **Custom Lists** section in the chapter named **Extending CopyMove**.



# Installation & Setup

## 2 Installation & Setup

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CopyMove is implemented according to Microsoft and SharePoint Community guidelines and best practices. It is packaged as a standard SharePoint farm solution, which means that it is easy to install and deploy in any SharePoint 2010 server farm using standard SharePoint methods and tools. But CopyMove also ships with a PowerShell script that automates the entire installation and deployment process. The installation script must run locally on the SharePoint server. If you have a multi-server SharePoint farm then CopyMove will automatically be deployed to the other servers as needed via the standard SharePoint solution mechanism. Hereafter, you can activate and configure CopyMove as described in this manual.

In the event of a problem installing or using CopyMove, consult the **Troubleshooting** section, which provides answers to known problems. If that does not prove to be the case then contact support@sharepointproducts.com for assistance.

## 2.1 Product Files

CopyMove for SharePoint 2010 is available for download as a ZIP file from www.sharepointproducts.com. The ZIP file contains the following files:

Path	Description
EULA.rtf	The CopyMove End-User-License-Agreement.
Get-CopyMoveLogFile.cmd	Launches the PowerShell script PS\Get-CopyMoveLogFile. ps1
Install-CopyMove.cmd	Launches the PowerShell script PS\Install-CopyMove.ps1
ReadMe.htm	HTML document with brief product information and version history
Reset-LocalServer.cmd	Resets the Internet Information Server (IIS) and the SharePoint Timer Service on the local server
Reset-AllServers.cmd	Resets the Internet Information Server (IIS) and the SharePoint Timer Service on all servers in the SharePoint farm
Uninstall-CopyMove.cmd	Launches the PowerShell script PS\Uninstall-CopyMove.ps1
Upgrade-CopyMove.cmd	Launches the PowerShell script PS\Upgrade-CopyMove.ps1
CopyMove 2010 - Administrators Guide.c	Administrators guide for CopyMove 2010 in Windows Help format.
CopyMove 2010 - Administrators Guide.p	Administrators guide for CopyMove 2010 in PDF format.
PS\Functions.ps1	Shared PowerShell methods
PS\Get-CopyMoveLogFile.ps1	Retrieves all recent CopyMove events from the SharePoint diagnostic logs on all servers in the farm and writes them to a file named spp.log
PS\Install-CopyMove.ps1	PowerShell script that installs and deploys the WSP solution packages to the SharePoint farm
PS\Launch.cmd	Windows batch file for launching a specified PowerShell

Path	Description
	script
PS\Uninstall-CopyMove.cmd	PowerShell script that retracts and removes the WSP solution packages from the SharePoint farm
PS\Upgrade-CopyMove.ps1	PowerShell script that upgrades the WSP solution packages in the SharePoint farm
Samples\API Sample	Folder containing a Visual Studio C# solution demonstrating how to work with the CopyMove 2010 .NET API
Samples\Custom List Sample	Folder containing a Visual Studio C# solution demonstrating how to integrate CopyMove 2010 with document libraries and lists created from a custom list template.
Samples\PowerShell	Folder containing sample PowerShell scripts leveraging the CopyMove PowerShell cmdlets.
Samples\WCF Sample	Folder containing a Visual Studio C# solution demonstrating how to work with the CopyMove 2010 WCF Service.
WSP\sharepointproducts_copymove.wsp	SharePoint solution package containing CopyMove specific files and resources.
WSP\sharepointproducts_platform.wsp	SharePoint solution package containing cross product files and resources.

## 2.2 System Requirements

CopyMove requires the following to install and operate as expected:

#### **Server Requirements**

- Microsoft Windows Server 2008 or later
- Microsoft .NET Framework 3.5
- Microsoft PowerShell 2.0 or later
- SharePoint Foundation 2010 with SP2+ or SharePoint Server 2010 with SP2+
- Free disk space in the temporary files location. Required amount depends on the maximum number of expected concurrent CopyMove transactions and their size. For example to support 5 concurrent users copying or moving 1 GB of files, CopyMove will need at least 5 GB of space plus a little overhead for a manifest file. 10 GB would be a fair amount for most. The default location is LOGS\SharePointProducts relative to the SharePoint root folder.

#### **Client Requirements**

- Microsoft Internet Explorer 9 or later.
- Microsoft Edge
- Mozilla FireFox
- Google Chrome

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## 2.3 Making CopyMove Available

Complete the following steps to make CopyMove available to end-users:

#### 1. Read and accept the End-User License Agreement

The CopyMove EULA file is included in the product download as EULA.rtf

#### 2. Install and deploy the WSP solutions

Add the solutions *sharepointproducts\_platform.wsp and sharepointproducts\_copymove.wsp* to the SharePoint solution store and deploy them to all Web applications including SharePoint Central Administration. See the section **Scripted Installation** for detailed instructions.

#### 3. Deploy CopyMove to all relevant Web applications

This is automatically done by the scripted installation, but if you create new Web applications or choose not to deploy automatically, then you may need to do so manually. See the section **Manual Installation** for instructions.

#### 4. Activate the CopyMove farm feature

See the section Activating CopyMove at the Farm level for instructions.

#### 5. Activate CopyMove for all relevant site collections

The CopyMove menu actions only appear in document libraries and lists in site collections where the CopyMove site collection feature is activated. See the section **Activating CopyMove for selected Site Collections** for instructions.

#### 6. Purchase and install a CopyMove license

CopyMove is not a free product but you may evaluate it for free before buying. You are automatically granted a 30 day evaluation period counting from the day it was first installed. The product blocks all functionality once the evaluation period has expired. If you wish to continue using CopyMove in your SharePoint farm then you will need to purchase a license from www.sharepointproducts.com. See the section **License Management** for instructions how to install a license file received from the SharePoint Products sales team.

## 2.4 Scripted Installation

Follow the steps below to install CopyMove using the PowerShell installation script included in the product download:

1. Login to the SharePoint server with a local administrator account that have also been granted the db\_owner role on the SharePoint configuration database and the SharePoint administration content database. If your SharePoint installation is a multi-server farm then you can install on just one server after which the CopyMove files are automatically propagated to the other servers in the farm.

TIP: Login as domain administrator or login using the same account used by the IIS application pool for the SharePoint Central Administration Web site.

2. Download the latest version of CopyMove 2010 from www.sharepointproducts.com. It is distributed as

a ZIP archive.

- 3. Extract the CopyMove ZIP archive to a local folder on the SharePoint server.
- 4. Run the Install-CopyMove.cmd script from the local folder that the CopyMove files were extracted to, and wait for it to complete. The screen shot below illustrates how a successful installation should look like.

Administrator: Windows PowerShell	D X
Loading SharePoint PowerShell Snap-in success Greating Windows Event Log source on [FAS24] skipped - event source exists Adding farm solution sharepointproducts_platform.wsp success Adding farm solution sharepointproducts_copymove.wsp success Deploying sharepointproducts_platform.wsp to http://fas24:2010/ success Deploying sharepointproducts_platform.wsp to all content Web applications success Deploying sharepointproducts_copymove.wsp to all content Web applications success	^
Installation complete – configure CopyMove as follows: 1. Navigate to 'Central Administation -> Manage farm features' 2. Ensure that the feature 'SharePoint Products – CopyMove for SharePoint 2010' is activated 3. Activate the CopyMove site collection feature feature on all applicable site collections 4. Optionally change default settings from 'Central Administration -> CopyMove settings' 5. Done	
Press any key to continue	~

5. CopyMove is now installed and deployed to all Web applications. But it is not yet available to any users. For that you need to activate the CopyMove features as described in the next section.

## 2.5 Activating the CopyMove Features

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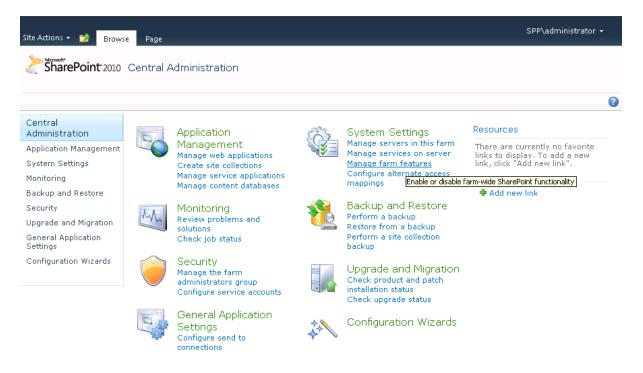
The CopyMove product is enabled through a regular SharePoint "Feature", which means it can easily be activated or deactivated by SharePoint administrators and site collection owners. The product ships with the following two features:

- Farm Feature. This feature adds a group of CopyMove related administration links to SharePoint Central Administration. The feature must also be enabled prior to activating the Site Collection feature described below. When deactivated the administration links are again removed from Central Administration. It will also prevent further activations of the Site Collection feature. However, CopyMove will continue to be available in site collections for which one of these two features are already activated. The feature XML files are deployed to the folder TEMPLATE\FEATURES\SPPCopyMoveFarm relative to the SharePoint root folder.
- Site Collection Feature. Activating this feature registers the CopyMove menu actions with all supported document libraries and lists in the site collection. It also adds a link to the CopyMove site settings page on the SharePoint site settings page. Deactivating the feature removes the menu actions and the site settings link again. The feature XML files are deployed to the folder TEMPLATE\FEATURES\SPPCopyMoveSite relative to the SharePoint root folder.

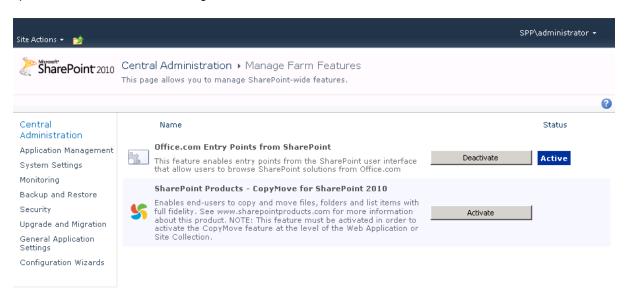
#### 2.5.1 Activating CopyMove at the Farm level

To activate or deactivate the CopyMove farm feature, follow the steps listed below:

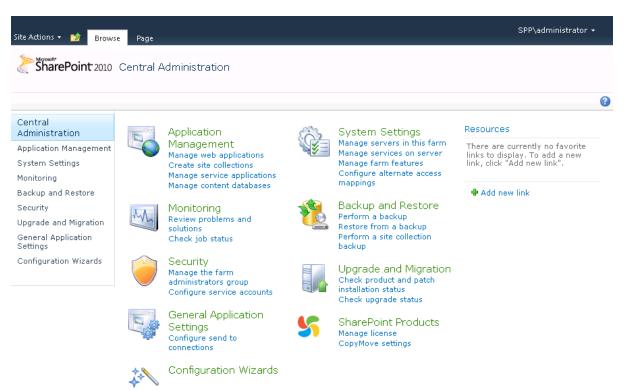
- 1. Open the SharePoint 2010 Central Administration site.
- 2. Click the Manage farm features link as shown in the following screen shot.



 On the Manage Farm Features page, locate the feature entitled SharePoint Products - CopyMove for SharePoint 2010 and click the Activate button. If the feature is already activated then you will get the option to deactivate the feature again.



4. Activating the feature will reveal a new administration group named *SharePoint Products* as shown below. See the **Administration** section for more information about the administration links in this group.

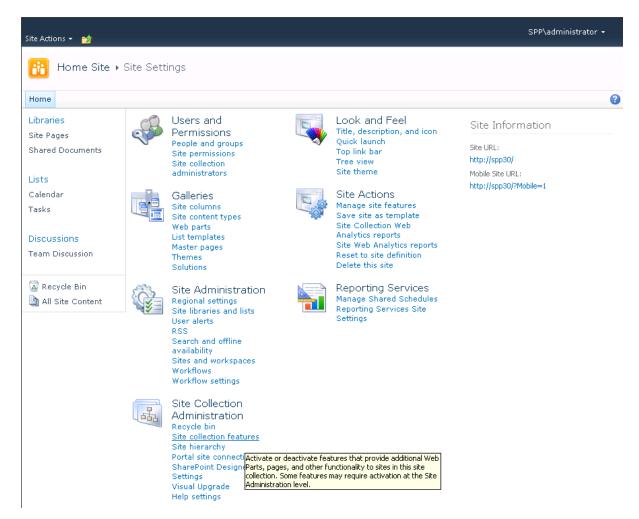


#### 2.5.2 Activating CopyMove for selected Site Collections

To activate or deactivate the CopyMove feature at the level of the site collection, follow these steps:

- 1. Open the root site of the site collection for which to activate or deactivate CopyMove.
- 2. Open the Site Settings page shown below.

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3. Click the *Site collection features* link in the *Site Collection Administration* group. This brings up the site collection features page where the activation status of each installed feature is shown.

Site Actions 👻 🐋		SPP\administrator +
Site Collection	n Administration → Features	
Home		3
Libraries	Name	Status
Site Pages Shared Documents	Custom Site Collection Help Creates a Help library that can be used to store custom help for this site collection.	Activate
Lists Calendar Tasks	Open Documents in Client Applications by Default Configures links to documents so they open in client applications instead of Web applications, by default.	Activate
Discussions	Report Server Integration Feature Enables rich reporting using Microsoft SQL Server Reporting Services.	Deactivate Active
Team Discussion	SharePoint Products - CopyMove for SharePoint 2010 Enables end-users to copy and move files, folders and list items with full fidelity. See www.sharepointproducts.com for more information about this product. NOTE: This feature enables CopyMove for all Web sites in the site collection.	Activate
	Three-state workflow Use this workflow to track items in a list.	Deactivate Active

4. To toggle the activation status of CopyMove, click the *Activate/Deactivate* button for the feature labeled *SharePoint Products - CopyMove for SharePoint 2010*.

## 2.6 Upgrading CopyMove

We at SharePoint Products are continuously improving CopyMove based on customer feedback and own ideas. CopyMove receives a major upgrade with every new version of SharePoint and minor upgrades when we are adding new features. Finally we also do maintenance releases with minor improvements and bug fixes. We typically make 1-2 minor releases a year and 6-10 maintenance releases a year. The complete change history can be studied in the ReadMe.htm file included in the distribution.

Consequently, you should periodically watch out for new releases of CopyMove and upgrade whenever the changes can add more value to your SharePoint installation. Follow the steps below to upgrade from earlier versions of CopyMove:

- 1. Login to the SharePoint server with a local administrator account that have also been granted the db\_owner role on the SharePoint configuration database and the SharePoint administration content database. If your SharePoint installation is a multi-server farm then you can upgrade on just one server after which the CopyMove files are automatically upgraded on the other servers in the farm.
- 2. Download the latest version of CopyMove 2010 from www.sharepointproducts.com. It is distributed as a ZIP archive.
- 3. Extract the CopyMove ZIP archive to a local folder on the SharePoint server.
- 4. Run the Upgrade-CopyMove.cmd script from the local folder that the CopyMove files were extracted to, and wait for it to complete. The screen shot below illustrates how a successful upgrade

should look like.

2	Administrator: Windows PowerShell	x I
	. 2.7.Û.1229 ture success rePoint Farm cluding database servers) PTimerV4 success s_platform.wsp success s_copymove.wsp success rePoint Farm cluding database servers) PTimerV4 success	^
2. Ensure that the feature 3. Activate the CopyMove si	inistation -> Manage farm features' 'SharePoint Products - CopyMove for SharePoint 2010' is activated te collection feature feature on all applicable site collections t settings from 'Central Administration -> CopyMove settings'	~

5. CopyMove is now upgraded for the entire SharePoint farm.

## 2.7 Upgrading from CopyMove 2007

CopyMove 2007 can only be installed to SharePoint 2007 servers. It cannot be installed to SharePoint 2010 servers! Hence, upgrading from SharePoint 2007 to SharePoint 2010 also requires an upgrade of CopyMove 2007 to CopyMove 2010. Migrated site collections that have not been upgraded and still runs as SharePoint 2007 site collections are also supported by CopyMove 2010.

Upgrading from CopyMove 2007 to CopyMove 2010 is straight forward:

- 1. Leave CopyMove 2007 installed in the SharePoint 2007 farm.
- 2. Install CopyMove 2010 to the SharePoint 2010 farm before migrating any of the SharePoint 2007 content databases. You will otherwise get warnings of missing feature templates in the site collections where CopyMove 2007 was activated.
- 3. Backup, restore and attach the SharePoint 2007 content database(s) to the SharePoint 2010 farm. SharePoint will then upgrade the database(s).
- 4. Visual upgrade the SharePoint 2007 site collections to SharePoint 2010 site collections when applicable. CopyMove 2010 works with both UI versions.

## 2.8 Uninstalling CopyMove

Removing CopyMove from a farm is of course also possible and it is just as simple as installing it. Simply follow the steps below to uninstall CopyMove:

1. Login to the SharePoint server with a local administrator account that have also been granted the

db\_owner role on the SharePoint configuration database and the SharePoint administration content database. If your SharePoint installation is a multi-server farm then you can uninstall on just one server after which the CopyMove files are automatically removed from the other servers in the farm.

2. Run the Uninstall-CopyMove.cmd script from the local folder that the CopyMove files were extracted to, and wait for it to complete. The screen shot below illustrates how a successful uninstall should look like.

Select Uninstalling CopyMove 2010	- X
Loading SharePoint PowerShell Snap-in success Disabling CopyMove farm feature success Retracting sharepointproducts_copymove.wsp from all content Web applications success Retracting sharepointproducts_platform.wsp from all content Web applications success Retracting sharepointproducts_platform.wsp from all content Web applications success Retracting sharepointproducts_platform.wsp from http://fas24:2010/ success Retracting sharepointproducts_platform.wsp from http://fas24:2010/ success Retracting sharepointproducts_platform.wsp from http://fas24:2010/ success Removing farm solution sharepointproducts_copymove.wsp success Removing farm solution sharepointproducts_platform.wsp success Press any key to continue	

3. CopyMove is now retracted from all Web applications and the WSP solutions have been removed from the SharePoint solution store.

## 2.9 Manual Installation

CopyMove can also be installed and deployed manually to a SharePoint farm. You can use this approach if you are experiencing any problems with the supplied PowerShell scripts for installing, upgrading and uninstalling CopyMove. To manually install and deploy CopyMove, follow the steps below:

1. Login to the SharePoint server with a local administrator account that have also been granted the db\_owner role on the SharePoint configuration database and the SharePoint administration content database. If your SharePoint installation is a multi-server farm then you can install on just one server after which the CopyMove files are automatically propagated to the other servers in the farm.

TIP: Login as domain administrator or login using the same account used by the IIS application pool for the SharePoint Central Administration Web site.

- 2. Download the latest version of CopyMove 2010 from www.sharepointproducts.com. It is distributed as a ZIP archive.
- 3. Extract the CopyMove ZIP archive to a local folder on the SharePoint server.
- 4. From the Windows Server start menu, launch the SharePoint 2010 Management Shell.
- 5. Add the solution packages *sharepointproducts\_platform.wsp* and *sharepointproducts\_copymove.wsp* to the SharePoint farm using the *Add-SPSolution* PowerShell command:

Add-SPSolution <Full path to the sharepointproducts\_platform.wsp file> Add-SPSolution <Full path to the sharepointproducts copymove.wsp file>

#### For example:

```
Add-SPSolution C:\CopyMove2010\WSP\sharepointproducts_platform.wsp
Add-SPSolution C:\CopyMove2010\WSP\sharepointproducts copymove.wsp
```

- 6. Open the SharePoint 2010 Central Administration site.
- 7. Navigate to *System Settings* and click the *Manage farm solutions* link to open the *Solution Management* page shown in the following screen shot:

ite Actions 👻 📷			SPP\administrato	or <del>v</del>
SharePoint 2010	Central Administration > Solution Management This page has a list of the Solutions in the farm.			
				(
Central Administration	Name	Status	Deployed To	
Application Management	sharepointproducts_copymove.wsp	Not Deployed	None	
System Settings	sharepointproducts_platform.wsp	Not Deployed	None	
Monitoring				
Backup and Restore				
Security				
Upgrade and Migration				
General Application Settings				
Configuration Wizards				

8. Click the *sharepointproducts\_platform.wsp* link to open the *Solution Properties* page for the clicked solution.

ite Actions 👻 📂			SPP\administrator 🕶
SharePoint 2010	Central Administration + Solution	Properties	
Central Administration	Darlas Calution   Darras Calution   D		
Application Management	Deploy Solution Remove Solution Ba	ack to Solutions	
System Settings			
Monitoring	Name:	sharepointproducts_platform.wsp	
Backup and Restore	Type: Contains Web Application Resource:	Core Solution Yes	
Security	Contains Global Assembly:	Yes	
Upgrade and Migration	Contains Code Access Security Policy:	No	
	Deployment Server Type:	Front-end Web server	
General Application Settings	Deployment Status:	Not Deployed	
Configuration Wizards	Deployed To: Last Operation Result:	None No operation has been performed on the solution	

9. Click the Deploy Solution link to open the following page from where a solution deployment job can be

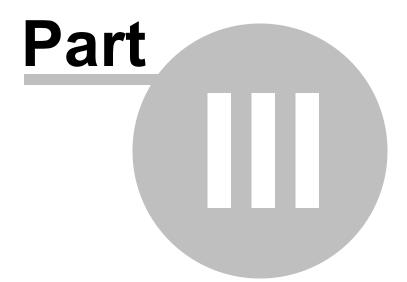
created.

Central Administration Application Management System Settings Monitoring Backup and Restore Security Upgrade and Migration General Application Settings       Solution Information Information on the solution you have chosen to deploy.       Name :       sharepointproducts_platform.wsp         Deploy Wen?       Deploy Wen?       None       Deployment Status:         Configuration Wizards       A timer job is created to deploy this solution. Please specify the time at which you want this solution to be deployed.       Choose when to deploy the solution:         Deploy To?       Choose a Web application to deploy this solution: Set web applications.         The solution contains Web application scoped resources and should be deployed to specific Web applications.       Choose a Web application to deploy this solution: All content Web applications	Site Actions 👻 📂	Control Administration - Deploy Colution		SPP\administrator 🕶
Central Administration Application Management System Settings Monitoring Backup and Restore Security Upgrade and Migration General Application Settings Configuration Wizards       Solution Information Information you have chosen to deploy.       Name:       sharepointproducts_platform.wsp         Deployed To:       None         Deploy When?       Name:       None         A timer job is created to deploy this solution. Please specify the time at which you want this solution to be deployed.       Choose when to deploy the solution:         Onfiguration Wizards       Deploy To?       Choose a Web application to deploy this solution: Please choose the Web applications. Please choose the Web application where you want the solution to be deployed.       Choose a Web applications http://spp30/ assemblies joilt trust. Do not proceed unless you trust the	SharePoint 2010			
Security       Deploy When?         A timer job is created to deploy this solution. Please specify the time at which you want this solution to be deployed.       Choose when to deploy the solution:         General Application Settings       A timer job is created to deploy this solution. Please specify the time at which you want this solution to be deployed.       Choose when to deploy the solution:         Configuration Wizards       Deploy To?       Choose a Web application to deploy this solution:         The solution contains Web application scoped resources and should be deployed.       Choose a Web applications to deploy this solution:         All content Web applications to be deployed.       Mill content web applications will place assemblies in the solution to be deployed.	Administration Application Management System Settings Monitoring		Locale: Deployed To:	sharepointproducts_platform.wsp 0 None
The solution contains Web application scoped resources and should be deployed to specific Web applications. Please choose the Web application where you want the solution to be deployed.	Security Upgrade and Migration General Application Settings	A timer job is created to deploy this solution. Please specify the time at which you want this solution to be	⊙ Now ○ At a specified t	ime:
		The solution contains Web application scoped resources and should be deployed to specific Web applications. Please choose the Web application where you want the	All content Web a All content Web a http://spp30/ http://spp30:2010 assemblies full tru	applications will place assemblies in the grant the solution

- 10. Now, create a deployment job that deploys the solution to all content Web applications in the farm. To do this, select *All content Web applications* in the *Deploy To* drop-down and click the *OK* button.
- 11. Next, create a deployment job that deploys the solution to the Web application hosting SharePoint Central Administration. To do this, select the URL of SharePoint Central Administration in the *Deploy To* drop-down and click the *OK* button.
- 12. Use the *Solution Properties* page to very that the solution was deployed without errors. The *Deployment Status* row must say Deployed, the *Deployed To* row should include the URLs of all Web applications in the farm and the *Last Operation Result* row should say *The solution was successfully deployed*.

Site Actions 👻 🐋		SPP\administrator 🗸
SharePoint 2010	Central Administration + Solution	I Properties
Central Administration	Retract Solution   Back to Solutions	
Application Management	Recract Solution   Back to Solutions	
System Settings		
Monitoring	Name:	sharepointproducts_platform.wsp Core Solution
Backup and Restore	Type: Contains Web Application Resource:	Core Solution Yes
Security	Contains Global Assembly:	Yes
Upgrade and Migration	Contains Code Access Security Policy:	No
General Application	Deployment Server Type:	Front-end Web server
Settings	Deployment Status: Deployed To:	Deployed http://spp30:2010/; http://spp30/
Configuration Wizards	Last Operation Result:	The solution was successfully deployed.
	Last Operation Details:	SPP30 : http://spp30:2010/ : The solution was successfully deployed.
	Last Operation Time:	5/2/2011 3:33 PM

- 13. Repeat steps 7 to 12 for the *sharepointproducts\_copymove.wsp* solution package.
- 14. Finally, activate the necessary features as previously discussed in the **Activating the CopyMove Features** section.



# Administration

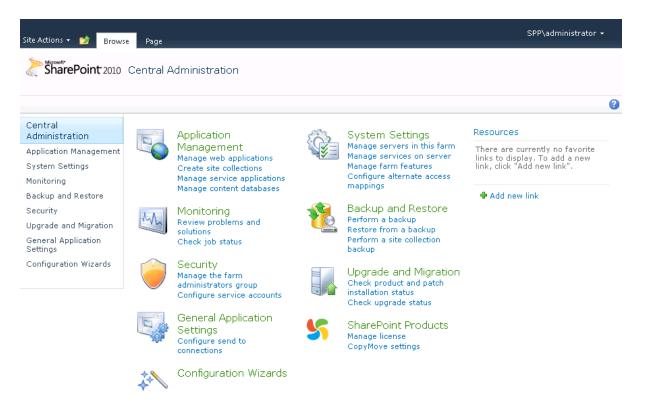
## 3 Administration

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Like CopyMove is easy to install it is also easy to administrate through the SharePoint Web administration user interface that CopyMove integrates with. Two roles in SharePoint has the required permissions to activate CopyMove and to change the CopyMove configuration settings; the SharePoint farm administrator and the site collection administrator. The options for both roles are outlined below.

#### SharePoint Farm Administrator

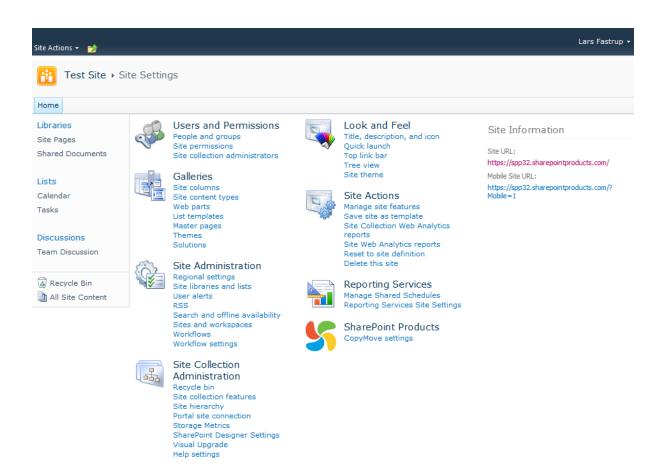
This role can activate and deactivate the CopyMove features at all levels including the farm level and the site collection level. See the **Activating the CopyMove Features** section for more information. Next, the role can also configure the global CopyMove settings available from the SharePoint Central Administration site as shown in the screen shot below. The available settings are outlined and described in detail in the **Global Settings** section.



Finally, the role can also apply CopyMove license keys by clicking the *Manage license* link. See the **License Management** section for more information on applying a license key received from SharePoint Products.

#### SharePoint Site Collection Administrator

This role can activate and deactivate CopyMove for the site collections they own - see the section **Activating CopyMove for selected Site Collections** for details. Next, the role can also configure special settings for site collections by overriding the global settings managed by the farm administrator. The following screen shot shows the SharePoint site settings page with a link to the CopyMove site collection settings page. The available settings are outlined and described in detail in the **Site Collection Settings** section.



## 3.1 License Management

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CopyMove requires customers to purchase and install a license from SharePoint Products to continue using the product beyond the 30 day trial period. Users will otherwise receive the message; *License Error! The evaluation period has expired!* as shown in the screen shot below. Selecting a destination folder and pressing the *Copy* button will yield the same error.

Copy Documents	□ ×
CopyMove for SharePoint 2010 - V2.0.0.273 License error! The evaluation period has expired!	Help
Home Site SharePoint 2003 SharePoint 2007 Site Assets Style Library	
Destination:         Options:       Include version history         Include item permission	add s
Сору	Cancel

The license for unlocking CopyMove is just a simple text file in the following format:

```
SharePoint Products License
Generated on 2013-06-10 14:04:07Z
```

```
Id: 2d34f79f-a3f0-4d4f-9f31-70e2342c7a9e
Customer: Demo Customer
Contact: John Doe, jdoe@democustomer.com
Issuer: Lars Fastrup, lars@sharepointproducts.com
Products: CopyMove
Edition: Standard
Expiration Date: Never
SU Expiration Date: 2012-05-02
Servers: 2
Clients: Unlimited
Evaluation: No
Comment: Production license.
_____
ClNQUExpY2Vuc2WAAAAAYCl+BMQfMvH3boR8prD/mztTHyeSqa0RHwo6Q0RS
U+8SWKmjxGBJ8cGp+2fSQ/FFEEA2Aa2FhT8sCuFZWnIPljc/SRZcdAVZ2Bo8
J8rjOWXwoALGMTySf9gb/0S3rI62+fxYQOq2mMEUdw+vpB09llwMVvcqzheq
SOIQHdwHbGUMAAJJZAaf9zQt9KNPTZ8xcOI0LHqeCEN1c3RvbWVyCw1EZW1v
IEN1c3RvbWVyB0NvbnRhY3QLH0pvaG5gRG91LCBqZG91QGR1bW9jdXN0b211
ci5jb20GSXNzdWVyCylMYXJzIEZhc1RydXAsIGxhcnNAc2hhcmVwb21udHBy
b2R1Y3RzLmNvbQhQcm9kdWN0cwELAQAAAhDb3B5TW92ZQdFZG10aW9uCwhT
dGFuZGFyZA9FeHBpcmF0aW9uIERhdGUF/z839HUoyisSU1UgRXhwaXJhdGlv
biBEYXR1BQAA2KYN9s4IB1N1cnZ2cnMIAgAAAAdDbG11bnRzCAAAAAAKRXZh
bHVhdGlvbgIAB0NvbW1lbnQLE1Byb2R1Y3Rpb24gbGljZW5zZS4=
```

The license includes a number of properties in clear text for informational purposes. The same properties are also embedded in the encrypted section below the dashed line. CopyMove reads and verifies the properties from the encrypted section. Modifying the properties in clear text has no effect. Modifying the encrypted section will invalidate the license. The following table describes the purpose of the different license properties.

License Property	Description
ld	Globally Unique ID of the license.
Customer	Company name of the customer.
Contact	Name and email of the person who purchased the license.
lssuer	Name and email of the person who issued the license.
Products	List of products supported by the license.
Edition	Product edition supported by the license. Currently ignored by CopyMove.
Expiration Date	The date after which the license is no longer valid. Used for trial licenses and temporary production licenses. Permanent license will not have an expiration date.
SU Expiration Date	The date when the support and upgrade contract expires. New versions of CopyMove released after this date will not work with the license. But versions released within the support and upgrade contract will continue to work as long as the Expiration Date property above is not violated.
Servers	The number of Web Front-End servers supported by the license. CopyMove will fail with a license error if this number is exceeded.
Clients	The number of named users supported by the license. If this number is not

License Property	Description
	unlimited then CopyMove tracks the login name of each unique user that accesses CopyMove. Users that exceed the limit will receive a license error.
Evaluation	Specifies if the license is for evaluation purposes or not.
Comment	Additional license information shown on the <i>License Information</i> page shown in the screen shot below.

The status of the current license installed can be viewed by clicking the *Manage license* link in the *SharePoint Products* group on the SharePoint Central Administration site. Clicking this link opens the *License Information* page shown below.

Site Actions 👻 🐋			SPP\administrator 🗸	
SharePoint 2010	Central Administration + Sh Use this page to view the existing I		icense Information ducts or to upload a new license file	
				?
Central Administration	License Information	Found a valid lice	nse.	
Application Management	the current license issued by SharePoint Products	•		
System Settings	SharePoint Products	License id	: 6dfece8d-7ed9-4071-9eeb-584cfeba12e6	
Monitoring		Supported products	: CopyMove	
Backup and Restore		Edition	: DEFAULT	
Security		Servers	: 2	
Upgrade and Migration		Users Expiration date	: 2 : 6/1/2012 (396 days left)	
General Application Settings		SU expiration date	: 6/1/2012 (396 days left)	
Configuration Wizards		server and one unique u	evaluation license limited to one Web front-end ser. Visit www.sharepointproducts.com to purchase a request an extended trial license.	
		Reset License	Upload License Cancel	

Use the *Reset License* button to revert to using the built-in license in CopyMove. Click the *Upload License* button to install a new license from the *Upload License* page shown below.

Site Actions 👻 🐋			SPP\administrator 🗸
SharePoint 2010	Central Administration + SharePoint Prod Use this page to upload a new license file issued by S	1	
			8
Central Administration Application Management System Settings Monitoring Backup and Restore Security Upgrade and Migration General Application Settings Configuration Wizards	Upload License Upload a new license from a license file or from pasting the text from a license file	Specify the license file to upload: -or- paste the license file text here:	Browse
		ОК	Cancel

Specify the path to the license file to upload to the SharePoint server or simply copy and paste the contents of the license file into the large text box. Click the *OK* button to validate and install the license. Note: The sample license file shown earlier has been invalidated and will not upload without errors. A valid production license will look as follows on the *License Information* page.

Site Actions 👻 📸			SPP\administrator 🗸	
SharePoint 2010			License Information ducts or to upload a new license file	•
Central Administration Application Management System Settings Monitoring Backup and Restore Security Upgrade and Migration General Application Settings Configuration Wizards	License Information Information about the coverage of the current license issued by SharePoint Products	Found a valid lice License id Issued by Licensed to License contact Supported products Edition Servers Users Expiration date SU expiration date Production license.	ense. : 2d34f79f-a3f0-4d4f-9f31-70e2342c7a9e : Lars Fastrup, lars@sharepointproducts.com : Demo Customer : John Doe, jdoe@democustomer.com : CopyMove : Standard : 2 : unlimited : never : 5/2/2012 (366 days left)	
		Reset License	Upload License Cancel	

## 3.2 Global Settings

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The CopyMove Settings page shown below is accessible from the SharePoint Central administration site when the CopyMove farm feature is activated. The page surfaces the global configuration settings available in CopyMove. The settings will apply throughout the farm where CopyMove is activated and available to users.

Site Actions 👻 📩			Lars Fas	trup <del>-</del>
SharePoint 2010	<b>Central Administration</b> • CopyMove settings Use this page to configure farm wide settings for the CopyMove product.		i Like It	Tags & Notes
Central Administration Application Management System Settings Monitoring Backup and Restore Security Upgrade and Migration General Application Settings Configuration Wizards Office 365	<pre>Enabled Actions Specify the CopyMove actions that should be enabled for use by authorized users. Disabling actions will also remove them from the Ribbon control. It may take up to a minute for changes to take effect. Destination Selection Tree Specify the lst template ids for compatible lists and libraries to configure the visible destination list types and destination library types in the destination selection tree. Add a line of comma separated template ids for every group of compatible list types. For example, to only allow copying and moving items between document libraries and picture libraries, add the following line: 101, 109 where 101 is the template id of the standard document library and 109 is the template id of the standard picture library. Next, specify the absolute URL of the sites to include by default in the CopyMove destination selection tree. The current site and the current site collection is always included. Specify each site URL on a separate line. Widcards (requires Enterprise Search) and parameters in the URLs are also supported as follows: http://server/sites/* http://server/sites/* http://server/sites/* http://server/sites/* Finally, the sites can also be grouped in the tree by prefixing the URL with the group name and a pipe like this: Other sites http://server/sites/* Project sites http://server/sites/*</pre>	Available CopyMove actions:         Image: Copy image: Co	*	
	Default Options Specify the default options for Copy and Move transactions. By default a move transaction preserves authors, dates and version history whereas a copy transaction does not. Users can change the options for each transaction in the destination selection dialog.	Default copy options: Include authors and dates : Unchecked Include versions : Unchecked Include permissions : Unchecked Default move options: Include authors and dates : Checked Include versions : Checked Include permissions : Unchecked		<u> </u>
	Warnings Specify which warnings CopyMove should check for and display to users.	<ul> <li>Show warning on loss of item version h</li> <li>Show warning on loss of item Content</li> <li>Show warning on loss of item Metadata</li> </ul>	Туре	
	Permissions Check this option to restrict CopyMove usage to authorized users through the standard SharePoint permission levels. To grant access to CopyMove in the site collection, edit existing SharePoint permission levels or create new SharePoint permission levels and grant them to appropriate users and groups. CopyMove will always be available to site users who have been granted the permission level <i>Full Control</i> .	Restrict CopyMove usage to authorized	users	
	Recycle Bin Specify if CopyMove shall push source items to the recycle bin on move operations. CopyMove will otherwise permanently delete all source items on a move.	Leave source items in the Recycle Bin	on moves	

Transaction Limits Specify the maximum number of items and the maximum size in MB that site collection administrators and end-users are allowed to copy and move in one transaction. Please be aware that large transactions can take a long time to complete.	Transaction limit for administrators: Max. 1000 items and 10000 MB Transaction limit for users: Max. 200 items and 2000 MB
Temporary Files Location Specify the absolute path of a file folder on the Web front-end servers where CopyMove may store intermediate files during copy and move operations. Leave blank to revert to the default location. Also, make sure the application pool account(s) have full access to the folder.	Temporary files location: D:\Logs\Trace\SharePointProducts
Reset	OK Cancel

The following sub sections document the effect of the options available in each configuration section on the settings page.

#### **Enabled Actions**

Uncheck these check boxes to remove the corresponding buttons from the SharePoint user interface. For example, uncheck the *Export* and *Import* check boxes to hide the corresponding Export and Import buttons from all users. To show the buttons for selected users only, enable CopyMove permissions in the Permissions section and grant permissions accordingly in each site collection.

#### **Destination Selection Tree - Compatible Lists and Libraries**

The destination selection tree in the CopyMove destination selection dialog shown above does by default only show compatible lists and libraries. For example if you select to copy a document in a standard SharePoint document library then the tree will only suggest other standard SharePoint document libraries as a possible destination location. It will not show picture libraries, page libraries or other libraries created from a different list template. The same goes for lists like a task list; if you select to copy a task item the tree will only suggest other task lists as a possible destination location. It does not make much sense to copy a task item to a links list or a document library.

However, there are scenarios where it is required to let CopyMove work across list templates. One scenario could be where you have created one or more custom document libraries from custom list templates. By default CopyMove will not think of these document libraries to be compatible. If they are compatible just specify the list templates ids separated by comma in the text box labeled *Compatible Lists and Libraries*. Use one line for each group of compatible lists and libraries. For example, to allow copying and moving items from picture libraries to document libraries and vice versa simply specify the line *101,109* where *101* represents the document library template id and *109* represents the picture library template id.

#### **Destination Selection Tree - Destination site urls**

The text box labeled *Destination site urls* is linked to the destination selection tree in the CopyMove destination selection dialog seen by end-users. The tree will by default only show the context site collection, the users My Site and Followed Sites but not other site collections that may exist in the farm. This is by design to avoid performance problems when loading the tree, as a farm can potentially contain thousands of site collections. CopyMove does instead allow administrators and end-users to specify relevant site collections and sub-sites for the tree.

Administrators can use the *Destination site urls* text box to specify one or more site collections or subsites in a site collection that should always show in the destination tree for all users. One example is the site collection(s) that make up the corporate intranet to make it easy for users to copy and move content from other site collections to the corporate intranet site collection(s). End-users can also add sites to the tree by specifying the absolute site URL. They can do so from the destination dialog itself shown in the screen shot below. They simply have to type or copy & paste the site url into the *Destination* text box and click the *add* link. Sites added by end-users are persisted in the personal links list and can be removed from the tree again by selecting the *Remove from tree* action in the right-click context menu available on the tree node. Sites specified by administrators on the CopyMove settings page cannot be removed from the tree by end-users. Administrators can also prevent users from adding sites to tree by unchecking the check box labeled *Allow users to specify additional sites* 

Finally, administrators can also specify if the target tree should show the personal site (*Include My Site* check box) and the membership sites (*Include Membership sites* check box) for the current user. These options are only available with SharePoint Server 2010 - they do not show in SharePoint Foundation 2010 deployments. The CopyMove target selection dialog shown below illustrates the target selection tree with six site collections:

- 1. Test Site the context site collection.
- 2. **Test Portal** a specific site collection configured by an administrator on the CopyMove settings page.
- 3. CopyMove Test a site collection added by the current user.
- 4. My Site the personal site of the current user.
- 5. Demo Site 1+2 site collections that the current user is a member of.

Copy Documents	□ ×
CopyMove for SharePoint 2010 - V2.1.0.337 Licensed to Demo Customer	Help
<ul> <li>Test Site</li> <li>Gustomized Reports</li> <li>Shared Documents</li> <li>Shared Documents</li> <li>Shared Documents</li> <li>Style Library</li> <li>Style Library</li> <li>Test Portal</li> <li>CopyMove Test (remove)</li> <li>Substrained Reports</li> <li>Customized Reports</li> <li>Shared Documents</li> <li>Shared Documen</li></ul>	
Destination:         Options:       Include authors and dates       Include versions       Include permissions	add
Сору	Cancel

#### **Default Options**

The CopyMove destination selection page illustrated in the above screen shot, include the three checkable options *Include authors and dates*, *Include versions* and *Include permissions*. The default state (checked/unchecked) of the check boxes can be configured independently for copy operations and move operations by the corresponding drop-downs in the *Default Options* section on the CopyMove settings page. They are by default set to unchecked for copy operations and checked for move operations.

#### Warnings

CopyMove is always validating all transactions to detect errors and warnings before executing any content changes. Errors will cancel the transaction while warnings will only pause it and ask the user for

approval to continue despite the warnings. Administrators have the option to turn off the following warnings:

- Warning on loss of version history. Users receive a warning when trying to copy, move or import items from a list or library with version history enabled to another list or library where version history is not enabled.
- Warning on loss of content type. Users receive a warning when trying to copy, move or import items associated with a Content Type that does not exist in the destination list or library.
- Warning on loss of Metadata. Users receive a warning when trying to copy, move or import items associated with a list columns that do not exist in the destination list or library.

#### Permissions

The CopyMove actions copy, move, export and import in the SharePoint list ribbon are by default visible and accessible for all users with read access to the list. To restrict access to selected users or selected groups, check *Restrict CopyMove usage to authorized users* and save the change by clicking the *OK* button. Hereafter, CopyMove is only available to users with Full Control and users who have been granted access. See the section Permissions Management for detailed information on configuring CopyMove permissions for users and groups.

#### **Recycle Bin**

The check box in this configuration section controls whether CopyMove should delete or recycle source items in move transactions. The default and recommended value is recycle, i.e. the check box is checked. Recycled source items can be recovered from the Recycle Bin within a window of 30 days whereas deleted items cannot be recovered again. Deleted items can only be recovered from a SharePoint backup. Now, when would you need to change this setting to delete then? The setting is provided to support scenarios where documents are assigned a unique ID. Here it is not desirable to have two documents with the same ID, which would be the case if you move a document and leave a copy in the recycle bin that is later restored by another user.

#### **Custom JavaScript file location**

Specifes the url address of a custom JavaScript file that CopyMove should load in all its dialog pages. Implement the following functions to hook into CopyMove transactions:

- function onCopyMoveProgress(status) { ... }
- function onCopyMoveResult(result) { ... }

The status and result parameter objects specify the transaction details. The objects have the properties of the CopyMoveStatus class and CopyMoveResult class respectively. See the API documentation for details.

#### **Transaction Limits**

CopyMove does for performance reasons limit transactions by the number of files and by the total size of files. The default setting is a maximum of 250 items and 250 MB for normal users and 2000 items and 2000 MB for site collection administrators. Farm administrators can increase these limits to 2000 items and 2000 MB for normal users and 10000 items and 10000 MB for site collection administrators. But no higher as these are upper hard limits enforced by CopyMove. The transaction limits prevents users from (accidentally) creating long running and resource intensive transactions, which could otherwise happen by copying or moving a folder containing thousands of large documents. CopyMove should not be confused with a migration tool - it is primarily a tool for end-users who need to copy or move a few documents and folders at a time.

#### **Temporary Files Location**

CopyMove needs a temporary location on the Windows server file system for storing documents during transactions. This is because of the way it works internally, which is that it first exports all selected content from the source location and then it imports it again to the selected destination location. The exported content is stored on disk where it is in turn imported from again. The content files are deleted again as soon as the transaction completes or fails. The default location for the content files is the following folder on each Web Front-End server(s) in the farm:

C:\Program Files\Common Files\Microsoft Shared\Web Server Extensions\14 \LOGS\SharePointProducts

The LOGS folder is ideal for CopyMove as the IIS application pool account(s) of the SharePoint Web applications has full access to this folder. Changing the temporary files location should be followed with a check to ensure that the application pool account(s) also have full access there.

# 3.3 Site Collection Settings

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The CopyMove Settings page shown below is available to site collection administrators in site collections where the CopyMove site collection feature is activated. The page is accessible through a link on the site settings page as shown in the Administration section. Site collection administrators can leverage the page to override the global settings for the context site collection. However, the transaction limits and the temporary files location cannot be overridden. These settings are only available to the farm administrator. The default behavior of all site collections is to inherit the global settings. To override the settings, simply check the *Override global settings* check box and all available options become enabled as illustrated by the following screen shot.

ite Actions 👻 🐋		SharePoi	nt Administr	ator +
Site Collect	ion Administration + CopyMove site collection settings		(i)	S
Use this page to	view and configure CopyMove settings for the current SharePoint site collection.		I Like It	Tags & Notes
Home		Search this site	٩	6
Libraries Site Pages Shared Documents Lists	Site Settings Specify if this site collection should override the global CopyMove settings defined at the level of the farm. Enabled Actions Specify the CopyMove actions that should be enabled for use by authorized users. Disabling actions	Override global settings  Available CopyMove actions:  O Copy  Available Y Export		
alendar asks	will also remove them from the Ribbon control. It may take up to a minute for changes to take effect.  Destination Selection Tree	Compatible Lists and Libraries:		
Recycle Bin 10 All Site Content wh set UR UR Interview Inter	Specify the list template ids for compatible lists and libraries to configure the visible destination list types and destination library types in the destination selection tree. Add a line of comma separated template ids for every group of compatible list types. For example, to only allow copying and moving items between document libraries and picture libraries, add the following line: 101.109	101,109 107,150 850	<	
	<ul> <li>where 101 is the template id of the standard document library and 109 is the template id of the standard picture library.</li> <li>Next, specify the absolute URL of the sites to include by default in the CopyMove destination selection tree. The current site and the current site collection is always included. Specify each site URL on a separate line. Wildcards (requires Enterprise Search) and parameters in the URLs are also supported as follows:</li> <li>http://server/sites/*</li> </ul>	Destination site urls: https://intranet.mydomain.net Teams/https://teams.mydomain.net/sites	/*	
	<pre>http://server/personal/(username) http://server/personal/(domain)_{username} Finally, the sites can also be grouped in the tree by prefixing the URL with the group name and a pipelike this: Other sites[http://server/sites/* Project sites[http://server/projects/*</pre>	<ul> <li>Show My Site</li> <li>Show My Site</li> <li>Include Membership sites</li> <li>Allow users to add additional sites</li> </ul>		
	Default Options Specify the default options for Copy and Move transactions. By default a move transaction preserves authors, dates and version history whereas a copy transaction does not. Users can change the options for each transaction in the destination selection dialog.	Default copy options: Include authors and dates : Unchecked Include versions : Unchecked Include permissions : Unchecked Default move options: Include authors and dates : Checked Include versions : Checked Include permissions : Unchecked		
	Warnings Specify which warnings CopyMove should check for and display to users.	<ul> <li>Show warning on loss of item version</li> <li>Show warning on loss of item Content</li> <li>Show warning on loss of item Metadat</li> </ul>	Туре	

Restrict CopyMove usage to authorized users
Leave source items in the Recycle Bin on moves
Custom JavaScript file location:
OK Cancel

All the options on the page have identical effects as the options on the global settings page described in the Global Settings section. The only difference is that the settings are limited to the site collection.

# 3.4 List Settings

The CopyMove list settings page, shown below, can be accessed from the list settings page in SharePoint. It enables list owners and site collection administrators to create special CopyMove behavior for individual document libraries and lists.

Site Actions 👻 対			Shar	ePoint Administra	ator <del>-</del>
	n Administration > CopyMove list settings ew and configure CopyMove settings for the current SharePoint list.			i Like It	Tags & Notes
Home			Search this site	Q	?
Libraries Site Pages Shared Documents Lists	Enabled Actions Specify the CopyMove actions that should be enabled for use by authorized users. Disabling actions will also remove them from the Ribbon control. It may take up to a minute for changes to take effect.	Available Copyl V Override V Copy V Move	Move actions: site collection settings Export Import		
Calendar Tasks Discussions	Destination Selection Tree Select the check box 'Hide' if users should never see the current list in the CopyMove destination selection tree.	🗌 Hide list	in destination selection tr	ee	
Team Discussion			ОК	Cancel	

The following sub sections document the effect of the options available in each configuration section on the settings page.

#### **Enabled Actions**

Click the *override* check box to configure the CopyMove actions separately for the list in context. Check the actions that should be available to users in the UI.

#### **Destination Selection Tree**

Check the check box here to hide the list in the CopyMove destination tree.

# 3.5 Permissions Management

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Site collection administrators, site owners or other users that can manage permissions in SharePoint also have the power to limit access to the CopyMove functionality. However, not before CopyMove has been configured to use permissions as described in the sections Global Settings and Site Collection Settings. Otherwise the CopyMove buttons are available to everyone with access to SharePoint sites where the CopyMove site collection feature is activated. CopyMove will of course always respect regular SharePoint permissions in terms of sufficient privileges to view, add and delete items in lists.

Users and groups with the *Full Control* permission level will always have access to CopyMove in site collections where the CopyMove feature is activated. But other users and groups will need to be granted permission to the appropriate CopyMove actions through SharePoint permission levels. The following screen shot shows the available permission levels in a default SharePoint 2010 team site.

Site Actions 👻 😥		SharePoint Administrator 🗸
	Demo → Site Settings → Perr as unique permission levels.	nission Levels
Libraries Site Pages Shared Documents	Add a Permission Level X D Permission Level	elete Selected Permission Levels Description
Lists Calendar Tasks Discussions Team Discussion	Full Control         Design         Contribute         Read         Limited Access         View Only	Has full control. Can view, add, update, delete, approve, and customize. Can view, add, update, and delete list items and documents. Can view pages and list items and download documents. Can view specific lists, document libraries, list items, folders, or documents when given permissions. Can view pages, list items, and documents. Document types with server-side file handlers can be viewed in the browser but not downloaded.

There is basically two ways of granting user permissions to CopyMove:

- 1. Add a new permission level for CopyMove and grant it to all appropriate users and groups.
- 2. Edit an existing permission level like *Contribute* and check the CopyMove permissions that apply to the level. Existing users who have already been granted the *Contribute* permission level, will in turn also get access to using CopyMove.

The permission levels will in turn trim the CopyMove buttons in the ribbon shown below in the first screen shot. The second screen shot show the SharePoint item context menu that CopyMove also integrates with. It is also trimmed according to the SharePoint permission level(s).

Site Actions 🔹 🐋 🛛 Bre	Library Tools	ny						SharePoint Administrator
New Upload Document + Document +	New Folder Document & Disc	eck Out	View Edit Properties Properties	CopyMove	📄 E-mail a Link 🥸 Alert Me↓	c Download a Copy	Workflows Pub	ish Notes
New	Open & Ch	eck Out	Manag	Copy Di	ocuments		Workflow	rs Tags and Notes
Libraries	Type Name			Copy the location.	e selected docume	ents to another		Modified By
Site Pages Shared Documents		DF Document			ocuments e selected docume	ants to another	10:37 AM	Lars Fastrup
	1000		003 Worksheet	location.			10:37 AM	Lars Fastrup
Lists			007 Worksheet oint 2003 Presentati		Documents Il or selected docu	ments to a 7IP	10:37 AM	Lars Fastrup Lars Fastrup
Calendar Tasks			oint 2007 Presentati	file.			10:37 AM	Lars Fastrup
Tasks		t Office Word 2	003 Document		Documents locuments from a 2	ZIP file.	10:37 AM	Lars Fastrup
Discussions	Microsof	t Office Word 2	007 Document			4/12/201	7 10:37 AM	Lars Fastrup
Team Discussion	Add document							
	Microsoft Offic	e Excel 2	2003 Works	heet	<b>-</b>	8/1/2011	9:35 PM	Lars Fastrup
e	Microsoft Offic	e Po	View Prop	erties	1	8/1/2011	9:36 PM	Lars Fastrup
	Microsoft Offic	e w 🔛	Edit Prope	rties		8/1/2011	9:36 PM	Lars Fastrup
<b>W</b>	Microsoft Offic	e w 📳	Edit in Mic	rosoft Ex	cel	8/1/2011	L 9:36 PM	Lars Fastrup
	MSEnterpriseS	ear 🚡	Check Out	t	1	8/4/2011	L 2:52 PM	Lars Fastrup
	Sample Docun	nent 🕥	Version Hi	istory		8/4/2011	l 9:47 AM	Lars Fastrup
<b>(</b>	SharePointSer	ver2	Compliant	ce Details	s (	8/4/2011	2:51 PM	Lars Fastrup
_			Alert Me					
🕈 Add docu	ment		Send To		•			
		4	Manage P	ermissior	ns			
			Сору					
		3	Move					
		×	Delete					
		~						

## 3.5.1 Granting access with a new CopyMove permission level

- 1. On the *Permission Levels* page shown above, click the link *Add a Permission Level*.
- 2. Next on the *Add a Permission Level* page, specify a name and a description for the new permission level for example:

Site Actions 👻 対		SharePoint Tester 🗸
💼 Documenta	tion > Site Settings > Add a Permi	ssion Level
Home		6
Libraries	Name and Description	Name:
Site Pages	Type a name and description for your	СоруМоче
Shared Documents	permission level. The name is shown on the permissions page. The name and description	Description:
	are shown on the add users page.	Can copy and move documents and rems
Lists		Ψ
Calendar		
Tasks Discussions	Permissions Choose which permissions to include in this permission level. Use the <b>Select All</b> check box to select or clear all permissions.	Select the permissions to include in this permission level. $$$\ensuremath{\square}$$ Select All
Team Discussion		List Permissions Manage Lists - Create and delete lists, add or remove columns in a list, and add or remove public views of a list.
All Site Content		Override Check Out - Discard or check in a document which is checked out to another user.
		Add Items - Add items to lists and add documents to document libraries.

3. Then scroll down to the bottom of the page and specify the appropriate CopyMove permissions for the new permission level. The following screen shot shows an example of a new permission level that will include access to the *Copy* and *Move* functions but not the *Export* and *Import* functions.

Site Actions 👻 📷	SharePoint Tester 🝷
	his or her own user information, such as adding a picture.
	Personal Permissions
	Manage Personal Views - Create, change, and delete personal views of lists.
	Add/Remove Personal Web Parts - Add or remove personal Web Parts on a Web Part Page.
	Update Personal Web Parts - Update Web Parts to display personalized information.
	Constitution Dominications
	CopyMove Permissions Copy - Users can copy files, folders and items.
	$\overline{\mathbb{V}}$ Move $\ \ \text{-} \ \ \text{Users can move files, folders and items.}$
	$\hfill\square$ Export $\ \mbox{-}\ \mbox{Users}$ can export content to a ZIP file.
	$\hfill\square$ Import - Users can import content from a ZIP file.
	Create Cancel

**NOTE:** If the *CopyMove Permissions* section is not shown then verify that the CopyMove site collection feature is activated and that the check box *Restrict CopyMove usage to authorized users* is

checked on the CopyMove Site Collection Settings page.

4. Click the *Create* button to create the new CopyMove permission level. The list of permission levels now like this:

Site Actions 👻 📩		SharePoint Tester -
	tion → Site Settings → Pern as unique permission levels.	nission Levels 🥥 🖓 I Like It Tags & Notes
Libraries Site Pages Shared Documents	Add a Permission Level	Celete Selected Permission Levels
Lists Calendar Tasks	Full Control     Design     Contribute     Read	Has full control. Can view, add, update, delete, approve, and customize. Can view, add, update, and delete list items and documents. Can view pages and list items and download documents.
Discussions Team Discussion	Limited Access     View Only	Can view specific lists, document libraries, list items, folders, or documents when given permissions. Can view pages, list items, and documents. Document types with server-side file handlers can be viewed in the browser but not downloaded.
All Site Content	СоруМоче	Can copy and move documents and items

5. To grant permissions, manage permissions as usual in SharePoint and select the users or groups for which to change the permissions as shown in the screen shot below.

Site Actions 🕶 🐋 Bro	owse	Permission Too Edit	ols -				SharePoint Tester 🔸
		Remove User Permissions	Check Permissions	Permission		5	
Grant	Mo	dify	Check	Ma	nage		
Pictures		Name			Туре	Permission Levels	
Pictures		System Acc	ount (SHAREPO	)INT\system)	User	Limited Access	
Libraries		Test Site Me	embers		SharePoint Group	Contribute	
Site Pages		Test Site Ov	vners		SharePoint Group	Full Control	
Shared Documents Test Documents		Test Site Vis	itors		SharePoint Group	Read	
		Viewers			SharePoint	View Only	
Lists					Group		
Calendar							
Tasks							

6. Click the *Edit User Permissions* button to edit the permissions for the selected users and groups. This opens the standard SharePoint permissions page as shown in this screen shot:

	Description Texts			
Site Actions 👻 📷 Bro	Edit Permissions		🗖 🗙 arePoint	
Grant Permissions Group Grant	Users or Groups The permissions of these users or groups will be modified.	Users: Test Site Members		
Pictures	Choose Permissions	Permissions:		
Pictures	Choose the permissions you want these users or groups	🔲 Full Control - Has full control.		
Libraries	to have.	Design - Can view, add, update, delete, approve, and customize.		
Site Pages		Contribute - Can view, add, update, and delete list items and documents.		
Shared Documents Test Documents		Read - Can view pages and list items and		
Test Documents		download documents. View Only - Can view pages, list items, ar	nd	
Lists		documents. Document types with server- file handlers can be viewed in the browse		
Calendar		but not downloaded.		
Tasks		CopyMove - Can copy and move docume and items	nts	
Discussions				
Team Discussion		OK Cancel		
Recycle Bin				
All Site Content				

- 7. Check the appropriate permissions and click the OK button to apply the change.
- 8. Done.

### 3.5.2 Granting access through an existing permission level

- 1. On the *Permission Levels* page shown above, click the *Permission Level* to use for CopyMove access.
- 2. Scroll down to the bottom of the page and specify the appropriate CopyMove permissions for the new permission level. The following example will include access to the *Copy* and *Move* functions but not the *Export* and *Import* functions.

Site Actions 👻 🐋	SharePoint Tester 👻
	<ul> <li>Personal Permissions</li> <li>✓ Manage Personal Views - Create, change, and delete personal views of lists.</li> </ul>
	<ul> <li>Add/Remove Personal Web Parts - Add or remove personal Web Parts on a Web Part Page.</li> </ul>
	✓ Update Personal Web Parts - Update Web Parts to display personalized information.
	CopyMove Permissions Copy - Users can copy files, folders and items.
	$\fbox$ Move - Users can move files, folders and items.
	Export - Users can export content to a ZIP file.
	☐ Import - Users can import content from a ZIP file.
Сору	Permission Level Submit Cancel

**NOTE:** If the *CopyMove Permissions* section is not shown then verify that the CopyMove site collection feature is activated and that the check box *Restrict CopyMove usage to authorized users* is checked on the CopyMove Site Collection Settings page.

- 3. Click the Submit button to update the permission level with the selected CopyMove permissions.
- 4. Done. Existing users and groups who have been granted the selected permission level will now have access to CopyMove as well.

# 3.6 User Links Location

The CopyMove destination selection dialog can track and show personal locations in the tree shown in the screen shot below. This includes list or folder links in the *Recent destinations* node and SharePoint sites in the *Pinned Sites node*. The first shows recent destinations selected by the user for previous CopyMove transactions and the second shows SharePoint sites manually added by the user. Users can add sites via the *Add site* action in the right-click context menu that is available on the *Pinned Sites* node.

Copy Documents	□ ×
Select destination folder and click Copy	
🚛 🏀 Recent destinations	•
🔂 Document Set	
Office Documents	
A 🎁 CopyMove Demo	
E 📴 Customized Reports	
Error Form Templates	
Shared Documents (current folder)	
Site Assets	
Style Library	
j ∰ Subsites	
b 🎁 Home	
Sites	
🛜 My Site	
Membership Sites	
Arrow Sites	
Add site ype Hub	
Customized Reports	
6 Englisher Form Templates	
Shared Documents	$\sim$
Destination:	
CopyMove for SharePoint 2010 - V2.7.0.1229 Licensed to Demo	Cancel

From CopyMove version 2.7, personal links are stored in a SharePoint list. Earlier versions used a Web cookie to store the title and url for each entry. The default location of the new SharePoint list is:

~webapplication/sites/sppcopymove/Lists/UserLinks

That is, CopyMove creates a list for each SharePoint Web Application having one or more site collections where the CopyMove site collection feature is enabled. The *sppcopymove* site collection and the *UserLinks* list is created in the background by a timer job. Although users can technically browse the list then they will never need to. But if a user manages to locate and browse the list then it is safe to do so. He will only be able to his own list items. Links stored by other users will by security not be visible nor accessible.

The default list location can be changed individually for each Web Application by the following PowerShell command from a SharePoint 2010 Management Shell:

```
Get-SPWebApplication <identity> | Set-
CopyMoveWebApplicationConfiguration -LinksListUrl <absolute URL address
of the SharePoint list>
```

For example:

```
Get-SPWebApplication "SharePoint Content" | Set-
CopyMoveWebApplicationConfiguration -LinksListUrl https://sp2010content.
mydomain.net/sites/copymovedata/lists/userlinks
```

The specified site collection and list will in turn be created within 24 hours by the timer job named *CopyMove for SharePoint - Ensure user links list.* To trigger creation right away, simply click the *Run Now* button on the timer job definition in SharePoint Central Administration at /\_admin/ ServiceJobDefinitions.aspx.

Link items for P*inned Sites* are stored in the list until the user decides to delete them via the *Remove from tree* action available with the right-click context menu. Link items that represent recent destinations, are deleted after 90 days by a CopyMove timer job.

On a final note; the site collection and any content in it will not show up in any search results. This has been disabled by design. Only CopyMove needs to know about it.

# 3.7 Auditing of Copy and Move events

Organizations often have policies and regulations that require them to track what documents users are accessing and when. For this reason, CopyMove also integrates with the built-in auditing facilities in SharePoint 2010. When auditing is enabled for copy and move events then CopyMove will log the following information to the SharePoint audit log for each item that is copied or moved:

- The date and time of the event.
- The id of the user who triggered the event.
- The id and the location URL of the item that was copied or moved.
- The type of the event (Copy or Move)
- The id and the location URL of the destination folder where the item was copied or moved to.

Again, note that this information is logged per item and not per transaction. To enable CopyMove auditing for a site collection, follow these steps:

- 1. Open the root site of the site collection for which to configure auditing.
- 2. Select Site Settings in the Site Actions menu.

3. On the Site Settings page, click the Site collection audit settings link in the Site Collection Administration group. This brings up the Configure Audit Settings page shown below.

Site Actions 👻 📩				spp	\laf <del>-</del>
Site Collection	Administration + Configure Audit Settings			نې I Like It	Tags & Notes
Home			Search this site	P	•
Libraries Site Pages Shared Documents Lists Calendar Tasks	Audit Log Trimming Specify whether the audit log for this site should be automatically trimmed and optionally store all of the current audit data in a document library. The schedule for audit log trimming is configured by your server administrator. Learn more about audit log trimming.	<ul> <li>Yes</li> <li>Optionally, spectretain:</li> <li>30</li> </ul>	im the audit log for this site? No ify the number of days of au ify a location to store audit n dit log:	udit log data	ore
Discussions Team Discussion	Documents and Items Specify the events that should be audited for documents and items within this site collection.	<ul> <li>lists, or v</li> <li>Editing ite</li> <li>Checking</li> <li>Moving or</li> </ul>	or downloading documents, iewing item properties		
	Lists, Libraries, and Sites Specify the events that should be audited for lists, libraries, and sites within this site collection.	Searching	nts to audit: ontent types and columns g site content sers and permissions		
			ОК	Cancel	

- 4. Check the check box labeled *Moving or copying items to another location in the site* to include CopyMove events in the audit log.
- 5. Click the OK button to save the change.

Entries in the SharePoint audit log can in turn be viewed and analyzed using the built-in audit log report generator in SharePoint or any other tool capable of mining the SharePoint audit log. To generate a report for Copy and Move events in a site collection, follow the steps below:

- 1. Open the root site of the site collection for which to configure auditing.
- 2. Select Site Settings in the Site Actions menu.
- 3. On the Site Settings page, click the Audit log reports link in the Site Collection Administration group.
- 4. On the *View Auditing Reports* page, select *Run a custom report*. This brings up the page shown below.

Site Actions 👻 📷				spp\laf →
	n Administration → Run a custom repor the filters for your Audit Report.	t ▶ Customize		I Like It Tags 8 Notes
Home			Search this site	P
Libraries Site Pages Shared Documents	File Location Specify where to save the report once it has been generated.	Save location: /sites/demoteam/	Shared Documents B	rowse
<mark>Lists</mark> Calendar Tasks	Location Specify whether this report should be restricted to a particular list in this Site Collection.	Restrict this re		rowse
Discussions Team Discussion	Date Range Specify a start date and/or end date that this report should be restricted to. If you specify only a start date, the report will include all events that occur after that date. If you specify only an end date, the report will include all events that occur before that date.	Start Date: 5/1/2011 End Date: 5/31/2011	12 AM 💌 00 💌	_
All Site Content	Users Specify which user this report should be restricted to.	Users:		\$ <sub>7</sub> 12
	Events Specify whether this report should be restricted to particular events. If no event filters are specified, the report will include all events matching the other restrictions.	<ul> <li>viewing item p</li> <li>Editing items</li> <li>Checking out</li> <li>Moving or cop</li> <li>Deleting or re</li> <li>Editing conten</li> <li>Searching site</li> <li>Editing users a</li> </ul>	or checking in items ying items to another local storing items It types and columns e content and permissions Ig settings and deleting aud nts	tion in the site
			ОК	Cancel

- 5. Select a document library in the site collection where to save the report to.
- 6. Optionally, specify a data range.
- 7. Optionally, limit the report to one or more users.
- 8. Check the event labeled Moving or copying items to another location in the site.
- 9. Click the OK button to generate the report.
- 10. Open the resulting Excel document to view the result.

On a final note, make sure to trim the audit log in order to prevent it from growing into an unmanageable size. You can for instance limit the log to only retain events for the last 30 days as shown in the first

screen shot in this section.

## 3.8 Timer Jobs

Activating the CopyMove farm feature installs these timer jobs:

- **CopyMove for SharePoint Upgrade site collections**. One-time job that upgrades the CopyMove site collection feature on all site collections where necessary. The job runs on the server where the farm feature was activated from.
- **CopyMove for SharePoint Temporary files cleanup**. Hourly job that deletes temporary CopyMove files older than 12 hours. The job runs on all SharePoint servers in the farm.
- **CopyMove for SharePoint User links cleanup**. Daily job that deletes expired destination links from all CopyMove user link lists in the farm. Destination links are expired when the last modified date is older than 90 days from today's date. The job runs on the server where the farm feature was activated from.
- **CopyMove for SharePoint Ensure user links list**. Daily job that ensures a CopyMove site collection and a user links list in each Web Application having one or more site collections with CopyMove enabled. The job runs on the server where the farm feature was activated from.

The CopyMove timer jobs can be viewed in the list of timer job definitions in SharePoint Central Administration as illustrated with the screen shot below.

Site Actions 👻 🐋		SharePoint Installer 👻
SharePoint 2010	Central Administration > Job Definitions	I Like It Tags & Notes
Timer Links Timer Job Status	Service: Microsoft SharePoin	() It Foundation Timer • View: Service •
Scheduled Jobs Running Jobs	Title	Web Application Schedule Type
Job History	Application Addresses Refresh Job	Minutes
Job Definitions	CEIP Data Collection	Daily
	Content Type Hub	Minutes
	CopyMove for SharePoint - Ensure user links list	Daily
Central	CopyMove for SharePoint - Temporary files cleanup	Hourly
Administration Application Management System Settings	CopyMove for SharePoint - User links cleanup	Daily
	Delete Job History	Daily
	Diagnostic Data Provider: Event Log	Disabled
Monitoring	Diagnostic Data Provider: Performance Counters - Database Servers	Disabled

# 3.9 Diagnostic Logging

CopyMove logs detailed information about every copy and move transaction triggered by the users. Errors and warnings are by default logged to the Windows Event log as well as to the SharePoint trace log stored in the following folder (with default configuration) on each server:

C:\Program Files\Common Files\Microsoft Shared\Web Server Extensions\14

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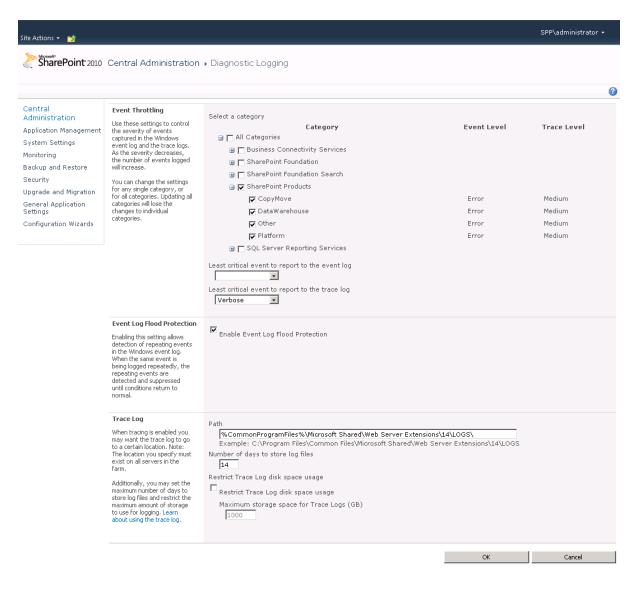
#### \LOGS

But the detailed trace information is by default only logged to the SharePoint trace log in order not to flood the Windows Event log. Viewing the trace log files is possible with Notepad or any other text editor - but they are best examined with a dedicated tool like the free ULS Viewer available here:

http://archive.msdn.microsoft.com/ULSViewer

Just remember that each server in the farm has its own trace log file. They can, however, easily be merged into a single file using the PowerShell cmdlet Merge-SPLogFile. The CopyMove product download includes the PowerShell script Get-CopyMoveLogFile.ps1 that extracts all recent CopyMove events from all servers in the farm into a single file named *spp.log*. The script can also be launched using the Windows batch file GetLogFile.cmd. Recent events are defined as all the events produced within the past hour.

The detail level of the CopyMove diagnostics logging can be configured by SharePoint administrators from *Central Administration > Diagnostic Logging* as shown in the screen shot below.



Three diagnostic logging categories are registered for SharePoint Products; *CopyMove, Platform,* and *Other*. To enable verbose trace logging for CopyMove:

- 1. Select the categories *CopyMove* and *Platform* or simply select the parent category *SharePoint Products* to select all categories.
- 2. Select the Verbose option in the drop-down box labeled Least critical event to report to the trace log.
- 3. Click the OK button to save the change.

CopyMove will in turn start logging more details about each transaction.



# **PowerShell Cmdlets**

# 4 PowerShell Cmdlets

CopyMove 2010 includes a number of PowerShell Cmdlets to support CopyMove specific tasks from the PowerShell command-line or from PowerShell scripts. The following table provides an overview of the available cmdlets.

Cmdlets	Description
Copy-SPPItem	Copies SharePoint list items, documents and folders with full fidelity to any destination list folder within the same SharePoint farm.
Export-SPPItem	Exports SharePoint list items, documents and folders to a ZIP file.
Export-SPPList	Exports all SharePoint items in a SharePoint list to a ZIP file.
Get-CopyMoveFarmConfiguration	Gets the CopyMove configuration for the local SharePoint farm.
Get-CopyMoveListConfiguration	Gets the CopyMove configuration for a SharePoint list.
Set-CopyMovePermissionLevel	Gets the CopyMove permissions for a SharePoint permission level.
Get-CopyMoveSettings (Deprecated)	Gets the CopyMove farm settings or the CopyMove settings for a specific site collection.
Get-CopyMoveSiteConfiguration	Gets the CopyMove configuration for a SharePoint site collection.
Get- CopyMoveWebApplicationConfiguration	Gets CopyMove configuration for a SharePoint Web Application.
Get-SPPLicense	Gets the current license key in the farm.
Import-SPPItem	Imports list items, documents and folders from a ZIP file to SharePoint.
Move-SPPItem	Moves SharePoint list items, documents and folders with full fidelity to any destination list folder within the same SharePoint farm.
Remove-CopyMoveListConfiguration	Removes the CopyMove configuration for a SharePoint list.
Remove-CopyMoveSiteConfiguration	Removes the CopyMove configuration for a SharePoint site collection.
Set-CopyMoveFarmConfiguration	Sets CopyMove configuration settings for the SharePoint farm.
Set-CopyMoveListConfiguration	Sets CopyMove configuration settings for a SharePoint list.
Set-CopyMovePermissionLevel	Sets CopyMove permissions for a SharePoint permission level.
Set-CopyMoveSettings (Deprecated)	Sets CopyMove farm settings or CopyMove site collection settings.
Set-CopyMoveSiteConfiguration	Sets CopyMove configuration settings for a SharePoint site collection.
Set- CopyMoveWebApplicationConfiguration	Sets CopyMove configuration settings for a SharePoint Web Application.

Cmdlets	Description
Set-SPPLicense	Sets a new license key for the farm.

The cmdlets are registered with SharePoint on all servers when CopyMove is installed. Hereafter, they are immediately available for use within the SharePoint 2010 Management Shell. PowerShell scripts that are not executed from the Management Shell must first add the PowerShell Snapin Microsoft. SharePoint.PowerShell. The following PowerShell snippet loads it if necessary.

```
If ((Get-PsSnapin |?{$_.Name -eq "Microsoft.SharePoint.PowerShell"})-eq
$null)
{
    Add-PsSnapin Microsoft.SharePoint.PowerShell -ErrorAction
SilentlyContinue | Out-Null
}
```

**Important Note**: The process account running a cmdlet must have full access to the SharePoint Content Database(s) that the cmdlet needs to retrieve data from or write data to. Read access is not enough as auditing, if enabled, will require the cmdlet to write to the content database(s).

# 4.1 Copy-SPPItem

Copies SharePoint list items, documents and folders with full fidelity to any destination list folder within the same SharePoint farm. Items can be copied across all boundaries in SharePoint including site collections and Web applications.

Syntax

```
Copy-SPPItem [-Source] <SPObjectPipeBind> [-Target] <SPObjectPipeBind>
[-ContentTypeMappings <string[]>] [-DisableTransactionLimits
<SwitchParameter>] [-ExcludeProperties <string[]>] [-ExcludeEmptyFolders
<SwitchParameter>] [-FileExistAction <string>] [-IgnoreWarnings
<SwitchParameter>] [-IncludePermissions <SwitchParameter>] [-
IncludeTimeStamps <SwitchParameter>] [-IncludeUsers <SwitchParameter>]
[-IncludeVersions <SwitchParameter>] [-Item <string[]>] [-
PropertyMappings <string[]>] [-Recursive <SwitchParameter>]
[<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Source	Yes	SPObjectPipeBind	<ul> <li>SharePoint source location. Possible values:</li> <li>SPFile or SPListItem object to copy.</li> <li>SPFolder object to copy specified items from. Use the <i>Item</i> option to specify one or more items.</li> <li>String object with the absolute URL address of the SPFile or SPListItem object to copy.</li> <li>String object with the absolute URL address</li> </ul>

Parameter	Required	Туре	Description
			of the SharePoint list folder to copy items from. Use the <i>Item</i> option to specify one or more items.
Target	Yes	SPObjectPipeBind	<ul> <li>SharePoint destination location. Possible values:</li> <li>SPFile object to copy to.</li> <li>SPFolder object to copy specified items to. Use the <i>Item</i> option to specify one or more items.</li> <li>String object with the absolute URL address of the SPFile object to copy to.</li> <li>String object with the absolute URL address of the SharePoint list folder to copy items to. Use the <i>Item</i> option to specify one or more items.</li> </ul>
Item	No	String Array	Array of source items to copy. The items can be specified by their URL, integer id or Guid. The URLs can be folder relative, site relative or server relative. Finally, it is also possible to include simple wildcards like * and *.* and *.pdf and *partialfilename*. Specify the <i>Recursive</i> switch parameter to also apply the wildcard(s) to items in sub folders.
ContentTypeMappin gs	No	String Array	Array of strings with content type mappings in the format; SourceName:TargetName or Sourceld:TargetId List item content types are in turn mapped as specified on all item copies.
PropertyMappings	No	String Array	Array of strings with property mappings in the format; SourceName:TargetName List item fields and property bag entries are in turn mapped as specified on all item copies.
ExcludeProperties	No	String Array	Array of strings with the internal names of metadata properties and fields to exclude on all item copies.
FileExistAction	No	String	<ul> <li>Action on existing files in the destination.</li> <li>Possible values:</li> <li>AddAsNewVersion: Add the copied document as a new version. Requires versioning to be enabled in the destination list.</li> <li>Overwrite: Replace any existing documents. Use the <i>IgnoreWarnings</i> switch to continue copying on file overwrite warnings.</li> <li>Rename: Preserve any existing documents and copy with a new file name.</li> <li>Skip: Preserve any existing documents and skip copying documents with the same file names.</li> </ul>

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Parameter	Required	Туре	Description
			Default action is Overwrite.
ExcludeEmptyFold ers	No	SwitchParameter	Do not copy empty folders.
IgnoreWarnings	No	SwitchParameter	Do not abort the copy operation on any validation warnings detected before items are copied.
IncludePermissions	No	SwitchParameter	Preserves any item level permissions on the copied items. Inherited permissions are not affected.
IncludeTimeStamps	No	SwitchParameter	Preserves the item created time and item last modified time on the copied items.
IncludeUsers	No	SwitchParameter	Preserves the item created by user and item last modified by user on the copied items.
IncludeVersions	No	SwitchParameter	Preserves the complete version history on the copied items. Requires the destination list to have the same versioning settings as the source list.
Recursive	No	SwitchParameter	Applies any specified item wildcard(s) recursively to items in sub folders.
DisableTransaction Limits	No	SwitchParameter	Disables the CopyMove transaction limits for the total item count and the total item size in MB that can be copied in one transaction. Use this switch when copying large lists and libraries that exceed the transaction limits configured on the global CopyMove settings page in Central Administration. However, the transaction may as a result take a long time to complete and consume a significant amount of memory.

#### Examples

Copy a single file with default options.

```
Copy-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext" "https://teams.mydomain.net/sites/site2/docs/document.ext"
```

Copy a single file and ignore warnings like the file overwrite warning.

```
Copy-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext"
"https://teams.mydomain.net/sites/site2/docs/document.ext" -
IgnoreWarnings
```

Copy a single file and add it as a new version if the destination file already exists.

```
Copy-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext" "https://teams.mydomain.net/sites/site2/docs/document.ext" - FileExistAction AddAsNewVersion
```

Copy a single file and rename it on the destination.

```
Copy-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext"
"https://teams.mydomain.net/sites/site2/docs/newdocument.ext"
```

Copy two documents by filename.

```
Copy-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "https://teams.mydomain.net/sites/site2/Shared Documents"
  -Item "Document.docx", "Presentation.pptx"
```

Copy three documents by list item id.

```
Copy-SPPItem
-Source "https://teams.mydomain.net/sites/site1/Shared Documents"
-Target "https://teams.mydomain.net/sites/site2/Shared Documents"
-Item 432,736,789
```

Copy PDF files by a single wildcard.

```
Copy-SPPItem "https://teams.mydomain.net/sites/site1/docs/*.pdf"
"https://teams.mydomain.net/sites/site2/docs"
```

Recursively copy files by mulliple wildcards..

```
Copy-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "https://teams.mydomain.net/sites/site2/Shared Documents"
  -Item *.docx,*.pptx
  -Recursive
```

# 4.2 Export-SPPItem

Exports SharePoint list items, documents and folders to a ZIP file.

Syntax

```
Export-SPPItem [-Source] <SPObjectPipeBind> [-Target] <string> [-Item
<string[]>] [-DisableTransactionLimits <SwitchParameter>] [-
ExcludeEmptyFolders <SwitchParameter>] [-IncludePermissions
<SwitchParameter>] [-IncludeVersions <SwitchParameter>] [-Recursive
<SwitchParameter>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Source	Yes	SPObjectPipeBind	<ul> <li>SharePoint source location. Possible values:</li> <li>SPFile or SPListItem object to export.</li> <li>SPFolder object to export specified items from. Use the <i>Item</i> option to specify one or more items.</li> <li>String object with the absolute URL address of the SPFile or SPListItem object to export.</li> <li>String object with the absolute URL address of the SharePoint list folder to export items from. Use the <i>Item</i> option to specify one or more items.</li> </ul>
Target	Yes	String	The file path of the destination ZIP file.
Item	No	String Array	Array of source items to export. The items can be specified by their URL, integer id or Guid. The URLs can be folder relative, site relative or server relative. Finally, it is also possible to include simple wildcards like * and *.* and *.pdf and *partialfilename*. Specify the <i>Recursive</i> switch parameter to also apply the wildcard(s) to items in sub folders.
ExcludeEmptyFold ers	No	SwitchParameter	Do not export empty folders.
IncludePermissions	No	SwitchParameter	Includes any item level permissions in the export. Inherited permissions are not exported.
IncludeVersions	No	SwitchParameter	Includes all items versions in the export.
Recursive	No	SwitchParameter	Applies any specified item wildcard(s) recursively to items in sub folders.
DisableTransaction Limits	No	SwitchParameter	Disables the CopyMove transaction limits for the total item count and the total item size in MB that can be exported in one transaction. Use this switch when exporting large lists and libraries that exceed the transaction limits configured on the global CopyMove settings page in Central Administration. However, the transaction may as a result take a long time to complete and consume a significant amount of memory.

#### Examples

Exports two documents and a complete folder branch with full version history from a document library.

```
Export-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "SharedDocuments.zip"
  -Item "Document.docx","Presentation.pptx","FolderName"
  -IncludeVersions
```

Recursively exports all Microsoft Word and Microsoft PowerPoint documents with full version history from a document library.

```
Export-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "SharedDocuments.zip"
  -Item "*.docx","*.pptx"
  -Recursive
  -IncludeVersions
```

# 4.3 Export-SPPList

Exports all SharePoint items in a SharePoint list to a ZIP file.

#### Syntax

```
Export-SPPList [-Source] <SPObjectPipeBind> [-Target] <string> [-
DisableTransactionLimits <SwitchParameter>] [-IncludePermissions
<SwitchParameter>] [-IncludeVersions <SwitchParameter>] [-Recursive
<SwitchParameter>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Source	Yes	SPObjectPipeBind	<ul> <li>SharePoint source location. Possible values:</li> <li>SPList object to export items from.</li> <li><i>String</i> object with the absolute URL address of the SPList object to export items from.</li> </ul>
Target	Yes	String	The file path of the destination ZIP file.
ExcludeEmptyFold ers	No	SwitchParameter	Do not export empty folders.
IncludePermissions	No	SwitchParameter	Includes any item level permissions in the export. Inherited permissions are not exported.
IncludeVersions	No	SwitchParameter	Includes all items versions in the export.
Recursive	No	SwitchParameter	Applies any specified item wildcard(s) recursively to items in sub folders.
DisableTransaction	No	SwitchParameter	Disables the CopyMove transaction limits for

Parameter	Required	Туре	Description
Limits			the total item count and the total item size in MB that can be exported in one transaction. Use this switch when exporting large lists and libraries that exceed the transaction limits configured on the global CopyMove settings page in Central Administration. However, the transaction may as a result take a long time to complete and consume a significant amount of memory.

#### Example

Exports all documents and folders in a document library with full version history.

```
Export-SPPList
-Source "https://teams.mydomain.net/sites/site1/Shared Documents"
-Target "SharedDocuments.zip"
-IncludeVersions
```

# 4.4 Get-CopyMoveFarmConfiguration

Gets the CopyMove configuration for the local SharePoint farm.

#### Syntax

```
Get-CopyMoveFarmConfiguration [<CommonParameters>]
```

#### Example

Sample output object.

MaxTransactionItemCount		200
	•	
MaxTransactionSize	:	2000
MaxAdminTransactionItemCount	:	1000
MaxAdminTransactionSize	:	10000
RecentDestinationLinksRetentionDays	:	90
EnableTransactionLimits	:	True
ReportDetailedErrors	:	True
InjectEventProperties	:	False
KeepTemporaryFilesUntilCleanup	:	False
TemporaryFilesLocation	:	D:\Logs\Trace\SharePointProducts
EventReceiverClass	:	
CopyExcludeProperties	:	
MoveExcludeProperties	:	
CompatibleLists	:	{101,109, 107,150, 850}
DestinationSites	:	<pre>{https://intranet.mydomain.net,</pre>
Teams https://teams.mydomain.net/sit	te	s/*}

I			
	MaxRecentDestinations	:	2000
	MaxRecentFoldersInTree	:	20
	CopyPropertiesOptionState	:	Unchecked
	CopyVersionsOptionState	:	Unchecked
	CopyPermissionsOptionState	:	Unchecked
	MovePropertiesOptionState	:	Checked
	MoveVersionsOptionState	:	Checked
	MovePermissionsOptionState	:	Unchecked
	IncludeMySite	:	True
	IncludeMembershipSites	:	True
	AllowUserSites	:	True
	UsePermissionLevels	:	False
	UseRecycleBin	:	False
	WarnOnVersionHistoryLoss	:	True
	WarnOnContentTypeLoss	:	True
	WarnOnMetaDataLoss	:	True
	CustomJSUrl	:	
	EnabledActions	:	All
I			

# 4.5 Get-CopyMoveListConfiguration

Gets the CopyMove configuration for a SharePoint list.

#### Syntax

```
Get-CopyMoveListConfiguration [-Identity] <SPListPipeBind>
[<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	·	SharePoint <i>SPList</i> object or a <i>string</i> object with the absolute URL address of the SharePoint list.

#### Examples

Gets the CopyMove configuration object for the list at https://teams.mydomain.net/sites/site1/testdocs and formats the output object as a list instead of a table.

```
Get-CopyMoveListConfiguration "https://teams.mydomain.net/sites/site1/
testdocs" | Format-List
```

#### Sample output object.

HideDestination : False

OverrideEnabledActions : True EnabledActions : Copy, Move

# 4.6 Get-CopyMovePermissionLevel

Gets the CopyMove permissions for a SharePoint permission level.

#### Syntax

```
Get-CopyMovePermissionLevel [-Identity] <SPSitePipeBind> -Name <string>
[<CommonParameters>]
```

#### **Parameters**

Parameter	Required	Туре	Description
Identity	Yes	SPSitePipeBind	SharePoint <i>SPSite</i> object or a <i>string</i> object with the absolute URL address of the SharePoint site collection.
Name	Yes	String	The name of the SharePoint permission level to query.

#### **Examples**

Gets the CopyMove permissions on the permission level *Contribute* in the site collection https://teams. mydomain.net/sites/site.

```
Get-SPSite "https://teams.mydomain.net/sites/site" | Get-
CopyMovePermissionLevel -Name "Contribute"
```

Sample output object.

```
AllowCopy : True
AllowMove : True
AllowExport : False
AllowImport : False
```

# 4.7 Get-CopyMoveSettings (Deprecated)

Gets the CopyMove farm settings or the CopyMove settings for a specific site collection.

#### Syntax

Get-CopyMoveSettings [[-SiteUrl] <string>] [<CommonParameters>]

#### Parameters

Parameter	Required	Туре	Description
SiteUrl	No	String	Specifies the URL of the site collection to retrieve CopyMove settings for. Omit to get the global CopyMove farm settings.

#### Example

Get the CopyMove settings for a specific site collection and save them to an XML file.

```
$settings = Get-CopyMoveSettings -SiteUrl "https://teams.mydomain.net/
sites/site1"
$settings | Out-File CopyMoveSiteSettings.xml
```

# 4.8 Get-CopyMoveSiteConfiguration

Gets the CopyMove configuration for a SharePoint site collection.

#### Syntax

```
Get-CopyMoveSiteConfiguration [-Identity] <SPSitePipeBind>
[<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	SPSitePipeBind	SharePoint <i>SPSite</i> object or a <i>string</i> object with site collection GUID or the absolute URL address of the SharePoint site collection.

#### Examples

Gets the CopyMove configuration object for the site collection https://teams.mydomain.net/sites/site

```
Get-SPSite "https://teams.mydomain.net/sites/site" | Get-
CopyMoveSiteConfiguration
```

#### Sample output object.

```
CompatibleLists : {101,109, 107,150, 850}
DestinationSites : {https://intranet.mydomain.net, Teams|
https://teams.mydomain.net/sites/*}
MaxRecentDestinations : 5000
MaxRecentFoldersInTree : 20
```

CopyPropertiesOptionState	:	Unchecked
CopyVersionsOptionState	:	Unchecked
CopyPermissionsOptionState	:	Unchecked
MovePropertiesOptionState	:	Checked
MoveVersionsOptionState	:	Checked
MovePermissionsOptionState	:	Checked
IncludeMySite	:	True
IncludeMembershipSites	:	True
AllowUserSites	:	True
UsePermissionLevels	:	False
UseRecycleBin	:	False
WarnOnVersionHistoryLoss	:	True
WarnOnContentTypeLoss	:	True
WarnOnMetaDataLoss	:	True
CustomJSUrl	:	
EnabledActions	:	All

# 4.9 Get-CopyMoveWebApplicationConfiguration

Gets the CopyMove configuration for a SharePoint Web Application.

#### Syntax

```
Get-CopyMoveWebApplicationConfiguration [-Identity]
<SPWebApplicationPipeBind> [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	peBind	SharePoint <i>SPWebApplication</i> object or a <i>string</i> object with the name, the GUID or the URL address of the SharePoint Web Application

#### Examples

Gets the CopyMove configuration object for the web application https://sp2010content.mydomain.net

```
Get-SPWebApplication "https://sp2010content.mydomain.net" | Get-
CopyMoveWebApplicationConfiguration
```

#### Sample output object.

```
LinksListUrl : https://sp2010content.mydomain.net/sites/sppcopymove/
Lists/userlinks
```

# 4.10 Get-SPPLicense

Gets the current license key for third-party products from www.sharepointproducts.com.

#### Syntax

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```
Get-SPPLicense [<CommonParameters>]
```

#### Example

Retrieve the license key and save it to a text file.

```
Get-SPPLicense | Out-File license.txt
```

## 4.11 Import-SPPItem

Imports list items, documents and folders from a ZIP file to SharePoint. The ZIP file can either be a file that was previously exported using the CopyMove export function or it can be any ZIP file containing files and folders. Version history and author information can only be preserved with ZIP files exported by CopyMove.

#### Syntax

```
Import-SPPItem [-Source] <string> [-Target] <SPObjectPipeBind> [-
ContentTypeMappings <string[]>] [-DisableTransactionLimits
<SwitchParameter>] [-ExcludeProperties <string[]>] [-FileExistAction
<string>] [-IgnoreWarnings <SwitchParameter>] [-IncludePermissions
<SwitchParameter>] [-IncludeTimeStamps <SwitchParameter>] [-IncludeUsers
<SwitchParameter>] [-IncludeVersions <SwitchParameter>] [-Item <string[]
>] [-PropertyMappings <string[]>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Source	Yes	String	The file path of the source ZIP file.
Target	Yes	SPObjectPipeBind	<ul> <li>SharePoint destination location. Possible values:</li> <li>SPFolder object to import to.</li> <li>String object with the absolute URL address of the SharePoint list folder to import to.</li> </ul>
ltem	No	String Array	Array of source items to include from the ZIP. The items can be specified by their URL, integer id or Guid. The URLs can be folder

Parameter	Required	Туре	Description
			relative, site relative or server relative. Omit this parameter to import all items in the ZIP.
ContentTypeMappin gs	No	String Array	Array of strings with content type mappings in the format; SourceName:TargetName or Sourceld:TargetId List item content types are in turn mapped as specified on all imported items.
PropertyMappings	No	String Array	Array of strings with property mappings in the format; SourceName:TargetName List item fields and property bag entries are in turn mapped as specified on all imported items.
ExcludeProperties	No	String Array	Array of strings with the internal names of metadata properties and fields to exclude in the import.
IgnoreWarnings	No	SwitchParameter	Do not abort the import operation on any validation warnings detected before items are imported.
IncludeTimeStamps	No	SwitchParameter	Preserves the item created time and item last modified time on the imported items.
IncludeUsers	No	SwitchParameter	Preserves the item created by user and item last modified by user on the imported items.
IncludeVersions	No	SwitchParameter	Preserves the complete version history on the imported items. Requires versioning to be enabled in the destination list.
IncludePermissions	No	SwitchParameter	Preserves any item level permissions on the imported items.
DisableTransaction Limits	No	SwitchParameter	Disables the CopyMove transaction limits for the total item count and the total item size in MB that can be imported in one transaction. Use this switch when importing large lists and libraries that exceed the transaction limits configured on the global CopyMove settings page in Central Administration. However, the transaction may as a result take a long time to complete and consume a significant amount of memory.

#### Examples

Imports all files and folders from the *SharedDocuments.zip* archive to a SharePoint document library while preserving authoring information and full version history.

```
Import-SPPItem
  -Source "SharedDocuments.zip"
  -Target "https://teams.mydomain.net/sites/site1/Shared Documents"
  -IncludeTimeStamps
  -IncludeUsers
```

```
-IncludeVersions
```

Imports selected documents from the *SharedDocuments.zip* archive to a SharePoint document library while preserving authoring information and full version history.

```
$items = @("Document.docx", "Presentation.pptx", "Folder/Accounting.
xls")
Import-SPPItem
   -Source "SharedDocuments.zip"
   -Target "https://teams.mydomain.net/sites/site1/Shared Documents"
   -Item $items
   -IncludeTimeStamps
   -IncludeUsers
   -IncludeVersions
```

## 4.12 Move-SPPItem

Moves SharePoint list items, documents and folders with full fidelity to any destination list folder within the same SharePoint farm. Items can be moved across all boundaries in SharePoint including site collections and Web applications.

#### Syntax

```
Move-SPPItem [-Source] <SPObjectPipeBind> [-Target] <SPObjectPipeBind>
[-ContentTypeMappings <string[]>] [-DisableTransactionLimits
<SwitchParameter>] [-ExcludePermissions <SwitchParameter>] [-
ExcludeProperties <string[]>] [-ExcludeTimeStamps <SwitchParameter>] [-
ExcludeUsers <SwitchParameter>] [-ExcludeVersions <SwitchParameter>] [-
FileExistAction <string>] [-IgnoreWarnings <SwitchParameter>] [-Item
<string[]>] [-PropertyMappings <string[]>] [-Recursive
<SwitchParameter>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Source	Yes	SPObjectPipeBind	<ul> <li>SharePoint source location. Possible values:</li> <li>SPFile or SPListItem object to move.</li> <li>SPFolder object to move specified items from. Use the <i>Item</i> option to specify one or more items.</li> <li>String object with the absolute URL address of the SPFile or SPListItem object to move.</li> <li>String object with the absolute URL address of the SharePoint list folder to move items from. Use the <i>Item</i> option to specify one or</li> </ul>

Parameter	Required	Туре	Description
			more items.
Target	Yes	SPObjectPipeBind	<ul> <li>SharePoint destination location. Possible values:</li> <li>SPFile object to move to.</li> <li>SPFolder object to move specified items to. Use the <i>Item</i> option to specify one or more items.</li> <li>String object with the absolute URL address of the SPFile object to move to.</li> <li>String object with the absolute URL address of the SharePoint list folder to move items to. Use the <i>Item</i> option to specify one or more items.</li> </ul>
ltem	No	String Array	Array of source items to move. The items can be specified by their URL, integer id or Guid. The URLs can be folder relative, site relative or server relative. Finally, it is also possible to include simple wildcards like * and *.* and *.pdf and *partialfilename*. Specify the <i>Recursive</i> switch parameter to also apply the wildcard(s) to items in sub folders.
ContentTypeMappin gs	No	String Array	Array of strings with content type mappings in the format; SourceName:TargetName or Sourceld:TargetId List item content types are in turn mapped as specified on all moved items.
PropertyMappings	No	String Array	Array of strings with property mappings in the format; SourceName:TargetName List item fields and property bag entries are in turn mapped as specified on all moved items.
ExcludeProperties	No	String Array	Array of strings with the internal names of metadata properties and fields to exclude on all moved items.
FileExistAction	No	String	<ul> <li>Action on existing files in the destination.</li> <li>Possible values:</li> <li>Overwrite: Replace any existing documents. Use the <i>IgnoreWarnings</i> switch to continue moving on file overwrite warnings.</li> <li><i>Rename</i>: Preserve any existing documents and move with a new file name.</li> <li><i>Skip</i>: Preserve any existing documents and skip moving documents with the same file names.</li> <li>Default action is <i>Overwrite</i>.</li> </ul>
IgnoreWarnings	No	SwitchParameter	Do not abort the move operation on any validation warnings detected before items are moved.
ExcludePermission	No	SwitchParameter	Do not preserves any item level permissions on

Parameter	Required	Туре	Description
S			the moved items. Inherited permissions are not preserved.
ExcludeTimeStamp s	No	SwitchParameter	Do not preserve the item created time and item last modified time on the moved items.
ExcludeUsers	No	SwitchParameter	Do not preserve the item created by user and item last modified by user on the new moved items.
ExcludeVersions	No	SwitchParameter	Preserves the complete version history on the copied items. Requires the destination list to have the same versioning settings as the source list.
Recursive	No	SwitchParameter	Applies any specified item wildcard(s) recursively to items in sub folders.
DisableTransaction Limits	No	SwitchParameter	Disables the CopyMove transaction limits for the total item count and the total item size in MB that can be moved in one transaction. Use this switch when moving large lists and libraries that exceed the transaction limits configured on the global CopyMove settings page in Central Administration. However, the transaction may as a result take a long time to complete and consume a significant amount of memory.

#### Examples

Move a single file with default options.

```
Move-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext"
"https://teams.mydomain.net/sites/site2/docs/document.ext"
```

Move a single file and ignore warnings like the file overwrite warning.

```
Move-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext"
"https://teams.mydomain.net/sites/site2/docs/document.ext" -
IgnoreWarnings
```

Move a single file and rename it on the destination.

```
Move-SPPItem "https://teams.mydomain.net/sites/site1/docs/document.ext"
"https://teams.mydomain.net/sites/site2/docs/newdocument.ext"
```

#### Move two documents by filename.

```
Move-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
```

```
-Target "https://teams.mydomain.net/sites/site2/Shared Documents"
-Item "Document.docx", "Presentation.pptx"
```

#### Move three documents by list item id.

```
Move-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "https://teams.mydomain.net/sites/site2/Shared Documents"
  -Item 432,736,789
```

Move PDF files by a single wildcard.

```
Move-SPPItem "https://teams.mydomain.net/sites/site1/docs/*.pdf"
"https://teams.mydomain.net/sites/site2/docs"
```

Recursively move files by mutliple wildcards...

```
Move-SPPItem
  -Source "https://teams.mydomain.net/sites/site1/Shared Documents"
  -Target "https://teams.mydomain.net/sites/site2/Shared Documents"
  -Item *.docx,*.pptx
  -Recursive
```

## 4.13 Remove-CopyMoveListConfiguration

Removes the CopyMove configuration for a SharePoint list.

#### Syntax

#### **Parameters**

Parameter	Required	Туре	Description
Identity	Yes	SPListPipeBind	SharePoint <i>SPList</i> object or a <i>string</i> object with the absolute URL address of the SharePoint list.
Force	No	SwitchParameter	Do not prompt for confirmation.

#### Examples

Removes the CopyMove configuration object for the list at https://teams.mydomain.net/sites/site1/

#### testdocs

```
Remove-CopyMoveListConfiguration "https://teams.mydomain.net/sites/
site1/testdocs"
```

## 4.14 Remove-CopyMoveSiteConfiguration

Removes the CopyMove configuration for a SharePoint site collection.

#### Syntax

```
Remove-CopyMoveSiteConfiguration [-Identity] <SPSitePipeBind> [-Force <SwitchParameter>] [<CommonParameters>]
```

#### **Parameters**

Parameter	Required	Туре	Description
Identity	Yes	SPSitePipeBind	SharePoint <i>SPSitet</i> object or a <i>string</i> object with the absolute URL address of the SharePoint site collection.
Force	No	SwitchParameter	Do not prompt for confirmation.

#### Examples

Removes the CopyMove configuration object for the site collection https://teams.mydomain.net/sites/ site1

```
Remove-CopyMoveSiteConfiguration "https://teams.mydomain.net/sites/
site1"
```

The SPSite object can also be piped into the cmdlet:

```
Get-SPSite "https://teams.mydomain.net/sites/site1" | Remove-
CopyMoveSiteConfiguration
```

## 4.15 Set-CopyMoveFarmConfiguration

Sets CopyMove configuration settings for the SharePoint farm.

#### Syntax

```
Set-CopyMoveFarmConfiguration [-AllowUserSites <bool>] [-CompatibleLists
<string[]>] [-CopyPermissionsOptionState <CopyMoveOptionState> {Disabled
```

```
| Unchecked | Checked | Hidden }] [-CopyPropertiesOptionState <Co
pyMoveOptionState> {Disabled | Unchecked | Checked | Hidden}] [-
CopyVersionsOptionState <CopyMoveOptionState> {Disabled | Unchecked |
Checked | Hidden}] [-CustomJSUrl <string>] [-DestinationSites <string[]
>] [-EnableCopyAction <bool>] [-EnableExp
ortAction <bool>] [-EnableImportAction <bool>] [-EnableMoveAction
<bool>] [-EnableTransactionLimits <bool>] [-EventReceiverClass <string>]
[-IncludeMembershipSites <bool>] [-IncludeMySite <bool>] [-
IncludeRecentDestinations <bool>] [-InjectEventPro
perties <bool>] [-KeepTemporaryFilesUntilCleanup <bool>] [-
MaxAdminTransactionItemCount <int>] [-MaxAdminTransactionSize <int>] [-
MaxListSubFoldersInTree <int>] [-MaxRecentDestinations <int>] [-
MaxTransactionItemCount <int>] [-MaxTransactionSize
<int>] [-MovePermissionsOptionState <CopyMoveOptionState> {Disabled |
Unchecked | Checked | Hidden}] [-MovePropertiesOptionState
<CopyMoveOptionState> {Disabled | Unchecked | Checked | Hidden}] [-
MoveVersionsOp
tionState <CopyMoveOptionState> {Disabled | Unchecked | Checked |
Hidden}] [-RecentDestinationLinksRetentionDays <int>] [-
ReportDetailedErrors <bool>] [-TemporaryFilesLocation <string>] [-
UsePermissionLevels <bool>] [-UseRecycleBin <bool>] [-Warn
OnContentTypeLoss <bool>] [-WarnOnMetaDataLoss <bool>] [-
WarnOnVersionHistoryLoss <bool>] [<CommonParameters>]
```

Parameter	Required	Туре	Description
EnableCopyAction	No	Boolean	Sets a Boolean value indicating whether to enable the Copy action in the UI.
EnableMoveAction	No	Boolean	Sets a Boolean value indicating whether to enable the Move action in the UI.
EnableExportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Export action in the UI.
EnableImportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Import action in the UI.
AllowUserSites	No	Boolean	Sets a Boolean value indicating whether users are allowed personalize the destination tree by adding other site collections / sub-sites.
IncludeRecentDestinations	No	Boolean	Sets a Boolean value indicating whether to include the most recent CopyMove destinations of the current user, in the destination tree.
IncludeMembershipSites	No	Boolean	Sets a Boolean value indicating whether to include the membership sites of the current user, in the destination tree.
IncludeMySite	No	Boolean	Sets a Boolean value indicating whether to include the MySite site collection of

#### Parameters

Parameter	Required	Туре	Description
			the current user, in the destination tree.
EnableTransactionLimits	No	Boolean	Sets a Boolean value indicating whether CopyMove should enforce transaction limits.
InjectEventProperties	No	Boolean	Sets a Boolean value indicating whether CopyMove should inject the SPPCopyMoveEvent property for integration with custom event receivers.
KeepTemporaryFilesUntilClea nup	No	Boolean	Sets a Boolean value indicating whether CopyMove should not delete temporary files immediately after the completion of copy/move/import transactions.
ReportDetailedErrors	No	Boolean	Sets a Boolean value indicating whether CopyMove should report detailed errors in the UI on unexpected errors.
UsePermissionLevels	No	Boolean	Sets a Boolean value indicating whether to use CopyMove permission levels.
UseRecycleBin	No	Boolean	Sets a Boolean value indicating whether to keep a copy of moved documents in the recycle bin.
WarnOnContentTypeLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of content type information.
WarnOnMetaDataLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of metadata values.
WarnOnVersionHistoryLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of version history.
CopyPermissionsOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include permissions</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
CopyPropertiesOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include authors</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> </ul>

Parameter	Required	Туре	Description
			<ul> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
CopyVersionsOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include versions</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MovePermissionsOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include permissions</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MovePropertiesOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include authors</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MoveVersionsOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include versions</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MaxAdminTransactionItemCo	No	Integer	Sets the maximum number of items that

Parameter	Required	Туре	Description
unt			site collection administrators are allowed to process at a time. Specify a value between 1 and 5000.
MaxAdminTransactionSize	No	Integer	Sets the maximum size in MB, including versions, that site collection administrators are allowed to process at a time. Specify a value between 1 and 50000.
MaxListSubFoldersInTree	No	Integer	Sets the maximum number of sub- folders to query and show at any level in the destination tree. Specify a value between 100 and 50000.
MaxRecentDestinations	No	Integer	Sets the maximum number of recent destinations to store and show in the destination tree. Specify a value between 1 and 100.
MaxTransactionItemCount	No	Integer	Sets the maximum number of items that users are allowed to process at a time. Specify a value between 1 and 2500.
MaxTransactionSize	No	Integer	Sets the maximum size in MB, including versions, that users are allowed to process at a time. Specify a value between 1 and 10000.
RecentDestinationLinksReten tionDays	No	Integer	Sets the maximum number of days to track recently used destinations for users. Specify 0 to disable retention of recent user destination links.
TemporaryFilesLocation	No	String	Sets the file path to a local directory or a file share where CopyMove can store temporary files.
CustomJSUrl	No	String	Sets the URL address of a custom JavaScript file that CopyMove should load on all dialog pages.
EventReceiverClass	No	String	Sets the fully assembly qualified name of a .NET class that inherits and implements the SharePointProducts. CopyMove.CopyMoveEventReceiver class.
CompatibleLists	No	String Array	Array of strings with comma-separated list template ids. Each string must represent a list of compatible list templates that CopyMove should show alongside in the destination selection tree.
DestinationSites	No	String Array	Array of strings with the absolute URL addresses of SharePoint sites that should always show in the CopyMove

Parameter	Required	Туре	Description
			destination tree for all users who have access.

Change the temporary files location to a new folder on all servers in the SharePoint farm. The local security group *WSS\_WPG* must be granted full access.

```
Set-CopyMoveFarmConfiguration -TemporaryFilesLocation "D:\CopyMove\Temp"
```

Change the temporary files location to a network share for all servers in the SharePoint farm. The IIS application pool identities of the SharePoint content Web Application must all be granted full access to the network share and the folder on the host server.

Set-CopyMoveFarmConfiguration -TemporaryFilesLocation "\\server\share"

## 4.16 Set-CopyMoveListConfiguration

Sets CopyMove configuration settings for a SharePoint list.

#### Syntax

```
Set-CopyMoveListConfiguration [-Identity] <SPListPipeBind> [-
EnableCopyAction <bool>] [-EnableExportAction <bool>] [-
EnableImportAction <bool>] [-EnableMoveAction <bool>] [-HideDestination
<bool>] [-OverrideEnabledActions <bool>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	SPListPipeBind	SharePoint <i>SPList</i> object or a <i>string</i> object with the absolute URL address of the SharePoint list.
EnableCopyAction	No	Boolean	Sets a Boolean value indicating whether to enable the Copy action in the UI.
EnableMoveAction	No	Boolean	Sets a Boolean value indicating whether to enable the Move action in the UI.
EnableExportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Export action in the UI.
EnableImportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Import action in the UI.
HideDestination	No	Boolean	Sets a Boolean value indicating whether to hide the list in the CopyMove UI.

Parameter	Required	Туре	Description
OverrideEnabledAct ions	No	Boolean	Sets a Boolean value indicating whether the list should have its own configuration of enabled actions.

Hides the specified list in the CopyMove destination tree.

```
Set-CopyMoveListConfiguration "https://teams.mydomain.net/sites/site1/
style library" -HideDestination
```

Hides the Export and Import actions in the UI for the specified list.

```
Set-CopyMoveListConfiguration "https://teams.mydomain.net/sites/site1/
docs" -OverrideEnabledActions $true -EnableCopyAction $true -
EnableMoveAction $true
```

## 4.17 Set-CopyMovePermissionLevel

Sets CopyMove permissions for a SharePoint permission level in a SharePoint site collection. The CopyMove permissions are applied to the specified SharePoint permission level, e.g. Contribute or Read. However, the permissions are only respected when CopyMove has also been configured to restrict access to authorized users. See the Global Settings section or the Site Collection Settings section in the Administration chapter. This effect of this PowerShell Cmdlet is identical to manually configuring CopyMove permissions as described in the Permissions Management section.

```
Set-CopyMovePermissionLevel [-Identity] <SPSitePipeBind> -Name <string>
[-AllowCopy <bool>] [-AllowExport <bool>] [-AllowImport <bool>] [-
AllowMove <bool>] [<CommonParameters>]
```

Parameter	Required	Туре	Description
Identity	Yes	SPSitePipeBind	SharePoint <i>SPSite</i> object or a <i>string</i> object with site collection GUID or the absolute URL address of the SharePoint site collection.
Name	Yes	System.String	The name of the permission level to update.
AllowCopy	No	Boolean	Sets a Boolean value indicating whether to allow the Copy action.
AllowMove	No	Boolean	Sets a Boolean value indicating whether to allow the Move action.
AllowExport	No	Boolean	Sets a Boolean value indicating whether to allow the Export action.
AllowImport	No	Boolean	Sets a Boolean value indicating whether to allow the Import action.

Sets CopyMove permissions on the permission level *Contribute* in the site collection https://teams. mydomain.net/sites/site.

```
Get-SPSite "https://teams.mydomain.net/sites/site" | Set-
CopyMovePermissionLevel -Name "Contribute" -AllowCopy $true -AllowMove
$true -AllowExport $false -AllowImport $false
```

## 4.18 Set-CopyMoveSettings (Deprecated)

Updates the CopyMove farm settings or the CopyMove settings for a specific site collection. This cmdlet has been deprecated. Use the Set-CopyMoveFarmConfiguration cmdlet to set the CopyMove farm configuration and the Set-CopyMoveSiteConfiguration cmdlet to set the site collection configuration.

#### Parameter Set 1

```
Set-CopyMoveSettings [-ConfigXml <String>] [-SiteUrl <String>]
[<CommonParameters>]
```

Parameter	Required	Туре	Description
ConfigXml	Yes	String	Specifies the CopyMove settings to apply.
SiteUrl	No	String	Specifies the URL address of the site collection to update CopyMove settings for. Omit to update the global CopyMove settings.

#### Parameter Set 2

```
Set-CopyMoveSettings [[-SiteUrl] <string>] [-EnableTransactionLimits
    <SwitchParameter>] [-MaxListSubFoldersInTree <int>] [-
    MaxRecentFoldersInTree <int>] [-ReportDetailedErrors
    <SwitchParameter>] [-UsePermissionLevels <SwitchParameter>] [-
    UseRecycleBin <SwitchParameter>] [<CommonParameters>]
```

Parameter	Required	Туре	Description
SiteUrl	No	System.String	Specifies the URL address of the site collection to update CopyMove settings for. Omit to update the global CopyMove settings.
UseRecycleBin	No	SwitchParameter	Specifies if CopyMove should leave items in the recycle bin on moves. Default value is true.
UsePermission Levels	No	SwitchParameter	Specifies if SharePoint permission levels should be used to restrict access to CopyMove. Default value is false.

ReportDetailed Errors	No	SwitchParameter	Determines if CopyMove should be allowed to reported detailed system errors in the user interface. Default value is true.
EnableTransact ionLimits	No	SwitchParameter	Determines if CopyMove should enforce transaction limits. Default value is true.

Load CopyMove settings from an XML file and apply them to a specific site collection.

```
$settings = Get-Content CopyMoveSiteSettings.xml | Out-String
Set-CopyMoveSettings -ConfigXml $settings -SiteUrl "http://hostname/
sites/thesite" -Verbose
```

Enables CopyMove permission levels in the site collection http://hostname/sites/thesite

```
Set-CopyMoveSettings -SiteUrl http://hostname/sites/thesite -
UsePermissionLevels
```

## 4.19 Set-CopyMoveSiteConfiguration

Sets CopyMove configuration settings for a SharePoint site collection. Breaks the configuration inheritance from the CopyMove farm configuration. Use the cmdlet Remove-CopyMoveSiteConfiguration to restore inheritance.

#### Syntax

```
Set-CopyMoveSiteConfiguration [-Identity] <SPSitePipeBind> [-
AllowUserSites <bool>] [-CompatibleLists <string[]>] [-
CopyPermissionsOptionState <CopyMoveOptionState> {Disabled | Unchecked |
Checked | Hidden }] [-
 CopyPropertiesOptionState <CopyMoveOptionState> {Disabled | Unchecked |
Checked | Hidden }] [-CopyVersionsOptionState <CopyMoveOptionState>
{Disabled | Unchecked | Checked | Hidden}] [-CustomJSUrl <string>] [-
DestinationSites <string[]>] [-EnableC
 opyAction <bool>] [-EnableExportAction <bool>] [-EnableImportAction
<bool>] [-EnableMoveAction <bool>] [-IncludeFollowedSit es <bool>] [-
IncludeMySite <bool>] [-IncludeRecentDestinations <bool>] [-
MaxListSubFoldersInTree <int>] [-MaxRecentDestinat
 ions <int>] [-MovePermissionsOptionState <CopyMoveOptionState>
{Disabled | Unchecked | Checked | Hidden}] [-MovePropertiesOptionState
<CopyMoveOptionState> {Disabled | Unchecked | Checked | Hidden}] [-
MoveVersi
 onsOptionState <CopyMoveOptionState> {Disabled | Unchecked | Checked |
Hidden}] [-UsePermissionLevels <bool>] [-UseRecycleBin <bool>] [-
WarnOnContentTypeLoss <bool>] [-WarnOnMetaDataLoss <bool>] [-
```

```
WarnOnVersionHistoryLoss <bool>] [<CommonParamete
  rs>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	SPSitePipeBi nd	SharePoint <i>SPSite</i> object or a <i>string</i> object with site collection GUID or the absolute URL address of the SharePoint site collection.
EnableCopyAction	No	Boolean	Sets a Boolean value indicating whether to enable the Copy action in the UI.
EnableMoveAction	No	Boolean	Sets a Boolean value indicating whether to enable the Move action in the UI.
EnableExportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Export action in the UI.
EnableImportAction	No	Boolean	Sets a Boolean value indicating whether to enable the Import action in the UI.
AllowUserSites	No	Boolean	Sets a Boolean value indicating whether users are allowed personalize the destination tree by adding other site collections / sub-sites.
IncludeRecentDestinations	No	Boolean	Sets a Boolean value indicating whether to include the most recent CopyMove destinations of the current user, in the destination tree.
IncludeMembershipSites	No	Boolean	Sets a Boolean value indicating whether to include the membership sites of the current user, in the destination tree.
IncludeMySite	No	Boolean	Sets a Boolean value indicating whether to include the MySite site collection of the current user, in the destination tree.
UsePermissionLevels	No	Boolean	Sets a Boolean value indicating whether to use CopyMove permission levels.
UseRecycleBin	No	Boolean	Sets a Boolean value indicating whether to keep a copy of moved documents in the recycle bin.
WarnOnContentTypeLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of content type information.
WarnOnMetaDataLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of metadata values.
WarnOnVersionHistoryLoss	No	Boolean	Sets a Boolean value indicating whether CopyMove should issue warnings on loss of version history.

Parameter	Required	Туре	Description
CopyPermissionsOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include permissions</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
CopyPropertiesOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include authors</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
CopyVersionsOptionState	No	Enumeration	<ul> <li>Sets the default state of the <i>Include versions</i> check box in the Copy destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MovePermissionsOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include permissions</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MovePropertiesOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include authors</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> </ul>

Parameter	Required	Туре	Description
			<ul> <li>Unchecked: Check box is not checked and visible.</li> <li>Disabled: Check box is not checked and not visible.</li> <li>Hidden: Check box is checked and not visible.</li> </ul>
MoveVersionsOptionState	No	Integer	<ul> <li>Sets the default state of the <i>Include versions</i> check box in the Move destination dialog. Possible values are:</li> <li><i>Checked</i>: Check box is checked and visible.</li> <li><i>Unchecked</i>: Check box is not checked and visible.</li> <li><i>Disabled</i>: Check box is not checked and not visible.</li> <li><i>Hidden</i>: Check box is checked and not visible.</li> </ul>
MaxListSubFoldersInTree	No	Integer	Sets the maximum number of sub- folders to query and show at any level in the destination tree. Specify a value between 100 and 50000.
MaxRecentDestinations	No	Integer	Sets the maximum number of recent destinations to store and show in the destination tree. Specify a value between 1 and 100.
CustomJSUrl	No	String	Sets the URL address of a custom JavaScript file that CopyMove should load on all dialog pages.
EventReceiverClass	No	String	Sets the fully assembly qualified name of a .NET class that inherits and implements the SharePointProducts. CopyMove.CopyMoveEventReceiver class.
CompatibleLists	No	String Array	Array of strings with comma-separated list template ids. Each string must represent a list of compatible list templates that CopyMove should show alongside in the destination selection tree.
DestinationSites	No	String Array	Array of strings with the absolute URL addresses of SharePoint sites that should always show in the CopyMove destination tree for all users who have access.

Break CopyMove configuration inheritance from the CopyMove farm configuration for the site collection https://teams.mydomain.net/sites/site and enable CopyMove permission levels.

```
Get-SPSite "https://teams.mydomain.net/sites/site" | Set-
CopyMoveSiteConfiguration -UsePermissionLevels $true
```

## 4.20 Set-CopyMoveWebApplicationConfiguration

Sets CopyMove configuration settings for a SharePoint Web Application.

#### Syntax

```
Set-CopyMoveWebApplicationConfiguration [-Identity]
<SPWebApplicationPipeBind> [-LinksListUrl <string>] [<CommonParameters>]
```

#### Parameters

Parameter	Required	Туре	Description
Identity	Yes	SPWebApplicationPi peBind	SharePoint <i>SPWebApplication</i> object or a <i>string</i> object with the GUID or the URL address of the SharePoint Web Application.
LinksListUrl	No	string	Sets the URL address of the SharePoint list where CopyMove stores personal links for the destination selection tree. The links include recent destinations and pinned SharePoint sites. Default value is ~webapplication/sites/ sppcopymove/Lists/UserLinks

#### **Examples**

Sets a new storage location for CopyMove user links in the Web Application https://teams.mydomain. net

```
Get-SPWebApplication "https://teams.mydomain.net" | Set-
CopyMoveWebApplicationConfiguration -LinksListUrl "https://teams.
mydomain.net/sites/copymove/lists/userlinks"
```

Disables CopyMove user links for all site collections in the Web Application https://teams.mydomain.net

```
Get-SPWebApplication "https://teams.mydomain.net" | Set-
CopyMoveWebApplicationConfiguration -LinksListUrl "None"
```

## 4.21 Set-SPPLicense

Sets the license key for third-party products from www.sharepointproducts.com

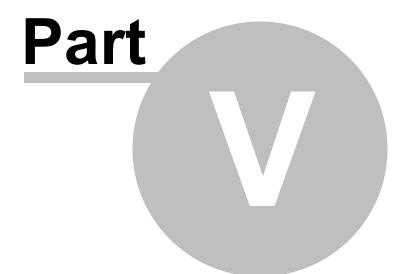
```
Set-SPPLicense -License <String> [<CommonParameters>]
```

Parameter	Required	Туре	Description
License	Yes	System.String	Specifies the license key string to apply

#### Example

Load the license key from a file and apply it to the farm.

```
$license = Get-Content license.txt | Out-String
Set-SPPLicense -License $license -Verbose
```



# Extending CopyMove

## 5 Extending CopyMove

CopyMove can be extended by SharePoint developers to accommodate special business requirements like support for custom list templates and integration with list event receivers. Developers can also invoke CopyMove from custom code locally through the available .NET API or remotely through the SOAP web service or the REST web service. Finally, workflow designers can also leverage CopyMove in SharePoint 2010 workflows created with Visual Studio or SharePoint Designer 2010. The following sections in this chapter documents the different ways by which it is possible to extend CopyMove.

## 5.1 API

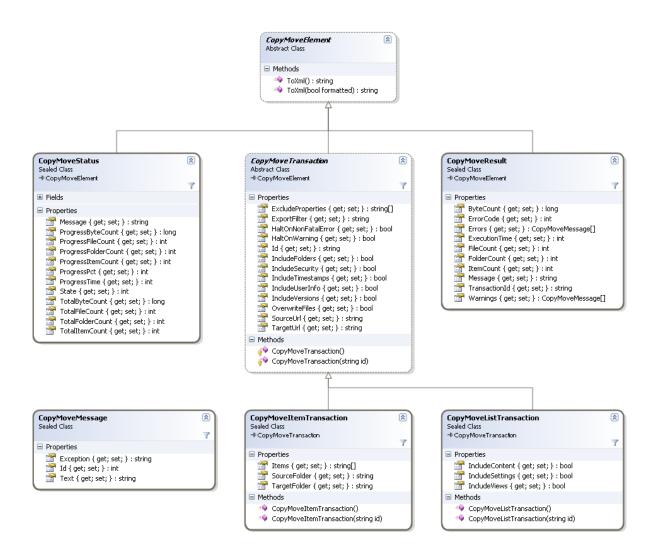
The Application Programming Interface for CopyMove enables SharePoint software developers to integrate CopyMove with their own SharePoint applications. Basically, the API supports the operations; copy, move, export and import. They can respectively be leveraged to copy, move, export and import one or more folders, documents and list items at a time. The items are handled with full fidelity including Metadata, version history and item level permissions. In this context, the Metadata includes the created and modified timestamps, the created by and modified by users, other system Metadata and custom Metadata.

The API is exposed as a .NET object model for use in server side code and as a WCF service for remote client use. The .NET API exposes the following methods:

CopyMoveResult Copy(CopyMoveItemTransaction transaction); CopyMoveResult Move(CopyMoveItemTransaction transaction); CopyMoveResult Export(CopyMoveItemTransaction transaction); CopyMoveResult Import(CopyMoveItemTransaction transaction); CopyMoveStatus GetStatus(string transactionId);

where the WCF service is currently only exposing the Copy, Move and GetStatus methods. There are also some differences with respect to asynchronous invocation of the operations - but more about this later.

The *Copy, Move, Export* and *Import* methods all take an instance of the *CopyMoveItemTransaction* class as input and returns an instance of the *CopyMoveResult* class when the transaction is completed or aborted by errors or warnings. Larger transactions can take some time to complete and the *GetStatus* method can then be used to track the progress from another thread or from the same thread if the operations are invoked asynchronously as demonstrated later in this chapter. The following class diagram outlines the details of the input and output parameter classes in the API. The facade classes are documented in the next two sections.



The following tables documents each class and its properties shown in the class diagram above.

<b>CopyMoveStatus</b> An instance of this class is returned by the <i>GetStatus</i> method and it contains progress information for the specified transaction.			
Property	Туре	Description	
Message	string	Gets a textual message about the current progress of the copy or move transaction. The value of this property is designed to be used directly in a user interface. CopyMove displays the message together with the progress bar during a transaction.	
ProgressByteCount	long	Gets the number of bytes copied or moved so far. Only document library files and list item attachments count.	
ProgressFileCount	int	Gets the number of files copied or moved so far by the transaction.	
ProgressFolderCount	int	Gets the number of folders copied or moved so far by the transaction.	
ProgressItemCount	int	Gets the number of list items copied or moved so far by the transaction.	

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## CopyMoveStatus

An instance of this class is returned by the *GetStatus* method and it contains progress information for the specified transaction.

ProgressPct	int	Gets the progress in percent.	
ProgressTime	int	Gets the number of miliseconds that the transaction has been working.	
Running	bool	Gets a value indicating whether the transaction is still running.	
State	int	Gets the current state of the transaction.	
TotalByteCount	long	Gets the total number of bytes to be copied or moved. Only document library files and list item attachments count.	
TotalFileCount	int	Gets the total number of files to be copied or moved by the transaction.	
TotalFolderCount	int	Gets the total number of folders to be copied or moved by the transaction.	
TotalltemCount	int	Gets the total number of list items to be copied or moved by the transaction.	

#### CopyMoveTransaction

The base class for all CopyMove transaction types. Currently there is only one type but future versions of CopyMove might include a site and a list transaction type as well.

Property	Туре	Description
ld	string	Gets or sets the transaction id.
IncludeTimestamps	bool	Gets or sets a value indicating whether to include and preserve the created time and modified time on items. The default value is <i>true</i> .
IncludeUserInfo	bool	Gets or sets a value indicating whether to include and preserve the created by user and the last modified by user. The default value is <i>true</i> .
IncludeVersions	bool	Gets or sets a value indicating whether to include and preserve version history, if any. The default value is <i>true</i> .
IncludeSecurity	bool	Gets or sets a value indicating whether to include item level permissions or not. The default value is <i>false</i> .
IncludeFolders	bool	Gets or sets a value indicating whether to include sub-folders when copying, moving or exporting content. The default value is <i>false</i> .
ExcludeProperties	string[]	Optional. Gets or sets an array of Metadata property names to exclude. To exclude values for a specific list column, include the internal name of that column here.
OverwriteFiles	bool	Gets or sets a value indicating whether to overwrite existing files. Deprecated - instead use the FileExistsAction property.
FileExistsAction	enum	Gets or sets the action for existing files. Possible values are: 1 = CopyMoveFileExistsAction.Skip = The existing destination file is left as is and the source file is not copied/moved. 2 = CopyMoveFileExistsAction.Overwrite = The existing destination file is deleted and replaced with a copy of the source file. 3 = CopyMoveFileExistsAction.Rename = The existing destination file is left as is and the source file is renamed with a new unique file name. 4 = CopyMoveFileExistsAction.AddAsNewVersion = The source file is added as a new version to the existing destination file. However, only if versioning is enabled.

## CopyMoveTransaction

The base class for all CopyMove transaction types. Currently there is only one type but future versions of CopyMove might include a site and a list transaction type as well.

ExportFilter	string	Optional. Get or sets a SharePoint CAML query to only export matching items. Applies to exports only.
HaltOnNonFatalError	bool	Gets or sets a value indicating if the transaction should abort on non fatal errors. The default is <i>true</i> .
HaltOnWarning	bool	Gets or sets a value indicating if the transaction should abort on warnings. A typical warning is when copying or moving a file and it already exists in the destination. The CopyMove UI always starts with this property set to <i>true</i> . Any warnings will abort the transaction and CopyMove displays them to the user for confirmation. If the user confirms the warnings then CopyMove restarts the transaction with the HaltOnWarning property set to <i>false</i> . The default value is <i>true</i> .
SourceUrl	string	Gets or sets the absolute URL of the source list or the source folder in SharePoint. For import transactions this property must specify the Windows server file path to the ZIP archive or file system folder containing the content to import.
TargetUrl	string	Gets or sets the absolute URL of the destination list or the destination folder in SharePoint. For export transactions this property must specify the Windows server path to a folder where the resulting ZIP archive should be saved to.

<b>CopyMoveItemTransaction</b> Specifies a transaction for one or more folders, documents or list items.			
Property	Туре	Description	
ContentTypeMapings	string[]	Gets or sets an array of content type mappings in the string format <sourcecontenttypeid>:<targetcontenttypeid></targetcontenttypeid></sourcecontenttypeid>	
DefaultFieldValues	string[]	Gets or sets an array of default values for required fields where the source item does not provide a value for the column in the destination.	
EnforceRequiredFieldValues	bool	Gets or sets a value that determines whether CopyMove will enforce missing values on required fields. The default value is <i>true</i> .	
Items	string[]	Gets or sets an array of the folders, documents or items to include in the transaction. Each source item can be specified by its absolute URL, server relative URL, filename, list item GUID or list item ID. All items must exist in the source folder specified by the SourceUrl property.	
Recursive	bool	Obsolete. Use the IncludeFolders property instead.	
SourceFolder	string	Obsolete. Gets or sets the absolute URL of the source list or source folder.	
TargetFolder	string	Obsolete. Gets or sets the absolute URL of the destination list or source folder. It can be any compatible folder in the SharePoint farm.	

<b>CopyMoveResult</b> An instance of this class is returned by the Copy and Move methods when the transaction ends.				
Property	Туре	Description		
ByteCount	long	Gets the total number of bytes copied or moved. Only document library files and list item attachments count.		
ErrorCode	int	Gets the overall status of the completed transaction. Possible values are: 0 = Ok 1 = Transaction aborted with warnings 2 = Transaction aborted with errors		
Errors	CopyMoveMessage[]	Gets an array of detailed error messages if the ErrorCode=2		
ExecutionTime	int	Gets the total number of miliseconds it took to execute the transaction.		
FileCount	int	Gets the total number of files that were copied or moved by the transaction.		
FolderCount	int	Gets the total number of folders that were copied or moved by the transaction.		
ItemCount	int	Gets the total number of list items that were copied or moved by the transaction.		
ltems	CopyMoveItem[]	Gets an array holding one entry with information for each destination item that was created during a copy, move or import transaction.		
Message	string	Gets a textual message describing the outcome of the transaction. The value of this property is designed to be used directly in a user interface. CopyMove displays this message to the user when a transaction completes.		
TransactionId	string	Gets the id of the transaction that produced the result.		
Warnings	CopyMoveMessage[]	Gets an array of detailed warning messages if the ErrorCode=1		

	CopyMoveMessage Represents a message from CopyMove.								
Property	Туре	Description							
Exception	Exception	If the message represents an error then this property contains the Exception that triggered it.							
ld	int	Gets the message id, which can be any of the following values defined as public constants in the class:							
		Warning_FileExist = 101; Warning_FilesExist = 102;							
		Warning_riesExist = 102, Warning_LossOfMajorVersionHistory = 110;							
		Warning_LossOfMinorVersionHistory = 111;							
		Warning_LossOfContentType = 112;							

Represents a	message from CopyMove.
	Warning_LossOfListFieldValue = 113;
	Warning_LossOfPageLayout = 115;
	Warning_LossOfPartialMajorVersionHistory = 116;
	Warning_LossOfWebPart = 117;
	Warning_MoveInPlaceRecord = 145;
	Warning_MoveltemOnHold = 146;
	Error_InvalidTarget = 200;
	Error_SiteNotFound = 201;
	Error_ListNotFound = 202;
	Error_FolderNotFound = 203;
	Error_ItemNotFound = 204;
	Error_SourceNotFound = 205;
	Error_InvalidSource = 206;
	Error_MissingManifest = 207;
	Error_SQL = 208;
	$Error_IO = 209;$
	Error_AccessDenied_OpenSite = 210;
	Error_AccessDenied_CopyItem = 211;
	Error_AccessDenied_MoveItem = 212;
	Error_AccessDenied_ExportItem = 215;
	Error_AccessDenied_ImportItem = 216;
	Error_AccessDenied_SourceList = 217;
	Error_AccessDenied_SourceFolder = 218;
	Error_AccessDenied_TargetList = 219;
	Error_AccessDenied_TargetFolder = 220;
	Error_AccessDenied_OverwriteTargetItem = 221;
	Error_FileTargetUrlTooLong = 230;
	Error_FolderTargetUrlTooLong = 231;
	Error_IncompatibleTargetList = 232;
	Error_TransactionItemCountExceeded = 234;
	Error_TransactionFileCountExceeded = 235;
	Error_TransactionFolderCountExceeded = 236;
	Error_TransactionFileSizeExceeded = 237;
	Error_TargetFolderlsLinkStub = 238;
	Error_CannotCreateFoldersInDocumentSet = 239;
	Error_OverwriteCheckedOutFile = 240;
	Error_OverwriteLockedFile = 241;
	Error_OverwriteInPlaceRecord = 242;
	Error_MoveCheckedOutFile = 243;
	Error_MoveLockedFile = 244;
	Error_MovelnPlaceRecord = 245;
	Error_MoveFolderToSelf = 246;
	Error_MoveltemOnHold = 247;
	Error_TargetFolderCreationNotAllowed = 248;
	Error_DuplicateTargetFiles = 249;
	Error_CannotDeleteSourceItem = 250;
	Error_ConcurrentMove = 251;
	Error_Noltems = 252;
	Error_CannotExportWebPart = 253;
	Error_CannotImportWebPart = 254;

CopyMoveMessage Represents a message from CopyMove.						
		Error_FileSizeExceeded = 255; Error_FileVersionSizeExceeded = 256; Error_StorageQuotaExceeded = 257; Error_TargetSiteNoPublishing = 260; Error_MissingRequiredField = 301;				
Text	string	Gets the message text.				

#### 5.1.1 CopyMove .NET API

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Integrating server side code with CopyMove is best done using the CopyMove .NET API, which is exposed through the *SharePointProducts.CopyMove.CopyMoveProcessor* class in addition to the input and output parameter classes outlined in the previous section. To work with the API in Visual Studio it is necessary to add a reference to the following .NET assemblies located in the Global Assembly Cache:

- SharePointProducts.Platform.dll
- SharePointProducts.CopyMove.dll

The CopyMoveProcessor class contains the public methods listed below. The Copy, Move, Export and Import methods are synchronous and will not return before the transaction completes whereas the CopyAsync, MoveAsync, ExportAsync and ImportAsync methods are asynchronous. The latter methods launches a background worker thread and returns to the caller with the transaction id. The method GetStatus can in turn be used to track the progress of a specific transaction without blocking the caller. Finally, the GetResult method is used to obtain the result of an asynchronous transaction. Calling the method before the worker thread has completed the transaction blocks the caller until the transaction has completed and an instance of the CopyMoveResult class is ready to return.

```
public CopyMoveResult Copy(CopyMoveItemTransaction transaction)
public string CopyAsync(CopyMoveItemTransaction transaction)
```

```
public CopyMoveResult Move(CopyMoveItemTransaction transaction)
public string MoveAsync(CopyMoveItemTransaction transaction)
```

public CopyMoveResult Export(CopyMoveItemTransaction transaction)
public CopyMoveResult Export(CopyMoveListTransaction transaction)
public string ExportAsync(CopyMoveListTransaction transaction)
public string ExportAsync(CopyMoveListTransaction transaction)

```
public CopyMoveResult Import(CopyMoveItemTransaction transaction)
public string ImportAsync(CopyMoveItemTransaction transaction)
```

```
public CopyMoveStatus GetStatus(string transactionId)
public CopyMoveResult GetResult(string transactionId)
```

#### How-to instantiate the CopyMoveProcessor

Creating a new instance with the default constructor yields a new instance using the CopyMove settings stored in SharePoint and which will run as the current SharePoint user if the current thread has a SharePoint context. Otherwise, it will run as the current Windows user.

```
var processor = new CopyMoveProcessor();
```

There is also an overloaded constructor that makes it possible to specify the settings to user and the user to run as.

```
var settings = new CopyMoveSettings {
   TemporaryFilesLocation = @"D:\CopyMoveTemp",
   UseRecycleBin = false,
   KeepTemporaryFilesUntilCleanup = true
};
var processor = new CopyMoveProcessor(settings, @"SHAREPOINT\SYSTEM");
```

#### How-to Copy/Move a single file

The sample code below demonstrates how to use the CopyMove .NET API to move a single file from one location to another within the same SharePoint farm.

```
// Create a new instance of the CopyMoveProcessor class
var processor = new CopyMoveProcessor();
// Prepare new CopyMove item transaction
var transaction = new CopyMoveItemTransaction();
transaction.FileExistsAction = CopyMoveFileExistsAction.Overwrite;
transaction.IncludeTimestamps = true;
transaction.IncludeUserInfo = true;
transaction.IncludeVersions = true;
transaction.IncludeSecurity = true;
transaction.HaltOnWarning = false;
// The absolute URL of the source file and the target file
transaction.SourceUrl = "https://host/sites/site1/doclib/folder/document.ext";
transaction.TargetUrl = "https://host/sites/site2/doclib/folder/newdocument.ext";
// Move the document and wait for the transaction to complete
CopyMoveResult result = processor.Move(transaction);
if (result.ErrorCode == 0)
ł
    // Success - the transaction completed without errors or warnings
} else if (result.ErrorCode == 1)
    // Warning - the transaction completed with warnings
} else if (result.ErrorCode == 2)
{
    // Error - the transaction was aborted with errors
}
```

#### How-to Copy/Move multiple files

This example demonstrates how to use the CopyMove .NET API to move a folder and two documents from one document library to another document library within the same SharePoint farm.

```
// Create a new instance of the CopyMoveProcessor class
var processor = new CopyMoveProcessor();
// Prepare new CopyMove item transaction
var transaction = new CopyMoveItemTransaction();
transaction.FileExistsAction = CopyMoveFileExistsAction.Overwrite;
transaction.IncludeTimestamps = true;
transaction.IncludeUserInfo = true;
transaction.IncludeVersions = true;
transaction.IncludeSecurity = false;
transaction.HaltOnWarning = false;
// The absolute URL of the source folder or source list
transaction.SourceUrl = "https://host/sites/site1/doclib/folder";
```

```
// The absolute URL of the target folder or target list
transaction.TargetUrl = "https://host/sites/site2/doclib/folder";
// The source items to copy. Each item can be specified by its
// absolute URL, server relative URL, filename, list item GUID or list item ID.
// In this example, we just specify the filenames of a folder and two documents
// in the source folder specified above.
transaction.Items = new string[]
{
    "Test Folder", "Test Document.doc", "Test Document.pdf"
};
// Optional: Exclude one or more list columns
transaction.ExcludeProperties = new string[] { "FieldName1", "FieldName2" };
// Start the Move transaction in a separate thread. The MoveAsync method returns
// immediately after launching the background thread that does the actual
// copying of items.
string transactionId = processor.MoveAsync(transaction);
// CopyMove keeps track of the progress in the worker thread
// and you can optionally ask for it using the GetStatus method.
CopyMoveStatus status;
do
{
    Thread.Sleep(500);
    status = processor.GetStatus(transactionId);
    // TODO: Display progress to user
} while (status.IsRunning)
// Get the final result of the transaction. The GetResult
// method blocks until the transaction has completed or
// was aborted by an error
CopyMoveResult result = processor.GetResult(transactionId);
if (result.ErrorCode == 0)
{
    // Success - the transaction completed without errors or warnings
} else if (result.ErrorCode == 1)
    // Warning - the transaction completed with warnings
} else if (result.ErrorCode == 2)
{
    // Error - the transaction was aborted with errors
}
```

The sample code shown above can also be found in the Form1.cs file of the Visual Studio project named *API Sample*. It is included in the CopyMove product download.

#### How-to Export Files to ZIP

This example demonstrates how to use the CopyMove .NET API to export a folder and two documents

```
from a document library to a ZIP file on disk.
```

```
// Create a new instance of the CopyMoveProcessor class
var processor = new CopyMoveProcessor();
// Prepare new CopyMove item transaction
var transaction = new CopyMoveItemTransaction();
transaction.IncludeTimestamps = true;
transaction.IncludeUserInfo = true;
transaction.IncludeVersions = true;
transaction.IncludeSecurity = true;
transaction.HaltOnWarning = false;
// The absolute URL of the source folder or source list
transaction.SourceUrl = "https://host/sites/site1/doclib/folder";
// The file path of the zip file to export
transaction.TargetUrl = @"D:\CopyMove\Export.zip";
// The source items to copy. Each item can be specified by its
// absolute URL, server relative URL, filename, list item GUID or list item ID.
// In this example, we just specify the filenames of a folder and two documents
// in the source folder specified above.
transaction.Items = new string[]
{
    "Test Folder", "Test Document.doc", "Test Document.pdf"
};
// Export the items and wait for the transaction to complete
CopyMoveResult result = processor.Export(transaction);
```

#### How-to Import Files from ZIP

Importing the files again is just as easy:

```
// Create a new instance of the CopyMoveProcessor class
var processor = new CopyMoveProcessor();
// Prepare new CopyMove item transaction
var transaction = new CopyMoveItemTransaction();
transaction.IncludeTimestamps = true;
transaction.IncludeUserInfo = true;
transaction.IncludeVersions = true;
transaction.IncludeSecurity = true;
transaction.HaltOnWarning = false;
// The file path of the zip file to import
transaction.SourceUrl = @"D:\CopyMove\Export.zip";
// The absolute URL of the destination folder
transaction.TargetUrl = "https://host/sites/site1/doclib/folder";
// Export the items and wait for the transaction to complete
CopyMoveResult result = processor.Import(transaction);
```

#### 5.1.2 CopyMove SOAP Web Service

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Remote clients can also leverage CopyMove through its integrated WCF SOAP Web Service that wraps the .NET API. The service is available at URLs constructed from the following pattern:

<protocol>://<Web application>/<Context Site>/\_vti\_bin/CopyMove.svc

where the protocol can be HTTP or HTTPS depending on the Web application setup. For example:

http://server/\_vti\_bin/CopyMove.svc or http://server/sites/site/\_vti\_bin/CopyMove.svc

The service is sensitive to the SharePoint site context and it is therefore important to always connect with the proper SharePoint site url address. From Visual Studio it is easy to connect to the service and build the required client classes. Just note that you need to add /mex to the service URL as shown in the screen shot below.

Add Service Reference	? 🗙
To see a list of available services on a sp available services, click Discover. <u>A</u> ddress:	ecific server, enter a service URL and click Go. To browse for
http://spp21/_vti_bin/CopyMove.svc/me	Go Discover 🗸
Services:	Operations:
CopyMove.svc/mex     CopyMoveService     CopyMoveService     CopyMoveService     CopyMoveService	Select a service contract to view its operations.
2 service(s) found at address 'http://spp	21/_vti_bin/CopyMove.svc/mex'.
<u>N</u> amespace: CopyMove	
Advanced	OK Cancel

Once Visual Studio has successfully connected to the service, click *OK* to generate the client code that can be used to invoke the service. To include support for asynchronous invocation, first click the *Advanced* button and check the *Generate asynchronous operations* check box. Visual Studio will in turn generate a class named *CopyMoveServiceClient* with the following methods:

CopyMoveResult Copy(CopyMoveItemTransaction transaction);

IAsyncResult BeginCopy(CopyMoveItemTransaction transaction, AsyncCallback callback,
object asyncState);

CopyMoveResult EndCopy(IAsyncResult result);

CopyMoveResult Move(CopyMoveItemTransaction transaction);

IAsyncResult BeginMove(CopyMoveItemTransaction transaction, AsyncCallback callback,
object asyncState);

```
CopyMoveResult EndMove(IAsyncResult result);
```

```
CopyMoveStatus GetStatus(string transactionId);
```

string GetVersion();

See http://msdn.microsoft.com/en-us/library/ms734691.aspx for more information about accessing WCF services. Connecting to the CopyMove WCF SOAP service in code goes as in the following example with NTLM authentication. For other types of supported authentication schemes, please refer to the Microsoft WCF documentation on MSDN.

```
//
// Create proxy that connects to the service and authenticates with current user.
//
var binding = new BasicHttpBinding();
binding.Security.Mode = BasicHttpSecurityMode.TransportCredentialOnly;
binding.Security.Transport.ClientCredentialType = HttpClientCredentialType.Ntlm;
var endpoint = new EndpointAddress("http://server/sites/site/_vti_bin/CopyMove.svc");
CopyMove.CopyMoveServiceClient proxy = new CopyMove.CopyMoveServiceClient(binding,
endpoint);
proxy.ClientCredentials.Windows.AllowedImpersonationLevel = System.Security.Principal.
TokenImpersonationLevel.Impersonation;
//
```

```
// Get the CopyMove version number. This service call will fail if a
// connection to the WCF Service cannot be established.
//
string version = proxy.GetVersion();
```

From here the code is virtually identical to that of the .NET API. The following example moves a folder and two documents from one document library to another document library within the same SharePoint farm.

```
// Prepare new CopyMove item transaction
var transaction = new CopyMoveItemTransaction();
transaction.FileExistsAction = CopyMoveFileExistsAction.Overwrite;
transaction.IncludeTimestamps = true;
transaction.IncludeUserInfo = true;
transaction.IncludeVersions = true;
transaction.IncludeVersions = true;
transaction.IncludeSecurity = false;
transaction.HaltOnWarning = false;
```

```
// The absolute URL of the source folder or source list
transaction.SourceUrl = "http://server/sites/site1/doclib/folder";
// The absolute URL of the target folder or target list
transaction.TargetUrl = "http://server/sites/site2/doclib/folder";
// The source items to copy. Each item can be specified by its
// absolute URL, server relative URL, filename, list item GUID or list item ID.
// In this example, we just specify the filenames of a folder and two documents
// in the source folder specified above.
transaction.Items = new string[]
{
    "Test Folder", "Test Document.doc", "Test Document.pdf"
};
// Optional: Exclude one or more list columns
transaction.ExcludeProperties = new string[] { "FieldName1", "FieldName2" };
// Run the specified move transaction.
CopyMoveResult result = proxy.Move(transaction);
if (result.ErrorCode == 0)
{
    // Success - the transaction completed without errors or warnings
} else if (result.ErrorCode == 1)
{
    // Warning - the transaction completed with warnings
} else if (result.ErrorCode == 2)
{
    // Error - the transaction was aborted with errors
}
```

The sample code shown above can also be found in the Form1.cs file of the Visual Studio project named *WCF Sample*. It is included in the CopyMove product download.

## 5.1.3 CopyMove REST Web Service

CopyMove also features a REST Web service that remote clients can call. The service is available at URLs constructed from the following pattern:

<protocol>://<Web application>/<Context Site>/\_vti\_bin/CopyMoveRest.svc

where the protocol can be HTTP or HTTPS depending on the SharePoint Web application setup. For example:

https://server/\_vti\_bin/CopyMoveRest.svc or https://server/sites/site/\_vti\_bin/CopyMoveRest.svc

The service is sensitive to the SharePoint site context and it is therefore important to always connect with the proper SharePoint site url address. The input/output format is always XML regardless of the HTTP Accept header. To work with JSON data instead of XML, simply use the equivalent CopyMoveJSON.svc REST service. The XML service has these seven end points:

Name	Method	Url
Сору	POST	~site/_vti_bin/CopyMoveRest.svc/Copy
Move	POST	~site/_vti_bin/CopyMoveRest.svc/Move
Result	GET	~site/_vti_bin/CopyMoveRest.svc/Result/{transactionid}
Status	GET	~site/_vti_bin/CopyMoveRest.svc/Status/{transactionid}
SampleItemTransaction	GET	~site/_vti_bin/CopyMoveRest.svc/SampleItemTransaction
Settings	GET	~site/_vti_bin/CopyMoveRest.svc/Settings
Version	GET	~site/_vti_bin/CopyMoveRest.svc/Version

The JSON service has the same end points:

Name	Method	Url
Сору	POST	~site/_vti_bin/CopyMoveJSON.svc/Copy
Move	POST	~site/_vti_bin/CopyMoveJSON.svc/Move
Result	GET	~site/_vti_bin/CopyMoveJSON.svc/Result/{transactionid}
Status	GET	~site/_vti_bin/CopyMoveJSON.svc/Status/{transactionid}
SampleItemTransaction	GET	~site/_vti_bin/CopyMoveJSON.svc/SampleItemTransaction
Settings	GET	~site/_vti_bin/CopyMoveJSON.svc/Settings
Version	GET	~site/_vti_bin/CopyMoveJSON.svc/Version

Use the *SampleItemTransaction* endpoint to request a sample XML / JSON structure accepted by the *Copy* and *Move* end points.



Copying a single file only requires a few XML tags as shown in the screen shot below. It shows how to quickly build and test a web request with the Postman app for Google Chrome.

Accept       application/xml       Image presets         Content-Type       application/xml       Image presets         Header       Value       Image presets         form-data       X-www-form-urlencoded       raw       XML          1       CCopyMoveItemTransaction xmlns="http://www.sharepointproducts.com/copymove" xmlns:i="http://www.w3.org/2001/XMLSchema-instance">         2 <fildexistsaction>          4            3            4             5             6</fildexistsaction>	Normal	Basic Auth	Digest Auth	OAuth 1.0	So environment								<b>*</b> 0
Content-Type       application/xml         Header       Value         form-data       vwww-form-urlencoded         form-data       vww-form-urlencoded	https:	//sp2013uat.f	fastrup.dk/sites	copymovete	est-en/_vti_bin/CopyMoveRest.sv	/Copy				POST	T	🕑 URL params	C Headers (2)
Header Value Header Value form-data x-www-form-urlencoded raw XML • (copyMoveItemTransaction xmlns="http://www.sharepointproducts.com/copymove" xmlns:i="http://www.w3.org/2001/XML5chema-instance"> (filet/istraction:0verwrite/filet/istraction: (copyMoveItemTransaction xmlns="http://www.sharepointproducts.com/copymovetst-en/Test Document.pdf(copyMoveItemTransaction xmlns="http://www.sharepointproducts.com/copymovetest-en/Test Document.pdf(copyMoveItemTransaction) Send Preview Add to collection Reset Body Cookies(1) Headers(10) STATUS 20 0K TWE 1814 ms Pretty Raw Preview I I JSON XML (copyMoveReall (copyMoveReal	Acce	ot		appl	ication/xml	8	Manage	presets					
form-data       x-www-form-unlencoded       nw       XML =         i <       (copyHoveItemTransaction xmlns="http://www.sharepointproducts.com/copymove" xmlns:i="http://www.w3.org/2001/XMLSchema-instance">         i <       (fileExistAction-Overwrite       (fileExistAction-Notewrite         i <       (fileExistAction-Notewrite       (fileExistAction-Notewrite         i <       i <       (fileExistAction-Notewrite       (fileExistAction-Notewrite         i        i <       i <       i <       (fileExistAction-Notewrite	Conte	nt-Type		appl	ication/xml	8							
<pre>(CopyHoveItemTransaction xmlns="http://www.sharepointproducts.com/copymove" xmlns:i="http://www.w3.org/2001/XMLSchema-instance"&gt;</pre>	Heade	er		Valu	e								
<pre></pre>	form	-data x-w	ww-form-urlenc	oded raw	XML -								
Body       Cookies (8)       Headers (18)       STATUS 200 OK       TWE 1814 ms         Pretty       Raw       Preview       Image: Im	2 3 4 5	<fileex <halton <source <target< th=""><th>istsAction&gt;0 Warning&gt;fals Url&gt;https:// Url&gt;https://</th><th>verwriteesp2013uat.f sp2013uat.f</th><th>ileExistsAction&gt; mning&gt; astrup.dk/sites/copymovetes</th><th>t-en/Tes</th><th>t Documents/</th><th>Adobe PDF</th><th>Document.pd</th><th>If<th>Url&gt;</th><th></th><th></th></th></target<></source </halton </fileex 	istsAction>0 Warning>fals Url>https:// Url>https://	verwriteesp2013uat.f sp2013uat.f	ileExistsAction> mning> astrup.dk/sites/copymovetes	t-en/Tes	t Documents/	Adobe PDF	Document.pd	If <th>Url&gt;</th> <th></th> <th></th>	Url>		
Pretty       Raw       Preview          Image: "http://www.sharepointproducts.com/copymove"         xmlns="http://www.sharepointproducts.com/copymove"         xmlns="http://www.sharepointproducts.com/copymove"         xmlns="http://www.sharepointproducts.com/copymove"         xmlns:="http://www.sharepointproducts.com/copymove"         xmlns:="http://www.sharepointproducts.com/copymove"         xmlns:="http://www.sharepointproducts.com/copymove"         xmlns:="http://www.sharepointproducts.com/copymove"         xmlns:="http://www.sharepointproducts.com/copymove"         xmlns:="http://www.sharepointproducts.com/copymove"         xmlns:="http://www.sharepointproducts.com/copymove"         xmlns:="http://www.sharepointproducts.com/copymove"         xmlns:="http://www.sharepointproducts.com/copymoves:         xmls:="http://www.sharepointproducts.com/copymoves:         xmls:="http://www.sharepointproducts.com/copymoves:         xmls:="http://www.sharepointproducts.com/copymoves:         xmls:="http://www.sharepointproducts.com/copymoves:         xmls:="http://www.sharepointproducts.com/copymoves:         xmls:="http://www.sharepointproducts.com/copymoves:         xmls:="http://www.sharepointproducts.com/copymoves:         xmls:="http://www.sharepointproducts.com/copymoves:         xmls:="http://www.sharepointproducts.com/copymoves:         xmls:="http://www.sharepointprod	Sen	d Preview	v Add to c	ollection									Reset
<pre> {     cOpyMoveResult     xmlns="http://www.sharepointproducts.com/copymove"     xmlnsi="http://www.sharepointproducts.com/copymove"     xmlnsi="http://www.sharepointproducts.com/copymoves"     xforcortode&gt;0     </pre> <pre></pre>	Body	Cookies (9)	Headers (18)	STATUS	200 OK TIME 1814 ms								
<pre>cvmlns="http://www.sharepointproducts.com/copymove"     xmlnsi="http://www.sharepointproducts.com/copymove"     xmlnsi="http://www.sharepointproducts.com/copymove"     xmlnsi="http://www.sharepointproducts.com/copymove"     xmlnsi="http://www.sharepointproducts.com/copymove"     xmlnsi="http://www.sharepointproducts.com/copymove"     xmlnsi="total"     xmlnsi="total"</pre>	Pret	ty Raw	Preview		JSON XML								
<pre>Document.put/rmssage/ CompressPt/S108//ProgressPct&gt; 21</pre>	2 3 4 5 6 6 7 8 9 10 11 12 13 14 15 16 15 16 17 18 19 20 21 22	<pre>xmlns:i xmlns:i <byteco <errors <errors <execut <fileco <folder <itemco <items> <co  cmessag Oocument.pd <progre <redire <transa< pre=""></transa<></redire </progre </co </items></itemco </folder </fileco </execut </errors </errors </byteco </pre>	<pre>http://www.st http://www unt&gt;lll17ode&gt;04/Error inil="true ionTime&gt;1605 unt&gt;14/fileC Count&gt;04/Fol unt&gt;14/fileC count&gt;04/Fol unt&gt;14/fileC v[d&gt;693dispace/fol unt&gt;14/file inid v[d]space/fol dispace/fol ff/Message&gt; e&gt;Success - ff/Message&gt; ctUn1 inil= ctionIdxc233</pre>	<pre>w3.org/20 yteCount&gt; Code&gt; "/&gt; ount&gt; derCount&gt; ount&gt; derCount&gt; iount ioun</pre>	21/XMLSchema-instance"> Time> 45-44d7-aa25-c36305df35dcest Folder/Renamed Adobe PDF copied to <u>https://sp2013uat</u>	Documen	nt.pdf	pymovetes	<u>t-en/Test</u> D	ocuments/T	Test Fold	der/Renamed Adobe	5 PDF

The next Postman screen shot shows how to copy multiple files using the Items XML element.

	13uat.fastrup.dk/sites/copyr	novetest-en/_vti_bin/CopyMoveR	est.svc/Copy	POST V
Accept		application/xml	Manage prese	ets
Content-Typ	e	application/xml	8	
Header		Value		
form-data	x-www-form-urlencoded	raw XML -		
13 <i< th=""><th></th><th>themas microsoft com/2003/10</th><th>ldValues&gt;</th><th></th></i<>		themas microsoft com/2003/10	ldValues>	
	<a:string>Adobe PDF D</a:string>	<pre>chemas.microsoft.com/2003/10 Document.pdf Office Word 2007 Document.do at 1</pre>	)/Serialization/Arrays">	
15 16 17 <br 18 <th><pre><a:string>Adobe PDF E <a:string>Microsoft C <a:string>Document Se Items&gt;</a:string></a:string></a:string></pre></th> <th>Jocument.pdf Dffice Word 2007 Document.do tt 1</th> <th>)/Serialization/Arrays"&gt;</th> <th></th>	<pre><a:string>Adobe PDF E <a:string>Microsoft C <a:string>Document Se Items&gt;</a:string></a:string></a:string></pre>	Jocument.pdf Dffice Word 2007 Document.do tt 1	)/Serialization/Arrays">	
15 16 17 <br 18 <th><pre><a:string>Adobe POF L <a:string>Document Se Items&gt; MoveItemTransaction&gt;</a:string></a:string></pre></th> <th>Jocument.pdf Dffice Word 2007 Document.do tt 1</th> <th>)/Serialization/Arrays"&gt;</th> <th></th>	<pre><a:string>Adobe POF L <a:string>Document Se Items&gt; MoveItemTransaction&gt;</a:string></a:string></pre>	Jocument.pdf Dffice Word 2007 Document.do tt 1	)/Serialization/Arrays">	
15 16 17 <br 18 Send F ody Cookie	<pre><a:string>Adobe POF L <a:string>Document Se Items&gt; MoveItemTransaction&gt;</a:string></a:string></pre>	<pre>&gt;&gt;&gt;cument.pdf &gt;&gt;ffice Word 2007 Document.do et 1 &gt;</pre>	)/Serialization/Arrays">	

#### 5.1.4 CopyMove JavaScript API

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Several clients have over time asked us for a way to plug-in to the CopyMove Web user interface and the transaction flow. To meet these requests, we have in earlier versions of CopyMove 2010 implemented a server-side .NET API, which is still there. However, we are now recommending to use the new client-side JavaScript API presented here. It is easier to work with and does not have a strong coupling to the CopyMove runtime as the server-side API does. The typical scenarios for wanting to plug-in to the CopyMove UI includes:

- Custom validation of the selected destination.
- Redirection to a custom results page.
- Logging of CopyMove transactions to a custom store e.g to a SharePoint list via the SharePoint JSOM.

The API consists of three events that fire at different points in the life-cycle of a copy/move/export/import operation. The first event is a validation event that fires when the user presses the submit button in any of the CopyMove dialogs. Define a JavaScript method named *onCopyMoveValidate(properties)* to respond to this event. Return null for successful validation. To cancel the operation with an error, return a JSON object with the error message as follows:

return { error: true, message = "The error message to display" };

The *properties* input parameter is a JSON object with relevant data about the operation the user is about to initiate. The object has the properties operation, source, target and items:

```
{
    operation: 'name of operation', // Copy/Move/Export/Import
    source: 'absolute source folder url',
    target: 'absolute target folder url',
    items: [ <array of items ids> ] // E.g. [5,19,23,31]
}
```

The second event fire multiple times as the operation progresses. Define a JavaScript method named onCopyMoveProgress(status) to respond to this event.

The third event fires after the operation has completed. Define a JavaScript method named onCopyMoveResult(result) to respond to this event

To demonstrate how the API works, let us create a skeleton JavaScript file CopyMovePlugin.js with three methods as shown in the code snippet below:

```
function onCopyMoveValidate(properties) {
    debugger;
}
function onCopyMoveProgress(status) {
    debugger;
}
function onCopyMoveResult(result) {
    debugger;
}
```

## Upload the file to the SiteAssets library and specify the url address on the CopyMove site collection settings page.

Custom JavaScript Plug-in

Specify the url address of a custom JavaScript file that CopyMove should load in all its dialog pages. Implement the following functions to hook into CopyMove transactions:

- function onCopyMoveProgress(status) { ... }
- function onCopyMoveResult(result) { ... }

The status and result parameter objects specify the transaction details. See the CopyMove Administrator's guide for details.

Custom JavaScript file location:

/sites/copymovedemo/siteassets/copymoveplugin.js

Now, open the SharePoint site in the Google Chrome Web Browser and press F12 to open the Developer Tools. Then copy one or more documents with CopyMove. Chrome will in turn break at the *debugger* statement when CopyMove calls any of the methods. Hover over the properties/*status/result* variable to inspect the properties of the JavaScript object supplied by CopyMove.

SharePoint	Com Door		debugger 🕨 🔿	×	es SharePoint Tester - 🌼 ?
BROWSE FILES LIBRARY	Copy Documer	nts			🕽 SHARE 🏠 FOLLOW 📮 SYNC 🖂
New Upload New Folder Document	Copying				Workflows Publish
New Oper	Success - 1 documer	nt copied to https://sp2013ua	t.fastrup.dk/sites/copymovedemo/shared documen	ts	Workflows Tags and Notes
Home 🕂		1 1 // 1			
Notebook All				- 1	
Documents					
Recent					
Tasks					
Site Contents					
EDIT LINKS					
	CopyMove for SharePoint 201 Licensed to Demo Customer	13 - V3.0.0.0			
		e Word 2007 Document	••• 4 days ago 🗌 SharePoint Te	ostor	
Q 🛛 Elements Network Sources	and the second se			ester	<u>≻</u>   ∦: □,   ×
Sources Content scripts Snippets		copymoveplugin.js ×		Þ	] <b>▶, ०, † †   🏴 🛈</b>   🗆 Asyr
▼ 🔇 sp2013uat.fastrup.dk			ess(status) {	uccess	▼ Threads
►layouts/15	2	debugger; }		- 1	Main paused
ScriptResource.axd?d=3ZaGRQ5bGFG5i	4	function enConuMousDecul	t(result) { result = Object {ByteCount: 11	117 54	► Watch + C
ScriptResource.axd?d=J2GdtQ5DGtG5	aGZwVDTSzwC m 6	debugger;	Object	, LI	▼ Call Stack copymoveplugin.js:6
ScriptResource.axd?d=WDMtI5uEYIhOx	(fMMP-RGh7Hbok	}	ByteCount: 11117		onCopyMoveResult
ScriptResource.axd?d=zrkux_4PwwvjmC WebResource.axd?d=Kb48fZD-FdkliYS9			ErrorCode: 0 Errors: null	- 11	progressdialog4xHlg%3D%3D:99 signalResult
► ③ (no domain)			ExecutionTime: 1330 FileCount: 1	- 11	progressdialog4xHlg%3D%3D:80
			FolderCount: 0 ItemCount: 1	- 11	jQuery.ajax.success
			<pre>&gt; Items: Array[1] Message: "Success - 1 document copied to h</pre>	tto	jquery.min.js?rjlrqSQ%3D%3D:2 m.Callbacks.j
			ProgressPct: 100 RedirectUrl: null	c cpm	jquery.min.js?rjlrqSQ%3D%3D:2 m.Callbacks.k.fireWith
			TransactionId: "bde2b251bc4a46fbba3823ca64 Warnings: null	1ae	x jquery.min.js?rjlrqSQ%3D%3D:5
	. 0	Line 6. Column 5	<pre>warnings.hull &gt;proto_: Object</pre>		jquery.min.js?rjlrqSQ%3D%3D:5
Console Search Emulation Rendering	, ()	,			m.ajaxTransport.a.send.b

Other Web browsers like Microsoft Internet Explorer, Microsoft Edge and Mozilla FireFox can of course also be used to debug the JavaScript code. However, they do not recognize the debugger keyword as a break point.

## 5.2 Using CopyMove in Workflows

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SharePoint software developers building workflows with Visual Studio, can simply leverage the CopyMove .NET API to execute copy, move, export and import transactions.

Workflows created with SharePoint Designer 2010 can to some degree also leverage CopyMove out-ofthe-box. Here CopyMove installs two custom workflow actions for the Copy and Move operations. It is in other words possible to build a no-code workflow that copies or moves documents, items and folders with will fidelity. Let us start SharePoint Designer and create a simple workflow that copies the current item to another location.

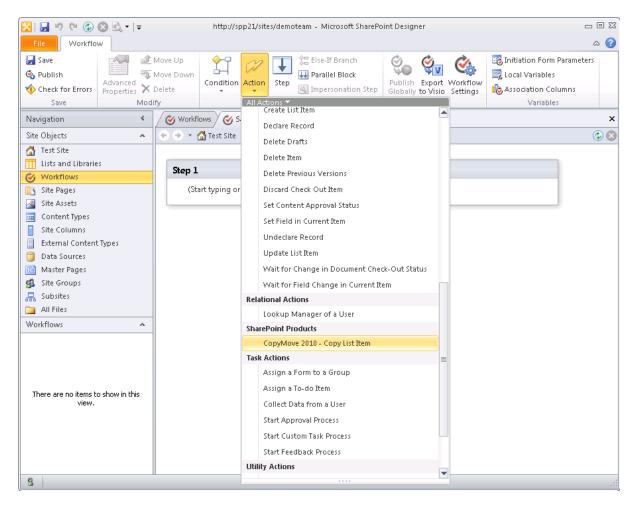
- 1. Open a SharePoint site with SharePoint Designer 2010.
- 2. Select the Workflows node in the left hand navigation pane.
- 3. Select a document library or list from the *List Workflow* button in the ribbon. This opens the *Create List Workflow* dialog as shown in the following screen shot:

🔀। 🔙 🤊 🐏 🍪 🗟 र । र	http://spp21/sites/demoteam - Microsoft SharePoint Designer	- 0 %
File Workflows		۵ 🕜
List Reusable Site Workflow Workflow Workflow	Workflow       Edit       Delete       Import       Export       Associate       Associate to Template         Edit       Edit       Delete       Manage       Manage       Manage	
	Create List Workflow - Shared Documents	×
Site Objects	Lreate List Worknow - Shared Documents	۲
<ul> <li>Test Site</li> <li>Lists and Libraries</li> <li>Workflows</li> <li>Site Pages</li> <li>Site Assets</li> <li>Content Types</li> <li>Site Columns</li> <li>External Content Types</li> <li>Data Sources</li> <li>Master Pages</li> <li>Site Groups</li> <li>Subsites</li> <li>All Files</li> </ul>	Add a new workflow to your list  Enter a name and description for your new workflow Name: Sample Workflow Description: OK Cancel	
8		

4. Specify a name for the workflow, e.g. Sample Workflow and click the *OK* button. We now have a blank workflow as shown below and are ready to design it.

XIII 7 3 4 9 6 IV	http://spp21/sites/demoteam - Microsoft SharePoint Designer	- 0 %
File Workflow		۵ 🕜
🗞 Publish	Move Up Move Down Condition Action Step	eters
Check for Errors Properties	Celete Construction Step Globally to Visio Settings	
	odify Insert Manage Variables	
Navigation	Workflows & Sample Workflow *	×
Site Objects	📀 👻 🛣 Test Site 🕨 Workflows 🕨 Sample Workflow 🕨 Editor 🕨	😵 🔇
🚮 Test Site		
🔲 Lists and Libraries	Step 1	
🧭 Workflows		
C Site Pages	(Start typing or use the Insert group in the Ribbon.)	
Site Assets		
Content Types Site Columns		
External Content Types Data Sources		
Master Pages		
Site Groups		
💂 Subsites		
🛅 All Files		
Workflows		
There are no items to show in this view.		
8	1	.::

5. We will keep the workflow simple and just design a one that copies the current item as soon as the workflow is started. Select *Step 1* to enable the *Action* button in the Ribbon. Then select the action named *CopyMove 2010 - Copy List Item* to add it to *Step 1* in the workflow.



🔀   🛃 🤊 (🗎 😳 🐼 🗟 🔻   🖛		http://spp21/sites/demoteam - Microsoft SharePo	pint Designer	- 9 %
File Workflow				۵ 😮
Check for Errors	Move Up Move Down Delete dify	Condition Action Step	Publish Export Workflow Globally to Visio Settings Manage	<ul> <li>Initiation Form Parameters</li> <li>Local Variables</li> <li>Association Columns</li> <li>Variables</li> </ul>
Navigation <	- <u> </u>	flows 🖉 Sample Workflow *		×
Site Objects		Test Site > Workflows > Sample Workflow >	Editor 🕨	۵ 🕲
<ul> <li>Test Site</li> <li>Lists and Libraries</li> <li>Workflows</li> <li>Site Pages</li> <li>Site Assets</li> <li>Content Types</li> <li>Site Columns</li> <li>External Content Types</li> <li>Data Sources</li> <li>Master Pages</li> <li>Site Groups</li> <li>Subsites</li> <li>All Files</li> <li>Workflows</li> </ul>	Step :	1 opy item in <u>this list</u> to <u>this folder</u>		
8				

6. The CopyMove action is now added to the workflow and is ready to be configured.

7. Configure the workflow action to copy the *Current Item* to another list or another folder in the same list. Specify the server relative url of the list or folder, e.g. /sites/demoteam/test documents. Finally, open the properties dialog of the CopyMove workflow action and configure the properties; *IncludeTimestamps, IncludeUserInfo, IncludeVersions, IncludeSecurity* and *Overwrite*.

🔀। 🛃 🤊 🕲 🚳 🗟 न । न	http://spp21/sites/demoteam - Microsoft SharePoint Designer 🗖	- 0 23
File Workflow		۵ 🕜
		.2
Navigation <	🖉 Workflows 🤡 Sample Workflow * 🖓	×
Site Objects	🔄 🗇 👻 🚮 Test Site 🕨 Workflows 🕨 Sample Workflow 🕨 Editor 🕨	۲
in First Site its and Libraries  Vorkflows  Site Pages  Site Assets	Step 1           Copy item in <u>Current Item</u> to <u>/sites/demoteam/test documents</u>	
Content Types     Site Columns     External Content Types     Data Sources	CopyMove 2010 - Copy List Item Properties     ? ×       IncludeTimestamps     Yes	
Master Pages	IncludeUserInfo Yes IncludeVersions Yes	
🕵 Site Groups 拱 Subsites	IncludeSecurity Yes Overwrite Yes	
🔁 All Files	Parameters for "[this list]"      ListItem      Item in Shared Documents	
Workflows 🔦	□ Parameters for "[this folder]"	
There are no items to show in this view.	TargetFolderUrl     /sites/demoteam/test documents       OK     Cancel	
8		:

Specify *IncludeTimestamps=Yes* to preserve the created timestamp and the last modified timestamp of the item.

Specify IncludeUserInfo=Yes to preserve the created by user and the modified by user.

Specify IncludeVersions=Yes to preserve the complete version history of the item.

Specify IncludeSecurity=Yes to preserve any item level permissions.

Specify Overwrite=Yes to allow existing documents to be overwritten in document libraries.

8. The workflow is now ready to be deployed to SharePoint. Verify that it does not contain any errors by clicking the *Check for Errors* button in the ribbon. Then click the Publish button to deploy it to SharePoint.

9. Open the SharePoint site and navigate to the document library or list that the workflow was created for. Then select the item and click the Workflows button in the ribbon as shown below.

Site Actions 👻 🔂 Bro	Library	/ Tools					Lars Fastrup	•
<ul> <li>New Document +</li> <li>Upload Document +</li> <li>New Folder</li> </ul>	Edit Document	View Properties Properties X		📄 E-mail a Link 🕸 Alert Me ₊	Download a Copy	Workflows Publi	sh 2	V Tags & Notes
New	Open & Check Out	Manage	CopyMove	Share & Track	Copies	Workflows	Tags and	l Notes
Libraries	🔽 Туре	Name			Modified		lodified By	
Site Pages		SPServer2010Capacity	BoundariesLi	mits	1/11/2012 2:2	26 PM L	ars Fastrup	
Shared Documents	Add docume	ent						
Lists								
Calendar								
Tasks								
Discussions								
Team Discussion								
Recycle Bin								
All Site Content								

10.Start the workflow by clicking the link the section Start a New Workflow.

Site Acti	ons 🕶 🐋				Lars F	astrup 🗸
Home			orkflows: SPServer2010Capa current item or to view the status of a		. I Like I	Tags & Notes
nome						
		Start a New Workflow				
		Sample Workflow				
		Workflows				
		Select a workflow for more deta	ils on the current status or history. Show m	y workflows only.		
		Name	Started	Ended	Status	
		Running Workflows				
		There are no currently runn	ing workflows on this item.			
		Completed Workflows				
		There are no completed wo	rkflows on this item.			

11. The workflow copies the selected document to the target location specified for the workflow action in SharePoint Designer. Once the workflow completes, it adds a new status column to the document library as shown in the following screen shot.

Site Actions 👻 📸 Bro	wse Docum	orary Tools ents Library			Lars Fast	rup <del>-</del>
		uments > All Documents - am by adding it to this document library.			نې I Like It	Tags & Notes
Home				Search this site	٩	?
Libraries	🔲 Туре	Name	Modified	Modified By	Sample Wor	kflow
Site Pages Shared Documents	<b>e</b>	SPServer2010CapacityBoundariesLimits	1/11/2012 2:26 PI	M Lars Fastrup	Completed	
<mark>Lists</mark> Calendar Tasks	Add doc	ument				
Discussions Team Discussion						
All Site Content						

12.Done

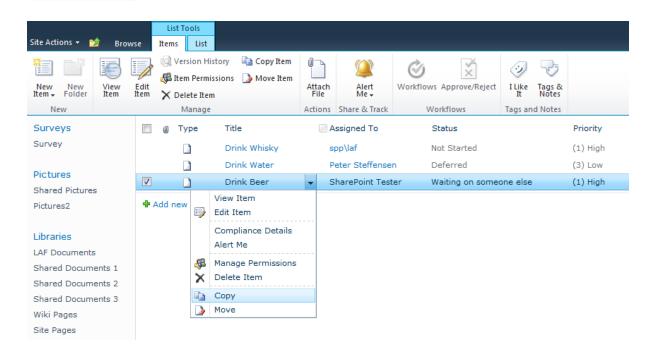
## 5.3 Registering CopyMove with Custom Lists

Activating the CopyMove feature as described in the section **Activating the CopyMove Features** registers the Copy and Move actions with document libraries and lists created from standard SharePoint list templates. See the section **Supported List Types** for a complete overview of the list types that CopyMove support out of the box.

Document libraries and lists created from custom list templates will not integrate with CopyMove without some customization as outlined in this section. This is by design as SharePoint requires custom UI actions in a list view to be registered independently for each list type. It is simply not possible to register custom actions in one go for all list types. Consequently, you will need to register the CopyMove UI actions for each custom list template that CopyMove must also integrate with. The recommended way to do this is to register the actions via a custom SharePoint feature deployed through a SharePoint 2010 solution package created with Visual Studio. The CopyMove 2010 product download includes a sample Visual Studio project named *Custom List Template* that registers CopyMove with a custom document library template and a custom list template.

The *Custom List Template* sample demonstrates how to register CopyMove with a custom document library template and a custom list template as illustrated by the following two screen shots respectively. The sample registers a *Copy* action and a *Move* action with the ribbon and with the item drop-down menu.

Site Actions 🕶 헐 Brow	rse	Library Documents	Tools Library						
*	<del>,</del> 米		Check Out		🗟 Version History		🖹 Copy Document	📄 E-	mail a Link
			🔓 Check In		🚜 Document Permis	sions	🌛 Move Document	🖗 A	lert Me 🗸
	New Folder	Edit Document	🛃 Discard Check Out	View Edit Properties Properties	× Delete Document				
New		Op	en & Check Out		Manage			Sha	re & Track
Surveys		Туре	Name					1	Modified
Survey			Target					1	/16/2011 :
			Temp					2	2/4/2011 4
Pictures		7	Adobe PDF Docum	ent				- 4	/5/2011 7:
Shared Pictures		8	Microsoft Office Ex	cel 2003 Worksheet			View Properties	4	/5/2011 7:
Pictures2			Microsoft Office Ex	cel 2007 Worksheet		ي	Edit Properties	4	/5/2011 8:
Libraries			Microsoft Office Po	werPoint 2003 Preser	ntation	B	Check Out	1	/10/2011
LAF Documents		e	Microsoft Office Po	werPoint 2007 Preser	ntation		Compliance Details	1	/10/2011
Shared Documents 1			Microsoft Office Po	werPoint 2007 Preser	ntation		Alert Me	1	/10/2011
Shared Documents 2	1	<b>P</b>	Microsoft Office W	ord 2003 Document			Send To	1	/16/2011
Shared Documents 3		<u></u>	Microsoft Office W	ord 2007 Document		Ş	Manage Permissions	1	/16/2011 :
Wiki Pages		3	T.O. Harbor Statio	n TC PH1 MZ Version	06 01 06		Сору	4	/5/2011 7:
Site Pages	<b>4</b> A	Add docume	nt			×	Move Delete		



To register the *Copy* action with a custom document library template, simply reference the XML snippet below in a SharePoint feature as shown by the *Custom List Template* sample project. The *<CustomAction>* element registers the *Copy* action with the ribbon in two locations; the first *<CommandUIDefinition>* element registers it with the ribbon in the *View Item* form and the second *<CommandUIDefinition>* element registers it with the ribbon in document library views.

```
<CustomAction
Id="CustomDocumentLibrary.Ribbon.Copy"
RegistrationId="101" RegistrationType="List"
Location="CommandUI.Ribbon" Sequence="5"
Rights="ViewListItems" UIVersion="4">
```

```
<CommandUTExtension>
    <CommandUIDefinitions>
      <CommandUIDefinition
        Location="Ribbon.ListForm.Display.Manage.Controls._children">
        <Button
          Id="SCustomDocumentLibrary.DispForm.CopyButton"
          Command="CustomDocumentLibrary.CopyDocument"
          Image32by32="/_layouts/15/spp/Copy32.gif"
          Image16by16="/_layouts/15/images/copy16.gif"
          LabelText="Copy Item" ToolTipTitle="Copy Item"
          ToolTipDescription="Copy the selected items."
          Sequence="100" TemplateAlias="o2" />
      </CommandUIDefinition>
      <CommandUIDefinition
        Location="Ribbon.Documents.Manage.Controls._children">
        < Button
          Id="CustomDocumentLibrary.AllItems.CopyButton"
          Command="SharePointProducts.CopyMove.CustomDocumentLibrary.CopyDocuments"
          Image32by32="/ layouts/15/spp/Copy32.gif"
          Image16by16="/_layouts/15/images/copy16.gif"
          LabelText="Copy Document" ToolTipTitle="Copy Document"
          ToolTipDescription="Copy the selected documents."
          Sequence="100" TemplateAlias="o2" />
      </CommandUIDefinition>
    </CommandUIDefinitions>
    <CommandUIHandlers>
      <CommandUIHandler
        Command="CustomDocumentLibrary.CopyDocument"
        CommandAction="javascript:SPP_CopyItem('{SiteUrl}','Copy Document')" />
      <CommandUIHandler
        Command="CustomDocumentLibrary.CopyDocuments"
        CommandAction="javascript:SPP_CopyItems('{SiteUrl}', 'Copy Documents')"
        EnabledScript="javascript:SPP_EnableCopyCommand()" />
    </CommandUIHandlers>
  </CommandUIExtension>
</CustomAction>
```

Similarly, use the following XML to register the *Move* action:

```
<<u>CustomAction</u>
  Id="CustomDocumentLibrary.Ribbon.Move"
  RegistrationId="101" RegistrationType="List"
  Location="CommandUI.Ribbon" Sequence="5"
  Rights="ViewListItems" UIVersion="4">
  <CommandUIExtension>
    <CommandUIDefinitions>
      <CommandUIDefinition</pre>
        Location="Ribbon.ListForm.Display.Manage.Controls._children">
        < Button
          Id="CustomDocumentLibrary.DispForm.MoveButton"
          Command="CustomDocumentLibrary.MoveDocument"
          Image32by32="/_layouts/15/spp/Move32.gif"
          Image16by16="/_layouts/15/images/upload.gif"
          LabelText="Move Item" ToolTipTitle="Move Item"
          ToolTipDescription="Move the selected items."
          Sequence="101" TemplateAlias="02" />
      </CommandUIDefinition>
```

```
<CommandUTDefinition</pre>
        Location="Ribbon.Documents.Manage.Controls._children">
        < Button
          Id="CustomDocumentLibrary.AllItems.MoveButton"
          Command="CustomDocumentLibrary.MoveDocuments"
          Image32by32="/_layouts/15/spp/Move32.gif"
          Image16by16="/_layouts/15/images/upload.gif"
          LabelText="Move Document" ToolTipTitle="Move Document"
          ToolTipDescription="Move the selected documents."
          Sequence="101" TemplateAlias="o2" />
      </CommandUIDefinition>
    </CommandUIDefinitions>
    <CommandUIHandlers>
    <CommandUIHandler
      Command="CustomDocumentLibrary.MoveDocument"
      CommandAction="javascript:SPP_MoveItem('{SiteUrl}','Move Document')"/>
    <CommandUIHandler
      Command="CustomDocumentLibrary.MoveDocuments"
      CommandAction="javascript:SPP MoveItems('{SiteUrl}','Move Documents')"
      EnabledScript="javascript:SPP_EnableMoveCommand()" />
    </CommandUIHandlers>
  </CommandUIExtension>
</CustomAction>
```

Adapt the XML as follows for each custom document library template that you need to support:

- 1. Update the *RegistrationId* attribute to match the template id of your custom document library template.
- 2. Update the *Id* attributes with unique values across templates.
- 3. Update the Command attributes with unique values across templates.

Finally, be aware that the custom actions outlined above rely on the availability of several Javascript methods including; *SPP\_CopyItem, SPP\_CopyItems, SPP\_MoveItem, SPP\_MoveItems, SPP\_EnableCopyCommand and SPP\_EnableMoveCommand.* The methods will be available if you have activated the CopyMove site collection feature or the CopyMove Web application feature. But should you decide to only activate CopyMove through a custom feature then the following XML must also be referenced in the feature to include the CopyMove Javascript in Web pages.

```
<CustomAction ScriptSrc="SPP/Platform.js" Location="ScriptLink" Sequence="100">
</CustomAction>
<CustomAction ScriptSrc="SPP/CopyMove.js" Location="ScriptLink" Sequence="200">
</CustomAction>
```

A good source for further inspiration is the feature XML files deployed by CopyMove to the following locations on each farm server:

```
C:\Program Files\Common Files\Microsoft Shared\Web Server Extensions\15
\TEMPLATE\FEATURES\SPPCopyMoveSite
C:\Program Files\Common Files\Microsoft Shared\Web Server Extensions\15
\TEMPLATE\FEATURES\SPPCopyMoveWebApp
```

Here you can see exactly how CopyMove registers with all the list types listed in the **Supported List Types** section.

## 5.4 Detecting CopyMove in SharePoint Event Receivers

Custom event receivers or third-party event receivers in SharePoint lists will conflict with CopyMove if they make any updates in asynchronous events like ItemAdded and ItemUpdated before CopyMove is done with the item. This is especially true when copying or moving documents and items with more than one version. CopyMove does have some retry logic to recover from conflicts - but it does not cover all possible scenarios. To avoid conflicts, custom event receivers must implement CopyMove awareness to defer all work until CopyMove has imported the last document or item version.

The CopyMove awareness can be implemented by monitoring the value of the item property named *SPPCopyMoveEvent* that CopyMove injects into property bag of each list item version being imported. However, the property injection is not enabled by default. It must first be enabled with the following PowerShell command in a SharePoint Management Shell on the SharePoint server:

```
Set-CopyMoveFarmConfiguration -InjectEventProperties $true
```

Once enabled, CopyMove will inject the property to all items being copied and moved. The property can assume the different values shown in the table below.

Value	Events	Description
0	ltemAdded ltemCheckedIn	File was copied (last version will have this value)
1	ltemAdded ltemCheckedIn	File was moved (last version will have this value)
2	ItemUpdated	Move in progress (more versions to be imported)
3	ItemUpdated	Copy in progress (more versions to be imported)
4	ItemUpdated	The very last event after a copy
5	ItemUpdated	The very last event after a move

Code wise, the *SPPCopyMoveEvent* property can be monitored as shown in the following C# code sample.

```
public class SampleEventReceiver : SPItemEventReceiver
{
    public override void ItemAdded(SPItemEventProperties properties)
    {
        HandleCopyMoveEvent(properties.AfterProperties);
    }
    public override void ItemUpdated(SPItemEventProperties properties)
    {
        HandleCopyMoveEvent(properties.AfterProperties);
    }
    private void HandleCopyMoveEvent(SPItemEventDataCollection properties)
    {
        object sppCopyMoveEventObj = properties["SPPCopyMoveEvent"];
        if (sppCopyMoveEventObj != null)
        {
```

```
int copyMoveEventId;
        if (Int32.TryParse(sppCopyMoveEventObj.ToString(), out copyMoveEventId))
        {
            HandleCopyMoveEvent(copyMoveEventId);
        }
    }
}
private void HandleCopyMoveEvent(int copyMoveEventId)
{
    switch (copyMoveEventId)
    {
        case 0: // Copying last item version
            break;
        case 1: // Moving last item version
            break;
        case 2: // Move in progress - more versions to come.
            break;
        case 3: // Copy in progress - more versions to come.
            break;
        case 4: // Copy complete.
            break;
        case 5: // Move complete.
            break;
    }
}
```

}



# Troubleshooting

## 6 Troubleshooting

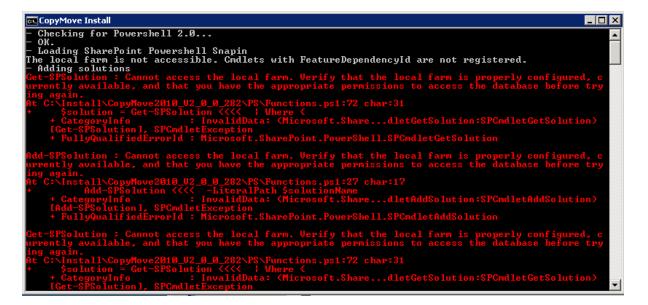
SharePoint is a very complex platform to setup and operate as well as it is a complex platform to develop applications for. CopyMove for SharePoint 2010 has been tested rigorously with SharePoint Foundation 2010 and SharePoint Server 2010 in different configurations. But this does unfortunately not mean that you will never encounter any problems when installing and using CopyMove. Most problems are related to the way SharePoint is configured as well as lack of technical insight into the SharePoint product (it simply takes time, skill and effort to really understand and master SharePoint). On rare occasions, you might encounter a genuine bug in CopyMove when it is faced with special conditions that we have not tested for. In this case, please report the problem and we will do our best to understand, reproduce and fix the problem for you.

For the reasons above, we strongly recommend to evaluate and test CopyMove in a test environment before deploying it to a production environment. The test environment should be a separate SharePoint farm in a configuration that resembles that of the production farm.

This chapter seeks to help you understand and correct common problems. It also provides a guideline for reporting problems to our support team when you encounter a problem that you cannot resolve yourself.

## 6.1 Installation Error - Cannot access the local farm

The error *Cannot access the local farm* shows when trying to install CopyMove to a SharePoint farm. The error causes the installation script to abort as shown in the screen shot below.



#### CAUSE

You have logged in to the SharePoint server with a Windows account that does not have full access to the SharePoint configuration database and the SharePoint administration content database. This is required by SharePoint in order to add and deploy solution packages in the farm.

#### RESOLUTION

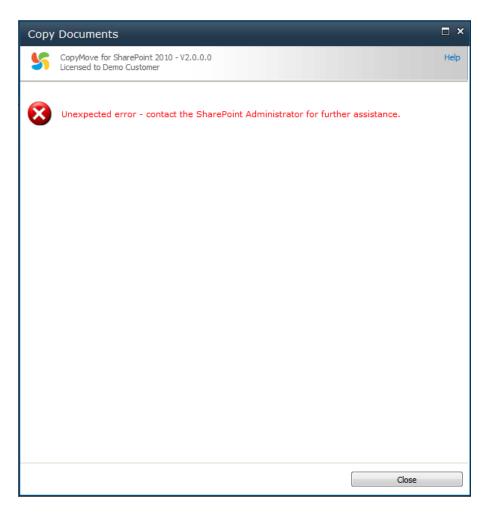
Log out from the SharePoint server and log in again with the credentials of a user having full access to the SharePoint configuration database and the SharePoint administration content database. If possible, use the same account as used by the IIS application pool account for the SharePoint Central Administration Web site. Alternatively, login as domain administrator if you have the password to this account.

Finally, you can also grant access to the appropriate account using the Microsoft SQL Server Management Studio as illustrated below. However, this operation requires administrative access to the SharePoint databases on the SQL Server. Add the account to the list of users in each of the two databases and grant it the *db\_owner* role.

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🗄 🚞 Database Diagrams	🚰 General						
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		-					
E Service Broker		C Certificate name:	]				
E Storage		C Key name:					
🖃 🧰 Security		C Without login	·				
🗆 🧰 Users		<ul> <li>Without login</li> </ul>					
dbo		Default schema:	dbo				
guest		Schemas owned by this user:					
SPP\laf		Owned Schemas					
SPP(spapp		db accessadmin					
SPP\spfarm		db_backupoperator					
SPP\spservice		db_datareader					
sys 🛃							
🛨 🧫 Schemas		db_ddladmin					
Gertificates		db_denydatareader					
E Symmetric Keys	Connection	db_denydatawriter					
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E SPP21_ConfigDB	SPP11\TEST	Role Members					
🕀 🧰 Database Diagrams	Connection:	db ddladmin					
	SPPVAdministrator	db_denydatareader					
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## 6.2 Unexpected error in the CopyMove dialog

Users experience the following error when trying to copy or more one or more selected items.



#### CAUSE

This is an unexpected error and could be caused by a SharePoint configuration problem or by a bug in CopyMove. The error message does for security concerns not reveal system details to end users.

#### RESOLUTION

Inspect the SharePoint diagnostics log or the Windows event log for more details about the error. See the **Diagnostic Logging** section for more information how to configure and inspect the log. You can also update the web.config file as follows to get CopyMove to display the detailed error directly in the dialog instead of the general error message.

- 1. Open the web.config file for the affected Web application.
- 2. Change the attribute CallStack="false" to CallStack="true" on the <SafeMode> element.
- 3. Change <customErrors mode="On" /> to <customErrors mode="Off" />

If the detailed error information cannot help you understand and resolve the problem then contact CopyMove support for assistance. See the section **How to report a problem to the CopyMove support team**.

### 6.3 How to report a problem to the CopyMove support team

If you as a SharePoint administrator encounter any undocumented problems with CopyMove then you can report it to our support team who will do their best to help you. New support cases can be opened by email to support@sharepointproducts.com or by submitting the support form at www. sharepointproducts.com/support. We do not offer phone support and conference calls with desktop sharing before strictly necessary. All support cases must start with a written description of the problem.

To help us understand and reproduce the problem, please provide as much relevant information as possible. Please do not just state that it does not work or that you get this and that error message. We will in turn just ask you for more information causing a delay in the resolution process. Study the following check list to see what kind of information you can include in the support email:

- 1. Description of the expected behavior.
- 2. Description and screen shots of the unexpected behavior.
- 3. Answer to the question: "Can you reproduce the problem anywhere else in SharePoint or is it restricted to a specific site, file, list or document library?"
- 4. Answer to the question: "Can you reproduce the problem in all your SharePoint environments including Development, Test and Production?"
- 5. Description of all the steps required to reproduce the problem.
- 6. Description and screen shots of relevant configuration settings, like Content Types and Columns in a document library.
- 7. If possible and relevant, a copy of the document library or list where CopyMove fails to copy or move one or more items. Save the list as a template and include the .STP file in the support email.
- 8. If the error looks like a bug in CopyMove then we also need a copy of the CopyMove diagnostics log file. See the section **Diagnostic Logging** to learn how to produce a diagnostics file using the GetLogFile.cmd script included in the product download.

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